

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM843624

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Catalyst Nutraceuticals, LLC		09/29/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Synovus Bank		
Street Address:	3400 Overton Park Drive SE		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30339		
Entity Type:	Bank: GEORGIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5704297	PHARMD FORMULAS	
Serial Number:	98136424	RAW SYNERGIES	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	404-870-5736		
Email:	simran.ahluwalia@agg.com		
Correspondent Name:	Arnall Golden Gregory LLP		
Address Line 1:	171 17th Street Suite 2100		
Address Line 2:	Simran Ahluwalia		
Address Line 4:	Atlanta, GEORGIA 30363		
NAME OF SUBMITTER:	Simran Ahluwalia		
SIGNATURE:	/Simran Ahluwalia/		
DATE SIGNED:	10/04/2023		
Total Attachments: 5			
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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Security and Pledge Agreement, dated as of September 29, 2023 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, *the "Agreement"*), by and among the Obligors party thereto (each individually, an "*Obligor*", and, collectively, the "*Obligors*") and Synovus Bank, as administrative agent for the Secured Parties (here and hereafter as defined in the Credit Agreement (as defined therein)) (in such capacity, together with its successors and permitted assigns in such capacity, the "*Administrative Agent*"), the undersigned Obligor has granted a continuing security interest in any and all right, title and interest of such Obligor in and to the trademarks set forth on Schedule I hereto to the Administrative Agent, for the benefit of the Secured Parties.

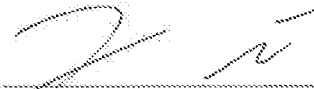
The undersigned Obligor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is *not* to be construed as an assignment of any trademark. This Notice of Grant of Security Interest in Trademarks (this "*Notice*") may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract.

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IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above.

OBLIGOR:

CATALYST NUTRACEUTICALS, LLC.,
a Delaware limited liability company

By: 
Name: Jerry Nowlin
Title: Vice President

[Signature Pages Continue]

ACKNOWLEDGED AND ACCEPTED
AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE:

ADMINISTRATIVE AGENT:

SYNOVUS BANK
as Administrative Agent

By: 
Name: Matthew McKee
Title: Senior Vice President

[Signature Pages End]

SCHEDULE I

Catalyst Nutraceuticals, LLC

U.S. TRADEMARKS

U.S. Trademark Registrations:

<u>Mark</u>	<u>Jurisdiction</u>	<u>Serial No.</u>	<u>Reg./ No.</u>	<u>Reg./App. Date</u>	<u>Owner of Record</u>
PharmD Formulas	USA	87635698	5704297	3/19/2019	Catalyst Nutraceuticals, LLC
Raw Synergies & Design	USA	98136424	N/A	8/16/2023	Catalyst Nutraceuticals, LLC

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