

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM841392

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SEAKEEPER, INC.		09/22/2023	Corporation:
RECEIVING PARTY DATA			
Name:	CIBC Bank USA		
Street Address:	120 S. LaSalle Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	banking corporation: ILLINOIS		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	3707043	SEAKEEPER	
Registration Number:	6100916	SEAKEEPER	
Serial Number:	97485917	SEAKEEPER RIDE	
Serial Number:	97485922	S SEAKEEPER RIDE	
Serial Number:	97485928	R	
Serial Number:	97485935	R	
Serial Number:	97485940	VESSEL ATTITUDE CONTROL SYSTEM	
Serial Number:	97485942	VACS	
Serial Number:	97485950	TRIM COMMAND CURVE	
Serial Number:	97529377	ONE HELL OF A RIDE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	704-925-6044		
Email:	slott@seyfarth.com		
Correspondent Name:	Stephen D. Lott		
Address Line 1:	300 S. Tryon Street		
Address Line 2:	Suite 400		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		

CH \$265.00 3707043

ATTORNEY DOCKET NUMBER:	058550-000152
NAME OF SUBMITTER:	Stephen D. Lott
SIGNATURE:	/Stephen D. Lott/
DATE SIGNED:	09/22/2023

Total Attachments: 14

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**SECOND AMENDMENT TO
PATENT AND TRADEMARK SECURITY AGREEMENT**

THIS SECOND AMENDMENT TO PATENT AND TRADEMARK SECURITY AGREEMENT (this “Amendment”), dated as of September 22, 2023, by SEAKEEPER, INC., a Delaware corporation (the “Company”; and together any other Person that becomes a Grantor as provided herein, the “Grantors” and each, a “Grantor”), in favor of CIBC Bank USA, in its capacity as administrative agent for the benefit of the financial institutions (the “Lenders”) that are parties to the Credit Agreement referenced below from time to time (in such capacity, the “Administrative Agent”).

RECITALS

A. Grantor and Administrative Agent have entered into that certain Patent and Trademark Security Agreement dated as of July 17, 2020, as amended by that certain First Amendment to Patent and Trademark Security Agreement, dated as of October 21, 2021 (as the same may from time to time be amended, modified, supplemented or restated, the “Patent and Trademark Security Agreement”), pursuant to which Grantor has granted Administrative Agent, for the benefit of the Lenders, a continuing security interest in and to all of the “Trademark Collateral” and “Patent Collateral”, as defined in the Patent and Trademark Security Agreement.

B. Grantor, certain affiliates of Grantor, the Lenders and the Administrative Agent are entering into that certain Fourth Amendment to Credit Agreement as of the date hereof.

C. The Company has obtained additional ownership interests in certain Trademark Collateral and Patent Collateral and the parties wish to amend Schedule 1 to include such additional Trademark Collateral and Schedule 2 to include such additional Patent Collateral.

NOW, THEREFORE, the parties agree as follows:

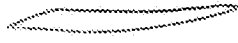
1. Definitions. Capitalized terms used but not defined in this Amendment shall have the meanings given to them in the Patent and Trademark Security Agreement.
2. Schedule 1. Schedule 1 attached hereto amends and replaces that certain Schedule 1 which was attached to the Patent and Trademark Security Agreement.
3. Schedule 2. Schedule 2 attached hereto amends and replaces that certain Schedule 2 which was attached to the Patent and Trademark Security Agreement.
4. Affirmation. Except the amendments to Schedule 1, Schedule 2, the Patent and Trademark Security Agreement and all covenants, terms, conditions, and agreements therein, shall remain in full force and effect, and are hereby ratified and confirmed in all respects by Grantor.
5. Counterparts. This Amendment may be executed in any number of counterparts and all of such counterparts taken together shall be deemed to constitute one and the same instrument. Receipt of an executed signature page to this Amendment by facsimile or other electronic transmission shall constitute effective delivery thereof.

6. Governing Law. This Amendment shall be a contract made under and governed by the internal laws of the State of Illinois applicable to contracts made and to be performed entirely within such state, without regard to conflict of laws principles.

