

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM837651

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900779948		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TS-IP HOLDINGS LTD.		05/08/2023	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	BANK OF MONTREAL		
Street Address:	100 KING STREET WEST, 18TH FLOOR		
City:	TORONTO, ONTARIO		
State/Country:	CANADA		
Postal Code:	M5X1A1		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Serial Number:	86374525	TOKYO SMOKE	
Serial Number:	88925645	TOKYO SMOKE LUMA	
Serial Number:	88925791	TOKYO SMOKE LUMA	
Serial Number:	90083818	TOKYO SMOKE	
Serial Number:	90083884		
Serial Number:	90717907	TOKYO SMOKE	
Serial Number:	90717665	TOKYO SMOKE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	401-274-7200		
Email:	cclarkin@apslaw.com		
Correspondent Name:	Cheryl A. Clarkin, Esq.		
Address Line 1:	Adler Pollock & Sheehan P.C.		
Address Line 2:	One Citizens Plaza, 8th Floor		
Address Line 4:	Providence, RHODE ISLAND 02903		
ATTORNEY DOCKET NUMBER:	409952 001		
NAME OF SUBMITTER:	Cheryl A. Clarkin, Esq.		

SIGNATURE:	/cheryl a. clarkin/
DATE SIGNED:	09/07/2023
Total Attachments: 4 source=TS-IP security interest#page1.tif source=TS-IP security interest#page2.tif source=TS-IP security interest#page3.tif source=TS-IP security interest#page4.tif	

CONFIRMATION OF SECURITY INTEREST IN INTELLECTUAL PROPERTY
TS-IP Holdings Ltd.

This Confirmation of Security Interest in Intellectual Property dated May 8, 2023 is made by TS-IP Holdings Ltd., a corporation incorporated pursuant to the laws of the Province of Alberta (together with its successors and assigns, the "**Grantor**").

WHEREAS, the Grantor is the registered owner of the intellectual property set forth in Exhibit A hereto, the registrations and applications for the intellectual property identified therein and any underlying goodwill associated with such intellectual property (collectively, the "**Intellectual Property**"); and

WHEREAS, the Grantor has executed a security agreement dated October 7, 2022 (as amended, modified, supplemented, extended, renewed, restated or replaced, the "**Security Agreement**") in favour of Bank of Montreal (together with its successors and assigns, the "**Lender**"), pursuant to which the Grantor granted to the Lender a security interest in and to its property, including the Intellectual Property.

NOW THEREFORE, for other good and valuable consideration, and in accordance with the terms and obligations set forth in the Security Agreement, the Grantor confirms the grant to the Lender of a security interest in and to the Intellectual Property.

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IN WITNESS WHEREOF, the Grantor has executed this Agreement as of the date first written above.

TS-IP HOLDINGS LTD.

By: 

Name: Jurgen Schreiber

Title: Director

By: 

Name: Andy Williams

Title: President

Chief Executive Office:

2700, 10111 – 104 Avenue

Edmonton, AB T5J 0J4

[Signature page to Confirmation of Security – TS-IP Holdings Ltd.]

**EXHIBIT A
INTELLECTUAL PROPERTY**

CANADIAN INTELLECTUAL PROPERTY

Canadian Trademarks:

Mark	App. No.	Reg. No.	Country	Filing Date	Reg. Date	Expiry Date	Status
TOKYO SMOKE GO	1924507	TMA1178452	CANADA	10/10/2018	5/9/2023	5/9/2033	REGISTERED
TOKYO SMOKE RISE	1924508	TMA1178453	CANADA	10/10/2018	5/9/2023	5/9/2033	REGISTERED
TOKYO SMOKE EQUALIZE	1924509	TMA1178451	CANADA	10/10/2018	5/9/2023	5/9/2033	REGISTERED
TOKYO SMOKE PAUSE	1924510	TMA1178449	CANADA	10/10/2018	5/9/2023	5/9/2033	REGISTERED
Tokyo Smoke Ease	1924511	TMA1178450	CANADA	10/10/2018	5/9/2023	5/9/2033	REGISTERED
GO	1915843	TMA1100023	CANADA	8/20/2018	5/12/2021	5/12/2031	REGISTERED
RISE	1915844		CANADA	8/20/2018			PENDING
EQUALIZE	1915845	TMA1128637	CANADA	8/20/2018	5/12/2022	5/12/2032	REGISTERED
PAUSE	1915847	TMA1128638	CANADA	8/20/2018	5/12/2022	5/12/2032	REGISTERED
FLOWER POWERS	1827341	TMA1081574	CANADA	3/14/2017	9/11/2020	9/11/2030	REGISTERED
RED DOT Design	1777930	TMA1031791	CANADA	4/18/2016	6/25/2019	6/25/2029	REGISTERED
TOKYO SMOKE	1690184	TMA935408	CANADA	8/19/2014	4/20/2016	4/20/2031	REGISTERED
TOKYO SMOKE DARK MILK CHOCOLATE	2035364		CANADA	6/19/2020			PENDING
TOKYO SMOKE LUMA	1996850		CANADA	11/20/2019			PENDING
TOKYO SMOKE LUMA DESIGN (colour)	1996851		CANADA	11/20/2019			PENDING
TOKYO SMOKE	2051023		CANADA	9/10/2020			PENDING
TOKYO SMOKE Inside Red Dot Design	2065676		CANADA	11/23/2020			PENDING
Red Dot TOKYO SMOKE Design	2065677		CANADA	11/23/2020			PENDING
Seeker & design	2245598		CANADA	03/15/2023			FORMALIZED

Canadian Industrial Designs:

Patent/ Invention	Application/ Registration No.	Country	Filing Date	Expiry Date	Status
LIGHTER COVER	175263	CANADA	June 7, 2017	May 7, 2028	REGISTERED
CONFECTIONARY PRODUCT	195717	CANADA	May 21, 2020	May 21, 2035	REGISTERED

U.S. INTELLECTUAL PROPERTY

U.S. Trademarks:

Mark	App. No.	Reg. No.	Country	Filing Date	Reg. Date	Expiry Date	Status
TOKYO SMOKE	86374525	5080224	UNITED STATES	8/22/2014	11/15/2016	11/15/2026	REGISTERED
TOKYO SMOKE LUMA	88925645		UNITED STATES	5/20/2020			PENDING
TOKYO SMOKE LUMA Design	88925791		UNITED STATES	5/20/2020			PENDING
TOKYO SMOKE	90083818		UNITED STATES	7/30/2020			PENDING
Tokyo Smoke Red Dot Design	90083884		UNITED STATES	7/30/2020			PENDING
TOKYO SMOKE Inside Red Dot Design	90717907		UNITED STATES	5/18/2021			PENDING
Red Dot TOKYO SMOKE Design	90717665		UNITED STATES	5/18/2021			PENDING

U.S. Patents:

Patent/ Invention	Application/ Registration No.	Country	Filing Date	Expiry Date	Status
CONFECTIONARY PRODUCT	D919,227	UNITED STATES	November 26, 2019	May 18, 2036	Issued