

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM838286

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WHITEHORSE CAPITAL MANAGEMENT, LLC		09/06/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	EDUCATIONDYNAMICS, LLC		
Street Address:	15200 Santa Fe Trail Dr,		
Internal Address:	Suite 200		
City:	Lenexa		
State/Country:	KANSAS		
Postal Code:	66219		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3986867	STUDYABROAD.COM	
Registration Number:	3885997	STUDYABROAD.COM	
Registration Number:	2511470	STUDYABROAD.COM	
Registration Number:	4042882	STUDYABROAD.COM	
CORRESPONDENCE DATA			
Fax Number:	2027995000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2027994000		
Email:	gregory.esau@dlapiper.com		
Correspondent Name:	Gregory Esau		
Address Line 1:	500 Eighth Street, NW		
Address Line 4:	Washington, D.C. 20004		
NAME OF SUBMITTER:	Gregory Esau		
SIGNATURE:	/Gregory Esau/		
DATE SIGNED:	09/11/2023		
Total Attachments: 4			
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PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS

This PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of September 6, 2023, is made by WHITEHORSE CAPITAL MANAGEMENT, LLC, in its capacity as administrative agent for the Secured Parties (in such capacity, the “Administrative Agent”) in favor of EDUCATIONDYNAMICS, LLC, a Delaware limited liability company (the “Released Grantor”). Capitalized terms not defined herein shall have the meaning ascribed to them, directly or by reference, in the IP Security Agreement (as defined below).

WHEREAS, the Released Grantor and certain other Grantors executed and delivered that certain Guaranty and Security Agreement, dated as of September 15, 2021, in favor of the Administrative Agent (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, the Released Grantor, together with the other Grantors party thereto, executed and delivered that certain Intellectual Property Security Agreement, dated September 15, 2021, in favor of the Administrative Agent (the “IP Security Agreement”), which was recorded in the United States Patent and Trademark Office on September 15, 2021 at Reel/Frame 7422/0019;

WHEREAS, pursuant to the Security Agreement and the IP Security Agreement, the Released Grantor and the other Grantors party thereto pledged and granted to the Administrative Agent for the benefit of the Secured Parties, a lien on and security interest in (the “Security Interest”) all of their right, title and interest in, to and under certain Trademark Collateral; and

WHEREAS, the Trademark Collateral included the trademarks listed on Schedule A hereto, all goodwill associated therewith or symbolized thereby, and all proceeds of any and all of the foregoing (the “Released Trademark Collateral”), and the Released Grantor has requested that the Administrative Agent now terminate and release its Security Interest in the Released Trademark Collateral.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the Administrative Agent hereby (i) terminates and releases the Security Interest in the Released Trademark Collateral which had been granted to it by the Released Grantor pursuant to the Security Agreement and the IP Security Agreement, and (ii) reassigns to the Released Grantor any right, title or interest it may have in the Released Trademark Collateral pursuant to the Security Agreement and the IP Security Agreement, in each case without recourse to the Administrative Agent, and without representation or warranty of any kind. For the avoidance of doubt, except as expressly set forth above, nothing herein shall affect the Security Interest held by the Administrative Agent in the Trademark Collateral, or any other security interest granted by the Grantors to the Administrative Agent, including, without limitation, any proceeds resulting from the sale of the Released Trademark Collateral.

The Released Grantor (and any successor to the Released Grantor, including any person or entity hereafter holding any right, title or interest in and to the Released Trademark Collateral) is

hereby authorized to record this Release with the United States Patent and Trademark Office, at the Released Grantor's sole cost and expense.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed and delivered as of the date first above written.

WHITEHORSE CAPITAL MANAGEMENT, LLC,
as Administrative Agent

By: 

Name: Richard Siegel

Title: Authorized Signatory

Schedule A

RELEASED TRADEMARKS

TRADEMARK	REGISTRATION NO	CLASS	TM LOGO
STUDYABROAD.COM	3986867	<p>35 Providing an on-line directory information service featuring information and links to the web sites of others pertaining to education, educational opportunities, educational resources and study abroad programs; advertising, marketing and promotion services</p> <p>41 Provision of information relating to education, educational opportunities, educational resources and study abroad programs</p>	
STUDYABROAD.COM	3885997	<p>35 Advertising, marketing and promotion services</p> <p>41 Provision of information relating to education, educational opportunities, educational resources and study abroad programs</p>	STUDYABROAD.COM
STUDYABROAD.COM	2511470	35 computer services, namely providing on-line directories containing information links and other resources available on computer networks pertaining to education and educational programs	STUDYABROAD.COM
STUDYABROAD.COM & Design (stacked)	4042882	<p>35 Providing an on-line directory information service featuring information and links to the web sites of others pertaining to education, educational opportunities, educational resources and study abroad programs; advertising, marketing and promotion services</p> <p>41 Provision of information relating to education, educational opportunities, educational resources and study abroad programs</p>	