

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM843623

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TRADEMARK SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bausch & Lomb Incorporated		09/29/2023	Corporation: NEW YORK
Alden Optical Laboratories, Inc.		09/29/2023	Corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	Citibank, N.A., as Notes Collateral Agent		
Street Address:	388 Greenwich Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10013		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 145			
Property Type	Number	Word Mark	
Registration Number:	5552461	LUMIFY	
Registration Number:	5593688	BOSTON ES	
Registration Number:	6521040	ACCUSET	
Registration Number:	6521039	STABLEFLEX	
Registration Number:	6590695	SUREEDGE	
Registration Number:	5566826	HYPERGEL	
Registration Number:	5525995	VYZULTA	
Registration Number:	5591016		
Registration Number:	5681006	STELLARIS ELITE	
Registration Number:	5248598	MAGNA-PAGE	
Registration Number:	5036614	AMVISC	
Registration Number:	5454060	FORTIFEYE	
Registration Number:	5514115	V	
Registration Number:	5428751	VITESSE	
Registration Number:	4818033	PRESERVISION	
Registration Number:	4818034	SOOTHE	
Registration Number:	5475776	ZEROPHACO	
Registration Number:	4900169	RESTORYL	

OP \$3640.00 5552461

Property Type	Number	Word Mark
Registration Number:	5486753	B+LIEVE
Registration Number:	4851771	BLIS
Registration Number:	4577567	BAUSCH + LOMB ULTRA
Registration Number:	4498146	PANORAMA
Registration Number:	4672423	MOISTURESEAL
Registration Number:	4432408	INSPIRED BY THE BIOLOGY OF YOUR EYES
Registration Number:	4418654	BAUSCH + LOMB ADVANCED EYE RELIEF
Registration Number:	4625496	TRULIGN
Registration Number:	4264750	LASEREDGE
Registration Number:	4261197	SIGHT SAVERS
Registration Number:	4210119	ADATO
Registration Number:	4221955	BOSTON SIMPLUS
Registration Number:	4259082	BIOTRUE
Registration Number:	4377223	VICTUS
Registration Number:	4369200	VICTUS
Registration Number:	4403730	STABLEGRIP
Registration Number:	4432834	B + L
Registration Number:	4119196	CAPSULEGUARD
Registration Number:	4254295	ENVISTA
Registration Number:	3813762	STORZ
Registration Number:	4102774	BAUSCH + LOMB
Registration Number:	3955386	RENU
Registration Number:	3819475	STABLECHAMBER
Registration Number:	4112158	BIOTRUE
Registration Number:	3796795	BESIVANCE
Registration Number:	4268477	ATTUNE
Registration Number:	3719710	FRESH LENS COMFORT
Registration Number:	3580479	SIGHT SAVERS
Registration Number:	3628659	AKREOS
Registration Number:	3768356	CRYSTALSERT
Registration Number:	3722934	BEPREVE
Registration Number:	3900936	SURELOCK
Registration Number:	3489577	BOSTON XO2
Registration Number:	3241901	MURO 128
Registration Number:	3393316	ALAWAY
Registration Number:	3357750	HEALTHY START
Registration Number:	3413078	VISION SHAPING TREATMENT VST
Registration Number:	3386560	STELLARIS

