

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM839978

<b>SUBMISSION TYPE:</b>	RESUBMISSION		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>RESUBMIT DOCUMENT ID:</b>	900793965		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
NAYA GROUP LLC		08/16/2023	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Live Oak Banking Company		
<b>Street Address:</b>	1741 Tiburon Drive		
<b>City:</b>	Wilmington		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28403		
<b>Entity Type:</b>	Bank: NORTH CAROLINA		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6141128	NAYA MIDDLE EASTERN COUNTER AND GRILL -	
<b>Registration Number:</b>	6037067	NAYA	
<b>Registration Number:</b>	5198127	NAYA EXPRESS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
<b>Phone:</b>	919-838-2048		
<b>Email:</b>	anliles@smithlaw.com		
<b>Correspondent Name:</b>	Allison Liles		
<b>Address Line 1:</b>	150 Fayetteville Street, Suite 2300		
<b>Address Line 4:</b>	Raleigh, NORTH CAROLINA 27601		
<b>ATTORNEY DOCKET NUMBER:</b>	16281.194		
<b>NAME OF SUBMITTER:</b>	Allison Liles		
<b>SIGNATURE:</b>	/s/ Allison Liles		
<b>DATE SIGNED:</b>	09/18/2023		
<b>Total Attachments: 13</b>			
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## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (“**Agreement**”) is entered into as of August 16, 2023 by and between LIVE OAK BANKING COMPANY, a North Carolina banking corporation (“**Bank**”), NAYA GROUP LLC, a Delaware limited liability company (“**Holdings**”), and each other Person identified on the signature pages hereto as a grantor (each such Person, a “**Guarantor**” and, collectively, the “**Guarantors**”; together with Holdings, individually and collectively, “**Grantor**”).

### RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the “**Loans**”) in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank, Grantor, and the other Persons party thereto from time to time, dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, the “**Loan Agreement**”; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks and Patents (as each term is described below) to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor’s right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

### AGREEMENT

1. Grant of Security Interest. To secure its obligations under the Loan Agreement, Grantor grants and pledges to Bank a security interest in all of Grantor’s right, title and interest in, to and under its intellectual property (all of which shall collectively be called the “**Intellectual Property Collateral**”), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the “**Copyrights**”);

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the “**Patents**”);

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the “**Trademarks**”);

(f) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(g) All licenses or other rights to use any of the Copyrights, Patents or Trademarks and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(h) All amendments, extensions, renewals and extensions of any of the Copyrights, Patents or Trademarks;

(i) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. Recordation. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Bank.

Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

3. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Bank with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

4. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., “pdf” or “tif” format) shall be effective as delivery of a manually executed counterpart of this Agreement.

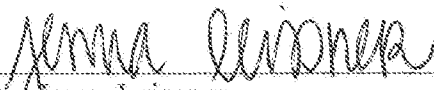
5. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

6. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York (including Sections 5-1401 and 5-1402 of the New York General Obligations Law, but without regard to the conflicts of law provisions thereof that would require the application of the laws of any other jurisdiction). THE PROVISIONS OF THE LOAN AGREEMENT RELATING TO SUBMISSION TO JURISDICTION, WAIVER OF JURY TRIAL, VENUE AND NOTICE ARE HEREBY INCORPORATED BY REFERENCE HEREIN, MUTATIS MUTANDIS.

[Signature page follows.]

BANK:

LIVE OAK BANKING COMPANY

By:   
Name: Jenna Leissner  
Title: AVP - Closing

IN WITNESS WHEREOF, the parties have caused this Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

**GRANTOR:**

NAYA GROUP LLC

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Manager

NAYA EXPRESS I NY LLC

By: NAYA GROUP LLC, its Manager

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Manager

NAYA EXPRESS II NY LLC

By: NAYA GROUP LLC, its Manager

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Manager

NAYA EXPRESS III NY LLC

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Operating Manager

NAYA EXPRESS IV NY LLC

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Operating Manager

NAYA EXPRESS V PHILLY, LLC

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Operating Manager

NAYA EXPRESS VI NY LLC

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Operating Manager

NAYA EXPRESS VII NY LLC

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Operating Manager

NAYA 1400 BROADWAY LLC

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Operating Manager

*Signature Page to Intellectual Property Security Agreement*



NAYA VESEY LLC

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Operating Manager

NAYA COMMISSARY LLC

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Operating Manager

NAYA MEZZE & GRILL LLC

By: NAYA GROUP LLC as Manager

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Manager

NAYA MOYNIHAN LLC

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Operating Manager

NAYA UNIVRSTY PLACE LLC

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Operating Manager

NAYA METRO 15 LLC

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Operating Manager

NAYA ROOSEVELT FIRED LLC

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Operating Manager

NAYA 10W33 LLC

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Operating Manager

NAYA DARIEN LLC

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Operating Manager

NAYA PARAMUS LLC

By: \_\_\_\_\_  
Name: Hady Kfoury  
Title: Operating Manager

*Signature Page to Intellectual Property Security Agreement*

NAYA NOMAD LLC

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Operating Manager

NAYA MONTVALE LLC

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Operating Manager

NAYA 304 PARK LLC

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Operating Manager

NAYA 285 MAD LLC

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Operating Manager

NAYA JERSEY CITY LLC

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Operating Manager

*Signature Page to Intellectual Property Security Agreement*

NAYA 2339 BROADWAY LLC

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Operating Manager

NAYA IP LLC

By: NAYA GROUP LLC, its Manager

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Manager

NAYA BRYANT PARK LLC

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Operating Manager

NAYA WALL STREET LLC

By: \_\_\_\_\_

Name: Hady Kfoury

Title: Operating Manager

*Signature Page to Intellectual Property Security Agreement*

**TRADEMARK**

**REEL: 008205 FRAME: 0527**

EXHIBIT A

Copyrights

None.

EXHIBIT B

Patents

None.

EXHIBIT C

Trademarks

<u>Grantor</u>	<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
NAYA IP LLC	NAYA MIDDLE EASTERN COUNTER AND GRILL	6141128	9/1/2020
NAYA IP LLC	NAYA	6037067	4/21/2020
NAYA IP LLC	NAYA EXPRESS	5198127	5/9/2017