TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM843668

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900798640

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Advanced Opto-Mechanical Systems and Technologies Inc.		07/17/2023	Corporation: CANADA

RECEIVING PARTY DATA

Name:	BDC Capital Inc.		
Street Address:	100-5, Place Ville-Marie		
City:	Montreal, Quebec	Montreal, Quebec	
State/Country:	CANADA		
Postal Code:	H3B 5E7		
Entity Type:	Corporation: CANADA		
Name:	Greensky Accelerator Fund V, LP		
Street Address:	6 Adelaide Street East, Suite 500		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5C 1H6	M5C 1H6	
Entity Type:	Limited Partnership: CANADA	Limited Partnership: CANADA	
Name:	Greensky Accelerator Fund V (U.S.), LP		
Street Address:	6 Adelaide Street East, Suite 500		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5C 1H6		
Entity Type:	Limited Partnership: DELAWARE		
Name:	Brightspark 10-22 (Brickeye) Limited Partnership		
Street Address:	21 Bedford Road		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5R 2J9		
Entity Type:	Limited Partnership: CANADA		
Name:	Graphite IAF IV LP	Graphite IAF IV LP	
Street Address:	PO BOX 30056 King Street PO		
	•	TRADEMARK	

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City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 0A3
Entity Type:	Limited Partnership: CANADA
Name:	MaRS Investment Accelerator Fund Inc.
Street Address:	101 College Street, Suite 120K
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5G 1L7
Entity Type:	Corporation: CANADA
Name:	Export Development Canada
Street Address:	150 Slater Street
City:	OTTAWA, ONTARIO
State/Country:	CANADA
Postal Code:	K1A 1K3
Entity Type:	Government-owned enterprise (Crown corporation): CANADA

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	97511371	BRICKEYE
Serial Number:	97511375	LUMICON

CORRESPONDENCE DATA

Fax Number: 2022801177

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 904-247-2620

Email: eastdocket@holleymenker.com

Correspondent Name: JAMES R. MENKER, HOLLEY & MENKER, P.A.

Address Line 1: PO Box 331937

Address Line 4: ATLANTIC BEACH, FLORIDA 32233

ATTORNEY DOCKET NUMBER:	5583.3001
NAME OF SUBMITTER:	James R. Menker
SIGNATURE:	/jmenker/
DATE SIGNED:	10/04/2023

Total Attachments: 2

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Confirmation of Security Interest in Intellectual Property

This Confirmation of Security Interest in Intellectual Property (the **Confirmation**) is made as of July 17, 2023 by **Advanced Opto-Mechanical Systems and Technologies Inc.**, a corporation located at 155 Gordon Baker Rd, Suite 301, North York ON M2H3N5 (Canada) (the **Debtor**).

WHEREAS the Debtor owns the intellectual property identified in Schedule 1 of this Confirmation, as well as all registrations and applications for intellectual property identified therein and any underlying goodwill associated therewith (collectively, the Intellectual Property).

WHEREAS the Debtor has executed a General Security Interest dated as of July 17, 2023 (as amended, restated, replaced and/or otherwise modified from time to time, the **Security Agreement**) in favour of the below entities, pursuant to which the Debtor has granted them a security interest in certain property, including the Intellectual Property:

BDC CAPITAL INC., having an address at 100-5, PLACE VILLE-MARIE, MONTREAL QC H3B 5E7 (CANADA)

GREENSKY ACCELERATOR FUND V, LP, having an address at 6 ADELAIDE STREET EAST, SUITE 500, TORONTO ON M5C 1H6 (CANADA)

GREENSKY ACCELERATOR FUND V (U.S.), LP, having an address at 6 ADELAIDE STREET EAST, SUITE 500, TORONTO ON M5C 1H6 (CANADA)

BRIGHTSPARK 10-22 (BRICKEYE) LIMITED PARTNERSHIP, having an address at 21 BEDFORD ROAD, TORONTO ON M5R 2J9 (CANADA)

GRAPHITE IAF IV LP, having an address at PO BOX 30056 KING ST PO, TORONTO ON M5V 0A3 (CANADA)

MaRS INVESTMENT ACCELERATOR FUND INC., having an address at 101 COLLEGE STREET, SUITE 120K, TORONTO ON M5G 1L7 (CANADA)

EXPORT DEVELOPMENT CANADA, having an address at 150 SLATER STREET, OTTAWA ON K1A 1K3 (CANADA)

(collectively, the Lender)

NOW THEREFORE, in consideration of the mutual covenants and agreements set forth in the Security Agreement and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Debtor hereby confirms that it has granted a continuing security interest in the Intellectual Property to the Lender.

IN WITNESS WHEREOF, the Debtor has executed the Confirmation as of the date first written above.

ADVANCED OPTO-MECHANICAL SIGNED IN THE PRESENCE OF: SYSTEMS AND TECHNOLOGIES INC.

DocuSigned by:

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Name: Tim Angus

Name of Witness: Rojin Jazayeri

DocuSigned by:

Title: CEO

Duly authorized representative of the Debtor.

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Schedule 1

CANADA

Patents

Description	Application Number
MULTI-PARAMETER DISTRIBUTED FIBER	CA 3066288
OPTIC SENSOR SYSTEM AND METHODS OF	
SENSOR MANUFACTURING	

Industrial designs

Description Registration Number		
Sensor Cable	188030	
Sensor Cable	181721	

Trademarks

Description	Application Number
BRICKEYE	2190437
LUMICON	2190436

UNITED STATES

Patents

Description	Registration Number
MULTI-PARAMETER DISTRIBUTED FIBER	US-11320291-B2
OPTIC SENSOR SYSTEM AND METHODS OF	
SENSOR MANUFACTURING	
MULTI-PARAMETER DISTRIBUTED FIBER	US-10859411-B2
OPTIC SENSOR SYSTEM AND METHODS OF	
SENSOR MANUFACTURING	

Design patents

Description	Serial Number
Sensor Cable	29/628,897
Sensor Cable	29/752,255

Trademarks

	Serial Number
BRICKEYE	97511371
LUMICON	97511375

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RECORDED: 09/07/2023