Property Type	Number	Word Mark
Registration Number:	3518258	BAUSCH & LOMB ADVANCED EYE RELIEF
Registration Number:	3180049	MAGNA VISOR
Registration Number:	3040953	BAUSCH & LOMB FOGSHIELD XP
Registration Number:	3160088	RETISERT
Registration Number:	2965111	BOSTON XO
Registration Number:	2953362	SOFPORT
Registration Number:	2925741	ISTALOL
Registration Number:	3002481	ZYLET
Registration Number:	2696725	PRESERVISION
Registration Number:	2608624	LENSENDER
Registration Number:	2521196	CRYSTALENS
Registration Number:	2300138	RED CARPET
Registration Number:	2314419	ENVISION
Registration Number:	2378031	STORZ
Registration Number:	2487988	LO-TORQUE
Registration Number:	2336671	BOSTON EO
Registration Number:	2207212	RENU MULTIPLUS
Registration Number:	3023939	PUREVISION
Registration Number:	2306428	
Registration Number:	2254202	ERGOTOUCH
Registration Number:	2471815	BOSTON MULTIVISION
Registration Number:	2241153	MICROFLOW PLUS
Registration Number:	2265425	ALREX
Registration Number:	2173780	MULTIPLUS
Registration Number:	2261326	VITRASE
Registration Number:	2177305	COMFORTHOLD
Registration Number:	2044949	MICROFLOW
Registration Number:	2005751	SINE-U-VIEW
Registration Number:	1942628	BOSTON ADVANCE
Registration Number:	2182587	LOTEMAX
Registration Number:	1993877	OPCON-A
Registration Number:	1773537	LASEREDGE
Registration Number:	1607115	BOSTON
Registration Number:	1556520	OCUVITE
Registration Number:	1537182	RENU
Registration Number:	1522492	MINI-LITE
Registration Number:	1535153	SURE CUT
Registration Number:	1503549	RENU

Property Type	Number	Word Mark
Registration Number:	1467173	SOFLEX
Registration Number:	1450287	RENU
Registration Number:	1451674	BAUSCH & LOMB
Registration Number:	1484970	BAUSCH & LOMB
Registration Number:	1491896	BECAUSE YOUR EYES ARE SO IMPORTANT
Registration Number:	1477461	BAUSCH & LOMB
Registration Number:	1481429	BOSTON
Registration Number:	1448322	EQUALENS
Registration Number:	1451952	PACKETTE
Registration Number:	1453053	SIGHT SAVERS
Registration Number:	1445933	128
Registration Number:	1566779	OPTIMA
Registration Number:	1566664	SENSITIVE EYES
Registration Number:	1519486	SENSITIVE EYES
Registration Number:	972127	SOFLENS
Registration Number:	634124	FLUOR I STRIP
Registration Number:	441107	SIGHT SAVERS
Registration Number:	6502879	BAUSCH + LOMB INFUSE
Registration Number:	6230316	INFUSE
Registration Number:	5686330	V VYZULTA
Registration Number:	6322691	VITESSE
Registration Number:	6486621	EYETELLIGENCE
Registration Number:	6576903	BAUSCH HEALTH
Registration Number:	6598161	BAUSCH HEALTH
Registration Number:	5309106	OCUCOAT
Registration Number:	1163505	SILSOFT
Registration Number:	4014938	TRU-SIZE
Registration Number:	4510235	ALDEN OPTICAL
Registration Number:	4661774	ASTERA
Registration Number:	2736730	FLUORESOFIT
Registration Number:	4121424	NOVAKONE
Registration Number:	7138943	BAUSCH + LOMB LUMIFY
Registration Number:	7169134	BAUSCH + LOMB PRESERVISION
Registration Number:	7138988	BAUSCH + LOMB PRESERVISION
Registration Number:	7138987	BAUSCH + LOMB PRESERVISION
Registration Number:	7168563	BAUSCH + LOMB PRESERVISION EYE VITAMIN A
Registration Number:	7169135	BAUSCH + LOMB PRESERVISION EYE VITAMIN A
Registration Number:	7169136	

Property Type	Number	Word Mark
Serial Number:	98006850	BIO TRUE
Serial Number:	98006863	BIO TRUE
Serial Number:	98006857	BIO TRUE
Serial Number:	98006866	
Serial Number:	98006869	
Serial Number:	98006855	BIO TRUE
Registration Number:	7051685	BOSTON EO
Registration Number:	7138942	LUMIFY
Registration Number:	7163910	MIOCHOL
Registration Number:	7138986	PRESERVISION
Registration Number:	7138985	PRESERVISION
Serial Number:	97539464	BAUSCH + LOMB PRESERVISION EYE VITAMIN A
Serial Number:	97920512	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8004945225
Email: ipteam@cogencyglobal.com
Correspondent Name: Stewart Walsh
Address Line 1: 1025 Connecticut Ave NW, Suite 712
Address Line 2: COGENCY GLOBAL Inc.
Address Line 4: Washington, D.C. 20036

