

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM837628

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Fifth Amended and Restated Patent, Trademark and Copyright Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Retail Services & Systems, Inc.		11/22/2021	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	PNC Bank, National Association		
Street Address:	500 First Avenue		
City:	Pittsburgh		
State/Country:	PENNSYLVANIA		
Postal Code:	15219		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5059653	FIND WHAT YOU LOVE. LOVE WHAT YOU FIND.	
Registration Number:	5177298	FIND WHAT YOU LOVE. LOVE WHAT YOU FIND.	
CORRESPONDENCE DATA			
Fax Number:	4125621041		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4125621637		
Email:	vicki.cremonese@bipc.com		
Correspondent Name:	Michael L. Dever		
Address Line 1:	Suite 200		
Address Line 2:	501 Grant Street		
Address Line 4:	Pittsburgh, PENNSYLVANIA 15219		
ATTORNEY DOCKET NUMBER:	0011046-301646		
NAME OF SUBMITTER:	Michael L. Dever		
SIGNATURE:	/Michael L. Dever/		
DATE SIGNED:	09/07/2023		
Total Attachments: 23			
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**FIFTH AMENDED AND RESTATED PATENT, TRADEMARK
AND COPYRIGHT SECURITY AGREEMENT**

This Fifth Amended and Restated Patent, Trademark and Copyright Security Agreement (as further amended, restated, amended and restated, modified or supplemented from time to time, the "Agreement"), dated as of November 22, 2021 is entered into by and among **RETAIL SERVICES & SYSTEMS, INC.**, a Maryland corporation (the "Borrower"), and **EACH OF THE OTHER PERSONS LISTED ON THE SIGNATURE PAGES HERETO AND EACH OF THE OTHER PERSONS WHICH BECOMES A PLEDGOR HEREUNDER FROM TIME TO TIME** (each, a "Pledgor" and collectively, the "Pledgors"), and **PNC BANK, NATIONAL ASSOCIATION**, as Administrative Agent for the Lenders referred to below (the "Administrative Agent").

WHEREAS, pursuant to that certain Fourth Amended and Restated Credit Agreement by and among the Borrower, each of the guarantors party thereto, the lenders party thereto and the Administrative Agent, dated as of August 5, 2019 (as amended, restated, modified or supplemented from time to time, the "Existing Credit Agreement") and that certain Fourth Amended and Restated Patent, Trademark and Copyright Security Agreement, dated as of August 5, 2019, by and among the Borrower, the Pledgors party thereto and the Administrative Agent (as heretofore amended, the "Existing Patent, Trademark and Copyright Security Agreement"), the Administrative Agent and the lenders agreed to provide certain loans to the Borrower, and the Pledgors agreed, among other things, to grant a security interest to the Administrative Agent in certain patents, trademarks, copyrights and other property as security for such loans and other obligations as more fully described therein; and

WHEREAS, in connection with that certain Fifth Amended and Restated Credit Agreement, dated as of November 22, 2021 (the "Credit Agreement"), by and among the Borrower, the Guarantors now or hereafter party thereto (the "Guarantors"), the Lenders now or hereafter a party thereto (the "Lenders") and the Administrative Agent, the parties desire to amend and restate the Existing Patent, Trademark and Copyright Security Agreement, as set forth herein.

NOW, THEREFORE, intending to be legally bound hereby, the parties hereto agree as follows:

1. Defined Terms.

(a) Except as otherwise expressly provided herein, capitalized terms used in this Agreement shall have the respective meanings assigned to them in the Credit Agreement and the rules of construction set forth in Section 1.2 [Construction] of the Credit Agreement shall apply to this Agreement. Where applicable and except as otherwise expressly provided herein, terms used herein (whether or not capitalized) shall have the respective meanings assigned to them in the Uniform Commercial Code as enacted in Maryland as amended from time to time (the "Code").

(b) "Patents, Trademarks and Copyrights" shall mean and include all of each Pledgor's present and future right, title and interest in and to the following: all trade names,

patent applications, patents, trademark applications, trademarks and copyrights, whether now owned or hereafter acquired by any Pledgor, including, without limitation, those listed on Schedule A hereto, including all proceeds thereof (such as, by way of example, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, and the goodwill of the business to which any of the patents, trademarks and copyrights relate provided, that "**Patents, Trademarks and Copyrights**" shall exclude all intent-to-use trademarks.

