

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM838775

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Termination and Release of Security Interest in Trademarks		
<b>SEQUENCE:</b>	2		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Bank of America, N.A.		06/12/2023	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Booz Allen Hamilton Inc.		
<b>Street Address:</b>	8283 Greensboro Drive		
<b>City:</b>	McLean		
<b>State/Country:</b>	VIRGINIA		
<b>Postal Code:</b>	22102		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 19</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3773541	ARCHSIM	
<b>Registration Number:</b>	0888837	BOOZ ALLEN HAMILTON	
<b>Registration Number:</b>	3820454	BOOZ ALLEN	
<b>Registration Number:</b>	1634966	BOOZ ALLEN HAMILTON	
<b>Registration Number:</b>	2653981	BOOZ ALLEN HAMILTON	
<b>Registration Number:</b>	3661631	BRACPLUS	
<b>Registration Number:</b>	2808105	DELIVERING RESULTS THAT ENDURE	
<b>Registration Number:</b>	4118990	EARNED READINESS	
<b>Registration Number:</b>	3684459	ENABLING SMARTER DECISIONS TO APPLY THE	
<b>Registration Number:</b>	3726731	FRESNEL	
<b>Registration Number:</b>	4122026	MEGACOMMUNITIES	
<b>Registration Number:</b>	4122027	MEGACOMMUNITY	
<b>Registration Number:</b>	3825978	MISSION DNA	
<b>Registration Number:</b>	3107452	MISSION ENGINEERING	
<b>Registration Number:</b>	3137291	MISSION ENGINEERING	
<b>Registration Number:</b>	3098804	TARGET	
<b>Registration Number:</b>	3684458	VEOP	
<b>Registration Number:</b>	3735293	VISUAL EMERGENCY OPERATIONS PLAN	
		<b>TRADEMARK</b>	

CH \$490.00 3773541

Property Type	Number	Word Mark
Registration Number:	3684460	VISUAL EOP
<b>CORRESPONDENCE DATA</b>		
Fax Number:	2129096836	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	212-909-6000	
Email:	trademarks@debevoise.com	
Correspondent Name:	Tigist Kassahun, Esq.	
Address Line 1:	66 Hudson Boulevard	
Address Line 2:	Debevoise & Plimpton LLP	
Address Line 4:	New York, NEW YORK 10001	
NAME OF SUBMITTER:	Tigist Kassahun	
SIGNATURE:	/Tigist Kassahun/	
DATE SIGNED:	09/12/2023	
<b>Total Attachments: 6</b>		
source=Term Release_Trademarks_Booz_executed#page1.tif		
source=Term Release_Trademarks_Booz_executed#page2.tif		
source=Term Release_Trademarks_Booz_executed#page3.tif		
source=Term Release_Trademarks_Booz_executed#page4.tif		
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**TERMINATION AND RELEASE OF  
SECURITY INTEREST IN TRADEMARKS**

TERMINATION AND RELEASE, dated as of June 12, 2023, from BANK OF AMERICA, N.A., as Collateral Agent (in such capacity, the "Agent") for the banks and other financial institutions or entities (the "Lenders") from time to time party to the Credit Agreement, dated as of July 31, 2012 (as amended by the First Amendment to Credit Agreement, dated as of August 16, 2013, as further amended by the Second Amendment to Credit Agreement, dated as of May 7, 2014, as further amended by the Third Amendment to Credit Agreement, dated as of July 13, 2016, as further amended by the Fourth Amendment to Credit Agreement, dated as of February 6, 2017, as further amended by the Fifth Amendment to Credit Agreement, dated as of March 7, 2018, as further amended by the Sixth Amendment to Credit Agreement, dated as of July 23, 2018, as further amended by the Seventh Amendment to Credit Agreement, dated as of November 26, 2019, as further amended by the Eighth Amendment to Credit Agreement, dated as of June 24, 2021, as further amended by the Ninth Amendment to Credit Agreement, dated as of September 7, 2022, and as further amended, amended and restated, supplemented, replaced, refinanced or otherwise modified from time to time, the "Credit Agreement"), among BOOZ ALLEN HAMILTON INC., a Delaware Corporation (the "Grantor"), the Agent and the Lenders party thereto from time to time, to the Grantor.

**WITNESSETH:**

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make the Loans to the Grantor subject to the terms and conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Grantor executed and delivered a Guarantee and Collateral Agreement, dated as of July 31, 2012, in favor of the Agent (as it may be amended and restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"); and

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Grantor granted to the Agent, for the benefit of the Secured Parties, a security interest in all of its Intellectual Property, including the Trademark Collateral (as defined below) (the "Security Interest"); and

WHEREAS, the Grantor duly authorized the execution, delivery and performance of the Grant of Security Interest in Trademarks dated July 31, 2012 (the "Trademark Security Agreement");

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on July 31, 2012, at Reel 4832, Frame 0767; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Guarantee and Collateral Agreement and the Trademark Security Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Termination and Release, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement or the Guarantee and Collateral Agreement, as the case may be.

