

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM839114

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURED PARTY BILL OF SALE AND TRANSFER STATEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HORIZON TECHNOLOGY FINANCE CORPORATION		07/31/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	AULEA MEDICAL, INC.		
Street Address:	201 FOREST CREEK LANE		
City:	SAN RAMON		
State/Country:	CALIFORNIA		
Postal Code:	94583		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	6007513	VELOXION	
Registration Number:	6323346	VELOXION SYSTEM	
CORRESPONDENCE DATA			
Fax Number:	6123408827		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6124926842		
Email:	ip.docket@dorsey.com		
Correspondent Name:	Jeffrey R. Cadwell, DORSEY & WHITNEY LLP		
Address Line 1:	50 South Sixth Street		
Address Line 2:	Suite 1500		
Address Line 4:	Minneapolis, MINNESOTA 55402-1498		
ATTORNEY DOCKET NUMBER:	T311056-7.US.01 520339-1		
NAME OF SUBMITTER:	Jeffrey R. Cadwell		
SIGNATURE:	/Jeffrey R. Cadwell/		
DATE SIGNED:	09/13/2023		
Total Attachments: 48			
source=Corinth - Secured Party Bill of Sale (redacted)#page1.tif			
source=Corinth - Secured Party Bill of Sale (redacted)#page2.tif			

OP \$65.00 6007513

SECURED PARTY BILL OF SALE AND TRANSFER STATEMENT

This Secured Party Bill of Sale and Transfer Statement (the “Bill of Sale”) is made effective as of July 31, 2023 (the “Effective Date”) by and among Horizon Technology Finance Corporation, a Delaware corporation (“HRZN”), Horizon Funding I, LLC, a Delaware limited liability company (“HFI”), Horizon Funding Trust 2019-1, a Delaware statutory trust (“Horizon Trust”), and CVF, LLC, a Delaware limited liability company (“CVF”), as secured parties (collectively, the “Secured Parties”), in favor of Aulea Medical, Inc., a Delaware corporation, as the purchaser (the “Purchaser”). This Bill of Sale constitutes a “transfer statement” as defined in Section 9-619 of the Uniform Commercial Code of the State of Connecticut (including, to the extent applicable, the Uniform Commercial Code as enacted in any other state, the “Code”).

Reference is hereby made to that certain (i) Venture Loan and Security Agreement, dated as of December 29, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the “2020 Loan Agreement”), by and among Corinth MedTech, Inc., a Delaware corporation, as the obligor under the secured obligations (the “Debtor”) and HRZN, HFI, and Horizon Trust, as secured parties, and (ii) Venture Loan and Security Agreement, dated as of March 27, 2023 (as amended, restated, supplemented or otherwise modified from time to time, the “2023 Loan Agreement” and collectively with the 2020 Loan Agreement, the “Loan Agreements”), by and among the Debtor and HRZN and CVF, as secured parties.

Solely for purposes of any official filing, recording, registration, or certificate-of-title system covering the Purchased Assets, the Secured Parties hereby state as follows:

(a) The Debtor is in default of its Obligations (as defined in the Loan Agreements) to the Secured Parties under the terms of the Loan Agreements, which Obligations are secured by the Purchased Assets described in the attached Exhibit A (the “Purchased Assets”).

(b) Copies of the UCC-1 Financing Statements filed by the Secured Parties with respect to the Purchased Assets are attached hereto as Exhibit B;

(c) On May 26, 2023, and July 10, 2023, the Secured Parties served notices of default and demanded immediate payment of all outstanding Obligations under the Loan Agreements. As of the Effective Date, the total amount of outstanding Obligations owed by the Debtor to the Secured Parties is not less than \$ [REDACTED].

(c) On July 10, 2023, the Secured Parties caused a Notice of Private Disposition of Collateral to be sent pursuant to Section 9-611 of the Code, a copy of which is attached as Exhibit C. The Purchaser submitted a bid in the amount of [REDACTED] (the “Purchase Price”) to purchase the Purchased Assets, which constituted the best and highest offer received by the Secured Parties for the Purchased Assets. The Purchase Price shall be allocated to the designees of the Secured Parties in the amounts set forth in Exhibit D attached hereto.

(d) The Secured Parties have exercised their post-default remedies under the Loan Agreements and the Code with respect to the Purchased Assets, and by reason of such exercise

[REDACTED]

and the purchase of the Purchased Assets by the Purchaser as evidenced by this Bill of Sale, the Purchaser is hereby acquiring the Purchased Assets.

NOW, THEREFORE, in consideration of the Purchase Price and the foregoing premises, which constitute good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Parties do hereby grant, bargain, sell, assign, transfer and convey unto the Purchaser, successors and assigns, pursuant to Sections 9-610, 9-617 and other applicable sections of the Code, all right, title and interest in the Purchased Assets, upon and subject to the terms described herein.

Each of the Secured Parties, severally and not jointly, hereby expressly acknowledges and confirms that Purchaser is not assuming responsibility for any obligations or liabilities of the Debtor by virtue of its purchase of the Purchased Assets under this Bill of Sale or otherwise. Promptly after closing, the Secured Parties shall file the necessary UCC-3 financing statements to evidence termination of the Secured Parties' security interest in the Purchased Assets.

The legal name and mailing address of the Secured Parties, as secured parties, the Debtor, as the obligor under the secured obligations, and the Purchaser, as transferee, are as follows:

Secured Parties: Horizon Technology Finance Corporation
Horizon Funding I LLC
Horizon Funding Trust 2019-1
312 Farmington Avenue
Farmington, CT 06032
Attn: Legal Department

CVF, LLC
222 N. LaSalle Street, Suite 2000
Chicago, IL 60601
Attn: Gerrit Adams

Debtor: Corinth MedTech, Inc.
1190 Saratoga Avenue, Suite 210
San Jose, CA 95129
Attn: Steve Duddy, Chief Executive Officer

Purchaser: Aulea Medical, Inc.
201 Forest Creek Lane
San Ramon, CA 94583
Attn: George Hsu, Chief Executive Officer

The sale of the Purchased Assets is **“as is and where is”** and the Secured Parties make no, and disclaim any, representation or warranty of any kind with respect to the Purchased Assets, including, without limitation, any warranty of merchantability or fitness for a particular purpose, and there is no warranty relating to title, possession, quiet enjoyment, or the like which by operation of law would otherwise accompany a voluntary disposition of the Purchased Assets.



Without limiting the generality of the foregoing, the Secured Parties make no representation or warranty, express or implied, as to the validity or utility of the Purchased Assets, title to the Purchased Assets, whether the sale will be free and clear of liens and security interests (other than the security interests of the Secured Parties), the status of any issued patents or registered trademarks or any applications for patents or trademarks, whether any transfer documentation executed by the Secured Parties will be sufficient to transfer title to Intellectual Property (as defined in Exhibit A) registered in foreign jurisdictions, whether the intellectual property or any use thereof infringes on the rights of others, whether any intent-to-use trademark applications are assignable, or whether any license agreements and other contracts are assignable. Any and all costs associated with transferring title to, assigning, perfecting, recording, maintaining, renewing, defending, enforcing, or registering Intellectual Property domestically or in a foreign jurisdiction, including without limitation, costs of legalizing and/or translating documents, legal fees, and patent office, trademark office, or other governmental fees, are solely the responsibility of the Purchaser. Further, there is no warranty as to the existence, location or condition of any tangible assets constituting the Purchased Assets. Certain inventory and other tangible the Purchased Assets of the Debtor may be held by or under the control of third parties, and the Secured Parties make no, and disclaim any, representation or warranty of any kind as to the title to, lien priority with respect to, or the accessibility of such Purchased Assets.

