OP \$40.00 6400224

ETAS ID: TM843141

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1

Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
National Boiler Service, LLC, a Delaware limited liability company		09/29/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	RGA Reinsurance Company, as Collateral Agent		
Street Address:	16600 Swingley Ridge Road		
City:	Chesterfield		
State/Country:	MISSOURI		
Postal Code:	stal Code: 63017		
Entity Type:	ntity Type: Corporation: MISSOURI		

PROPERTY NUMBERS Total: 1

Property Type Number		Number	Word Mark	
	Registration Number:	6400224	NATIONAL BOILER SERVICE	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8004945225

Email: ipteam@cogencyglobal.com

Correspondent Name: JAY DASILVA

Address Line 1: 1025 CONNECTICUT AVE., NW, STE. 712

Address Line 2: COGENCY GLOBAL INC.

Address Line 4: WASHINGTON, D.C. 20036

ATTORNEY DOCKET NUMBER:	2132794 TM
NAME OF SUBMITTER:	Alexis Lupica
SIGNATURE:	/Alexis Lupica/
DATE SIGNED:	10/02/2023

Total Attachments: 4

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THIS INSTRUMENT IS SUBORDINATED TO THE PRIOR PAYMENT AND SATISFACTION IN CASH OF ALL SENIOR CREDITOR INDEBTEDNESS, AS DEFINED IN THE SUBORDINATION AND INTERCREDITOR AGREEMENT DATED AS OF SEPTEMBER 29, 2023, BY AND AMONG RGA REINSURANCE COMPANY, A MISSOURI CORPORATION ("RGA REINSURANCE COMPANY"), RGA AMERICAS REINSURANCE COMPANY, LTD, A BERMUDA CORPORATION ("RGA AMERICAS"), RGA LIFE AND ANNUITY INSURANCE COMPANY, A MISSOURI CORPORATION ("RGA LIFE", AND TOGETHER WITH RGA REINSURANCE COMPANY AND RGA AMERICAS, EACH A "SUBORDINATED CREDITOR", AND COLLECTIVELY, "SUBORDINATED CREDITOR"), RGA REINSURANCE COMPANY, IN ITS CAPACITY AS COLLATERAL AGENT FOR THE LENDERS ("SUBORDINATED COLLATERAL AGENT"), AND ENTERPRISE BANK & TRUST, A MISSOURI CHARTERED TRUST COMPANY ("SENIOR CREDITOR"), AS THE SAME MAY BE AMENDED, MODIFIED, RESTATED OR SUPPLEMENTED FROM TIME TO TIME (THE "SUBORDINATION AGREEMENT"), TO THE EXTENT, AND IN THE MANNER PROVIDED IN THE SUBORDINATION AGREEMENT.

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Loan and Security Agreement dated as of September 29, 2023 (as amended or modified from time to time, the "Agreement"), by and among SIS Intermediate Holdings, Inc., a Delaware corporation, NBS Parent LLC, a Delaware limited liability company, National Boiler Service, LLC, a Delaware limited liability company ("Grantor"), and Fab Source, LLC, an Alabama limited liability company, the lenders party thereto from time to time (collectively, and together with their respective successors and assigns, "Lenders"), and RGA Reinsurance Company, as the Collateral Agent (in such capacity and together with its successors and assigns, the "Collateral Agent"), the undersigned Grantor, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, has granted to Collateral Agent (for the benefit of the Lenders) a continuing security interest in such Grantor's right, title and interest in and to the trademarks set forth on Schedule 1 attached hereto and made a part hereof.

The undersigned Grantor and Collateral Agent hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademarks.

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SIGNATURE PAGE - NOTICE OF GRANT OF IP SECURITY INTEREST - TRADEMARKS

GRANTOR:

NATIONAL BOILER SERVICE, LLC

Name: Michael Becker

Title: President

SIGNATURE PAGE - NOTICE OF GRANT OF IP SECURITY INTEREST - TRADEMARKS

Acknowledged and Accepted:

COLLATERAL AGENT:

RGA REINSURANCE COMPANY

Name: Brett Parr

Title: Managing Director, Private Debt & Equity

Investments

Schedule 1

U.S. Registered and Pending Trademarks

RECORDED: 10/02/2023

Trademark	Word/Logo	Registration No.	App. No.	Registration Date or App. Filing Date
NATIONAL BOILER SERVICE	Word	6400224		App. Filing Date: July 2, 2020 Registration Date: June 29, 2021