

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM843713

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Immunovaccine Technologies Inc.		09/29/2023	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Horizon Technology Finance Corporation, as Collateral Agent and Purchaser		
Street Address:	312 Farmington Avenue		
City:	Farmington		
State/Country:	CONNECTICUT		
Postal Code:	06032		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	6578666	DPX	
Registration Number:	6375429	IMV	
Registration Number:	6155620	IMV IMMUNOVACCINE	
Registration Number:	2886949	SPAYVAC	
Registration Number:	2744444	VACCIMAX	
CORRESPONDENCE DATA			
Fax Number:	6172359493		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-841-0406		
Email:	melissa.karasavidis@ropesgray.com		
Correspondent Name:	Melissa Karasavidis, Ropes & Gray LLP		
Address Line 1:	1211 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10036-8704		
ATTORNEY DOCKET NUMBER:	HRZN-060		
NAME OF SUBMITTER:	Melissa Karasavidis		
SIGNATURE:	/Melissa Karasavidis/		
DATE SIGNED:	10/04/2023		

CH \$140.00 6578666

Total Attachments: 3

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USA TRADE MARK ASSIGNMENT

IMMUNOVACCINE TECHNOLOGIES INC. (the "Assignor"), a Nova Scotia corporation, 1819 Granville Street Suite 303, Halifax, Nova Scotia, B3J3R, in consideration of good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does hereby assign, transfer, convey and set over to **HORIZON TECHNOLOGY FINANCE CORPORATION**, as Collateral Agent and Purchaser (the "Assignee"), a Delaware corporation, 312 Farmington Avenue, Farmington, CT 06032, all of the Assignor's right, title and interest in and to the following trade marks:

Application #	Registration #	Trade mark
88000989	6578666	DPX
87890974	6375429	IMV
77876918	6155620	IMV IMMUNOVACCINE
76274564	2886949	SPAYVAC
76367410	2744444	VACCIMAX

including all right, interest, choses in action and rights of recovery and damages for past infringement together with all benefits of registration as a trade mark and all goodwill arising from all use of such trade marks before and after any such registration.

It is acknowledged and agreed by the parties hereto that FTI Consulting Canada Inc. is entering into this Assignment solely in its capacity as the Court-appointed Monitor (with enhanced powers pursuant to an Order of the Supreme Court of Nova Scotia in the Canadian insolvency proceedings of IMV Inc., the Assignor, and IMV USA Inc. under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 as amended) and that FTI Consulting Canada Inc. shall have absolutely no personal or corporate liability under or as a result of this Assignment in any respect.

The Assignment shall be binding upon and enure to the benefit of the respective successors and assigns of the Assignor and the Assignee.

EXECUTED this 29th day of September, 2023.

[signature page follows]

IMMUNOVACCINE TECHNOLOGIES INC.,
as Assignor, by FTI Consulting Canada Inc.
in its capacity as the court-appointed
Monitor of IMMUNOVACCINE
TECHNOLOGIES INC. and not in its
personal capacity

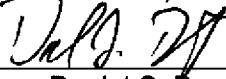


Name: Jeffrey Rosenberg
Title: Senior Managing Director

[Signature Page to USA Trade Mark Assignment]

TRADEMARK
REEL: 008217 FRAME: 0547

**HORIZON TECHNOLOGY FINANCE
CORPORATION, as Assignee**



Name: Daniel S. Devorsetz

Title: Chief Operating Officer

[Signature Page to USA Trade Mark Assignment]