(c) "Secured Obligations" shall mean and include the following: (i) all now existing and hereafter arising Indebtedness and Obligations of each and every Pledgor to the Administrative Agent, the Lenders, or any provider of any Lender Provided Interest Rate Hedge or any provider of any Other Lender Provided Financial Service Product under the Credit Agreement or any of the other Loan Documents, including all obligations, liabilities, and indebtedness, whether for principal, interest, fees, expenses or otherwise, of each and every of the Pledgors to the Administrative Agent, the Lenders, or any provider of any Lender Provided Interest Rate Hedge, any provider of any Lender Provided Foreign Currency Hedge or any provider of any Other Lender Provided Financial Service Product now existing or hereafter incurred under the Credit Agreement or the Notes or the Guaranty Agreement or any of the other Loan Documents as any of the same or any one or more of them may from time to time be amended, restated, modified, or supplemented, together with any and all extensions, renewals, refinancings, and refundings thereof in whole or in part (and including obligations, liabilities, and indebtedness arising or accruing after the commencement of any bankruptcy, insolvency, reorganization, or similar proceeding with respect to any Pledgor or which would have arisen or accrued but for the commencement of such proceeding, even if the claim for such obligation, liability or indebtedness is not enforceable or allowable in such proceeding, and including all obligations, liabilities and indebtedness arising from any extensions of credit under or in connection with the Loan Documents from time to time, regardless whether any such extensions of credit are in excess of the amount committed under or contemplated by the Loan Documents or are made in circumstances in which any condition to extension of credit is not satisfied); (ii) all reimbursement obligations of each and every Pledgor with respect to any one or more Letters of Credit issued by Administrative Agent or any Lender; (iii) all indebtedness, loans, obligations, expenses and liabilities of each and every of the Pledgors to the Administrative Agent, the Lenders, or any provider of any Lender Provided Interest Rate Hedge, any provider of any Lender Provided Foreign Currency Hedge or any obligations incurred in connection with any Lender Provided Interest Rate Hedge, any Lender Provided Foreign Currency Hedge or any Other Lender Provided Financial Service Product provided by the Administrative Agent or such Lenders pursuant to the Credit Agreement; and (iv) any sums advanced by the Administrative Agent or the Lenders or which may otherwise become due pursuant to the provisions of the Credit Agreement, the Notes, this Agreement, or any other Loan Documents or pursuant to any other document or instrument at any time delivered to the Administrative Agent in connection therewith, including commitment, letter of credit, agent or other fees and charges, and indemnification obligations under any such document or instrument, together with all interest payable on any of the foregoing, whether such sums are advanced or otherwise become due before or after the entry of any judgment for foreclosure or any judgment on any Loan Document or with respect to any default under any of the Secured Obligations. Notwithstanding any sums advanced by the Administrative Agent or the Lenders or which may otherwise become due

pursuant to the provisions of the Credit Agreement, the Notes, this Agreement, or any other Loan Documents or pursuant to any other document or instrument at any time delivered to the Administrative Agent in connection therewith, including commitment, letter of credit, agent or other fees and charges, and indemnification obligations under any such document or instrument, together with all interest payable on any of the foregoing, whether such sums are advanced or otherwise become due before or after the entry of any judgment for foreclosure or any judgment on any Loan Document or with respect to any default under any of the Secured Obligations. Notwithstanding anything to the contrary contained herein, Secured Obligations shall specifically exclude any and all Excluded Hedge Liabilities.

(d) To secure the full payment and performance of all Secured Obligations, each Pledgor hereby grants and conveys a security interest to Administrative Agent, for itself and the benefit of the Lenders and any provider of a Lender Provided Interest Rate Hedge, any provider of any Lender Provided Foreign Currency Hedge or Other Lender Provided Financial Service Product in the entire right, title and interest of such Pledgor in and to all of its Patents, Trademarks and Copyrights.

2. Each Pledgor, jointly and severally, covenants, represents and warrants that:

(a) the Patents, Trademarks and Copyrights are subsisting and have not been adjudged invalid or unenforceable, in whole or in part;

(b) to the best of such Pledgor's knowledge, each of the Patents, Trademarks and Copyrights is valid and enforceable;

(c) except as set forth on Schedule B hereto, such Pledgor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each of the Patents, Trademarks and Copyrights, free and clear of any liens, charges and encumbrances, including pledges, assignments, licenses, shop rights and covenants by Pledgor not to sue third persons, other than Liens in favor of the Administrative Agent for the Lenders and the Administrative Agent;

(d) such Pledgor has the corporate power, limited liability company or partnership power and authority, as applicable, to enter into this Agreement and perform its terms;

(e) no claim has been made to such Pledgor or, to the knowledge of such Pledgor, any other person that the use of any of the Patents, Trademarks and Copyrights does or may violate the rights of any third party;

(f) such Pledgor has used, and will continue to use for the duration of this Agreement, consistent standards of quality in its manufacture of products sold under the Patents, Trademarks and Copyrights;

(g) such Pledgor has used, and will continue to use for the duration of this Agreement, proper statutory notice in connection with its use of the Patents, Trademarks and Copyrights, except for those Patents, Trademarks and Copyrights that are hereafter allowed to lapse in accordance with Paragraph 10 hereof;

(h) such Pledgor will not change its state of incorporation, formation or organization, as applicable without providing thirty (30) days prior written notice the Administrative Agent;

(i) such Pledgor will not change its name without providing thirty (30) days prior written notice to the Administrative Agent; and

(j) except as permitted by the Credit Agreement, such Pledgor shall preserve its corporate existence and shall not (i) in one, or a series of related transactions, merge into or consolidate with any other entity, the survivor of which is not such Pledgor, or (ii) sell all or substantially all of its assets.