[signature page follows]

The Grantor has caused this Second Amendment to Patent and Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

SEAKEEPER, INC.

By: 

Aaron J. VanGetson
Vice President

[Signature Page to Second Amendment to Patent and Trademark Security Agreement
(Seakeeper)]

TRADEMARK
REEL: 008207 FRAME: 0658

Acknowledged:

CIBC BANK USA,
as Administrative Agent

By: *O. Krasner*
Olga Krasner
Managing Director

[Signature Page to Second Amendment to Patent and Trademark Security Agreement
(Seakeeper)]

TRADEMARK
REEL: 008207 FRAME: 0659

SCHEDULE 1
to
SECOND AMENDMENT TO PATENT AND TRADEMARK SECURITY AGREEMENT

U.S. Trademark Registrations

<u>Trademark</u>	<u>Country</u>	<u>Application Number</u>	<u>Registration No.</u>	<u>Status</u>	<u>Owner</u>
SEAKEEPER	United States	78/797,738	3,707,043	Registered	Seakeeper, Inc.
SEAKEEPER (Logo)	United States	88/737,642	6,100,916	Published	Seakeeper, Inc.

U.S. Trademark Applications

<u>Trademark</u>	<u>Country</u>	<u>Application Number</u>	<u>Filing Date</u>	<u>Status</u>	<u>Owner</u>
SEAKEEPER RIDE	U.S.	97/485,917	July 1, 2022	Pending	Seakeeper, Inc.
S SEAKEEPER RIDE Logo	U.S.	97/485,922	July 1, 2022	Pending	Seakeeper, Inc.
R	U.S.	97/485,928	July 1, 2022	Pending	Seakeeper, Inc.
R logo	U.S.	97/485,935	July 1, 2022	Pending	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	U.S.	97/485,940	July 1, 2022	Pending	Seakeeper, Inc.
VACS	U.S.	97/485,942	July 1, 2022	Published	Seakeeper, Inc.
TRIM COMMAND CURVE	U.S.	97/485,950	July 1, 2022	Published	Seakeeper, Inc.
ONE HELL OF A RIDE	U.S.	97/529,377	August 1, 2022	Published	Seakeeper, Inc.

Non-U.S. Trademark Registrations

<u>Trademark</u>	<u>Country</u>	<u>Application Number</u>	<u>Registration No.</u>	<u>Status</u>	<u>Owner</u>
SEAKEEPER	Argentina	3596838	2999770	Registered	Seakeeper, Inc.
SEAKEEPER	Australia	IR1338386 (WIPO)	IR1338386 (WIPO)	Registered	Seakeeper, Inc.
ONE HELL OF A RIDE	AU	1725650 (2350652)	1725650 (2350652)	Registered	Seakeeper, Inc.
SEAKEEPER	Brazil	912435836	912435836	Registered	Seakeeper, Inc.
SEAKEEPER	Canada	1815518	TMA1062906	Registered	Seakeeper, Inc.