SECTION 2. Trademark Collateral: The term "Trademark Collateral," as used herein, shall mean all of the Grantor's right, title and interest in and to the Trademarks of the Grantor, whether now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (including, without limitation, those items listed on Schedule I hereto).

SECTION 3. Release of Security Interest: The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.

SECTION 4. Further Assurances. The Agent agrees, at the Grantor's expense, to cooperate with the Grantor and to provide the Grantor with the information and additional authorization reasonably required or desirable to effect the release of the Agent's security interest in the Trademark Collateral, including by duly executing, acknowledging, procuring and delivering any further releases and documents (including without limitation Uniform Commercial Code termination statements) and doing such other acts as may be necessary or reasonably desirable to effect the release of the security interest contemplated hereby.

SECTION 5. GOVERNING LAW. THIS RELEASE SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO PRINCIPLES OF CONFLICTS OF LAWS TO THE EXTENT THAT THE SAME ARE NOT

MANDATORILY APPLICABLE BY STATUTE AND THE APPLICATION OF THE  
LAWS OF ANOTHER JURISDICTION WOULD BE REQUIRED THEREBY.

\* \* \*

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

BANK OF AMERICA, N.A.,  
as Agent

By: Jessica Hunnicutt  
Name: Jessica Hunnicutt  
Title: Officer

[Signature Page to Termination and Release of Security Interest in Trademarks]

SCHEDULE I

Trademark Registrations

Country	Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Owner
United States	ARCHISM	78/624,844 06-May-2005	3773541 06-Apr-2010	Booz Allen Hamilton Inc.
United States	BOOZ ALLEN	77/757,301 11-Jun-2009	3820454 20-Jul-2010	Booz Allen Hamilton Inc.
United States	BOOZ ALLEN HAMILTON	72/311,547 07-Nov-1968	888837 31-Mar-1970	Booz Allen Hamilton Inc.
United States	BOOZ ALLEN HAMILTON	74/054,287 30-Apr-1990	1634966 12-Feb-1991	Booz Allen Hamilton Inc.
United States	BOOZ ALLEN HAMILTON AND DESIGN	76/314,788 18-Sep-2001	2653981 26-Nov-2002	Booz Allen Hamilton Inc.
United States	BRACPLUS	77/378,216 23-Jan-2008	3661631 28-Jul-2009	Booz Allen Hamilton Inc.
United States	DELIVERING RESULTS THAT ENDURE	76/471,010 20-Nov-2002	2808105 27-Jan-2004	Booz Allen Hamilton Inc.
United States	EARNED READINESS	77/907,555 08-Jan-2010	4118990 27-Mar-2012	Booz Allen Hamilton Inc.
United States	ENABLING SMARTER DECISIONS TO APPLY THE RIGHT SOURCES TO THE RIGHT LOCATION AT THE RIGHT TIME	78/535,315 20-Dec-2004	3684459 15-Sep-2009	Booz Allen Hamilton Inc.
United States	FRESNEL	78/818,696 20-Feb-2006	3726731 15-Dec-2009	Booz Allen Hamilton Inc.
United States	MEGACOMMUNITIES	77/159,486 18-Apr-2007	4122026 03-Apr-2012	Booz Allen Hamilton Inc.
United States	MEGACOMMUNITY	77/159,488 18-Apr-2007	4122027 03-Apr-2012	Booz Allen Hamilton Inc.
United States	MISSION DNA	77/667,265 10-Feb-2009	3825978 27-Jul-2010	Booz Allen Hamilton Inc.
United States	MISSION ENGINEERING	78/148,501 29-Jul-2002	3107452 20-Jun-2006	Booz Allen Hamilton Inc.
United States	MISSION ENGINEERING	78/975,774 29-Jul-2002	3137291 29-Aug-2006	Booz Allen Hamilton Inc.
United States	TARGET	78/257,199 02-Jun-2003	3098804 30-May-2006	Booz Allen Hamilton Inc.
United States	VEOP	78/535,314	3684458	Booz Allen

Country	Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Owner
States		20-Dec-2004	15-Sep-2009	Hamilton Inc.
United States	VISUAL EMERGENCY OPERATIONS PLAN	78/535,313 20-Dec-2004	3735293 05-Jan-2010	Booz Allen Hamilton Inc.
United States	VISUAL EOP	78/535,517 20-Dec-2004	3684460 15-Sep-2005	Booz Allen Hamilton Inc.