3. Each of the obligations and additional liabilities of each and every Pledgor under this Agreement are joint and several with the obligations of the other Pledgors, and each Pledgor hereby waives to the fullest extent permitted by Law any defense it may otherwise have to the payment and performance of the Obligations that its liability hereunder is limited and not joint and several. Each Pledgor acknowledges and agrees that the foregoing waiver serves as a material inducement to the agreement of the Administrative Agent and the Lenders to make the Loans, and that the Administrative Agent and the Lenders are relying on such waiver in entering into this Agreement. The undertakings of each Pledgor hereunder secure the obligations of the Borrower, itself and the other Pledgors. The Administrative Agent and the Lenders, or any of them, may, in their sole discretion, elect to enforce this Agreement against any Pledgor without any duty or responsibility to pursue any other Pledgor and such an election by the Administrative Agent and the Lenders, or any of them, shall not be a defense to any action the Administrative Agent and the Lenders, or any of them, may elect to take against any Pledgor. Each of the Lenders and the Administrative Agent hereby reserves all rights against each Pledgor.

4. Each Pledgor agrees that, until Payment in Full of all of the Secured Obligations, it will not enter into any agreement (for example, a license agreement) which is inconsistent with such Pledgor's obligations under this Agreement, without Administrative Agent's prior written consent which shall not be unreasonably withheld, except such Pledgor may license technology (i) to other Loan Parties and (ii) in the ordinary course of business to suppliers and customers to facilitate the manufacture and use of such Pledgor's products without the Administrative Agent's consent.

5. If, before Payment in Full of the Secured Obligations, any Pledgor shall own any new trademarks or any new copyrightable or patentable inventions, or any patent application or patent for any reissue, division, continuation, renewal, extension, or continuation in part of any Patent, Trademark or Copyright or any improvement on any Patent, Trademark or Copyright, the provisions of this Agreement shall automatically apply thereto and such Pledgor shall give to Administrative Agent prompt notice thereof in writing. Pledgors and Administrative Agent agree to modify this Agreement by amending Schedule A to include any future patents, patent applications, trademark applications, trademarks, copyrights or copyright applications and the provisions of this Agreement shall apply thereto.

6. Administrative Agent shall have, in addition to all other rights and remedies given it by this Agreement and those rights and remedies set forth in the Credit Agreement, those

allowed by Law and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in any jurisdiction in which the Patents, Trademarks and Copyrights may be located and, without limiting the generality of the foregoing, if an Event of Default has occurred and is continuing, Administrative Agent may immediately, without demand of performance and without other notice (except as set forth below) or demand whatsoever to any Pledgor, all of which are hereby expressly waived, and without advertisement, sell at public or private sale or otherwise realize upon, in a city that the Administrative Agent shall designate by notice to such Pledgor, in Pittsburgh, Pennsylvania or elsewhere, the whole or from time to time any part of the Patents, Trademarks and Copyrights, or any interest which such Pledgor may have therein and shall apply such proceeds as provided in Section 8.2.5 [Application of Proceeds] of the Credit Agreement. Notice of any sale or other disposition of the Patents, Trademarks and Copyrights shall be given to Pledgors at least ten (10) days before the time of any intended public or private sale or other disposition of the Patents, Trademarks and Copyrights is to be made, which each Pledgor hereby agrees shall be reasonable notice of such sale or other disposition. At any such sale or other disposition, Administrative Agent may, to the extent permissible under applicable Law, purchase the whole or any part of the Patents, Trademarks and Copyrights sold, free from any right of redemption on the part of any Pledgor, which right is hereby waived and released.

7. If any Event of Default shall have occurred and be continuing, each Pledgor hereby authorizes and empowers Administrative Agent to make, constitute and appoint any officer or agent of Administrative Agent, as Administrative Agent may select in its exclusive discretion, as such Pledgor's true and lawful attorney-in-fact, with the power to endorse such Pledgor's name on all applications, documents, papers and instruments necessary for Administrative Agent to use the Patents, Trademarks and Copyrights, or to grant or issue, on commercially reasonable terms, any exclusive or nonexclusive license under the Patents, Trademarks and Copyrights to any third person, or necessary for Administrative Agent to assign, pledge, convey or otherwise transfer title in or dispose, on commercially reasonable terms, of the Patents, Trademarks and Copyrights to any third Person. Each Pledgor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney, being coupled with an interest, shall be irrevocable for the life of this Agreement.

8. Upon Payment in Full of the Secured Obligations, this Agreement shall terminate and Administrative Agent shall execute and deliver to Pledgors all deeds, assignments and other instruments as may be necessary or proper to re-vest in Pledgors full title to the Patents, Trademarks and Copyrights, subject to any disposition thereof which may have been made by Administrative Agent pursuant hereto.

