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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM843629

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Modern Man Nutrition, LLC		09/29/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Synovus Bank	
Street Address:	3400 Overton Park Drive SE	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30339	
Entity Type:	Bank: GEORGIA	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	7021476	M MODERN MAN

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-870-5736

Email: simran.ahluwalia@agg.com
Correspondent Name: Arnall Golden Gregory LLP
Address Line 1: 171 17th Street Suite 2100

Address Line 2: Simran Ahluwalia

Address Line 4: Atlanta, GEORGIA 30363

NAME OF SUBMITTER:	Simran Ahluwalia
SIGNATURE:	/Simran Ahluwalia/
DATE SIGNED:	10/04/2023

Total Attachments: 5

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Security and Pledge Agreement, dated as of September 29, 2023 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the "<u>Agreement</u>"), by and among the Obligors party thereto (each individually, an "<u>Obligor</u>", and, collectively, the "<u>Obligors</u>") and Synovus Bank, as administrative agent for the Secured Parties (here and hereafter as defined in the Credit Agreement (as defined therein)) (in such capacity, together with its successors and permitted assigns in such capacity, the "<u>Administrative Agent</u>"), the undersigned Obligor has granted a continuing security interest in any and all right, title and interest of such Obligor in and to the trademarks set forth on <u>Schedule I</u> hereto to the Administrative Agent, for the benefit of the Secured Parties.

The undersigned Obligor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is *not* to be construed as an assignment of any trademark. This Notice of Grant of Security Interest in Trademarks (this "Notice") may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract.

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Notice of Grant of Security Interest in Trademarks (Modern Man Nutrition, LLC)

IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above.

OBLIGOR:

MODERN MAN NUTRITION, LLC., a Delaware limited liability company

By: ______Name Serry Nowlin
Title: Vice President

[Signature Pages Continue]

ACKNOWLEDGED AND ACCEPTED AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE:

ADMINISTRATIVE AGENT:

SYNOVUS BANK as Administrative Agent

By: Matthew McKos

Title: Senior Vice President

[Signature Pages End]

SCHEDULE I

MODERN MAN NUTRITION, LLC

U.S. TRADEMARKS

U.S. Trademark Registrations:

<u>Mark</u>	Jurisdic tion	Serial No.	Reg./. No.	Reg./App. Date	Owner of Record
M MODERN MAN & Design	USA	90301318	7021476	4/11/2023	Modern Man Nutrition, LLC

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Schedule I to Notice of Grant of Security Interest in Trademarks (Modern Man Nutrition, LLC) 4880-5582-5026

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RECORDED: 10/04/2023