Notwithstanding any of the foregoing:

(a) Each of the Secured Parties severally represents and warrants that such Secured Party has a valid and perfected (to the extent perfection can be accomplished by the filing of a UCC financing statement under the Code against the Debtor in the State of Delaware) security interest in and lien on the Purchased Assets pursuant to the applicable Loan Agreements and applicable law (other than with respect to commercial tort claims and non-assignable contracts), and such security interest and lien secures all of Debtor's obligations to such Secured Party under the applicable Loan Agreements.

(b) Each party hereto severally represents and warrants that:

- i. such party has all requisite power and authority to execute and deliver this Bill of Sale and to perform its obligations hereunder;
- ii. the execution, delivery, and performance of this Bill of Sale and any ancillary agreements, and the consummation of the transactions contemplated hereby and thereby have been duly authorized by such party and, following the execution and delivery by the other parties hereto, will constitute the legal, valid and binding obligation of such party, enforceable against it in accordance with its terms, except as may be limited by bankruptcy, reorganization, insolvency and similar laws of general application relating to or affecting the rights of creditors generally; and
- iii. the execution, delivery, and performance of this Bill of Sale and any ancillary agreements, and the consummation of the transactions contemplated hereby and thereby do not and will not (i) constitute a

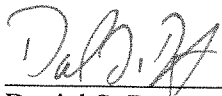


violation of the organizational documents of such party, or (ii) constitute a violation of any statute, judgment, order, decree or regulation or rule of any governmental authority applicable or relating to such party, or except for transfer documentation that may be required by governmental authorities to transfer title to Intellectual Property, require such party to obtain any consent from, give any notice to, or make any filing or registration with, any governmental authority.


[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, the parties hereto have executed this document as a sealed instrument by their duly authorized officers as of the date first set forth above.


SECURED PARTIES: HORIZON TECHNOLOGY FINANCE CORPORATION, AS
COLLATERAL AGENT FOR THE SECURED PARTIES

By: 
Name: Daniel S. Devorsetz
Title: Chief Operating Officer

HORIZON FUNDING TRUST 2019-1
By: Horizon Technology Finance Corporation, its agent

By: 
Name: Daniel S. Devorsetz
Title: Chief Operating Officer

HORIZON FUNDING I LLC
by: Horizon Secured Loan Fund I LLC, its sole member

By: 
Name: Daniel S. Devorsetz
Title: Manager

[Signature Page to Secured Party Bill of Sale and Transfer Statement]

TRADEMARK
REEL: 008197 FRAME: 0367

SECURED PARTIES: CVF, LLC

By: *Gerrit Adams*
Name: Gerrit Adams
Title: CVF Manager

PURCHASER: AULEA MEDICAL, INC.

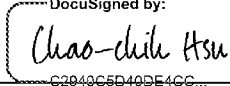
By: 
Name: Chao-chih Hsu (a/k/a George Hsu)
Title: Chief Executive Officer

EXHIBIT A

PURCHASED ASSETS

All right, title and interest of the Debtor in and to the following personal property of the Debtor as of the date of this Secured Party Bill of Sale and Transfer Statement (the "Purchased Assets"):

(a) goods (and embedded computer programs and supporting information included within the definition of "goods" under the Code) and equipment now owned or hereafter acquired, including all laboratory equipment, computer equipment, office equipment, machinery, fixtures, vehicles (including motor vehicles and trailers), and any interest in any of the foregoing, and all attachments, accessories, accessions, replacements, substitutions, additions, and improvements to any of the foregoing, wherever located;

(b) all inventory now owned or hereafter acquired, including all merchandise, raw materials, parts, supplies, packing and shipping materials, work in process and finished products including such inventory as is temporarily out of Debtor's custody or possession or in transit and including any returns upon any accounts or other proceeds, including insurance proceeds, resulting from the sale or disposition of any of the foregoing and any documents of title representing any of the above, and the Debtor's books relating to any of the foregoing;

(c) all contract rights and general intangibles (including Intellectual Property), now owned or hereafter acquired, including goodwill, license agreements, franchise agreements, blueprints, drawings, purchase orders, customer lists, route lists, claims, software, computer programs, computer disks, computer tapes, literature, reports, catalogs, design rights, payment intangibles, commercial tort claims, payments of insurance and rights to payment of any kind;

(d) all now existing and hereafter arising accounts, contract rights, royalties, license rights, license fees and all other forms of obligations owing to the Debtor arising out of the sale or lease of goods, the licensing of technology or the rendering of services by the Debtor (subject, in each case, to the contractual rights of third parties to require funds received by the Debtor to be expended in a particular manner), whether or not earned by performance, and any and all credit insurance, guaranties, and other security therefor, as well as all merchandise returned to or reclaimed by the Debtor and the Debtor's books relating to any of the foregoing;

(e) all documents, cash, deposit accounts, letters of credit and letters of credit rights (whether or not the letter of credit is evidenced by a writing) and other supporting obligations, certificates of deposit, instruments, promissory notes, chattel paper (whether tangible or electronic) and investment property, including all securities, whether certificated or uncertificated, security entitlements, securities accounts,

commodity contracts and commodity accounts, and all financial assets held in any securities account or otherwise, wherever located, now owned or hereafter acquired and the Debtor's books relating to the foregoing; and

(f) to the extent not covered by clauses (a) through (e), all other personal property of the Debtor, whether tangible or intangible, and any and all rights and interests in any of the above and the foregoing and, any and all claims, rights and interests in any of the above and all substitutions for, additions and accessions to and proceeds thereof, including insurance, condemnation, requisition or similar payments and proceeds of the sale or licensing of Intellectual Property.

The foregoing definition of "Purchased Assets" includes, without limitation, (a) all patents and patent applications listed on Schedule A hereto; (b) all trademarks and trademark applications listed on Schedule B hereto, (c) all tangible and intangible Purchased Assets listed on Schedule C hereto, and (d) those tangible Purchased Assets located at the storage facility under the control of the Purchaser as of the date of this Secured Party Bill of Sale and Transfer Statement at [REDACTED] (the "Storage Facility").

Notwithstanding the foregoing, the foregoing definition of "Purchased Assets" excludes (a) all cash and cash equivalents, (b) all deposit accounts, (c) director and officer insurance policies, any claims thereunder, and proceeds thereof, (d) all net operating losses, tax refunds, claims for tax refunds, and any other tax attributes of Debtor, and (e) any claims for preference or fraudulent conveyance recoveries under applicable law or any other litigation recoveries other than litigation recoveries attributable to the Purchased Assets.

As used in this Secured Party Bill of Sale and Transfer Statement, "Intellectual Property" means all of the Debtor's right, title and interest in and to patents, patent rights (and applications and registrations therefor and divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same), trademarks and service marks (and applications and registrations therefor and the goodwill associated therewith), whether registered or not, inventions, copyrights (including applications and registrations therefor and like protections in each work or authorship and derivative work thereof), whether published or unpublished, mask works (and applications and registrations therefor), trade names, trade styles, software and computer programs, source code, object code, trade secrets, licenses, methods, processes, know how, drawings, specifications, descriptions, and all memoranda, notes, and records with respect to any research and development, all whether now owned or subsequently acquired or developed by the Debtor and whether in tangible or intangible form or contained on magnetic media readable by machine together with all such magnetic media (but not including embedded computer programs and supporting information included within the definition of "goods" under the Code).