SEAKEEPER RIDE	China	1726010	1726010	Registered	Seakeeper, Inc.
TRIM COMMAND CURVE	China	1726004	1726004	Registered	Seakeeper, Inc.
SEAKEEPER	China	IR1338386 (WIPO)	IR1338386 (WIPO)	Registered	Seakeeper, Inc.
SEAKEEPER	European Union (CTM)	IR1338386 (WIPO)	IR1338386 (WIPO)	Registered	Seakeeper, Inc.
SEAKEEPER	India	IR1338386 (WIPO)	IR1338386 (WIPO)	Registered	Seakeeper, Inc.
SEAKEEPER	Japan	IR1338386 (WIPO)	IR1338386 (WIPO)	Registered	Seakeeper, Inc.
SEAKEEPER	Malaysia	2017000908	2017000908	Registered	Seakeeper, Inc.
SEAKEEPER RIDE	Russia	1726010	1726010	Registered	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	Russia	1726200	1726200	Registered	Seakeeper, Inc.
VACS	Russia	1727430	1727430	Registered	Seakeeper, Inc.
TRIM COMMAND CURVE	Russia	1726004	1726004	Registered	Seakeeper, Inc.
ONE HELL OF A RIDE	Russia	1725650	1725650	Registered	Seakeeper, Inc.
SEAKEEPER	Singapore	IR1338386 (WIPO)	IR1338386 (WIPO)	Registered	Seakeeper, Inc.
SEAKEEPER	Taiwan	106014905	1871009	Registered	Seakeeper, Inc.
SEAKEEPER	Turkey	IR1338386 (WIPO)	IR1338386 (WIPO)	Registered	Seakeeper, Inc.
SEAKEEPER RIDE	UK	1726010	1726010	Registered	Seakeeper, Inc.
R	UK	1726005	1726005	Registered	Seakeeper, Inc.
R logo	UK	1725690	1725690	Registered	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	UK	1722296	1722296	Registered	Seakeeper, Inc.
VACS	UK	1727430	1727430	Registered	Seakeeper, Inc.
TRIM COMMAND CURVE	UK	1726004	1726004	Registered	Seakeeper, Inc.
SEAKEEPER	UK	801338386	801338386	Registered	Seakeeper, Inc.

SEAKEEPER	United Arab Emirates	275709	275709	Registered	Seakeeper, Inc.
SEAKEEPER	WP	IR1338386 (WIPO)	IR1338386 (WIPO)	Registered	Seakeeper, Inc.
SEAKEEPER RIDE	WP	1726010	1726010	Registered	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	WP	1726200	1726200	Registered	Seakeeper, Inc.
R	WP	1726005	1726005	Registered	Seakeeper, Inc.
R logo	WP	1725690	1725690	Registered	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	WP	1722296	1722296	Registered	Seakeeper, Inc.
VACS	WP	1727430	1727430	Registered	Seakeeper, Inc.
TRIM COMMAND CURVE	WP	1726004	1726004	Registered	Seakeeper, Inc.
ONE HELL OF A RIDE	WP	1725650	1725650	Registered	Seakeeper, Inc.

Non-U.S. Trademark Applications

<u>Trademark</u>	<u>Country</u>	<u>Application Number</u>	<u>Registration No.</u>	<u>Status</u>	<u>Owner</u>
SEAKEEPER (Logo)	Argentina	3903425		Pending	Seakeeper, Inc.
SEAKEEPER RIDE	Argentina	4204851		Published	Seakeeper, Inc.
S SEAKEEPER RIDE Logo	Argentina	4204853		Published	Seakeeper, Inc.
R	Argentina	4204855		Published	Seakeeper, Inc.
R logo	Argentina	4204857		Published	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	Argentina	4204859		Published	Seakeeper, Inc.
VACS	Argentina	4204861		Published	Seakeeper, Inc.
TRIM COMMAND CURVE	Argentina	4204863		Published	Seakeeper, Inc.

ONE HELL OF A RIDE	Argentina	4204865		Published	Seakeeper, Inc.
SEAKEEPER RIDE	Argentina	4204852		Published	Seakeeper, Inc.
S SEAKEEPER RIDE Logo	Argentina	4204854		Published	Seakeeper, Inc.
R	Argentina	4204856		Published	Seakeeper, Inc.
R logo	Argentina	4204858		Published	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	Argentina	4204860		Published	Seakeeper, Inc.
VACS	Argentina	4204862		Published	Seakeeper, Inc.
TRIM COMMAND CURVE	Argentina	4204864		Published	Seakeeper, Inc.
ONE HELL OF A RIDE	Argentina	4204866		Published	Seakeeper, Inc.
SEAKEEPER RIDE	Australia	1726010 (2352032)		Published	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	Australia	1726200 (2352085)		Published	Seakeeper, Inc.
R	Australia	1726005 (2352021)		Pending	Seakeeper, Inc.
R logo	Australia	1725690 (2350664)		Pending	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	Australia	1722296 (2345675)		Pending	Seakeeper, Inc.
VACS	Australia	1727430 (2353768)		Pending	Seakeeper, Inc.
TRIM COMMAND CURVE	Australia	1726004		Pending	Seakeeper, Inc.
SEAKEEPER RIDE	Brazil	1726010		Pending	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	Brazil	1726200		Pending	Seakeeper, Inc.
R	Brazil	1726005		Pending	Seakeeper, Inc.
R logo	Brazil	1725690		Pending	Seakeeper, Inc.