ATTORNEY DOCKET NUMBER:	2144461 TM
NAME OF SUBMITTER:	Dahlia Gottlieb
SIGNATURE:	/Dahlia Gottlieb/
DATE SIGNED:	10/04/2023

Total Attachments: 10

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT is entered into as of September 29, 2023, (this “**Agreement**”), among Bausch & Lomb Incorporated and Alden Optical Laboratories, Inc. (each, a “**Grantor**”) and Citibank, N.A. (“**Citi**”), as collateral agent (in such capacity, the “**Notes Collateral Agent**”) for the Noteholder Secured Parties.

Reference is made to (i) that certain U.S. Pledge and Security Agreement, dated as of September 29, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the “**Security Agreement**”), among the Note Guarantors party thereto and the Notes Collateral Agent and (ii) that certain Indenture, dated as of September 29, 2023 (as amended, restated, amended and restated, supplemented, extended, waived, renewed, replaced, refinanced or otherwise modified from time to time, the “**Indenture**”), by and among Bausch + Lomb Corporation, a corporation incorporated under the Canada Business Corporations Act (the “**Company**”), the Note Guarantors party thereto and Citi, as Trustee, Registrar, Transfer Agent and Paying Agent (in such capacity, the “**Trustee**”) and as Notes Collateral Agent. Consistent with the requirements set forth in Section 4.3(b) of the Security Agreement, the parties hereto agree as follows:

SECTION 1. **Terms.** Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement.

SECTION 2. **Grant of Security Interest.** As security for the prompt and complete payment or performance, as the case may be, in full of the First Priority Notes Obligations, each Grantor, pursuant to the Security Agreement, did and hereby does pledge, collaterally assign, mortgage, transfer and grant to the Collateral Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Noteholder Secured Parties, a continuing security interest in all of such Grantor’s right, title or interest in, to or under all of the following assets, whether now owned or at any time hereafter acquired by or arising in favor of such Grantor and regardless of where located (collectively, the “**Trademark Collateral**”):

- A. all Trademarks, including those Trademark registrations and registration applications in the United States Patent and Trademark Office listed on Schedule I hereto;
- B. all goodwill associated with or symbolized by the Trademarks;
- C. the right to sue third parties for past, present and future infringements, dilutions or violations of any Trademark; and
- D. all proceeds of and rights associated with the foregoing;

in each case to the extent the foregoing items constitute Collateral.

Notwithstanding anything to the contrary in (A) through (D) above, this Agreement shall not constitute a grant of a security interest in any Excluded Assets, including any “intent-to-use” Trademark applications prior to the filing and acceptance of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act with respect thereto.


SECTION 3. **Security Agreement.** The security interests granted to the Notes Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Notes Collateral Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Notes Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. **Governing Law.** This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

BAUSCH & LOMB INCORPORATED

By: 
Name: Bob Bailey
Title: Vice President

ALDEN OPTICAL LABORATORIES, INC.

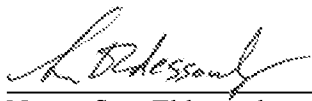
By: _____
Name: Sam Eldessouky
Title: President

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

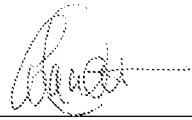
BAUSCH & LOMB INCORPORATED

By: _____
Name: Bob Bailey
Title: Vice President

ALDEN OPTICAL LABORATORIES, INC.