SCHEDULE A

PATENTS

Title	Registration No.	Registration Date
SURGICAL DEVICE AND METHOD OF USE	10,736,491	August 11, 2020
SURGICAL DEVICE AND METHOD OF USE	10,939,933	March 9, 2021
SURGICAL DEVICES AND METHODS	11,272,835	March 15, 2022
SURGICAL DEVICE AND METHODS	11,446,080	September 20, 2022

PATENT APPLICATIONS

Title	Application No.	Application Date
SURGICAL DEVICE AND METHOD OF USE	62/241,351	October 14, 2015
SURGICAL DEVICE AND METHOD OF USE	17/167,783	February 4, 2021
SURGICAL DEVICE AND METHOD OF USE	EP16856110.8	October 12, 2016
SURGICAL DEVICE AND METHOD OF USE	CN 201680070625.2	October 12, 2016
SURGICAL DEVICE AND METHOD OF USE	JP2018-519816	October 12, 2016
SURGICAL DEVICE AND METHOD OF USE	PCT/US2016/056640	October 12, 2016
SURGICAL DEVICE AND METHOD OF USE	62/242,519	October 16, 2015
SURGICAL DEVICE AND METHOD OF USE	16/939,959	July 27, 2020
Surgical device having axially reciprocating electrode assembly and methods for treating prostate	15/603,220	May 23, 2017
Surgical device having axially reciprocating electrode assembly and methods for treating prostate	PCT/US2017/034071	May 23, 2017
SURGICAL DEVICE AND METHOD OF USE	62/584,075	November 9, 2017

Title	Application No.	Application Date
SURGICAL DEVICE AND METHOD OF USE	62/584,550	November 10, 2017
SURGICAL DEVICES AND METHODS	17/531,565	November 19, 2021
SURGICAL DEVICES AND METHODS	PCT/US2018/059897	November 8, 2018
SURGICAL DEVICE AND METHODS	62/623,656	January 30, 2018
SURGICAL DEVICE AND METHODS	17/820,349	November 19, 2021
SURGICAL DEVICE AND METHOD OF USE	PCT/US2019/015585	January 29, 2019
SURGICAL DEVICE AND METHODS	EP 19748025.4	January 29, 2019
SURGICAL DEVICE AND METHODS	62/891,815	August 26, 2019
SURGICAL DEVICE AND METHODS	17/002,208	August 25, 2020
SURGICAL DEVICE AND METHODS	63/061,037	August 4, 2020
SURGICAL DEVICE AND METHODS	17/394,274	August 4, 2021
SURGICAL DEVICE AND METHODS	PCT/US2021/044545	August 4, 2021
SURGICAL DEVICE AND METHODS	EP21853253.9	August 4, 2021
SURGICAL DEVICE AND METHODS	63/290,915	December 17, 2021
SURGICAL DEVICE AND METHODS	18/063,685	December 9, 2022



SCHEDULE B

TRADEMARKS

Trademark	Registration No.	Registration Date
VELOXION	6,007,513	March 10, 2020
VELOXION SYSTEM (Stylized and/or Design)	6,323,346	April 13, 2021

TRADEMARK APPLICATIONS

Trademark	Application No.	Application Date
CORINTH (Standard Characters)	88/652,059	October 11, 2019
Velo360 (Standard Characters)	88/832,071	March 12, 2020



SCHEDULE C

TANGIBLE AND INTANGIBLE ASSET LIST

[Attached]



List of Documents

File ID Descriptions



List of Inventory



List of Material

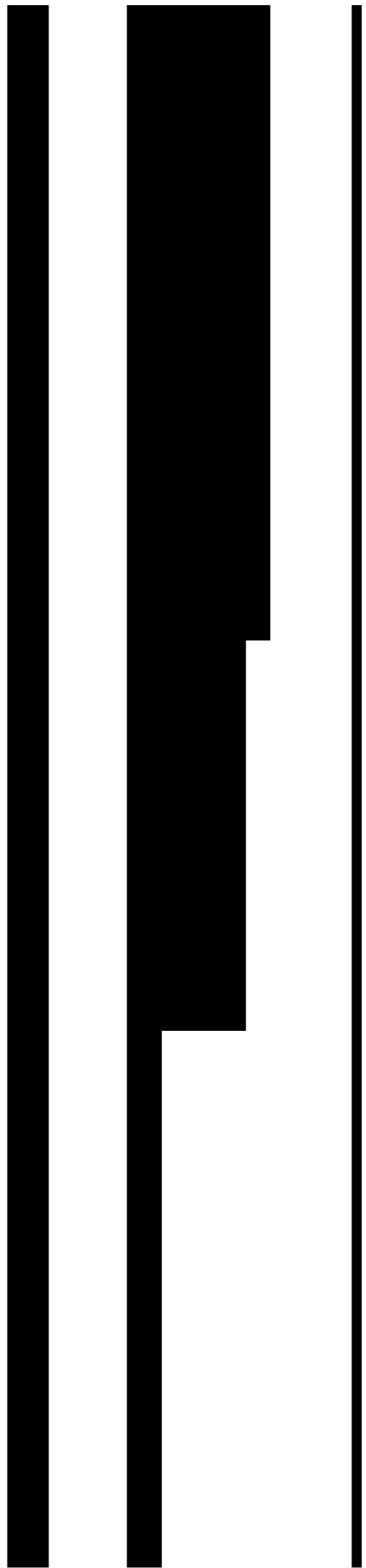
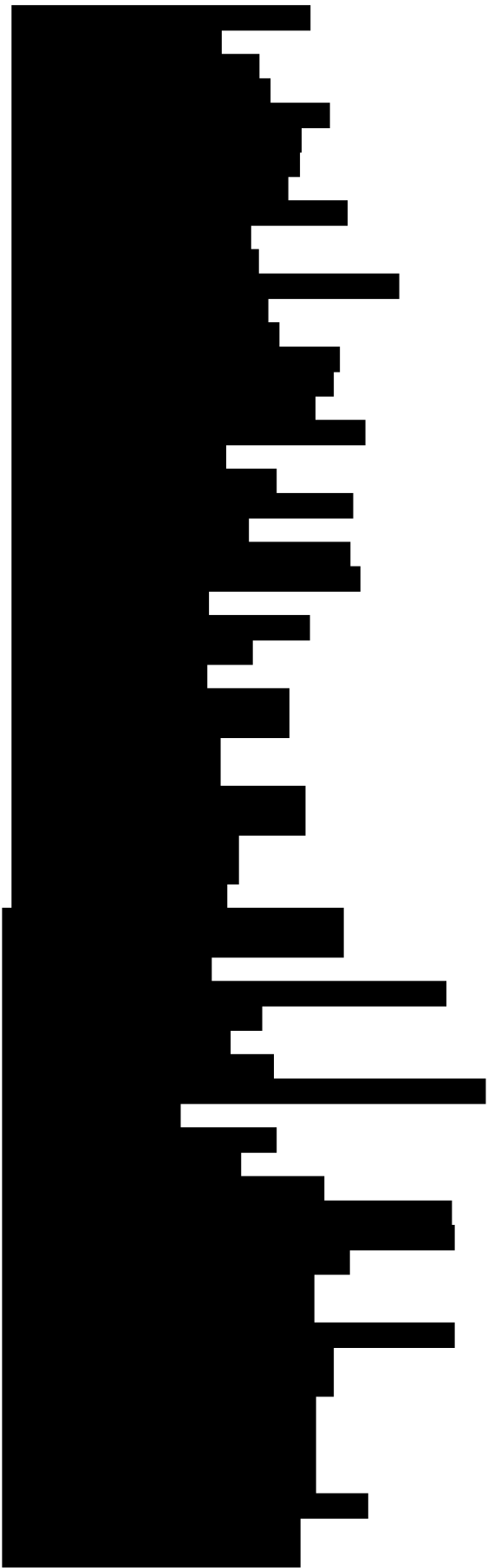