VESSEL ATTITUDE CONTROL SYSTEM	Brazil	1722296		Pending	Seakeeper, Inc.
VACS	Brazil	1727430		Pending	Seakeeper, Inc.
TRIM COMMAND CURVE	Brazil	1726004		Pending	Seakeeper, Inc.
ONE HELL OF A RIDE	Brazil	1725650		Pending	Seakeeper, Inc.
SEAKEEPER RIDE	Canada	1726010 (2254401)		Pending	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	Canada	1726200 (2254398)		Pending	Seakeeper, Inc.
R	Canada	1726005 (2254400)		Pending	Seakeeper, Inc.
R logo	Canada	1725690 (2252926)		Pending	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	Canada	1722296 (2248708)		Pending	Seakeeper, Inc.
VACS	Canada	1727430 (2255658)		Pending	Seakeeper, Inc.
TRIM COMMAND CURVE	Canada	1726004 (2254399)		Pending	Seakeeper, Inc.
ONE HELL OF A RIDE	Canada	1725650 (2252923)		Pending	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	China	1726200		Pending	Seakeeper, Inc.
R	China	1726005		Pending	Seakeeper, Inc.
R logo	China	1725690		Pending	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	China	1722296		Pending	Seakeeper, Inc.
VACS	China	1727430		Pending	Seakeeper, Inc.
ONE HELL OF A RIDE	China	1725650		Pending	Seakeeper, Inc.
SEAKEEPER RIDE	European Union	1726010		Published	Seakeeper, Inc.

S SEAKEEPER RIDE (logo)	European Union	1726200		Published	Seakeeper, Inc.
R	European Union	1726005		Published	Seakeeper, Inc.
R logo	European Union	1725690		Published	Seakeeper, Inc.
VACS	European Union	1727430		Pending	Seakeeper, Inc.
TRIM COMMAND CURVE	European Union	1726004		Published	Seakeeper, Inc.
ONE HELL OF A RIDE	European Union	1725650		Published	Seakeeper, Inc.
SEAKEEPER RIDE	India	1726010		Pending	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	India	1726200		Pending	Seakeeper, Inc.
R	India	1726005		Pending	Seakeeper, Inc.
R logo	India	1725690		Pending	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	India	1722296		Pending	Seakeeper, Inc.
VACS	India	1727430		Pending	Seakeeper, Inc.
TRIM COMMAND CURVE	India	1726004		Pending	Seakeeper, Inc.
ONE HELL OF A RIDE	India	1725650		Pending	Seakeeper, Inc.
SEAKEEPER RIDE	Japan	1726010		Pending	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	Japan	1726200		Pending	Seakeeper, Inc.
R	Japan	1726005		Pending	Seakeeper, Inc.
R logo	Japan	1725690		Pending	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	Japan	1722296		Pending	Seakeeper, Inc.
VACS	Japan	1727430		Pending	Seakeeper, Inc.
TRIM COMMAND CURVE	Japan	1726004		Pending	Seakeeper, Inc.

