# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM838435

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ENTITY CONVERSION

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
FIRST NATIONAL BANK & TRUST, CO.		05/23/2023	National Banking Association:

#### **RECEIVING PARTY DATA**

Name:	SOVEREIGN BANK	
Street Address:	130 E. MacArthur	
City:	Shawnee	
State/Country:	OKLAHOMA	
Postal Code:	74804	
Entity Type:	Oklahoma Banking Corporation: OKLAHOMA	

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Serial Number:	97539132	SOVEREIGN BANK

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4056078600

ecampbell@dunlapcodding.com Email:

Emily E Campbell **Correspondent Name:** Address Line 1: P.O. Box 16370

Address Line 4: Oklahoma City, OKLAHOMA 73113

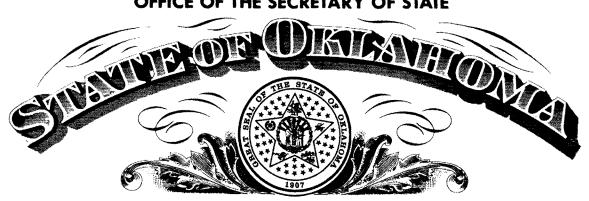
ATTORNEY DOCKET NUMBER:	2392.005
NAME OF SUBMITTER:	Emily E. Campbell
SIGNATURE:	/emilyecampbell/
DATE SIGNED:	09/11/2023

## **Total Attachments: 3**

source=2392.005 Certificate of Designations 05.23.23 - For TM Submission#page1.tif source=2392.005 Certificate of Designations 05.23.23 - For TM Submission#page2.tif source=2392.005 Certificate of Designations 05.23.23 - For TM Submission#page3.tif

> TRADEMARK **REEL: 008194 FRAME: 0430**

### OFFICE OF THE SECRETARY OF STATE



# CERTIFICATE OF DESIGNATION

**WHEREAS**, the Certificate of Designation of

# **SOVEREIGN BANK**

has been filed in the office of the Secretary of State as provided by the laws of the State of Oklahoma.

NOW THEREFORE, I, the undersigned, Secretary of State of the State of Oklahoma, by virtue of the powers vested in me by law, do hereby issue this certificate evidencing such filing.

IN TESTIMONY WHEREOF, I hereunto set my hand and cause to be affixed the Great Seal of the State of Oklahoma.



Filed in the city of Oklahoma City this 23rd day of May, 2023.

Secretary of State

180in 18cm

TRADEMARK REEL: 008194 FRAME: 0431 OKTHHOUH PECKETHEL OF STATE

FILED - Oklahoma Secretary of State #1113372163 05/23/2023





CERTIFICATE OF DESIGNATIONS

OF

SENIOR NON-CUMULATIVE PERPETUAL PREFERRED STOCK, SERIES ECIPOF

SOVEREIGN BANK 1113372143 Shawnce, Oklahoma

Sovereign Bank, Shawnee, Oklahoma, an Oklahoma banking corporation and successor by conversion to, and formerly known as, First National Bank and Trust Company, a national banking association with its designated main office located in Shawnee, Oklahoma (the "Issuer"), as an Eligible Financial Institution and in accordance with the provisions of Section 1032 of the Oklahoma General Corporation Act, does hereby certify:

Prior to its conversion into an Oklahoma banking corporation (the "Conversion"), First National Bank and Trust Company (the "Converted Bank") participated in the Emergency Capital Investment Program through the United States Department of the Treasury ("Treasury") and, effective May 25, 2022, adopted a Certificate of Designations (the "FNB Certificate of Designations") to create a series of 30,000 shares of senior preferred stock designated as "Senior Non-Cumulative Perpetual Preferred Stock, Series ECIP." The Converted Bank and Treasury entered into that certain Letter Agreement, dated as of June 14, 2022 (collectively with the schedules, exhibits, and annexes thereto, including that certain Securities Purchase Agreement — Standard Terms, the "Agreement"), pursuant to which the Converted Bank issued to Treasury 25,079 shares of the senior preferred stock (the "ECIP Stock").

Pursuant to the FNB Certificate of Designations, the Issuer, as successor by conversion to the Converted Bank, must convert or exchange the ECIP Stock for preference securities of the Issuer with such rights, preferences, privileges and voting powers, and limitations and restrictions thereof, taken as a whole, as are not materially less favorable to Treasury than the rights, preferences, privileges and voting powers, and limitation and restrictions thereof, of the ECIP Stock immediately prior to the Conversion, taken as a whole.

The Board of Directors of the Issuer, in accordance with (a) the certification of incorporation and bylaws of the Issuer, (b) the FNB Certificate of Designations, and (c) applicable law, adopted the following resolution on May 23, 2023 creating a series of 30,000 shares of senior preferred stock of the Issuer designated as "Senior Non-Cumulative Perpetual Preferred Stock, Series ECIP," which series of senior preferred stock has such rights, preferences, privileges and voting powers, and limitations and restrictions thereof, taken as a whole, as are not materially less favorable to Treasury than the rights, preferences, privileges and voting powers, and limitations and restrictions thereof, of the ECIP Stock immediately prior to the Conversion, taken as a whole:

RESOLVED, that pursuant to the provisions of the certification of incorporation and the bylaws of the Issuer and applicable law, a series of senior preferred stock, par value \$.10 per share, of the Issuer be and hereby is created, and that the designation and number of shares of such series, and the voting and other powers, preferences and relative, participating, optional or other rights, and the qualifications, limitations and restrictions thereof, of the shares of such series, are as follows:

RECEIVED

M4Y 23 2023

OKLAHOMA SECRETARY

TRADEMARK
REEL: 008194 FRAME: 0432



# STATE OF OKLAHOMA STATE BANKING DEPARTMENT

May 23, 2023

Office of the Secretary of State Business Filing Department 421 N.W. 13th, Suite 210 Oklahoma City, Oklahoma 73103

Re: Approval for Filing; Title 6 Okla. Stat § 1401

**Business Filing Department:** 

The following document is approved for filing with the Oklahoma Secretary of State pursuant to Title 6 Okla. Stat. § 1401:

 Certificate of Designations of Senior-Cumulative Perpetual Preferred Stock, Series ECIP of Sovereign Bank, Shawnee, Oklahoma dated May 23, 2023, signed by Bryan D. Cain, President.

Any questions regarding this approval may be directed to me at <u>dudley.gilbert@banking.ok.gov</u> or 405-522-2830.

Sincerely,

O. Dudley Gilbert Deputy Commissioner

RECORDED: 09/11/2023

C: Mick Thompson, Commissioner