List of Equipment and Tooling

[REDACTED]

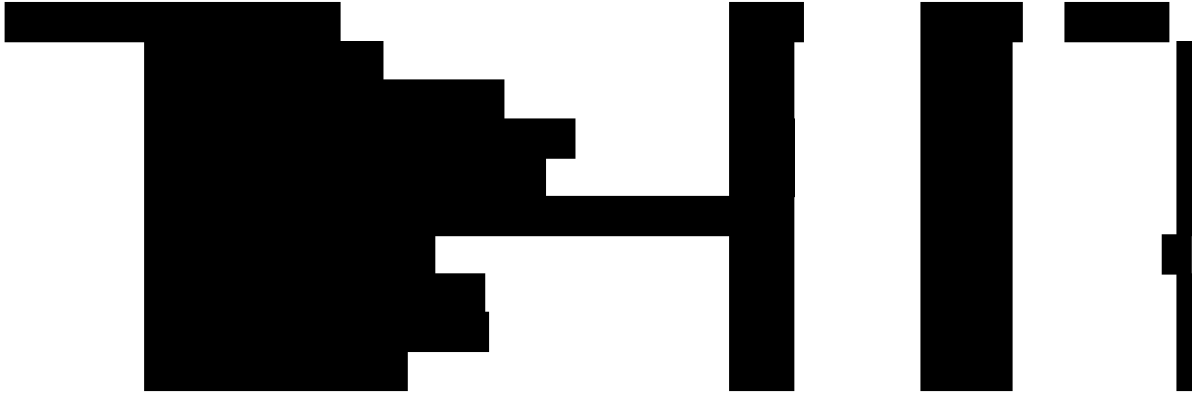
[REDACTED]

[REDACTED]





List of misc assets such as office furnitures, IT equipment, etc



FDA Clearance to be transferred



EXHIBIT B

UCC-1 FINANCING STATEMENTS



Delaware

Page 1

The First State

CERTIFICATE

SEARCHED JUNE 16, 2023 AT 12:03 P.M.
FOR DEBTOR, CORINTH MEDTECH, INC.

1 OF 3 FINANCING STATEMENT 20209226137

EXPIRATION DATE: 12/29/2025
DEBTOR: CORINTH MEDTECH, INC.

1190 SARATOGA AVENUE ADDED 12-29-20
SUITE 210
SAN JOSE, CA US 95129

SECURED: HORIZON TECHNOLOGY FINANCE CORPORATION, AS A LENDER AND
COLLATERAL AGENT

312 FARMINGTON AVENUE ADDED 12-29-20
FARMINGTON, CT US 06032

SECURED: HORIZON FUNDING TRUST 2019-1

312 FARMINGTON AVENUE ADDED 12-30-20
FARMINGTON, CT US 06032

SECURED: HORIZON FUNDING I, LLC

312 FARMINGTON AVENUE ADDED 12-31-20
FARMINGTON, CT US 06032




Jeffrey W. Rutbeck, Secretary of State

20249411913-UCC11
SR# 20232781809

Authentication: 203566929
Date: 06-16-23

You may verify this certificate online at corp.delaware.gov/authver.shtml

TRADEMARK
REEL: 008197 FRAME: 0385

Delaware

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The First State

F I L I N G H I S T O R Y

20209226137 FILED 12-29-20 AT 10:30 A.M. FINANCING STATEMENT
20209286099 FILED 12-30-20 AT 6:10 P.M. AMENDMENT
20209316854 FILED 12-31-20 AT 2:13 P.M. AMENDMENT

2 OF 3

FINANCING STATEMENT

20232287786

EXPIRATION DATE: 03/27/2028

DEBTOR: CORINTH MEDTECH, INC.

1190 SARATOGA AVENUE

ADDED 03-27-23

SUITE 210

SAN JOSE, CA US 95129

DEBTOR: CVF, LLC

222 N. LASALLE ST.

ADDED 03-27-23

SUITE 2000

CHICAGO, IL US 60601

SECURED: HORIZON TECHNOLOGY FINANCE CORPORATION, AS A LENDER AND
COLLATERAL AGENT

312 FARMINGTON AVENUE

ADDED 03-27-23

FARMINGTON, CT US 06032




Jeffrey W. Bullock, Secretary of State

20249411913-UCC11
SR# 20232781809

Authentication: 203566929
Date: 06-16-23

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REEL: 008197 FRAME: 0386

Delaware

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The First State

F I L I N G H I S T O R Y

20232287786 FILED 03-27-23 AT 9:57 A.M. FINANCING STATEMENT
20232289089 FILED 03-27-23 AT 10:20 A.M. TERMINATION

3 OF 3

FINANCING STATEMENT

20232289550

EXPIRATION DATE: 03/27/2028

DEBTOR: CORINTH MEDTECH, INC.

1190 SARATOGA AVENUE

ADDED 03-27-23

SUITE 210

SAN JOSE, CA US 95129

SECURED: CVF, LLC, AS A LENDER

222 N. LASALLE ST.

ADDED 03-27-23

SUITE 2000

CHICAGO, IL US 60601

SECURED: HORIZON TECHNOLOGY FINANCE CORPORATION, AS A LENDER AND
COLLATERAL AGENT

312 FARMINGTON AVENUE

ADDED 03-27-23

FARMINGTON, CT US 06032




Jeffrey W. Bullock, Secretary of State

20249411913-UCC11
SR# 20232781809

Authentication: 203566929
Date: 06-16-23

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The First State

F I L I N G H I S T O R Y

20232289550 FILED 03-27-23 AT 10:27 A.M. FINANCING STATEMENT

E N D O F F I L I N G H I S T O R Y

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THE ABOVE LISTING IS A RECORD OF ALL PRESENTLY EFFECTIVE FINANCING STATEMENTS, FEDERAL TAX LIENS AND UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, CORINTH MEDTECH, INC. AS OF JUNE 6, 2023 AT 11:59 P.M.




Jeffrey W. Bullock, Secretary of State

20249411913-UCC11
SR# 20232781809

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203566929
Date: 06-16-23

TRADEMARK
REEL: 008197 FRAME: 0388

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
 LEGAL DEPARTMENT (860) 676-8654

B. E-MAIL CONTACT AT FILER (optional)
 LUCIA@HORIZONTECHFINANCE.COM

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

HORIZON TECHNOLOGY FINANCE
 312 FARMINGTON AVENUE
 FARMINGTON, CT 06032
 US

Delaware Department of State
 U.C.C. Filing Section
 Filed: 10:30 AM 12/29/2020
 U.C.C. Initial Filing No: 2020 9226137
 Service Request No: 20208778283

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
 OORINTH MEDTECH, INC.

