TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM843711

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
DrinkPAK, LLC		10/04/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	MSD Admin Services, LLC, as Administrative Agent			
Street Address:	1 Vanderbilt Avenue, 26th Floor			
City:	New York			
State/Country:	NEW YORK			
Postal Code:	10017			
Entity Type:	Limited Liability Company: DELAWARE			

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	6980968	DRINKPAK

CORRESPONDENCE DATA

Fax Number: 8602402701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 18602402935

Email: michelle.fournier@morganlewis.com

Correspondent Name: Michelle Fournier

Address Line 1: Morgan, Lewis & Bockius LLP

Address Line 2: One State Street

Address Line 4: Hartford, CONNECTICUT 06103

NAME OF SUBMITTER:	Michelle Fournier
SIGNATURE:	/Michelle Fournier/
DATE SIGNED:	10/04/2023

Total Attachments: 4

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sourc	e=107592_	_141426259v1	_DrinkPAK	Notice	of Grant of	of Security	Interest in	Trademarks 2	2023#page2.tif
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TRADEMARK REEL: 008217 FRAME: 0519

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

October 4, 2023

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 4, 2023 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among DrinkPAK, LLC, a Delaware limited liability company (the "Borrower"), the other Grantors from time to time party thereto (together with the Borrower, each a "Grantor" and collectively, the "Grantors") and MSD Admin Services, LLC, as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

The undersigned Grantor hereby authorizes and requests the United States Patent and Trademark Office to record this Notice of Grant of Security Interest in Trademarks.

[Signature page follows.]

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TRADEMARK
REEL: 008217 FRAME: 0520

Very truly yours,

DRINKPAK LIC

Name: Brian Aster

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

TRADEMARK REEL: 008217 FRAME: 0521 Acknowledged and Accepted:

MSD ADMIN SERVICES, LLC, as Administrative Agent

Title: Vice President

SCHEDULE 1

TRADEMARKS

					Parents.
None	Owner			DrinkPAK, LLC	Owner
	Trademark	II		DrinkPAK	Trademark
	Application Filing Date	TRADEMARK APPLICATIONS		February 14, 2023	Registration Date
	Application Serial Number	SN		6980968	Registration Number
	Country/State			United States	Country/State

TRADEMARK REEL: 008217 FRAME: 0523

RECORDED: 10/04/2023