ONE HELL OF A RIDE	Japan	1725650		Pending	Seakeeper, Inc.
SEAKEEPER RIDE	Malaysia	1726010		Pending	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	Malaysia	1726200		Pending	Seakeeper, Inc.
R	Malaysia	1726005		Pending	Seakeeper, Inc.
R logo	Malaysia	1725690		Pending	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	Malaysia	1722296		Pending	Seakeeper, Inc.
VACS	Malaysia	1727430		Pending	Seakeeper, Inc.
TRIM COMMAND CURVE	Malaysia	1726004		Pending	Seakeeper, Inc.
ONE HELL OF A RIDE	Malaysia	1725650		Pending	Seakeeper, Inc.
SEAKEEPER RIDE	Mexico	1726010		Pending	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	Mexico	1726200		Pending	Seakeeper, Inc.
R	Mexico	1726005		Pending	Seakeeper, Inc.
R logo	Mexico	1725690		Pending	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	Mexico	1722296		Pending	Seakeeper, Inc.
VACS	Mexico	1727430		Pending	Seakeeper, Inc.
TRIM COMMAND CURVE	Mexico	1726004		Pending	Seakeeper, Inc.
ONE HELL OF A RIDE	Mexico	1725650		Pending	Seakeeper, Inc.
SEAKEEPER RIDE	Norway	1726010		Pending	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	Norway	1726200		Pending	Seakeeper, Inc.
R	Norway	1726005		Pending	Seakeeper, Inc.
R logo	Norway	1725690		Pending	Seakeeper, Inc.

VESSEL ATTITUDE CONTROL SYSTEM	Norway	1722296		Pending	Seakeeper, Inc.
VACS	Norway	1727430		Pending	Seakeeper, Inc.
TRIM COMMAND CURVE	Norway	1726004		Pending	Seakeeper, Inc.
ONE HELL OF A RIDE	Norway	1725650		Pending	Seakeeper, Inc.
R	Russia	1726005		Pending	Seakeeper, Inc.
R logo	Russia	1725690		Pending	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	Russia	1722296		Pending	Seakeeper, Inc.
SEAKEEPER RIDE	Singapore	1726010		Pending	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	Singapore	1726200		Pending	Seakeeper, Inc.
R	Singapore	1726005		Pending	Seakeeper, Inc.
R logo	Singapore	1725690		Pending	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	Singapore	1722296		Pending	Seakeeper, Inc.
VACS	Singapore	1727430		Pending	Seakeeper, Inc.
TRIM COMMAND CURVE	Singapore	1726004		Pending	Seakeeper, Inc.
ONE HELL OF A RIDE	Singapore	1725650		Pending	Seakeeper, Inc.
SEAKEEPER RIDE	Taiwan	111094436		Pending	Seakeeper, Inc.
S SEAKEEPER RIDE Logo	Taiwan	111094437		Pending	Seakeeper, Inc.
R	Taiwan	111094439		Pending	Seakeeper, Inc.
R logo	Taiwan	111094440		Pending	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	Taiwan	111094442		Pending	Seakeeper, Inc.

VACS	Taiwan	111094443		Pending	Seakeeper, Inc.
TRIM COMMAND CURVE	Taiwan	111094446		Pending	Seakeeper, Inc.
ONE HELL OF A RIDE	Taiwan	111094447		Pending	Seakeeper, Inc.
SEAKEEPER RIDE	Turkey	1726010		Pending	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	Turkey	1726200		Pending	Seakeeper, Inc.
R	Turkey	1726005		Pending	Seakeeper, Inc.
R logo	Turkey	1725690		Pending	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	Turkey	1722296		Pending	Seakeeper, Inc.
VACS	Turkey	1727430		Pending	Seakeeper, Inc.
TRIM COMMAND CURVE	Turkey	1726004		Pending	Seakeeper, Inc.
ONE HELL OF A RIDE	Turkey	1725650		Pending	Seakeeper, Inc.
S SEAKEEPER RIDE (logo)	United Arab Emirates	1726200		Pending	Seakeeper, Inc.
R	United Arab Emirates	1726005		Pending	Seakeeper, Inc.
R logo	United Arab Emirates	1725690		Pending	Seakeeper, Inc.
VESSEL ATTITUDE CONTROL SYSTEM	United Arab Emirates	1722296		Pending	Seakeeper, Inc.
VACS	United Arab Emirates	1727430		Pending	Seakeeper, Inc.
TRIM COMMAND CURVE	United Arab Emirates	1726004		Pending	Seakeeper, Inc.
ONE HELL OF A RIDE	United Arab Emirates	1725650		Pending	Seakeeper, Inc.

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