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 1190 SARATOGA AVENUE, SUITE 210 SAN JOSE CA 95129 US

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. **SECURED PARTY'S NAME** (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
 HORIZON TECHNOLOGY FINANCE CORPORATION, AS A LENDER AND COLLATERAL AGENT

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 312 FARMINGTON AVENUE FARMINGTON CT 06032 US

4. **COLLATERAL:** This financing statement covers the following collateral:
Collateral Description - please see attached

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

All right, title, interest, claims and demands of Debtor in and to all personal property of Debtor, including without limitation, all of the following (the "Collateral"):

(a) All goods (and embedded computer programs and supporting information included within the definition of "goods" under the Uniform Commercial Code as adopted and in effect in the State of Connecticut, as amended from time to time (the "Code"); *provided* that if by reason of mandatory provisions of law, the creation and/or perfection or the effect of perfection or non-perfection of the security interest in any Collateral is governed by the Uniform Commercial Code as in effect in a jurisdiction other than the State of Connecticut, the term "Code" shall also mean the Uniform Commercial Code as in effect from time to time in such jurisdiction for purposes of the provisions hereof relating to such creation, perfection or effect of perfection or non-perfection) and equipment now owned or hereafter acquired, including all laboratory equipment, computer equipment, office equipment, machinery, fixtures, vehicles (including motor vehicles and trailers), and any interest in any of the foregoing, and all attachments, accessories, accessions, replacements, substitutions, additions, and improvements to any of the foregoing, wherever located;

(b) All inventory now owned or hereafter acquired, including all merchandise, raw materials, parts, supplies, packing and shipping materials, work in process and finished products including such inventory as is temporarily out of Debtor's custody or possession or in transit and including any returns upon any accounts or other proceeds, including insurance proceeds, resulting from the sale or disposition of any of the foregoing and any documents of title representing any of the above, and Debtor's books relating to any of the foregoing;

(c) All contract rights and general intangibles (including Intellectual Property), now owned or hereafter acquired, including goodwill, license agreements, franchise agreements, blueprints, drawings, purchase orders, customer lists, route lists, claims, software, computer programs, computer disks, computer tapes, literature, reports, catalogs, design rights, income tax refunds, payment intangibles, commercial tort claims, payments of insurance and rights to payment of any kind;

(d) All now existing and hereafter arising accounts, contract rights, royalties, license rights, license fees and all other forms of obligations owing to Debtor arising out of the sale or lease of goods, the licensing of technology or the rendering of services by Debtor (subject, in each case, to the contractual rights of third parties to require funds received by Debtor to be expended in a particular manner), whether or not earned by performance, and any and all credit insurance, guaranties, and other security therefor, as well as all merchandise returned to or reclaimed by Debtor and Debtor's books relating to any of the foregoing;

(e) All documents, cash, deposit accounts, letters of credit and letters of credit rights (whether or not the letter of credit is evidenced by a writing) and other supporting obligations, certificates of deposit, instruments, promissory notes, chattel paper (whether tangible or electronic) and investment property, including all securities, whether certificated or uncertificated, security entitlements, securities accounts, commodity contracts and commodity accounts, and all financial assets held in any securities account or otherwise, wherever located, now owned or hereafter acquired and Debtor's books relating to the foregoing; and

(f) To the extent not covered by clauses (a) through (e), all other personal property of Debtor, whether tangible or intangible, and any and all rights and interests in any of the above and the foregoing and, any and all claims, rights and interests in any of the above and all substitutions for, additions and accessions to and proceeds thereof, including insurance, condemnation, requisition or similar payments and proceeds of the sale or licensing of Intellectual Property.

Notwithstanding the foregoing, "Collateral" shall not include any of the following: (i) any lease, license, contract or agreement to the extent and for so long as the grant of a security interest therein pursuant hereto would violate the terms of the agreement under which such contractual rights arise or exist to the extent such prohibition is enforceable under applicable law, (ii) rights under governmental licenses and authorizations to the extent and for so long as the grant of a security interest therein is prohibited by and enforceable under applicable law, (iii) any intent-to-use trademark or service mark application prior to the filing of a statement of use or amendment to allege use and (iv) any deposit account solely holding cash collateral to secure Debtor's corporate credit card obligations, as permitted by Secured Party.

"Intellectual Property" means, with respect to any person or entity, all of such person's or entity's right, title and interest in and to patents, patent rights (and applications and registrations therefor and divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same), trademarks and service marks (and applications and registrations therefor and the goodwill associated therewith), whether registered or not, inventions, copyrights (including applications and registrations therefor and like protections in each work or authorship and derivative work thereof), whether published or unpublished, mask works (and applications and registrations therefor), trade names, trade styles, software and computer programs, source code, object code, trade secrets, licenses, methods, processes, know how, drawings, specifications, descriptions, and all memoranda, notes, and records with respect to any research and development, all whether now owned or subsequently acquired or developed by such person or entity and whether in tangible or intangible form or contained on magnetic media readable by machine together with all such magnetic media (but not including embedded computer programs and supporting information included within the definition of "goods" under the Code).

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
LEGAL DEPARTMENT (860) 676-8654

B. E-MAIL CONTACT AT FILER (optional)
LUCIA@HORIZONTECHFINANCE.COM

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

HORIZON TECHNOLOGY FINANCE
312 FARMINGTON AVENUE
FARMINGTON, CT 06032
US

Delaware Department of State
U.C.C. Filing Section
Filed: 06:10 PM 12/30/2020
U.C.C. Initial Filing No: 2020 9226137
Amendment No: 2020 9286099
Service Request No: 20208801430

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
20209226137

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Acknowledgment (Form UCC3Ad) and provide Debtor's name in item 13

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement
3. **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8
4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
5. **PARTY INFORMATION CHANGE:**
Check one of these two boxes: Debtor or Secured Party of record
AND Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c
 ADD name: Complete item 7a or 7b, and item 7c
 DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME
HORIZON FUNDING TRUST 2019-1

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
FARMINGTON	CT	06032	US

8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
HORIZON TECHNOLOGY FINANCE CORPORATION, AS A LENDER AND COLLATERAL AGENT

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. **OPTIONAL FILER REFERENCE DATA:**
CORINTH MEDTECH, INC.

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) LEGAL DEPARTMENT (860) 676-8654
B. E-MAIL CONTACT AT FILER (optional) LUCIA@HORIZONTECHFINANCE.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) HORIZON TECHNOLOGY FINANCE 312 FARMINGTON AVENUE FARMINGTON, CT 06032 US

Delaware Department of State
U.C.C. Filing Section
Filed: 02:13 PM 12/31/2020
U.C.C. Initial Filing No: 2020 9226137
Amendment No: 2020 9316854
Service Request No: 20208810829

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
20209226137

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Acknowledgment (Form UCC3Ad) and provide Debtor's name in item 13

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. **PARTY INFORMATION CHANGE:**
Check one of these two boxes: Debtor or Secured Party of record
AND Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c
 ADD name: Complete item 7a or 7b, and item 7c
 DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME
HORIZON FUNDING I, LLC

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

312 FARMINGTON AVENUE	CITY FARMINGTON	STATE CT	POSTAL CODE 06032	COUNTRY US
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8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
HORIZON TECHNOLOGY FINANCE CORPORATION, AS A LENDER AND COLLATERAL AGENT

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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10. **OPTIONAL FILER REFERENCE DATA:**
CORINTH MEDTECH, INC.

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
 LEGAL DEPARTMENT (860) 676-8654

B. E-MAIL CONTACT AT FILER (optional)
 LUCIA@HORIZONTECHFINANCE.COM

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

HORIZON TECHNOLOGY FINANCE
 312 FARMINGTON AVENUE
 FARMINGTON, CT 06032
 US

Delaware Department of State
 U.C.C. Filing Section
 Filed: 09:57 AM 03/27/2023
 U.C.C. Initial Filing No: 2023 2287786
 Service Request No: 20231155160

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
 CVP, LLC

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 222 N. LASALLE ST., SUITE 2000 CHICAGO IL 60601 US

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME
 CORINTE MEDTECH, INC.

