

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM840002

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900799687

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Gemcap Solutions, LLC		09/11/2023	Limited Liability Company: DELAWARE
Gemcap Solutions, LLC, as servicer and attorney-in-fact for Gemcap Holdings, LLC		09/11/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	AB Lending SPV I LLC d/b/a Mountain Ridge Capital
Street Address:	405 Lexington Avenue, 59th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10174
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	4463335	DR. DEAN
Registration Number:	3205668	DR. DEAN EDELL
Registration Number:	4457314	FISHERMAN EYEWEAR
Registration Number:	2545707	FLIP & FOCUS
Registration Number:	3041676	GUIDELINE
Registration Number:	4815904	ICU ECO EYEWEAR
Registration Number:	4682714	ICU ECO EYEWEAR
Registration Number:	3306261	ICU EYEWEAR STUDIO COLLECTION
Registration Number:	5087993	OMNI-FOCUS
Registration Number:	6207631	SCREEN VISION
Registration Number:	6048223	SCREEN VISION BY ICU EYEWEAR
Registration Number:	2545708	SLIM VISION
Registration Number:	5707618	STUDIO BY ICU EYEWEAR
Registration Number:	4011379	WINK
Registration Number:	3269129	ZOOM

Property Type	Number	Word Mark
Registration Number:	3305598	ZOOM EXPRESSIONS
Registration Number:	3072132	ZOOM EYEWORKS
Serial Number:	88942466	ICU HEALTH

CORRESPONDENCE DATA

Fax Number: 4045228409

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-523-5300

Email: sls@phrd.com

Correspondent Name: Steve Schaaf

Address Line 1: 303 Peachtree Street, Suite 3600

Address Line 2: Parker, Hudson, Rainer & Dobbs LLP

Address Line 4: Atlanta, GEORGIA 30308

ATTORNEY DOCKET NUMBER:	7997.5
NAME OF SUBMITTER:	Elizabeth B. Garner
SIGNATURE:	/EGAR/
DATE SIGNED:	09/18/2023

Total Attachments: 5

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INTELLECTUAL PROPERTY ASSIGNMENT OF SECURITY INTEREST

September 11, 2023

WHEREAS 1847 ICU HOLDINGS INC., a Delaware corporation, **ICU EYEWEAR, INC.**, a California corporation, and **ICU EYEWEAR HOLDINGS, INC.**, a California corporation, jointly and severally, granted a security interest in the trademarks and trademark applications referred to in Schedule A attached hereto (collectively, the "Trademarks") to **INDUSTRIAL FUNDING GROUP, INC.**, a California corporation ("Industrial Funding"), pursuant to a Trademark Security Agreement dated as of February 9, 2023, and recorded with the United States Patent and Trademark Office (the "USPTO") on February 13, 2023, at Reel/Frame 7968/0150 (as amended, supplemented or otherwise modified from time to time, the "Trademark Security Agreement");

WHEREAS Industrial Funding sold, assigned, transferred, set over and conveyed to **GemCap Solutions, LLC**, a Delaware limited liability company ("Gemcap Solutions"), and Gemcap Solutions assumed, all of Industrial Funding's right, title and interest and obligations under the Trademark Security Agreement as evidenced by that certain Nunc Pro Tunc Intellectual Property Assignment of Security Interest dated February 14, 2023, and recorded with the USPTO on February 15, 2023, at Reel/Frame 7970/0990.


WHEREAS Gemcap Solutions, with the consent of its affiliate, **GemCap Holdings, LLC**, a Delaware limited liability company ("Gemcap Holdings"), sold, assigned, transferred, set over and conveyed to **AB Lending SPV I LLC**, a Delaware limited liability company d/b/a Mountain Ridge Capital ("Assignee"), and Assignee has assumed, all of Gemcap Solutions' right, title and interest and obligations under the Trademark Security Agreement pursuant to that certain Assignment and Assumption of Notes and Other Loan Documents, dated as of September 11, 2023.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Gemcap Solutions confirms it has sold, assigned, transferred, set over and conveyed to Assignee, and Assignee confirms it has assumed, and for greater certainty, Gemcap Solutions and Gemcap Holdings (collectively, "Assignor") hereby sells, assigns, transfers, sets over and conveys to Assignee, all of Assignor's right, title and interest in the Trademarks, together with the goodwill of the business symbolized by the Trademarks, and Assignee hereby assumes, all of Assignor's right, title and interest and obligations under the Trademark Security Agreement. This Assignment may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same Assignment.

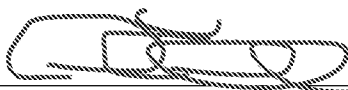
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ASSIGNOR:

GEMCAP SOLUTIONS, LLC,

By: 
Name: David Ellis
Title: Co- President

GEMCAP SOLUTIONS, LLC,
as servicer and attorney-in-fact for
GEMCAP HOLDINGS, LLC

By: 
Name: David Ellis
Title: Co- President

ASSIGNEE:

AB LENDING SPV I LLC
d/b/a Mountain Ridge Capital

By: _____
Name: _____
Title: _____

ASSIGNOR:

GEMCAP SOLUTIONS, LLC

By: _____
Name: _____
Title: _____

**GEMCAP SOLUTIONS, LLC,
as servicer and attorney-in-fact for
GEMCAP HOLDINGS, LLC**


By: _____
Name: _____
Title: _____


ASSIGNEE:

**AB LENDING SPV I LLC
d/b/a Mountain Ridge Capital**

By: 
Name: Greg Gentry
Title: Managing Director

Schedule A

Trademark	Logo	Status	Application Date	Application Number	Registration Date	Registration Number
DR. DEAN		Registered	28 Mar 2012	85578106	07 Jan 2014	4463335
DR. DEAN EDELL		Registered	14 Mar 2006	78836703	06 Feb 2007	3205668
FISHERMAN EYEWEAR		Registered	20 Mar 2012	85578089	31 Dec 2013	4457314
FLIP & FOCUS		Registered	01 Jul 1999	75742014	12 Mar 2002	2545707
GUIDELINE		Registered	12 Jan 2005	78546467	10 Jan 2006	3081676
ICU ECO EYEWEAR		Registered	30 Jan 2014	86324739	22 Sep 2015	4815904
ICU ECO EYEWEAR		Registered	09 Oct 2013	86087678	03 Feb 2015	4682714
ICU EYEWEAR STUDIO COLLECTION		Registered	01 Feb 2007	77097281	09 Oct 2007	3206261
ICU HEALTH		Pending	10-Jan-20	88982466		

ICU HEALTH Stylized		Pending	19-Aug-20	90124978		
OMNI-FOCUS		Registered	16-Sep-2015	86759085	22-Nov-2016	5087993
SCREEN VISION		Registered	9-Apr-18	87869638	24-Nov-20	6207631
SCREEN VISION BY ICU EYEWEAR		Registered	9-Apr-18	87869660	5-May-20	6048223
SLIM VISION		Registered	01-Jul-1999	75742015	12-Mar-2002	2545708
STUDIO BY ICU EYEWEAR		Registered	7-Feb-18	87788568	26-Mar-19	5767618
WINK		Registered	10-Sep-2010	85136840	16-Aug-2011	4011379
ZOOM		Registered	15-Jul-2004	78431023	24-Jul-2007	3269129
ZOOM EXPRESSIONS		Registered	07-Dec-2006	77059162	09-Oct-2007	3305598
ZOOM EYEWORKS		Registered	20-Sep-2004	78486593	21-Mar-2006	3072132