9. Any and all fees, costs and expenses, of whatever kind or nature, including attorney's fees and expenses incurred by Administrative Agent in connection with the preparation of this Agreement (including the allocated costs of staff counsel) and all other documents relating hereto and the consummation of this transaction, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance fees, encumbrances, the protection, maintenance or preservation of the Patents, Trademarks and Copyrights, or the defense or prosecution of any actions or proceedings arising out of or related to the Patents, Trademarks and Copyrights, shall be borne and paid by Pledgors within fifteen (15) days of demand by Administrative Agent, and if not paid within such time, shall be added to the principal amount of

the Secured Obligations and shall bear interest at the highest rate prescribed in the Credit Agreement.

10. Each Pledgor shall have the duty, through counsel reasonably acceptable to Administrative Agent, to prosecute diligently any patent applications of the Patents, Trademarks and Copyrights pending as of the date of this Agreement if commercially reasonable or thereafter until Payment in Full of the Secured Obligations, to make application on unpatented but patentable inventions (whenever it is commercially reasonable in the reasonable judgment of such Pledgor to do so) and to preserve and maintain all rights in patent applications and patents of the Patents, including the payment of all maintenance fees. Any expenses incurred in connection with such an application shall be borne by Pledgors. No Pledgor shall abandon any Patent, Trademark or Copyright without the consent of Administrative Agent, which shall not be unreasonably withheld.

11. Each Pledgor shall have the right, with the consent of Administrative Agent, which shall not be unreasonably withheld, to bring suit, action or other proceeding in its own name, and to join Administrative Agent, if necessary, as a party to such suit so long as Administrative Agent is satisfied that such joinder will not subject it to any risk of liability, to enforce the Patents, Trademarks and Copyrights and any licenses thereunder. Each Pledgor shall promptly, upon demand, reimburse and indemnify Administrative Agent for all damages, costs and expenses, including reasonable legal fees, incurred by Administrative Agent as a result of such suit or joinder by such Pledgor.

12. No course of dealing between Pledgors and Administrative Agent, nor any failure to exercise nor any delay in exercising, on the part of Administrative Agent, any right, power or privilege hereunder or under the Credit Agreement or other Loan Documents shall operate as a waiver of such right, power or privilege, nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege. No waiver of a single Event of Default shall be deemed a waiver of a subsequent Event of Default.

13. All of Administrative Agent's rights and remedies with respect to the Patents, Trademarks and Copyrights, whether established hereby or by the Credit Agreement or by any other agreements or by Law, shall be cumulative and not exclusive of any rights or remedies which it may otherwise have under the other Loan Documents, under the Lender Provided Interest Rate Hedges, the Lender Provided Foreign Currency Hedges or any Other Lender Provided Financial Service Products or by Law, and the Administrative Agent may enforce any one or more remedies hereunder successively or concurrently at its option.

14. (a) It is the intention of the parties that this Agreement be enforceable to the fullest extent permissible under applicable Law, but that the unenforceability (or modification to conform to such Law) of any provision or provisions hereof shall not render unenforceable, or impair, the remainder hereof. If any provision in this Agreement shall be held invalid or unenforceable in whole or in part in any jurisdiction, this Agreement shall, as to such jurisdiction, be deemed amended to modify or delete, as necessary, the offending provision or provisions and to alter the bounds thereof in order to render it or them valid and enforceable to the maximum extent permitted by applicable Law, without in any manner affecting the validity

or enforceability of such provision or provisions in any other jurisdiction or the remaining provisions hereof in any jurisdiction without invalidating the remaining provisions hereof.

(b) Without limitation of the preceding Subsection (a), to the extent that applicable Law (including applicable Laws pertaining to fraudulent conveyance or fraudulent or preferential transfer) otherwise would render the full amount of any Pledgor's obligations hereunder invalid, voidable, or unenforceable on account of the amount of a Pledgor's aggregate liability under this Agreement, then, notwithstanding any other provision of this Agreement to the contrary, the aggregate amount of such liability shall, without any further action by the Administrative Agent or any of the Lenders or such Pledgor or any other Person, be automatically limited and reduced to the highest amount which is valid and enforceable as determined in such action or proceeding, which (without limiting the generality of the foregoing) may be an amount which is equal to the greater of:

(i) the fair consideration actually received by such Pledgor under the terms and as a result of the Loan Documents and the Lender Provided Interest Rate Hedges or any Other Lender Provided Financial Service Products and the value of the benefits described in Paragraph 26 hereof, including (and to the extent not inconsistent with applicable federal and state laws affecting the enforceability of guaranties) distributions, commitments, and advances made to or for the benefit of such Pledgor with the proceeds of any credit extended under the Loan Documents or the Lender Provided Interest Rate Hedges, the Lender Provided Foreign Currency Hedges or any Other Lender Provided Financial Service Products, or

(ii) the excess of (1) the amount of the fair value of the assets of such Pledgor as of the date of this Agreement as determined in accordance with applicable federal and state laws governing determinations of the insolvency of debtors as in effect on the date hereof, over (2) the amount of all liabilities of such Pledgor as of the date of this Agreement, also as determined on the basis of applicable federal and state laws governing the insolvency of debtors as in effect on the date hereof.