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 1190 SARATOGA AVENUE, SUITE 210 SAN JOSE CA 95129 US

3. **SECURED PARTY'S NAME** (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
 HORIZON TECHNOLOGY FINANCE CORPORATION, AS A LENDER AND COLLATERAL AGENT

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 312 FARMINGTON AVENUE FARMINGTON CT 06032 US

4. **COLLATERAL:** This financing statement covers the following collateral:
 Collateral Description - please see attached

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

All right, title, interest, claims and demands of Debtor in and to all personal property of Debtor, including without limitation, all of the following (the "Collateral"):

(a) All goods (and embedded computer programs and supporting information included within the definition of "goods" under the Uniform Commercial Code as adopted and in effect in the State of Connecticut, as amended from time to time (the "Code"); *provided* that if by reason of mandatory provisions of law, the creation and/or perfection or the effect of perfection or non-perfection of the security interest in any Collateral is governed by the Uniform Commercial Code as in effect in a jurisdiction other than the State of Connecticut, the term "Code" shall also mean the Uniform Commercial Code as in effect from time to time in such jurisdiction for purposes of the provisions hereof relating to such creation, perfection or effect of perfection or non-perfection) and equipment now owned or hereafter acquired, including all laboratory equipment, computer equipment, office equipment, machinery, fixtures, vehicles (including motor vehicles and trailers), and any interest in any of the foregoing, and all attachments, accessories, accessions, replacements, substitutions, additions, and improvements to any of the foregoing, wherever located;

(b) All inventory now owned or hereafter acquired, including all merchandise, raw materials, parts, supplies, packing and shipping materials, work in process and finished products including such inventory as is temporarily out of Debtor's custody or possession or in transit and including any returns upon any accounts or other proceeds, including insurance proceeds, resulting from the sale or disposition of any of the foregoing and any documents of title representing any of the above, and Debtor's books relating to any of the foregoing;

(c) All contract rights and general intangibles (including Intellectual Property), now owned or hereafter acquired, including goodwill, license agreements, franchise agreements, blueprints, drawings, purchase orders, customer lists, route lists, claims, software, computer programs, computer disks, computer tapes, literature, reports, catalogs, design rights, income tax refunds, payment intangibles, commercial tort claims, payments of insurance and rights to payment of any kind;

(d) All now existing and hereafter arising accounts, contract rights, royalties, license rights, license fees and all other forms of obligations owing to Debtor arising out of the sale or lease of goods, the licensing of technology or the rendering of services by Debtor (subject, in each case, to the contractual rights of third parties to require funds received by Debtor to be expended in a particular manner), whether or not earned by performance, and any and all credit insurance, guaranties, and other security therefor, as well as all merchandise returned to or reclaimed by Debtor and Debtor's books relating to any of the foregoing;

(e) All documents, cash, deposit accounts, letters of credit and letters of credit rights (whether or not the letter of credit is evidenced by a writing) and other supporting obligations, certificates of deposit, instruments, promissory notes, chattel paper (whether tangible or electronic) and investment property, including all securities, whether certificated or uncertificated, security entitlements, securities accounts, commodity contracts and commodity accounts, and all financial assets held in any securities account or otherwise, wherever located, now owned or hereafter acquired and Debtor's books relating to the foregoing; and

(f) To the extent not covered by clauses (a) through (e), all other personal property of Debtor, whether tangible or intangible, and any and all rights and interests in any of the above and the foregoing and, any and all claims, rights and interests in any of the above and all substitutions for, additions and accessions to and proceeds thereof, including insurance, condemnation, requisition or similar payments and proceeds of the sale or licensing of Intellectual Property.

Notwithstanding the foregoing, "Collateral" shall not include any of the following: (i) any lease, license, contract or agreement to the extent and for so long as the grant of a security interest therein pursuant hereto would violate the terms of the agreement under which such contractual rights arise or exist to the extent such prohibition is enforceable under applicable law, (ii) rights under governmental licenses and authorizations to the extent and for so long as the grant of a security interest therein is prohibited by and enforceable under applicable law, (iii) any intent-to-use trademark or service mark application prior to the filing of a statement of use or amendment to allege use and (iv) any deposit account solely holding cash collateral to secure Debtor's corporate credit card obligations, as permitted by Secured Party.

"Intellectual Property" means, with respect to any person or entity, all of such person's or entity's right, title and interest in and to patents, patent rights (and applications and registrations therefor and divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same), trademarks and service marks (and applications and registrations therefor and the goodwill associated therewith), whether registered or not, inventions, copyrights (including applications and registrations therefor and like protections in each work or authorship and derivative work thereof), whether published or unpublished, mask works (and applications and registrations therefor), trade names, trade styles, software and computer programs, source code, object code, trade secrets, licenses, methods, processes, know how, drawings, specifications, descriptions, and all memoranda, notes, and records with respect to any research and development, all whether now owned or subsequently acquired or developed by such person or entity and whether in tangible or intangible form or contained on magnetic media readable by machine together with all such magnetic media (but not including embedded computer programs and supporting information included within the definition of "goods" under the Code).

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) LEGAL DEPARTMENT (860) 676-8654
B. E-MAIL CONTACT AT FILER (optional) LUCIA@HORIZONTECHFINANCE.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) HORIZON TECHNOLOGY FINANCE 312 FARMINGTON AVENUE FARMINGTON, CT 06032 US

Delaware Department of State
U.C.C. Filing Section
Filed: 10:20 AM 03/27/2023
U.C.C. Initial Filing No: 2023 2287786
Amendment No: 2023 2289089
Service Request No: 20231155806

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER 20232287786	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Filer: attach Amendment Acknowledgment (Form UCC3Ad) and provide Debtor's name in item 13
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- 2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement
- 3. **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8
- 4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
- 5. **PARTY INFORMATION CHANGE:**
Check one of these two boxes: Debtor or Secured Party of record **AND** Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)			
6a. ORGANIZATION'S NAME			
OR			
6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name)			
7a. ORGANIZATION'S NAME			
OR			
7b. INDIVIDUAL'S SURNAME			
INDIVIDUAL'S FIRST PERSONAL NAME			
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			
SUFFIX			

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment) If this is an Amendment authorized by a DEBTOR, check here <input type="checkbox"/> and provide name of authorizing Debtor			
9a. ORGANIZATION'S NAME HORIZON TECHNOLOGY FINANCE CORPORATION, AS A LENDER AND COLLATERAL AGENT			
OR			
9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA:
CORINTH MEDTECH, INC.

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
 LEGAL DEPARTMENT (860) 676-8654

B. E-MAIL CONTACT AT FILER (optional)
 LUCIA@HORIZONTECHFINANCE.COM

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

HORIZON TECHNOLOGY FINANCE
 312 FARMINGTON AVENUE
 FARMINGTON, CT 06032
 US

Delaware Department of State
 U.C.C. Filing Section
 Filed: 10:27 AM 03/27/2023
 U.C.C. Initial Filing No: 2023 2289550
 Service Request No: 20231156000

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
 OORINTH MEDTECH, INC.

