

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM844917

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Theracell, Inc.		09/26/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Theracell, LLC		
<b>Street Address:</b>	14930 Ventura Blvd. Ste. 325		
<b>City:</b>	Sherman Oaks		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	91403		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 18</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6211650	THERAFUZE DBF	
<b>Registration Number:</b>	6557630	THERACELL	
<b>Registration Number:</b>	6693491	FIBERFORM	
<b>Registration Number:</b>	6810610	FIBER ANCHOR	
<b>Registration Number:</b>	6810612	FIBER WRAP	
<b>Registration Number:</b>	6810611	FIBER BAG	
<b>Registration Number:</b>	6693492	THERAFUZE DBF FIBERFORM	
<b>Registration Number:</b>	6862264	THERAFUZE DBF FIBER ANCHOR	
<b>Registration Number:</b>	6862295	THERAFUZE DBF FIBER WRAP	
<b>Registration Number:</b>	6862294	THERAFUZE DBF FIBER BAG	
<b>Registration Number:</b>	7063142	FORMLOK	
<b>Serial Number:</b>	90668617	FIBER BULLETS	
<b>Serial Number:</b>	90655817	FIBER BOAT	
<b>Serial Number:</b>	90668622	THERAFUZE DBF FIBER BULLETS	
<b>Serial Number:</b>	90655832	THERAFUZE DBF FIBER BOAT	
<b>Serial Number:</b>	90658679	BONE TEXTILE	
<b>Serial Number:</b>	90655809	THERACELL BONE TEXTILE	
<b>Serial Number:</b>	90654387	THE THERACELL SQUEAK	

CH \$465.00 6211650

**CORRESPONDENCE DATA****Fax Number:** 2027833535*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 202-626-8305**Email:** dmullarkey@polsinelli.com,jolsen@polsinelli.com**Correspondent Name:** Daniel P. Mullarkey/Polsinelli PC**Address Line 1:** PO BOX 140310**Address Line 4:** Kansas City, MISSOURI 64114-0310**ATTORNEY DOCKET NUMBER:** 090129-552906-2734**NAME OF SUBMITTER:** Daniel P. Mullarkey**SIGNATURE:** /daniel mullarkey/**DATE SIGNED:** 10/10/2023**Total Attachments: 4**

source=Theracell LLC - FILED - DE Certificate of Formation Certificate of Conversion (91467403v1)#page1.tif

source=Theracell LLC - FILED - DE Certificate of Formation Certificate of Conversion (91467403v1)#page2.tif

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# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "THERACELL, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "THERACELL, INC." TO "THERACELL, LLC", FILED IN THIS OFFICE ON THE TWENTY-SIXTH DAY OF SEPTEMBER, A.D. 2023, AT 4:51 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE THIRTIETH DAY OF SEPTEMBER, A.D. 2023.



  
Jeffrey W. Bullock, Secretary of State

4576126 8100V  
SR# 20233584720

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

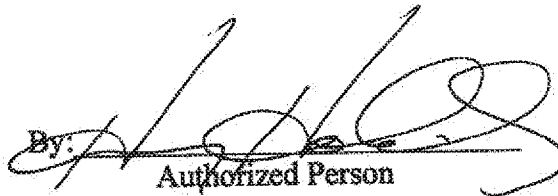
Authentication: 204258233  
Date: 09-27-23

**TRADEMARK**  
**REEL: 008222 FRAME: 0982**

STATE OF DELAWARE  
CERTIFICATE OF CONVERSION  
FROM A CORPORATION TO A  
DELAWARE LIMITED LIABILITY COMPANY  
PURSUANT TO SECTION 18-214 OF  
THE DELAWARE LIMITED LIABILITY COMPANY ACT

1. The jurisdiction where the corporation was first formed is Delaware  
and the date the corporation first formed is July 16, 2008.
2. The jurisdiction immediately prior to filing this Certificate is Delaware.
3. The name of the corporation immediately prior to filing this Certificate is  
Theracell, Inc.
4. The name of the limited liability company as set forth in the Certificate of  
Formation is Theracell, LLC
5. The effective date of the conversion shall be September 30, 2023.

IN WITNESS WHEREOF, the undersigned have executed this Certificate on the  
26th day of September, A.D. 2023.

By:   
Authorized Person

Name: Harry Holiday, Chairman  
Print or Type

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "THERACELL, LLC" FILED IN THIS OFFICE ON THE TWENTY-SIXTH DAY OF SEPTEMBER, A.D. 2023, AT 4:51 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF FORMATION IS THE THIRTIETH DAY OF SEPTEMBER, A.D. 2023.



  
Jeffrey W. Bullock, Secretary of State

4576126 8100V  
SR# 20233584720

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 204258233  
Date: 09-27-23

**TRADEMARK**  
**REEL: 008222 FRAME: 0984**

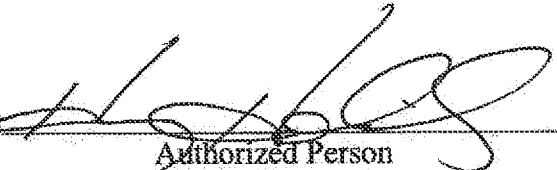
STATE OF DELAWARE  
CERTIFICATE OF FORMATION  
OF LIMITED LIABILITY COMPANY

The undersigned authorized person, desiring to form a limited liability company pursuant to the Limited Liability Company Act of the State of Delaware, hereby certifies as follows:

1. The name of the limited liability company is Theracell, LLC

2. The Registered Office of the limited liability company in the State of Delaware is located at 1209 Orange Street (street), in the City of Wilmington, Zip Code 19801. The name of the Registered Agent at such address upon whom process against this limited liability company may be served is National Registered Agents, Inc.

3. The effective date of the formation of the limited liability company shall be September 30, 2023.

By:   
Authorized Person

Name: Harry Holiday, Chairman  
Print or Type