(c) Notwithstanding anything to the contrary in this Section or elsewhere in this Agreement, this Agreement shall be presumptively valid and enforceable to its full extent in accordance with its terms, as if this Section (and references elsewhere in this Agreement to enforceability to the fullest extent permitted by Law) were not a part of this Agreement, and in any related litigation, the burden of proof shall be on the party asserting the invalidity or unenforceability of any provision hereof or asserting any limitation on any Pledgor's obligations hereunder as to each element of such assertion.

15. The provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any clause or provision of this Agreement in any jurisdiction.

16. This Agreement is subject to modification only by a writing signed by the parties, except as provided in Paragraph 5. This Agreement supersedes all prior understandings and agreements, whether written or oral, between the parties hereto relating to a grant of a security

interest in the Patents, Trademarks and Copyrights by any Pledgor. This Agreement is subject to waiver, modification, supplement or amendment only by a writing signed by the parties, except as provided in Paragraph 5.

17. Each Pledgor hereby agrees to be bound by the provisions of Section 4.9 [Taxes] of the Credit Agreement and shall make all payments free and clear of Taxes as provided therein.

18. The benefits and burdens of this Agreement shall inure to the benefit of and be binding upon the respective successors and permitted assigns of the parties, provided, however, that no Pledgor may assign or transfer any of its rights or obligations hereunder or any interest herein and any such purported assignment or transfer shall be null and void.

19. This Agreement shall be construed in accordance with and governed by the internal laws of the State of Maryland without giving effect to its principles of conflict of laws, except to the extent the validity or perfection of the security interests or the remedies hereunder in respect of any pledged Collateral are governed by the law of a jurisdiction other than the State of Maryland.

20. EACH PLEDGOR IRREVOCABLY AND UNCONDITIONALLY SUBMITS, FOR ITSELF AND ITS PROPERTY, TO THE NONEXCLUSIVE JURISDICTION OF THE COURTS OF THE STATE OF MARYLAND SITTING IN MONTGOMERY COUNTY AND OF THE UNITED STATES DISTRICT COURT OF THE DISTRICT OF MARYLAND, AND ANY APPELLATE COURT FROM ANY THEREOF, IN ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT, OR FOR RECOGNITION OR ENFORCEMENT OF ANY JUDGMENT, AND EACH OF THE PARTIES HERETO IRREVOCABLY AND UNCONDITIONALLY AGREES THAT ALL CLAIMS IN RESPECT OF ANY SUCH ACTION OR PROCEEDING MAY BE HEARD AND DETERMINED IN SUCH MARYLAND STATE COURT OR, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, IN SUCH FEDERAL COURT. EACH OF THE PARTIES HERETO AGREES THAT A FINAL JUDGMENT IN ANY SUCH ACTION OR PROCEEDING SHALL BE CONCLUSIVE AND MAY BE ENFORCED IN OTHER JURISDICTIONS BY SUIT ON THE JUDGMENT OR IN ANY OTHER MANNER PROVIDED BY LAW. NOTHING IN THIS AGREEMENT OR IN ANY OTHER LOAN DOCUMENT SHALL AFFECT ANY RIGHT THAT THE ADMINISTRATIVE AGENT, ANY LENDER OR THE ISSUING LENDER MAY OTHERWISE HAVE TO BRING ANY ACTION OR PROCEEDING RELATING TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT AGAINST ANY PLEDGOR OR ITS PROPERTIES IN THE COURTS OF ANY JURISDICTION.

EACH PLEDGOR IRREVOCABLY AND UNCONDITIONALLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY OBJECTION THAT IT MAY NOW OR HEREAFTER HAVE TO THE LAYING OF VENUE OF ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT IN ANY COURT REFERRED TO IN THIS SECTION 20. EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, THE DEFENSE OF AN INCONVENIENT FORUM TO THE MAINTENANCE OF SUCH ACTION OR

PROCEEDING IN ANY SUCH COURT AND AGREES NOT ASSERT ANY SUCH DEFENSE.

21. EACH PARTY HERETO HEREBY IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN ANY LEGAL PROCEEDING DIRECTLY OR INDIRECTLY ARISING OUT OF OR RELATING TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY OR THEREBY (WHETHER BASED ON CONTRACT, TORT OR ANY OTHER THEORY). EACH PARTY HERETO (A) CERTIFIES THAT NO REPRESENTATIVE, ADMINISTRATIVE AGENT OR ATTORNEY OF ANY OTHER PERSON HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH OTHER PERSON WOULD NOT, IN THE EVENT OF LITIGATION, SEEK TO ENFORCE THE FOREGOING WAIVER AND (B) ACKNOWLEDGES THAT IT AND THE OTHER PARTIES HERETO HAVE BEEN INDUCED TO ENTER INTO THIS AGREEMENT AND THE OTHER LOAN DOCUMENTS BY, AMONG OTHER THINGS, THE MUTUAL WAIVERS AND CERTIFICATIONS IN THIS SECTION.