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 1190 SARATOGA AVENUE, SUITE 210 SAN JOSE CA 95129 US

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. **SECURED PARTY'S NAME** (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
 HORIZON TECHNOLOGY FINANCE CORPORATION, AS A LENDER AND COLLATERAL AGENT

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 312 FARMINGTON AVENUE FARMINGTON CT 06032 US

4. **COLLATERAL:** This financing statement covers the following collateral:
 Collateral Description - please see attached

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ac, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

UCC FINANCING STATEMENT ADDITIONAL PARTY

FOLLOW INSTRUCTIONS

18. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

18a. ORGANIZATION'S NAME CORINTE MEDTECH, INC.	
OR	
18b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

19. ADDITIONAL DEBTOR'S NAME: Provide only one Debtor name (19a or 19b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

19a. ORGANIZATION'S NAME				
OR				
19b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
19c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

20. ADDITIONAL DEBTOR'S NAME: Provide only one Debtor name (20a or 20b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

20a. ORGANIZATION'S NAME				
OR				
20b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
20c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

21. ADDITIONAL DEBTOR'S NAME: Provide only one Debtor name (21a or 21b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

21a. ORGANIZATION'S NAME				
OR				
21b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
21c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

22. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (22a or 22b)

22a. ORGANIZATION'S NAME CVF, LLC, AS A LENDER				
OR				
22b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
22c. MAILING ADDRESS 222 N. LASALLE ST., SUITE 2000	CITY CHICAGO	STATE IL	POSTAL CODE 60601	COUNTRY US

23. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (23a or 23b)

23a. ORGANIZATION'S NAME				
OR				
23b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
23c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

24. MISCELLANEOUS:

All right, title, interest, claims and demands of Debtor in and to all personal property of Debtor, including without limitation, all of the following (the "Collateral"):

(a) All goods (and embedded computer programs and supporting information included within the definition of "goods" under the Uniform Commercial Code as adopted and in effect in the State of Connecticut, as amended from time to time (the "Code"); *provided* that if by reason of mandatory provisions of law, the creation and/or perfection or the effect of perfection or non-perfection of the security interest in any Collateral is governed by the Uniform Commercial Code as in effect in a jurisdiction other than the State of Connecticut, the term "Code" shall also mean the Uniform Commercial Code as in effect from time to time in such jurisdiction for purposes of the provisions hereof relating to such creation, perfection or effect of perfection or non-perfection) and equipment now owned or hereafter acquired, including all laboratory equipment, computer equipment, office equipment, machinery, fixtures, vehicles (including motor vehicles and trailers), and any interest in any of the foregoing, and all attachments, accessories, accessions, replacements, substitutions, additions, and improvements to any of the foregoing, wherever located;

(b) All inventory now owned or hereafter acquired, including all merchandise, raw materials, parts, supplies, packing and shipping materials, work in process and finished products including such inventory as is temporarily out of Debtor's custody or possession or in transit and including any returns upon any accounts or other proceeds, including insurance proceeds, resulting from the sale or disposition of any of the foregoing and any documents of title representing any of the above, and Debtor's books relating to any of the foregoing;

(c) All contract rights and general intangibles (including Intellectual Property), now owned or hereafter acquired, including goodwill, license agreements, franchise agreements, blueprints, drawings, purchase orders, customer lists, route lists, claims, software, computer programs, computer disks, computer tapes, literature, reports, catalogs, design rights, income tax refunds, payment intangibles, commercial tort claims, payments of insurance and rights to payment of any kind;

(d) All now existing and hereafter arising accounts, contract rights, royalties, license rights, license fees and all other forms of obligations owing to Debtor arising out of the sale or lease of goods, the licensing of technology or the rendering of services by Debtor (subject, in each case, to the contractual rights of third parties to require funds received by Debtor to be expended in a particular manner), whether or not earned by performance, and any and all credit insurance, guaranties, and other security therefor, as well as all merchandise returned to or reclaimed by Debtor and Debtor's books relating to any of the foregoing;

(e) All documents, cash, deposit accounts, letters of credit and letters of credit rights (whether or not the letter of credit is evidenced by a writing) and other supporting obligations, certificates of deposit, instruments, promissory notes, chattel paper (whether tangible or electronic) and investment property, including all securities, whether certificated or uncertificated, security entitlements, securities accounts, commodity contracts and commodity accounts, and all financial assets held in any securities account or otherwise, wherever located, now owned or hereafter acquired and Debtor's books relating to the foregoing; and

(f) To the extent not covered by clauses (a) through (e), all other personal property of Debtor, whether tangible or intangible, and any and all rights and interests in any of the above and the foregoing and, any and all claims, rights and interests in any of the above and all substitutions for, additions and accessions to and proceeds thereof, including insurance, condemnation, requisition or similar payments and proceeds of the sale or licensing of Intellectual Property.

Notwithstanding the foregoing, "Collateral" shall not include any of the following: (i) any lease, license, contract or agreement to the extent and for so long as the grant of a security interest therein pursuant hereto would violate the terms of the agreement under which such contractual rights arise or exist to the extent such prohibition is enforceable under applicable law, (ii) rights under governmental licenses and authorizations to the extent and for so long as the grant of a security interest therein is prohibited by and enforceable under applicable law, (iii) any intent-to-use trademark or service mark application prior to the filing of a statement of use or amendment to allege use and (iv) any deposit account solely holding cash collateral to secure Debtor's corporate credit card obligations, as permitted by Secured Party.

"Intellectual Property" means, with respect to any person or entity, all of such person's or entity's right, title and interest in and to patents, patent rights (and applications and registrations therefor and divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same), trademarks and service marks (and applications and registrations therefor and the goodwill associated therewith), whether registered or not, inventions, copyrights (including applications and registrations therefor and like protections in each work or authorship and derivative work thereof), whether published or unpublished, mask works (and applications and registrations therefor), trade names, trade styles, software and computer programs, source code, object code, trade secrets, licenses, methods, processes, know how, drawings, specifications, descriptions, and all memoranda, notes, and records with respect to any research and development, all whether now owned or subsequently acquired or developed by such person or entity and whether in tangible or intangible form or contained on magnetic media readable by machine together with all such magnetic media (but not including embedded computer programs and supporting information included within the definition of "goods" under the Code).

EXHIBIT C

NOTICE OF PRIVATE DISPOSITION OF COLLATERAL



NOTICE OF PRIVATE DISPOSITION OF COLLATERAL

To: Parties on Exhibit A (Notice List)

From: Horizon Technology Finance Corporation, as Collateral Agent
312 Farmington Avenue
Farmington, CT 06032
Attention: Legal Department
Telephone: [REDACTED]

Name of Debtor: Corinth MedTech, Inc. (the "Debtor")

Date: July 10, 2023

You are hereby notified, pursuant to Section 42a-9-611 of the Uniform Commercial Code of the State of Connecticut (the "Code"), that Horizon Technology Finance Corporation, as Collateral Agent (the "Collateral Agent") for Horizon Funding I, LLC, Horizon Funding Trust 2019-1, Horizon Technology Finance Corporation, and CVF, LLC (collectively, the "Lenders" and together with the Collateral Agent, the "Secured Parties"), will sell by private disposition all of the Debtor's right, title and interest in and to all personal property held by the Debtor as of the time of the private disposition (collectively, the "Assets"), including, without limitation, the following:

(a) all goods (and embedded computer programs and supporting information included within the definition of "goods" under the Code) and equipment now owned or hereafter acquired, including all laboratory equipment, computer equipment, office equipment, machinery, fixtures, vehicles (including motor vehicles and trailers), and any interest in any of the foregoing, and all attachments, accessories, accessions, replacements, substitutions, additions, and improvements to any of the foregoing, wherever located;

(b) all inventory now owned or hereafter acquired, including all merchandise, raw materials, parts, supplies, packing and shipping materials, work in process and finished products including such inventory as is temporarily out of Debtor's custody or possession or in transit and including any returns upon any accounts or other proceeds, including insurance proceeds, resulting from the sale or disposition of any of the foregoing and any documents of title representing any of the above, and the Debtor's books relating to any of the foregoing;

