

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

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SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Second Lien Security Interest		
SEQUENCE:	2		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLDMAN SACHS BANK USA, as the Collateral Agent		10/02/2023	Chartered Bank: NEW YORK
RECEIVING PARTY DATA			
Name:	CFS BRANDS, LLC		
Street Address:	4711 E. Hefner Rd		
Internal Address:	PO Box 53006		
City:	Oklahoma City		
State/Country:	OKLAHOMA		
Postal Code:	73131		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	0697758	SERVOLIFT	
Registration Number:	2946665	THE FOOD FOCUSED EQUIPMENT COMPANY	
Registration Number:	2386069	FOODSAFE	
Registration Number:	2333493	PIZZAZZ	
Registration Number:	4825264	LACROSSE	
Registration Number:	4825265	LACROSSE	
Registration Number:	4387812	R&D FIXTURES	
CORRESPONDENCE DATA			
Fax Number:	2028357586		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2028357500		
Email:	dcip@milbank.com		
Correspondent Name:	Javier J. Ramos, Esq.		
Address Line 1:	1850 K Street, NW, Suite 1100		
Address Line 2:	Milbank, LLP		
Address Line 4:	Washington, D.C. 20006		

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ATTORNEY DOCKET NUMBER:	30045.98105
NAME OF SUBMITTER:	Javier J. Ramos
SIGNATURE:	/Javier J. Ramos/
DATE SIGNED:	10/08/2023
Total Attachments: 3 source=CFS Brands - Release of Security Interest in IP-2L Piper (Executed)#page1.tif source=CFS Brands - Release of Security Interest in IP-2L Piper (Executed)#page2.tif source=CFS Brands - Release of Security Interest in IP-2L Piper (Executed)#page3.tif	

Release of Second Lien Security Interest in Intellectual Property

This Release of Second Lien Security Interest in Intellectual Property, dated as of October 2, 2023 (the “Release”), is made by GOLDMAN SACHS BANK USA, as collateral agent (in such capacity, the “Agent”) in favor of CFS BRANDS, LLC, a Delaware Limited Liability Company (the “Grantor”).

WHEREAS, by (i) that certain Second Lien Guarantee and Collateral Agreement, dated as of March 20, 2018, by and among the Grantors, the other grantors party thereto and the Agent (as amended, restated, or modified from time to time, the “Security Agreement”) and (ii) that certain related Second Lien Intellectual Property Security Agreement, dated as of December 14, 2022, in favor of Agent (as amended, restated, or modified from time to time, the “IP Security Agreement”; capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or IP Security Agreement, as applicable), which IP Security Agreement was recorded with the United States Patent and Trademark Office on December 15, 2022 at Reel 7931, Frame 0212, Grantor granted to Agent, for the benefit of the Secured Parties, a lien on and security interest in all of Grantor’s right, title and interest in, to and under the Intellectual Property Collateral (as defined in the IP Security Agreement), including those trademarks listed on Schedule I hereto;

WHEREAS, Grantor desires Agent to release, discharge, terminate and cancel its lien on and security interest in the Intellectual Property Collateral, including, without limitation, the trademarks set forth on Schedule I hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, does hereby release, discharge, terminate and cancel any and all of its right, title and interest in and to the Intellectual Property Collateral and assigns, transfers and conveys to Grantor any and all of its rights, title and interests in the Intellectual Property Collateral.

The Agent authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

GOLDMAN SACHS BANK USA, AS
COLLATERAL AGENT,

By:


Brent Clough
Name: Brent Clough

Title: Authorized Signatory

Schedule I

UNITED STATES TRADEMARKS:

Registrations and Applications:

Country	Registration No.	Trademark	Owner
United States	0697758	SERVOLIFT	CFS Brands, LLC
United States	2946665	THE FOOD FOCUSED EQUIPMENT COMPANY	CFS Brands, LLC
United States	2386069	FOODSAFE	CFS Brands, LLC
United States	2333493	PIZZAZZ	CFS Brands, LLC
United States	4825264		CFS Brands, LLC
United States	4825265	LACROSSE	CFS Brands, LLC
United States	4387812	R&D FIXTURES	CFS Brands, LLC