22. Each Pledgor hereby appoints the process agent identified below (the "Process Agent") as its agent to receive on behalf of such party and its respective property service of copies of the summons and complaint and any other process which may be served in any action or proceeding. Such service may be made by mailing or delivering a copy of such process to the Pledgor in care of the Process Agent at the Process Agent's address, and each Pledgor hereby authorizes and directs the Process Agent to receive such service on its behalf. Each Pledgor agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions (or any political subdivision thereof) by suit on the judgment or in any other manner provided at law. Each Pledgor further agrees that it shall, for so long as any commitment or any obligation of any Loan Party to any Lender remains outstanding, continue to retain Process Agent for the purposes set forth in this Section 22. The Process Agent is the Borrower, with an office on the date hereof as set forth in the Credit Agreement. The Process Agent hereby accepts the appointment of Process Agent by the Pledgors and agrees to act as Process Agent on behalf of the Pledgors.

23. This Agreement may be executed in any number of counterparts, and by different parties hereto in separate counterparts, each of which, when so executed, shall be deemed an original, but all such counterparts shall constitute one and the same instrument. Each Pledgor acknowledges and agrees that a telecopy transmission to the Administrative Agent or any Lender of the signature pages hereof purporting to be signed on behalf of any Pledgor shall constitute effective and binding execution and delivery hereof by such Pledgor.

24. All notices, requests, demands, directions and other communications (collectively, "notices") given to or made upon any party hereto under the provisions of this Agreement shall be as set forth in Section 10.5 [Notices; Effectiveness; Electronic Communication] of the Credit Agreement. The Administrative Agent and the Lenders may rely on any notice (whether or not made in the manner contemplated by this Agreement) purportedly made by or on behalf of any Pledgor, and the Administrative Agent and the Lenders shall have no duty to verify the identity or authority of the Person giving such notice.

25. Each Pledgor acknowledges and agrees that, in addition to the other rights of the Administrative Agent hereunder and under the other Loan Documents, because the Administrative Agent's remedies at law for failure of such Pledgor to comply with the provisions hereof relating to the Administrative Agent's rights (i) to inspect the books and records related to the pledged Collateral, (ii) to receive the various notifications such Pledgor is required to deliver hereunder, (iii) to obtain copies of agreements and documents as provided herein with respect to the pledged Collateral, (iv) to enforce the provisions hereof pursuant to which the such Pledgor has appointed the Administrative Agent its attorney-in-fact, and (v) to enforce the Administrative Agent's remedies hereunder, would be inadequate and that any such failure would not be adequately compensable in damages, such Pledgor agrees that each such provision hereof may be specifically enforced.

26. Each Pledgor hereby acknowledges, represents, and warrants that it receives synergistic benefits by virtue of its affiliation with the Borrower and/or the other Pledgors and that it will receive direct and indirect benefits from the financing arrangements contemplated by the Credit Agreement and that such benefits, together with the rights of contribution and subrogation that may arise in connection herewith are a reasonably equivalent exchange of value in return for providing this Agreement.


27. At any time after the initial execution and delivery of this Agreement to the Administrative Agent and the Lenders, additional Persons may become parties to this Agreement and thereby acquire the duties and rights of being Pledgors hereunder by executing and delivering to the Administrative Agent and the Lenders a Guarantor Joinder pursuant to the Credit Agreement and, in addition, an updated Schedule A hereto shall be provided to the Administrative Agent with respect to and including such new Pledgor. No notice of the addition of any Pledgor shall be required to be given to any pre-existing Pledgor and each Pledgor hereby consents thereto.

**[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK
SIGNATURES APPEAR ON FOLLOWING PAGES]**

[SIGNATURE PAGE TO FIFTH AMENDED AND RESTATED PATENT, TRADEMARK AND
COPYRIGHT SECURITY AGREEMENT]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed
by their respective officers or agents thereunto duly authorized, as of the date first above written.

RETAIL SERVICES & SYSTEMS, INC.