By:  _____
Name: Sam Eldessouky
Title: President

CITIBANK, N.A.,
as Notes Collateral Agent

By:  _____
Name: Eva Waite
Title: Senior Trust Officer

SCHEDULE I

TRADEMARKS

REGISTERED OWNER	REGISTRATION// APPLICATION NUMBER	TRADEMARK
Bausch & Lomb Incorporated	5552461	LUMIFY
Bausch & Lomb Incorporated	5593688	BOSTON ES
Bausch & Lomb Incorporated	6521040	ACCUSET
Bausch & Lomb Incorporated	6521039	STABLEFLEX
Bausch & Lomb Incorporated	6590695	SUREEDGE
Bausch & Lomb Incorporated	5566826	HYPERGEL
Bausch & Lomb Incorporated	5525995	VYZULTA
Bausch & Lomb Incorporated	5591016	Design Only
Bausch & Lomb Incorporated	5681006	STELLARIS ELITE
Bausch & Lomb Incorporated	5248598	MAGNA-PAGE
Bausch & Lomb Incorporated	5036614	AMVISC
Bausch & Lomb Incorporated	5454060	FORTIFEYE
Bausch & Lomb Incorporated	5514115	V
Bausch & Lomb Incorporated	5428751	VITESSE
Bausch & Lomb Incorporated	4818033	PRESERVISION
Bausch & Lomb Incorporated	4818034	SOOTHE
Bausch & Lomb Incorporated	5475776	ZEROPHACO
Bausch & Lomb Incorporated	4900169	RESTORYL
Bausch & Lomb Incorporated	5486753	B+LIEVE
Bausch & Lomb Incorporated	4851771	BLIS
Bausch & Lomb Incorporated	4577567	BAUSCH + LOMB ULTRA
Bausch & Lomb Incorporated	4498146	PANORAMA
Bausch & Lomb Incorporated	4672423	MOISTURESEAL
Bausch & Lomb Incorporated	4432408	INSPIRED BY THE BIOLOGY OF YOUR EYES
Bausch & Lomb Incorporated	4418654	BAUSCH + LOMB ADVANCED EYE RELIEF
Bausch & Lomb Incorporated	4625496	TRULIGN
Bausch & Lomb Incorporated	4264750	LASEREDGE
Bausch & Lomb Incorporated	4261197	SIGHT SAVERS
Bausch & Lomb Incorporated	4210119	ADATO
Bausch & Lomb Incorporated	4221955	BOSTON SIMPLUS
Bausch & Lomb Incorporated	4259082	BIOTRUE
Bausch & Lomb Incorporated	4377223	VICTUS
Bausch & Lomb Incorporated	4369200	VICTUS
Bausch & Lomb Incorporated	4403730	STABLEGRIP
Bausch & Lomb Incorporated	4432834	B + L
Bausch & Lomb Incorporated	4119196	CAPSULEGUARD
Bausch & Lomb Incorporated	4254295	ENVISTA
Bausch & Lomb Incorporated	3813762	STORZ

