

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM842348

|   |   |                       |  |
|---|---|-----------------------|--|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT  |                       |  |
| <b>NATURE OF CONVEYANCE:</b>  | Transfer of Security Interest from Reel/Frame 7547/0070 |                       |  |
| <b>CONVEYING PARTY DATA</b>   |   |                       |  |
| <b>Name</b>   | <b>Formerly</b>   | <b>Execution Date</b> | <b>Entity Type</b>                             |
| FIFTH THIRD BANK,<br>NATIONAL ASSOCIATION,<br>AS ADMINISTRATIVE AGENT   |   | 09/01/2023            | National Banking Association:<br>UNITED STATES |
| <b>RECEIVING PARTY DATA</b>   |   |                       |  |
| <b>Name:</b>  | RG Group Holdco, LLC                                    |                       |  |
| <b>Street Address:</b>  | 1701 Village Center Circle                              |                       |  |
| <b>City:</b>  | Las Vegas   |                       |  |
| <b>State/Country:</b>   | NEVADA  |                       |  |
| <b>Postal Code:</b>   | 89134   |                       |  |
| <b>Entity Type:</b>   | Limited Liability Company: DELAWARE                     |                       |  |
| <b>PROPERTY NUMBERS Total: 1</b>  |   |                       |  |
| <b>Property Type</b>  | <b>Number</b>   | <b>Word Mark</b>      |  |
| <b>Registration Number:</b>   | 4800071   | ABRH                  |  |
| <b>CORRESPONDENCE DATA</b>  |   |                       |  |
| <b>Fax Number:</b>  | 8032559831  |                       |  |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |   |                       |  |
| <b>Phone:</b>   | 8037992000  |                       |  |
| <b>Email:</b>   | meredith.ridley@nelsonmullins.com                       |                       |  |
| <b>Correspondent Name:</b>  | Craig N. Killen   |                       |  |
| <b>Address Line 1:</b>  | 301 S. College Street                                   |                       |  |
| <b>Address Line 2:</b>  | Suite 2300, IP Department                               |                       |  |
| <b>Address Line 4:</b>  | Charlotte, NORTH CAROLINA 28202                         |                       |  |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 059774/09013  |                       |  |
| <b>NAME OF SUBMITTER:</b>   | Craig N. Killen   |                       |  |
| <b>SIGNATURE:</b>   | /Craig N. Killen/                                       |                       |  |
| <b>DATE SIGNED:</b>   | 09/27/2023  |                       |  |
| <b>Total Attachments: 4</b>   |   |                       |  |
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| source=FTB to RG Group - Assignment of Trademark Security Agreement Restaurant Growth Services#page2.tif  |   |                       |  |

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## ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT

This ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT (this “**Assignment**”), dated as of September 1, 2023, is by Fifth Third Bank (individually, “**FTB**”), acting in its capacity as the current and resigning administrative agent and collateral agent (in such capacities, the “**Resigning Agent**”) and RG Group Holdco, LLC, a Delaware limited liability company (individually, “**RG Group**”), acting in its capacity as the successor administrative agent and collateral agent (in such capacity, the “**Successor Agent**”).

### **RECITALS:**

**WHEREAS**, Restaurant Growth Services, LLC (f/k/a ABRH, LLC), a Delaware limited liability company, as “Grantor”, and Resigning Agent are parties to that certain Trademark Security Agreement, dated as of December 31, 2021, and recorded with the Trademark Division of the United States Patent and Trademark Office on December 31, 2021, at Reel 7547, Frame 0070 (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the “**Agreement**”) conveying certain trademarks set forth on Exhibit A attached hereto; and

**WHEREAS**, pursuant to that certain Agent Resignation and Appointment Agreement, dated as of the date hereof (the “**Agency Transfer Agreement**”), by and among, *inter alios*, FTB, as the Resigning Agent and RG Group, as Successor Agent, the Resigning Agent, without recourse, representation or warranty, has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreement, in each instance, in its capacity as collateral agent and, if applicable, administrative agent.

**NOW, THEREFORE**, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Resigning Agent, without recourse, representation or warranty, hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreement.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

*- Remainder of Page Intentionally Left Blank; Signature Page Follows -*

IN WITNESS WHEREOF, Resigning Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

**RESIGNING AGENT:**

**FIFTH THIRD BANK**

By: Wendi Merritt  
Name: Wendi Merritt  
Title: Assistant Vice President

SUCCESSOR AGENT:

RG GROUP HOLDCO, LLC

By:   
Bryan D. Coy, Chief Financial Officer

Assignment of Trademark Security Agreement

**TRADEMARK**  
**REEL: 008211 FRAME: 0280**

**EXHIBIT A**

A. REGISTERED TRADEMARKS

| Mark | App. Date | Reg. No. | Reg. Date | Owner   |
|------|-----------|----------|-----------|---|
| ABRH | 11/20/12  | 4800071  | 8/25/15   | Restaurant Growth Services, LLC (formerly known as ABRH, LLC) |

B. TRADEMARK APPLICATIONS

None.