By: 

Name: Thomas Haubenstricker

Title: Chief Financial Officer and Secretary

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ALEXANDRIA WINES, INC.
CARY FINE WINE, INC.
CHARLESTON FINE WINE, INC.
CHARLOTTE FINE WINE, INC.
CHESAPEAKE FINE WINE, INC.
COLUMBIA FINE WINE, INC.
DELAWARE SPIRITS & WINE INC.
DT GEORGIA HOLDINGS INC.
DURHAM FINE WINE, INC.
FREDERICKSBURG FINE WINE, INC.
GFWS HOLDINGS, INC.
GREENSBORO FINE WINE, INC.
GREENSBORO WEST FINE WINE, INC.
GREENVILLE FINE WINE, INC.
H & N ENTERPRISE INC.
HUNTERSVILLE FINE WINE, INC.
MANASSAS FINE WINE, INC.
MATTHEWS FINE WINE, INC.
MCLEAN WINES, INC.
MILLTOWN SPIRITS & WINE, INC.
MOUNT PLEASANT FINE WINE, INC.
MYRTLE BEACH FINE WINE, INC.
NORFOLK FINE WINE, INC.
NORTH HILLS FINE WINE, INC.
PICKETT FINE WINE, INC.
POTOMAC YARD FINE WINE, INC.
RICHMOND WINES, INC.
RSSI MANAGEMENT, INC.
STERLING WINE, INC.
TOTAL BEVERAGE G.B., INC.
TRIANGLE PLAZA FINE WINE, INC.
UNIVERSITY FINE WINE, INC.
VIRGINIA BEACH FINE WINE, INC.
VIRGINIA FINE WINES, INC.
WEST RALEIGH FINE WINE, INC.
WEST RICHMOND FINE WINE, INC.
WILMINGTON FINE WINE, INC.
WINSTON SALEM FINE WINE, INC.

By: 

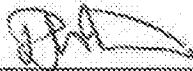
Name: Thomas Haubenstricker

Title: Secretary and Treasurer of each entity
listed above on behalf of each such entity

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ARIZONA FINE WINE AND SPIRITS, LLC
CALIFORNIA FINE WINE & SPIRITS LLC
CONNECTICUT FINE WINE & SPIRITS, LLC
DRT WINE & SPIRITS, LLC
DT VIRGINIA FINE WINES, LLC
FLORIDA FINE WINE AND SPIRITS, LLC
ILLINOIS FINE WINE & SPIRITS LLC
INDIANA FINE WINE & SPIRITS LLC
KENTUCKY FINE WINES & SPIRITS, LLC
LOUISIANA FINE WINE & SPIRITS, LLC
MICHIGAN FINE WINE AND SPIRITS, LLC
MINNESOTA FINE WINES & SPIRITS, LLC
NEVADA FINE WINE & SPIRITS LLC
TENNESSEE FINE WINES & SPIRITS, LLC
WASHINGTON FINE WINE & SPIRITS, LLC
WISCONSIN FINE WINES & SPIRITS, LLC


By: RSSI Management, Inc., its sole manager

By: 
Name: Thomas Haubenstricker
Title: Secretary and Treasurer

BRENTWOOD FINE WINE & SPIRITS, LLC

By: Tennessee Fine Wines & Spirits, LLC, its
managing member

By: RSSI Management, Inc., its sole
manager

By: 
Name: Thomas Haubenstricker
Title: Secretary and Treasurer


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FINE WINES & SPIRITS OF NORTH TEXAS, LLC

By: Retail Services & Systems, Inc., its manager

By: 
Name: Thomas Haubenstricker
Title: Chief Financial Officer and Secretary


COLORADO FINE WINES & SPIRITS LLC

By: 
Name: Thomas Haubenstricker
Title: Secretary and Treasurer

[SIGNATURE PAGE TO FIFTH AMENDED AND RESTATED PATENT, TRADEMARK AND
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GEORGIA FINE WINE, LLC

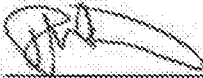
By: GFWS Holdings, Inc., its sole manager

By: 
Name: Thomas Haubenstricker
Title: Secretary and Treasurer

[SIGNATURE PAGE TO FIFTH AMENDED AND RESTATED PATENT, TRADEMARK AND
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**DT GEORGIA FINE WINES & SPIRITS, LIMITED
LIABILITY COMPANY**

By: DT Georgia Holdings, Inc., its sole manager

By: 

Name: Thomas Haubenstricker

Title: Secretary and Treasurer

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MASSACHUSETTS FINE WINES & SPIRITS, LLC
CHERRY HILL WINE & SPIRITS, INC.
TFWS, INC.

By: 

Name: David J. Trone

Title: President of each entity listed above on behalf of
each such entity

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CORRIDOR WINE, INC.
E.G. HOLDING CORP.

By: 

Name: Robert L. Trone

Title: President and Secretary of each entity listed
above on behalf of each such entity

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PNC BANK, NATIONAL ASSOCIATION, as
Administrative Agent

By: *Nancy Rosal Bonnell*

Name: Nancy Rosal Bonnell

Title: Senior Vice President

**SCHEDULE A
TO
FIFTH AMENDED AND RESTATED PATENT,
TRADEMARK AND COPYRIGHT SECURITY AGREEMENT**

**LIST OF REGISTERED PATENTS, TRADEMARKS,
TRADE NAMES AND COPYRIGHTS**

1. Registered Patents: None

2. Trademarks:

(1) TOTAL WINE SPIRITS BEER & MORE

Goods and Services: Retail store services featuring wine, wine related products, convenience/snack foods and paper products

Owner: Retail Services & Systems, Inc.