Schedule I

REGISTERED OWNER	REGISTRATION// APPLICATION NUMBER	TRADEMARK
Bausch & Lomb Incorporated	4102774	BAUSCH + LOMB
Bausch & Lomb Incorporated	3955386	RENU
Bausch & Lomb Incorporated	3819475	STABLECHAMBER
Bausch & Lomb Incorporated	4112158	BIOTRUE
Bausch & Lomb Incorporated	3796795	BESIVANCE
Bausch & Lomb Incorporated	4268477	ATTUNE
Bausch & Lomb Incorporated	3719710	FRESH LENS COMFORT
Bausch & Lomb Incorporated	3580479	SIGHT SAVERS
Bausch & Lomb Incorporated	3628659	AKREOS
Bausch & Lomb Incorporated	3768356	CRYSTALSERT
Bausch & Lomb Incorporated	3722934	BEPREVE
Bausch & Lomb Incorporated	3900936	SURELOCK
Bausch & Lomb Incorporated	3489577	BOSTON XO2
Bausch & Lomb Incorporated	3241901	MURO 128
Bausch & Lomb Incorporated	3393316	ALAWAY
Bausch & Lomb Incorporated	3357750	HEALTHY START
Bausch & Lomb Incorporated	3413078	VISION SHAPING TREATMENT VST
Bausch & Lomb Incorporated	3386560	STELLARIS
Bausch & Lomb Incorporated	3518258	BAUSCH & LOMB ADVANCED EYE RELIEF
Bausch & Lomb Incorporated	3180049	MAGNA VISOR
Bausch & Lomb Incorporated	3040953	BAUSCH & LOMB FOGSHIELD XP
Bausch & Lomb Incorporated	3160088	RETISERT
Bausch & Lomb Incorporated	2965111	BOSTON XO
Bausch & Lomb Incorporated	2953362	SOFPOR
Bausch & Lomb Incorporated	2925741	ISTALOL
Bausch & Lomb Incorporated	3002481	ZYLET
Bausch & Lomb Incorporated	2696725	PRESERVISION
Bausch & Lomb Incorporated	2608624	LENSENDER
Bausch & Lomb Incorporated	2521196	CRYSTALENS
Bausch & Lomb Incorporated	2300138	RED CARPET
Bausch & Lomb Incorporated	2314419	ENVISION
Bausch & Lomb Incorporated	2378031	STORZ
Bausch & Lomb Incorporated	2487988	LO-TORQUE
Bausch & Lomb Incorporated	2336671	BOSTON EO
Bausch & Lomb Incorporated	2207212	RENU MULTIPLUS
Bausch & Lomb Incorporated	3023939	PUREVISION
Bausch & Lomb Incorporated	2306428	Design Only
Bausch & Lomb Incorporated	2254202	ERGOTOUCH
Bausch & Lomb Incorporated	2471815	BOSTON MULTIVISION
Bausch & Lomb Incorporated	2241153	MICROFLOW PLUS
Bausch & Lomb Incorporated	2265425	ALREX

Schedule I

REGISTERED OWNER	REGISTRATION// APPLICATION NUMBER	TRADEMARK
Bausch & Lomb Incorporated	2173780	MULTIPLUS
Bausch & Lomb Incorporated	2261326	VITRASE
Bausch & Lomb Incorporated	2177305	COMFORTHOLD
Bausch & Lomb Incorporated	2044949	MICROFLOW
Bausch & Lomb Incorporated	2005751	SINE-U-VIEW
Bausch & Lomb Incorporated	1942628	BOSTON ADVANCE
Bausch & Lomb Incorporated	2182587	LOTEMAX
Bausch & Lomb Incorporated	1993877	OPCON-A
Bausch & Lomb Incorporated	1773537	LASEREDGE
Bausch & Lomb Incorporated	1607115	BOSTON
Bausch & Lomb Incorporated	1556520	OCUVITE
Bausch & Lomb Incorporated	1537182	RENU
Bausch & Lomb Incorporated	1522492	MINI-LITE
Bausch & Lomb Incorporated	1535153	SURE CUT
Bausch & Lomb Incorporated	1503549	RENU
Bausch & Lomb Incorporated	1467173	SOFLEX
Bausch & Lomb Incorporated	1450287	RENU
Bausch & Lomb Incorporated	1451674	BAUSCH & LOMB
Bausch & Lomb Incorporated	1484970	BAUSCH & LOMB
Bausch & Lomb Incorporated	1491896	BECAUSE YOUR EYES ARE SO IMPORTANT
Bausch & Lomb Incorporated	1477461	BAUSCH & LOMB
Bausch & Lomb Incorporated	1481429	BOSTON
Bausch & Lomb Incorporated	1448322	EQUALENS
Bausch & Lomb Incorporated	1451952	PACKETTE
Bausch & Lomb Incorporated	1453053	SIGHT SAVERS
Bausch & Lomb Incorporated	1445933	128
Bausch & Lomb Incorporated	1566779	OPTIMA
Bausch & Lomb Incorporated	1566664	SENSITIVE EYES
Bausch & Lomb Incorporated	1519486	SENSITIVE EYES
Bausch & Lomb Incorporated	0972127	SOFLENS
Bausch & Lomb Incorporated	0634124	FLUOR I STRIP
Bausch & Lomb Incorporated	0441107	SIGHT SAVERS
Bausch & Lomb Incorporated	6502879	BAUSCH + LOMB INFUSE
Bausch & Lomb Incorporated	6230316	INFUSE
Bausch & Lomb Incorporated	5686330	V VYZULTA
Bausch & Lomb Incorporated	6322691	VITESSE
Bausch & Lomb Incorporated	6486621	EYETELLIGENCE
Bausch & Lomb Incorporated	6576903	BAUSCH HEALTH
Bausch & Lomb Incorporated	6598161	BAUSCH HEALTH
Bausch & Lomb Incorporated	5309106	OCUCOAT
Bausch & Lomb Incorporated	1163505	SILSOFT
Bausch & Lomb Incorporated	4014938	TRU-SIZE