(c) all contract rights and general intangibles (including Intellectual Property), now owned or hereafter acquired, including goodwill, license agreements, franchise agreements, blueprints, drawings, purchase orders, customer lists, route lists, claims, software, computer programs, computer disks, computer tapes, literature, reports, catalogs, design rights, income tax refunds, payment intangibles, commercial tort claims, payments of insurance and rights to payment of any kind;

(d) all now existing and hereafter arising accounts, contract rights,

[REDACTED]

royalties, license rights, license fees and all other forms of obligations owing to the Debtor arising out of the sale or lease of goods, the licensing of technology or the rendering of services by the Debtor (subject, in each case, to the contractual rights of third parties to require funds received by the Debtor to be expended in a particular manner), whether or not earned by performance, and any and all credit insurance, guaranties, and other security therefor, as well as all merchandise returned to or reclaimed by the Debtor and the Debtor's books relating to any of the foregoing;

(e) all documents, cash, deposit accounts, letters of credit and letters of credit rights (whether or not the letter of credit is evidenced by a writing) and other supporting obligations, certificates of deposit, instruments, promissory notes, chattel paper (whether tangible or electronic) and investment property, including all securities, whether certificated or uncertificated, security entitlements, securities accounts, commodity contracts and commodity accounts, and all financial assets held in any securities account or otherwise, wherever located, now owned or hereafter acquired and the Debtor's books relating to the foregoing; and

(f) to the extent not covered by clauses (a) through (e), all other personal property of the Debtor, whether tangible or intangible, and any and all rights and interests in any of the above and the foregoing and, any and all claims, rights and interests in any of the above and all substitutions for, additions and accessions to and proceeds thereof, including insurance, condemnation, requisition or similar payments and proceeds of the sale or licensing of Intellectual Property.

The foregoing definition of "Assets" includes, without limitation, (a) all patents and patent applications listed on Schedule A hereto (the "Patents and Patent Applications"); and (b) all trademarks and trademark applications listed on Schedule B hereto (the "Trademarks and Trademark Applications").

As used in this Notice, "Intellectual Property" means all of the Debtor's right, title and interest in and to patents, patent rights (and applications and registrations therefor and divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same), trademarks and service marks (and applications and registrations therefor and the goodwill associated therewith), whether registered or not, inventions, copyrights (including applications and registrations therefor and like protections in each work or authorship and derivative work thereof), whether published or unpublished, mask works (and applications and registrations therefor), trade names, trade styles, software and computer programs, source code, object code, trade secrets, licenses, methods, processes, know how, drawings, specifications, descriptions, and all memoranda, notes, and records with respect to any research and development, all whether now owned or subsequently acquired or developed by the Debtor and whether in tangible or intangible form or contained on magnetic media readable by machine together with all such magnetic media (but not including embedded computer programs and supporting information included within the definition of "goods" under the Code).

The sale of the Assets is subject to all pre-existing licenses to third parties.

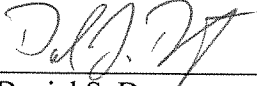
Time of Sale by Private Disposition: The sale by private disposition will take place privately sometime after Thursday, July 20, 2023; provided, that if the Secured Parties receive the requisite waivers of notice under the Code, such sale may take place privately prior to July 20, 2023.

Disclaimer: The sale of the Assets is “**as is and where is**” and the Secured Parties make no, and disclaim any, representation or warranty of any kind with respect to the Assets, including, without limitation, any warranty of merchantability or fitness for a particular purpose, and there is no warranty relating to title, possession, quiet enjoyment, or the like which by operation of law would otherwise accompany a voluntary disposition of the Assets. Without limiting the generality of the foregoing, the Secured Parties make no representation or warranty, express or implied, as to the validity or utility of the Assets, title to the Assets, whether the sale will be free and clear of liens and security interests (other than the security interests of the Secured Parties), the status of any issued patents or registered trademarks or any applications for patents or trademarks, whether any transfer documentation executed by the Secured Parties will be sufficient to transfer title to Intellectual Property registered in foreign jurisdictions, whether the intellectual property or any use thereof infringes on the rights of others, whether any intent-to-use trademark applications are assignable, or whether any license agreements and other contracts are assignable. Any and all costs associated with transferring title to, assigning, perfecting, recording, maintaining, renewing, defending, enforcing, or registering Intellectual Property domestically or in a foreign jurisdiction, including without limitation, costs of legalizing and/or translating documents, legal fees, and patent office, trademark office, or other governmental fees, are solely the responsibility of the purchaser.

Further, there is no warranty as to the existence, location or condition of any tangible assets constituting Assets. Certain inventory and other tangible Assets of the Debtor may be held by or under the control of third parties, and the Secured Parties make no, and disclaim any, representation or warranty of any kind as to the title to, lien priority with respect to, or the accessibility of such Assets.

The Debtor is entitled to an accounting of the unpaid indebtedness secured by the property that we intend to sell. The Debtor may request an accounting by calling the Legal Department of Horizon Technology Finance Corporation at [REDACTED].

COLLATERAL AGENT: HORIZON TECHNOLOGY FINANCE CORPORATION, AS
COLLATERAL AGENT FOR THE SECURED PARTIES

By: 
Name: Daniel S. Devorsetz
Title: Chief Operating Officer

[Signature Page to Notice of Private Disposition of Collateral]

EXHIBIT A

Corinth MedTech, Inc.
1190 Saratoga Avenue, Suite 210
San Jose, CA 95129
Attn: Steve Duddy, Chief Executive Officer
Email: [REDACTED]

Horizon Funding Trust 2019-1
Horizon Funding I, LLC
312 Farmington Avenue
Farmington, CT 06032
Attention: Legal Department
Email: [REDACTED]

CVF, LLC
222 N. LaSalle Street, Suite 2000
Chicago, IL 60601
Attn: Gerrit Adams
Email: [REDACTED]

[REDACTED]

SCHEDULE A

PATENTS

Title	Registration No.	Registration Date
SURGICAL DEVICE AND METHOD OF USE	10,736,491	August 11, 2020
SURGICAL DEVICE AND METHOD OF USE	10,939,933	March 9, 2021

PATENT APPLICATIONS

Title	Application No.	Application Date
SURGICAL DEVICE AND METHOD OF USE	PCT/US2016/056640	October 12, 2016
SURGICAL DEVICE AND METHOD OF USE	16/939,959	July 27, 2020
SURGICAL DEVICE AND METHOD OF USE	15/603,220	May 23, 2017
SURGICAL DEVICE AND METHOD OF USE	PCT/US2017/034071	May 23, 2017
SURGICAL DEVICES AND METHODS	16/184,844	November 8, 2018
SURGICAL DEVICES AND METHODS	PCT/US2018/059897	November 8, 2018
SURGICAL DEVICE AND METHOD OF USE	16/260,815	January 29, 2019
SURGICAL DEVICE AND METHOD OF USE	PCT/US2019/015585	January 29, 2019
SURGICAL DEVICES AND METHODS	17/002,208	August 25, 2020
SURGICAL DEVICES AND METHODS	63/061,037	August 4, 2020

SCHEDULE B

TRADEMARKS

Trademark	Registration No.	Registration Date
VELOXION	6,007,513	March 10, 2020

TRADEMARK APPLICATIONS

Trademark	Application No.	Application Date
VELOXION SYSTEM (Stylized and/or Design)	88/652,046	October 11, 2019
CORINTH (Standard Characters)	88/652,059	October 11, 2019
Velo360 (Standard Characters)	88/832,071	March 12, 2020



EXHIBIT D

PURCHASE PRICE

██████████