

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM844211

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Reventics, LLC		10/06/2023	Limited Liability Company: DELAWARE
himagine solutions, LLC		10/06/2023	Limited Liability Company: DELAWARE
Omega Whitespace Health LLC		10/06/2023	Limited Liability Company: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	Ares Capital Corporation, as administrative agent
<b>Street Address:</b>	245 Park Avenue
<b>Internal Address:</b>	44th Floor
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10167
<b>Entity Type:</b>	Corporation: MARYLAND

## PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
<b>Registration Number:</b>	4817052	HIMAGINE SOLUTIONS
<b>Registration Number:</b>	4817050	HIMAGINE SOLUTIONS
<b>Registration Number:</b>	5446595	REVENTICS
<b>Registration Number:</b>	5446596	R
<b>Registration Number:</b>	5446597	REVENTICS A PROVIDER ENGAGEMENT COMPANY
<b>Serial Number:</b>	97587687	W WHITESPACE HEALTH

## CORRESPONDENCE DATA

Fax Number:

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 2028357507

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K St. NW

Address Line 2: Suite 1100

TRADEMARK

<b>Address Line 4:</b>	Washington, D.C. 20006
<b>ATTORNEY DOCKET NUMBER:</b>	37287.00088
<b>NAME OF SUBMITTER:</b>	Javier J. Ramos
<b>SIGNATURE:</b>	/Javier J. Ramos/
<b>DATE SIGNED:</b>	10/06/2023
<b>Total Attachments: 6</b> source=Omega - IP Security Agreement (2023) [Executed]#page1.tif source=Omega - IP Security Agreement (2023) [Executed]#page2.tif source=Omega - IP Security Agreement (2023) [Executed]#page3.tif source=Omega - IP Security Agreement (2023) [Executed]#page4.tif source=Omega - IP Security Agreement (2023) [Executed]#page5.tif source=Omega - IP Security Agreement (2023) [Executed]#page6.tif	

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement, dated as of October 6, 2023 (the "Intellectual Property Security Agreement"), by Reventics, LLC, a Delaware limited liability company, and himagine solutions, LLC, a Delaware limited liability company (each, a "Grantor", and together, the "Grantors"), in favor of Ares Capital Corporation, in its capacity as administrative agent pursuant to the Credit Agreement (as defined below) (in such capacity, the "Administrative Agent"), for the benefit of the Secured Parties.

Reference is made to that certain Pledge and Security Agreement, dated as of October 6, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Administrative Agent, for the benefit of the Secured Parties. The Lenders (as defined below) have extended credit to the Borrower (as defined below) subject to the terms and conditions set forth in that certain Credit Agreement, dated as of October 6, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among OMH-HealthEdge Holdings, Inc., a Delaware corporation (the "Borrower"), Beta OMH, LLC, a Delaware limited liability company ("Holdings"), the lenders from time to time party thereto (the "Lenders") and the Administrative Agent. The parties hereto agree as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Intellectual Property. Each Grantor hereby pledges and grants to the Administrative Agent, for the benefit of the Secured Parties, a lien on and continuing security interest in and to all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor: (a) all Patents, Trademarks and Copyrights of such Grantor included in the Collateral (excluding any Excluded Assets), whether now owned or at any time hereafter owned by such Grantor, or for which applications have been filed in the United States Patent and Trademark Office, including those listed on Schedule I attached hereto, (b) all goodwill connected with the use of and symbolized by any of the foregoing Trademarks, and (c) all causes of action arising prior to or after the date hereof for infringement of any of the foregoing Patents, Copyrights or Trademarks, or unfair competition regarding the same.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Intellectual Property Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement and each Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Intellectual Property made and granted hereby and thereby are more fully set forth in the Security Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Intellectual Property Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Administrative Agent shall otherwise determine.

SECTION 4. Termination. Upon the termination of the Security Agreement in accordance with Section 7.12 thereof with respect to each Grantor, the Administrative Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to such Grantor an instrument in writing in recordable form reasonably acceptable to such Grantor terminating, cancelling and releasing the lien on and security interest in the Intellectual Property under this Intellectual Property Security Agreement.

SECTION 5. Counterparts. This Intellectual Property Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any

party hereto may execute this Intellectual Property Security Agreement by signing and delivering one or more counterparts.

[Signature pages follow]

ARES CAPITAL CORPORATION  
as Administrative Agent

By:   
Name: Mitchell Goldstein  
Title: Authorized Signatory

**REVENTICS, LLC**  
**HIMAGINE SOLUTIONS, LLC,**  
each as a Grantor

DocuSigned by:  
By:   
Name: Anurag Mehta  
Title: Chief Executive Officer

**OMEGA WHITESPACE HEALTH LLC,**  
as a Grantor

By: \_\_\_\_\_  
Name: Mallory Gold Hess  
Title: Secretary and General Counsel

**REVENTICS, LLC**  
**HIMAGINE SOLUTIONS, LLC,**  
each as a Grantor

By: \_\_\_\_\_  
Name: Anurag Mehta  
Title: Chief Executive Officer

**OMEGA WHITESPACE HEALTH LLC,**  
as a Grantor

DocuSigned by:  
*Mallory Gold Hess*  
By: \_\_\_\_\_  
Name: Mallory Gold Hess  
Title: Secretary and General Counsel

Schedule I  
to  
INTELLECTUAL PROPERTY SECURITY AGREEMENT

Patents and Trademarks

PATENTS AND PATENT APPLICATIONS

None.

TRADEMARKS

<b>TRADEMARK</b>	<b>REG. NO.</b>	<b>RECORD OWNER</b>
HIMAGINE SOLUTIONS	4817052	HIMAGINE SOLUTIONS, LLC
HIMAGINE SOLUTIONS	4817050	HIMAGINE SOLUTIONS, LLC
REVENTICS	5446595	REVENTICS, LLC
R	5446596	REVENTICS, LLC
REVENTICS A PROVIDER ENGAGEMENT COMPANY	5446597	REVENTICS, LLC

TRADEMARK APPLICATIONS

<b>TRADEMARK</b>	<b>SERIAL NO.</b>	<b>RECORD OWNER</b>
W WHITESPACE HEALTH	97587687	Omega WhiteSpace Health LLC

Copyrights

COPYRIGHTS

None.

COPYRIGHT APPLICATIONS

None.