

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM844983

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	PARTIAL RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PERCEPTIVE CREDIT HOLDINGS II, LP		10/02/2023	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	PANTHERYX, INC.		
Street Address:	4845 Pearl East Circle, Suite 101		
City:	Boulder		
State/Country:	COLORADO		
Postal Code:	80301		
Entity Type:	Corporation: COLORADO		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	6790196	C COLOSTRUM ONE NATURE'S SUPERFOOD	
Registration Number:	3918250	IMMUNE BALANCE	
Registration Number:	3826636	INFOPEPTIDE	
Registration Number:	4521553	IMMULOX	
Registration Number:	5219569	APS BIOGROUP	
Registration Number:	5777186		
Registration Number:	3489777	AVICOL	
Registration Number:	4229874	COLOSTRAL-AID	
Registration Number:	5654074	LA BELLE	
Registration Number:	4076155	LB	
Registration Number:	3528091	PREMIER SELECT ENRICHED FORMULAS	
CORRESPONDENCE DATA			
Fax Number:	312609500		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-609-7943		
Email:	skowalski@vedderprice.com		
Correspondent Name:	Sylvia Kowalski		

CH \$290.00 6790196

Address Line 1: 222 North LaSalle Street - 24th Floor
Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER: 52730.00.0012

NAME OF SUBMITTER: Sylvia Kowalski

SIGNATURE: /Sylvia Kowalski/

DATE SIGNED: 10/10/2023

Total Attachments: 6

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PARTIAL RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS PARTIAL RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”) is made this 2nd day of October, 2023, by PERCEPTIVE CREDIT HOLDINGS II, LP (the “Secured Party”).

WHEREAS, reference is made to a credit agreement under which that:

(i) certain Patent Security Agreement dated May 29, 2019 was recorded on June 7, 2019, in the United States Patent and Trademark Office commencing at Reel No. 049410, Frame 0266 by and among PANTHERYX, INC., a Colorado corporation (the “Borrower”), and the Secured Party (the “Patent Security Agreement”), and

(ii) certain Trademark Security Agreement dated May 29, 2019 was recorded on June 3, 2019, in the United States Patent and Trademark Office commencing at Reel No. 006659, Frame 0874 by and among the Borrower, APS BIOGROUP, INC., a Colorado corporation (“APS Biogroup”), La BELLE ASSOCIATES, INC., a Washington corporation (“La Belle”) and the Secured Party (the “Trademark Security Agreement”, and together with the Patent Security Agreement, collectively, as amended, supplemented and/or modified to date, the “IP Security Agreements”). Capitalized terms used herein and not otherwise defined shall have the meanings ascribed thereto in the IP Security Agreements, as applicable.

WHEREAS, under the Trademark Security Agreement, APS Biogroup, La Belle and the Borrower granted to the Secured Party a security interest in and continuing lien on their respective right, title and interest in, to and under the Trademarks, including those set forth on Schedule A attached hereto, and all extensions and renewals thereof, and all goodwill associated with or symbolized by any of the foregoing (collectively, the “Trademark Collateral”).

WHEREAS, under the Patent Security Agreement, the Borrower granted to the Secured Party a security interest in and continuing lien on the Borrower’s right, title and interest in, to and under the patents, including those set forth on Schedule B attached hereto, and all reissues, divisions, continuations, continuations-in-part, and all extensions and renewals, related to the foregoing (collectively, the “Patent Collateral”) (the Patent Collateral, together with the Trademark Collateral, the “Intellectual Property Collateral”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Secured Party hereby releases its security interest in and continuing lien on all of the right, title and interest in, to and under the Intellectual Property Collateral arising under each IP Security Agreement set forth on Schedule A and Schedule B attached hereto; provided that this Release releases only the security interest of the Secured Party in the property set forth on Schedule A and Schedule B hereto and does not in any way affect the security interest the Secured Party has in any other property of the Borrower, APS Biogroup or La Belle.


This Release shall be governed by and construed in accordance with the laws of the State of New York without regard to conflicts of law principles.

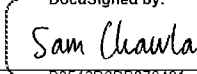
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IN WITNESS WHEREOF, each Secured Party has caused this Release to be duly executed by its authorized officer as of the day and year first written above.

**PERCEPTIVE CREDIT HOLDINGS
II, LP**, in its capacity as Administrative
Agent and a Lender

By: PERCEPTIVE CREDIT
OPPORTUNITIES GP, LLC, its general
partner

DocuSigned by:

By: _____
Name: Sandeep Dixit
Title: Chief Credit Officer

DocuSigned by:

By: _____
Name: Sam Chawla
Title: Portfolio Manager

SCHEDULE A

TRADEMARKS

Trademark	Country	Owner	Classes	Reg. Date	Status
C ColostrumOne Nature's Superfood & Design	United States of America	PanTheryx, Inc.	01 Int., 05 Int.	12-Jul-2022	Registered
EXTRA STRENGTH ColostrumOne Nature's Superfood & Design	United States of America	PanTheryx, Inc.	01 Int., 05 Int.		Allowed
IMMUNE BALANCE	United States of America	APS BioGroup, Inc.	05 Int.	08-Feb-2011	Suppl. Register
INFOPEPTIDE	United States of America	APS BioGroup, Inc.	05 Int.	27-Jul-2010	Suppl. Register
IMMULOX	United States of America	APS BioGroup, Inc.	05 Int.	29-Apr-2014	Registered
APS BIOGROUP	United States of America	APS BioGroup, Inc.	01 Int.	06-Jun-2017	Registered
Infinity Logo	United States of America	APS BioGroup, Inc.	05 Int.	11-Jun-2019	Registered
AVICOL	United States of America	La Belle Associates, Inc	05 Int.	19-Aug-2008	Registered

COLOSTRAL-AID	United States of America	La Belle Associates, Inc	05 Int.	23-Oct-2012	Registered
LA BELLE	United States of America	La Belle Associates, Inc	05 Int.	15-Jan-2019	Registered
LB (Stylized)	United States of America	La Belle Associates, Inc	05 Int.	27-Dec-2011	Registered
PREMIER ENRICHED and Design	United States of America	La Belle Associates, Inc	05 Int.	04-Nov-2008	Registered
SELECT FORMULAS					

SCHEDULE B

PATENTS

STABILIZED COLOSTRUM COMPOSITIONS	United States of America	ColostrumOne Extra Strength	11/17/2022	PUBLISHED
STABILIZED COLOSTRUM COMPOSITIONS	WO	ColostrumOne Extra Strength	9/1/2022	PUBLISHED