

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM842407

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	02/26/2021

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
12731614 Canada Inc.		02/26/2021	Corporation: CANADA
FRE Composites inc.		02/26/2021	Corporation: CANADA
B4U, Hangers & Supports Inc.		02/26/2021	Corporation: CANADA

RECEIVING PARTY DATA

Name:	FRE Composites inc.
Street Address:	100 King Street West Suite 1600
Internal Address:	1 First Canadian Place
City:	Toronto
State/Country:	ONTARIO
Postal Code:	M5X 1G5
Entity Type:	Corporation: CANADA

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	3043149	FRE
Registration Number:	3539291	FRE
Registration Number:	3503547	BREATHSAVER
Registration Number:	3539292	FRE
Registration Number:	3545743	FRE COMPOSITES
Registration Number:	5964426	TRISEAL
Registration Number:	6016062	HAZGUARD

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: tmdocketing@kdwfirm.com

Correspondent Name: Karen Feisthamel

Address Line 1: 2601 Weston Parkway, Suite 103

Address Line 2: KDW Firm PLLC

Address Line 4: Cary, NORTH CAROLINA 27513

TRADEMARK

REEL: 008211 FRAME: 0523

900803257

OP \$190.00 3043149

DOMESTIC REPRESENTATIVE

Name: Karen Feisthamel c/o KDW Firm PLLC
Address Line 1: 2601 Weston Parkway, Suite 103
Address Line 4: Cary, NORTH CAROLINA 27513

NAME OF SUBMITTER:	Karen Feisthamel
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SIGNATURE:	/Karen Feisthamel/
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DATE SIGNED:	09/27/2023
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Total Attachments: 5

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Certificate of Amalgamation

Canada Business Corporations Act

Certificat de fusion

Loi canadienne sur les sociétés par actions

FRE Composites inc.

Corporate name / Dénomination sociale

1277775-4

Corporation number / Numéro de société

I HEREBY CERTIFY that the above-named corporation resulted from an amalgamation, under section 185 of the *Canada Business Corporations Act*, of the corporations set out in the attached articles of amalgamation.

JE CERTIFIE que la société susmentionnée est issue d'une fusion, en vertu de l'article 185 de la *Loi canadienne sur les sociétés par actions*, des sociétés dont les dénominations apparaissent dans les statuts de fusion ci-joints.

Raymond Edwards

Director / Directeur

2021-02-26

Date of Amalgamation (YYYY-MM-DD)
Date de fusion (AAAA-MM-JJ)



**Canada Business Corporations Act (CBCA)
FORM 9
ARTICLES OF AMALGAMATION
(Section 185)**

1 - Corporate name of the amalgamated corporation

FRE Composites inc.

2 - The province or territory in Canada where the registered office is situated (do not indicate the full address)

ON

3 - The classes and any maximum number of shares that the corporation is authorized to issue

The Corporation is authorized to issue an unlimited number of common shares.

4 - Restrictions, if any, on share transfers

See attached Schedule A.

5 - Minimum and maximum number of directors (for a fixed number of directors, indicate the same number in both boxes)

Minimum number Maximum number

6 - Restrictions, if any, on the business the corporation may carry on

None

7 - Other provisions, if any

See attached Schedule B.

8 - The amalgamation has been approved pursuant to that section or subsection of the Act which is indicated as follows:

<input type="radio"/> 183 - Long form: approved by special resolution of shareholders	<input checked="" type="radio"/> 184(1) - Vertical short-form: approved by resolution of directors	<input type="radio"/> 184(2) - Horizontal short-form: approved by resolution of directors
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9 - Declaration

I hereby certify that I am a director or an authorized officer of the following corporation:

Name of the amalgamating corporations	Corporation number	Signature
12731614 Canada Inc.	1273161 - 4	David Johnson, Vice President
FRE Composites inc.	1116172 - 5	David Johnson, Vice President
B4U, Hangers & Supports Inc.	1076533 - 3	David Johnson, Vice President
	-	

Note: Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5,000 or to imprisonment for a term not exceeding six months or to both (subsection 250(1) of the CBCA).

**SCHEDULE A
RESTRICTIONS ON TRANSFER OF SECURITIES**

No shares of the Corporation may be transferred without either:

- (a) the consent of the directors of the Corporation expressed by a resolution passed at a meeting of those directors, or a resolution in writing signed by all of them; or
- (b) the consent of the shareholders of the Corporation, expressed by a resolution passed at a meeting of those shareholders, or a resolution in writing signed by all of those shareholders entitled to vote on that resolution.

SCHEDULE B OTHER PROVISIONS

No securities, other than non-convertible debt securities, of the Corporation may be transferred without either:

- (a) the consent of the directors of the Corporation expressed by a resolution passed at a meeting of those directors, or a resolution in writing signed by all of them; or
- (b) the consent of the shareholders of the Corporation, expressed by a resolution passed at a meeting of those shareholders, or a resolution in writing signed by all of those shareholders entitled to vote on that resolution.

SHAREHOLDERS' MEETINGS

Meetings of shareholders may be held at such place:

- a) in Canada or as the directors determine; or
- b) within or outside Canada as all the shareholders entitled to vote at that meeting so agree.

AUTHORIZATION TO APPOINT ADDITIONAL DIRECTORS

The directors may appoint one or more additional directors, who shall hold office for a term expiring not later than the close of the next annual meeting of shareholders, but the total number of directors so appointed may not exceed one third of the number of directors elected at the previous annual meeting of shareholders.



Form 2
**Initial Registered Office Address
and First Board of Directors**
*Canada Business Corporations Act
(CBCA) (s. 19 and 106)*

Formulaire 2
**Siège social initial et premier
conseil d'administration**
*Loi canadienne sur les sociétés par
actions (LCSA) (art. 19 et 106)*

1 Corporate name
Dénomination sociale

FRE Composites inc.

2 Address of registered office
Adresse du siège social

100 King Street West, Suite 1600
1 First Canadian Place
Toronto ON M5X 1G5

3 Additional address
Autre adresse

4 Members of the board of directors
Membres du conseil d'administration

		Resident Canadian Résident Canadien
William Waltz	16100 South Lathrop Avenue, Harvey IL 60426, United States	No / Non
Kelly Porter	6560 Northwest Drive, Mississauga ON L4V 1P2, Canada	Yes / Oui
David Johnson	16100 South Lathrop Avenue, Harvey IL 60426, United States	No / Non

5 Declaration: I certify that I have relevant knowledge and that I am authorized to sign this form.
Déclaration : J'atteste que je possède une connaissance suffisante et que je suis autorisé(e) à signer le présent formulaire.

Original signed by / Original signé par
David Johnson

David Johnson
708-915-1510

Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or both (subsection 250(1) of the CBCA).

Faire une fausse déclaration constitue une infraction et son auteur, sur déclaration de culpabilité par procédure sommaire, est passible d'une amende maximale de 5 000 \$ et d'un emprisonnement maximal de six mois, ou l'une de ces peines (paragraphe 250(1) de la LCSA).

You are providing information required by the CBCA. Note that both the CBCA and the *Privacy Act* allow this information to be disclosed to the public. It will be stored in personal information bank number IC/PPU-049.

Vous fournissez des renseignements exigés par la LCSA. Il est à noter que la LCSA et la *Loi sur les renseignements personnels* permettent que de tels renseignements soient divulgués au public. Ils seront stockés dans la banque de renseignements personnels numéro IC/PPU-049.