Registration Number: 3,496,531
Ser.: 77/110,546

(2) TOTAL WINE & MORE

Goods and Services: Retail store services featuring wine, wine related products, convenience/snack foods and paper products

Owner: Retail Services & Systems, Inc.

Registration Number: 2,667,231
Ser.: 76/306,829

(3) BOTTLE BUSTERS

Goods and Services: Retail store services featuring wine, beer and spirits and related products.

Owner: Retail Services & Systems, Inc.

Registration Number: 4,634,147
Ser.: 86/157,038

(4) THE BREWERY DISTRICT

Goods and Services: Retail store services featuring beer and related goods

Owner: Retail Services & Systems, Inc.

Registration Number: 4,499,049
Ser.: 85/766,019

(5) AMERICA'S WINE SUPERSTORE

Goods and Services: Retail store services featuring wine, wine related products, convenience/snack foods and paper products

Owner: Retail Services & Systems, Inc.

Registration Number: 4,201,834
Ser.: 85/522,360

(6) THE SELECTION IS RIDICULOUS

Goods and Services: Retail store services featuring alcoholic beverages, snack foods and paper products in the nature of paper napkins and paper cups

Owner: Retail Services & Systems, Inc.

Registration Number: 4,193,189
Ser.: 85/382,138

(7) AMERICA'S BEER SUPERSTORE

Goods and Services: Retail store services featuring beer, snack foods and paper products in the nature of paper napkins and paper cups

Owner: Retail Services & Systems, Inc.

(Supplemental Register) Registration Number: 4,151,935
Ser.: 85/377,394

(8) AMERICA'S BEER SUPERSTORE

Goods and Services: Retail store services featuring beer, snack foods and paper products in the nature of paper napkins and paper cups

Owner: Retail Services & Systems, Inc.

Registration Number: 5,947,577

(9) AMERICA'S SPIRITS SUPERSTORE

Goods and Services: Retail store services featuring spirits, spirits related products in the nature of blended spirits and liquors, snack foods, and paper products in the nature of paper napkins and paper cups

Owner: Retail Services & Systems, Inc.

(Supplemental Register) Registration Number: 4,151,934

Ser.: 85/377,374

(10) AMERICA'S SPIRITS SUPERSTORE

Goods and Services: Retail store services featuring spirits, spirits related products in the nature of blended spirits and liquors, snack foods, and paper products in the nature of paper napkins and paper cups

Owner: Retail Services & Systems, Inc.

Registration Number: No. 5,947,578

(11) TOTAL DISCOVERY

Goods and Services: Customer loyalty services for commercial, promotional, and/or advertising purposes, namely, providing customer loyalty services in the field of wine, beer, and spirits

Owner: Retail Services & Systems, Inc.

Registration Number: 5,171,993
Application Number: 86/484,890

(12) SPIRITS DIRECT

Goods and Services: Brokerage services in the field of alcoholic beverages

Owner: Retail Services & Systems, Inc.

Registration Number: 5,153,883
Ser: 86/860,848

(13) WINERY DIRECT

Goods and Services: Brokerage services in the field of alcoholic beverages

Owner: Retail Services & Systems, Inc.

Reg. (Supplemental Registry): 2,984,308
Ser: 76/587,061

(14) WINERY DIRECT

Goods and Services: Brokerage services in the field of alcoholic beverages

Owner: Retail Services & Systems, Inc.

Registration Number: 5,153,882
Ser: Number 86/860,833

(15) FIND WHAT YOU LOVE. LOVE WHAT YOU FIND.

Class 35 Good and Services: Providing home shopping services in the field of general merchandise by means of television; retail store services available through computer communications and interactive television featuring general merchandise; and online retail store services in the field of general merchandise available through internet, mobile phone and portable and hand-held digital and electronic devices.

Owner: Retail Services & Systems, Inc.

Registration Number: 5059653

Ser. Number: 87027311

(16) FIND WHAT YOU LOVE. LOVE WHAT YOU FIND.

Good and Services: Classes 38 and 41

Class 38 Good and Services: Audio and video broadcasting services over the Internet; Broadcasting of home shopping of general merchandise programs; Providing on-line chat rooms and electronic bulletin boards for transmission of messages among users in the field of general merchandise, entertainment and home shopping services; Television broadcasting.

Class 41 Goods & Services: Entertainment services in the nature of development, creation, production and post-production services of multimedia entertainment content; Entertainment services in the nature of live musical performances; Entertainment services, namely, an on-going series featuring home shopping of general merchandise provided through television and multimedia broadcasts; Entertainment services, namely, providing on-going television programs in the field of home shopping of general merchandise broadcast via television, handheld devices and via a global computer network; Guided tours of television studios and guided tours of the related store.

Owner: Retail Services & Systems, Inc.

Registration Number: 5177298

Ser. Number: 86758296

3. Trade Names: None
4. Copyrights: None