

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM844147

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|---|---------------------------------|-----------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| MidCap Business Credit LLC | | 10/02/2023 | Limited Liability Company: TEXAS |
| RECEIVING PARTY DATA | | | |
| Name: | Elizabeth Carbide Die Co., Inc. | | |
| Street Address: | 601 Linden Street | | |
| City: | McKeesport | | |
| State/Country: | PENNSYLVANIA | | |
| Postal Code: | 15132 | | |
| Entity Type: | Corporation: PENNSYLVANIA | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 1441780 | SK | |
| Registration Number: | 3343867 | ELIZABETH | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 617.742.4200 | | |
| Email: | jtm@riw.com | | |
| Correspondent Name: | Christopher J. Lhulier, Esq. | | |
| Address Line 1: | 255 State Street | | |
| Address Line 2: | 7th Floor | | |
| Address Line 4: | Boston, MASSACHUSETTS 02109 | | |
| NAME OF SUBMITTER: | Christopher J. Lhulier, Esq. | | |
| SIGNATURE: | /s/ Christopher J. Lhulier | | |
| DATE SIGNED: | 10/06/2023 | | |
| Total Attachments: 3 | | | |
| source=Release of Security Interests in Trademarks - Elizabeth Carbide Die Co, Inc. (01301391xA4627)#page1.tif | | | |
| source=Release of Security Interests in Trademarks - Elizabeth Carbide Die Co, Inc. (01301391xA4627)#page2.tif | | | |
| source=Release of Security Interests in Trademarks - Elizabeth Carbide Die Co, Inc. (01301391xA4627)#page3.tif | | | |

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RELEASE OF SECURITY INTERESTS IN TRADEMARKS

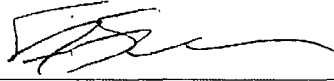
THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this "Release") is made as of October 2, 2023 by MIDCAP BUSINESS CREDIT LLC, a Texas limited liability company (the "Lender"), in favor of ELIZABETH CARBIDE DIE CO., INC., a Pennsylvania corporation ("Company").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, the Lender hereby releases all liens and security interests granted by the Company in favor of the Lender in the trademarks listed on Schedule A attached hereto pursuant to that certain Trademark Security Agreement dated as of May 31, 2023, as the same may have been amended, restated, supplemented or otherwise modified from time to time, by and among the Company, the other loan parties from time to time party thereto and the Lender (the "Trademark Security Agreement"), a notice of which was recorded with the United States Patent and Trademark Office on June 6, 2023 at Reel/Frame 8092/0109.

[Signature Page Follows]

IN WITNESS WHEREOF, the Lender has caused this Release to be executed by its authorized officer as of the date of this Release.

MIDCAP BUSINESS CREDIT LLC,
a Texas limited liability company

By: 

Steven A. Samson, President

[Signature Page to Release of Security Interests in Trademarks – Elizabeth Carbide Die Co., Inc.]

TRADEMARK
REEL: 008220 FRAME: 0362

SCHEDULE A

U.S. REGISTERED TRADEMARKS

| Trademark | Registration No. | Registration Date |
|------------------|-------------------------|--------------------------|
| SK (logo) | 1441780 | June 9, 1987 |
| ELIZABETH (word) | 3343867 | November 27, 2007 |