

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM843313

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FORTRESS INFORMATION SECURITY, LLC		09/29/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	CANADIAN IMPERIAL BANK OF COMMERCE		
Street Address:	81 BAY STREET, 10TH FLOOR		
City:	TORONTO, ONTARIO		
State/Country:	CANADA		
Postal Code:	M5J 1E7		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5076232	FF FORTRESS INFORMATION SECURITY	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	jgu@cooley.com		
Correspondent Name:	Jennifer Gu c/o Cooley LLP		
Address Line 1:	3175 Hanover Street		
Address Line 4:	Palo Alto, CALIFORNIA 94304		
ATTORNEY DOCKET NUMBER:	313569-1012		
NAME OF SUBMITTER:	Jennifer Gu		
SIGNATURE:	/Jennifer Gu/		
DATE SIGNED:	10/02/2023		
Total Attachments: 5			
source=07C. CIBC_Fortress - Notice of Grant of Security Interest in U.S. Trademarks [EXECUTED]#page1.tif			
source=07C. CIBC_Fortress - Notice of Grant of Security Interest in U.S. Trademarks [EXECUTED]#page2.tif			
source=07C. CIBC_Fortress - Notice of Grant of Security Interest in U.S. Trademarks [EXECUTED]#page3.tif			
source=07C. CIBC_Fortress - Notice of Grant of Security Interest in U.S. Trademarks [EXECUTED]#page4.tif			
source=07C. CIBC_Fortress - Notice of Grant of Security Interest in U.S. Trademarks [EXECUTED]#page5.tif			

CH \$40.00 5076232

**NOTICE OF GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS**

September 29, 2023

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, **FORTRESS INFORMATION SECURITY, LLC**, a Delaware limited liability company (the “*Grantor*”), hereby grants to **CANADIAN IMPERIAL BANK OF COMMERCE**, as administrative agent and collateral agent for the Lenders (as such term is defined in the Guarantee and Collateral Agreement by, among others, the Grantor and the Grantee, dated as of the date hereof (as amended, amended and restated, supplemented, restructured or otherwise modified, renewed or replaced from time to time, the “*Security Agreement*”)) (together with its successors, in such capacities, the “*Grantee*”), for the ratable benefit of the Secured Parties, a first priority security interest in (i) all of the Grantor’s right, title and interest in the United States trademark registrations and trademark applications set forth on Schedule A attached hereto (the “*Marks*”), (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all rights to sue at law or in equity for any infringement or other impairment of any of the Marks. Capitalized terms used but undefined herein shall have the meanings given to them in the Security Agreement.

THIS GRANT is made to secure the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Secured Obligations (as defined in the Security Agreement). The rights and remedies of the Grantee, with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provision of this Grant is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.


THIS GRANT, AND ANY CLAIM, CONTROVERSY, DISPUTE, CAUSE OF ACTION, OR PROCEEDING (WHETHER BASED IN CONTRACT, TORT OR OTHERWISE)

BASED UPON, ARISING OUT OF, CONNECTED WITH, OR RELATING TO THIS GRANT,
AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER, SHALL BE
GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE
INTERNAL LAWS (AND NOT THE CONFLICT OF LAW RULES) OF THE STATE OF NEW
YORK

[Remainder of page left blank intentionally]

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date above first written.

**FORTRESS INFORMATION SECURITY,
LLC. as Grantor**


By: 
Name: Saneel Amin
Title: Chief Financial Officer

**CANADIAN IMPERIAL BANK OF
COMMERCE, as Grantee**

By: 
Name: Andrew Kirk
Title: Executive Director, Innovation Banking

By: 
Name: Aigerim Malikova
Title: Director, CIBC Authorized Signatory

SCHEDULE A
TRADEMARKS

<u>Registration Number/Serial Number</u>	<u>Registration Date</u>	<u>Filing Date</u>	<u>Registered Owner</u>	<u>Mark</u>
Serial No. 86680059 Reg. No. 5,076,232	11/8/2016	6/1/2015	Fortress Information Security, LLC	

Schedule A

290522971 v6