Schedule I

REGISTERED OWNER	REGISTRATION// APPLICATION NUMBER	TRADEMARK
Alden Optical Laboratories, Inc.	4510235	ALDEN OPTICAL
Alden Optical Laboratories, Inc.	4661774	ASTERA
Alden Optical Laboratories, Inc.	2736730	FLUORESOF
Alden Optical Laboratories, Inc.	4121424	NOVAKONE
Bausch & Lomb Incorporated	7138943	BAUSCH + LOMB LUMIFY & Design
Bausch & Lomb Incorporated	7169134	BAUSCH + LOMB PRESERVISION
Bausch & Lomb Incorporated	7138988	BAUSCH + LOMB PRESERVISION
Bausch & Lomb Incorporated	7138987	BAUSCH + LOMB PRESERVISION
Bausch & Lomb Incorporated	7168563	BAUSCH + LOMB PRESERVISION EYE VITAMIN AND MINERAL SUPPLEMENT DOCTOR RECOMMENDED #1 BRAND
Bausch & Lomb Incorporated	97539464	BAUSCH + LOMB PRESERVISION EYE VITAMIN AND MINERAL SUPPLEMENT DOCTOR RECOMMENDED #1 BRAND
Bausch & Lomb Incorporated	7169135	BAUSCH + LOMB PRESERVISION EYE VITAMIN AND MINERAL SUPPLEMENT DOCTOR RECOMMENDED #1 BRAND (color design in green)
Bausch & Lomb Incorporated	7169136	BAUSCH + LOMB PRESERVISION EYE VITAMIN AND MINERAL SUPPLEMENT DOCTOR RECOMMENDED #1 BRAND (design)
Bausch & Lomb Incorporated	98006850	BIO TRUE
Bausch & Lomb Incorporated	98006863	BIOTRUE (design)
Bausch & Lomb Incorporated	98006857	BIOTRUE (green and blue)
Bausch & Lomb Incorporated	98006866	BIOTRUE (green and light green)
Bausch & Lomb Incorporated	98006869	BIOTRUE (green, dark green, and light green)
Bausch & Lomb Incorporated	98006855	BIOTRUE (with drop design)
Bausch & Lomb Incorporated	7051685	BOSTON EO
Bausch & Lomb Incorporated	7138942	LUMIFY & Design

Schedule I

REGISTERED OWNER	REGISTRATION// APPLICATION NUMBER	TRADEMARK
Bausch & Lomb Incorporated	97920512	LUMIFY (eye design)
Bausch & Lomb Incorporated	7163910	MIOCHOL
Bausch & Lomb Incorporated	7138986	PRESERVISION (BLACK & WHITE DESIGN)
Bausch & Lomb Incorporated	7138985	PRESERVISION (COLOR DESIGN)

Schedule I

#97370101v3

RECORDED: 10/04/2023

**TRADEMARK
REEL: 008217 FRAME: 0114**