

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM845630

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks Previously Recorded at Reel/Frame (5605/0497)
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A., as Agent		10/12/2023	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	PARTY CITY HOLDINGS, INC.
Street Address:	100 Tice Blvd
City:	Woodcliff Lake
State/Country:	NEW JERSEY
Postal Code:	07677
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	4764185	MIX IT. MATCH IT. MAKE IT YOUR OWN!
Registration Number:	4616613	BE A CHARACTER
Registration Number:	4622622	TREAT CITY
Registration Number:	4422110	PARTY CITY CARES
Registration Number:	4445365	PARTYSUITS
Registration Number:	4421796	PARTY CITY CARES
Registration Number:	4351776	COSTUMESUSA
Registration Number:	3960130	YOUR COSTUME SUPERSTORE
Registration Number:	4007391	HALLOWEEN CITY YOUR COSTUME SUPERSTORE
Registration Number:	3886016	HALLOWEEN CITY
Registration Number:	3788299	HALLOWEEN CITY
Registration Number:	4365886	SO MUCH FOR SO LITTLE, IT'S SPOOKY!
Registration Number:	4270819	PARTY AMERICA
Registration Number:	4216721	WHO YOU GONNA BE?
Registration Number:	4266743	PARTY CITY HOLDINGS
Registration Number:	4197137	SCENE SETTERS
Serial Number:	85068262	HALLOWEEN CITY

CH \$440.00 4764185

CORRESPONDENCE DATA**Fax Number:** 2124552502*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 2124552592**Email:** jnull@stblaw.com**Correspondent Name:** Courtney Welshimer**Address Line 1:** 425 Lexington Avenue**Address Line 4:** New York, NEW YORK 10017**ATTORNEY DOCKET NUMBER:** 509600/0362**NAME OF SUBMITTER:** J. Jason Mull**SIGNATURE:** /J. Jason Mull/**DATE SIGNED:** 10/12/2023**Total Attachments: 4**

source=06 PRTY - JPM-Party City Holdings Trademark Release (ABL) (RF5605-0497) - [Executed]#page1.tif

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source=06 PRTY - JPM-Party City Holdings Trademark Release (ABL) (RF5605-0497) - [Executed]#page4.tif

**NOTICE OF TERMINATION AND RELEASE OF SECURITY INTEREST IN
TRADEMARKS**

This NOTICE OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (“Termination and Release”) is made as of October 12, 2023, by JPMORGAN CHASE BANK, N.A., as administrative agent and collateral agent (collectively, in such capacities, the “Agent”) in favor of PARTY CITY HOLDINGS, INC., a Delaware corporation (the “Grantor”).

WITNESSETH:

WHEREAS, pursuant to (i) the Pledge and Security Agreement, dated as of August 19, 2015, made by the Grantor, the other assignors from time to time party thereto, and the Agent (as amended, modified, restated and/or supplemented from time to time, the “ABL Security Agreement”), and (ii) that certain Grant of Security Interest in United States Trademarks, dated as of August 19, 2015, entered into by the Grantor, the other grantors party thereto and the Agent (the “Trademark Security Agreement”), the Grantor assigned to the Agent as collateral security, and granted to the Agent a continuing security interest (collectively, the “Security Interest”) in, to and under (i) the Trademarks (as defined in the Trademark Security Agreement) listed on Schedule I attached hereto; (ii) all Proceeds (as such term is defined in the ABL Security Agreement) and products of the Trademarks, and (iii) all causes of action arising prior to or after the date of the Trademark Security Agreement for infringement of any of the Trademarks or unfair competition regarding the same (collectively, the “Trademark Collateral”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on August 21, 2015 at Reel 5605, Frame 0497; and

WHEREAS, the Grantor has requested and the Agent has agreed to release its Security Interest in the Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Termination and Release, including its preamble and recitals, have the meanings provided or provided by reference in the ABL Security Agreement or the Trademark Security Agreement, as applicable.

2. Release. The Agent, without recourse, representation or warranty of any kind, hereby releases, terminates, discharges, and cancels its Security Interest in, to and under the Trademark Collateral arising under the ABL Security Agreement and the Trademark Security Agreement, and any right, title or interest of the Agent in the Trademark Collateral arising under the ABL Security Agreement or the Trademark Security Agreement shall hereby cease and become void. The Agent, without recourse, representation or warranty of any kind, hereby terminates and cancels the Trademark Security Agreement.

3. Recordation. The Agent, at the Grantor's sole cost and expense, hereby authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office record this Termination and Release.

4. Governing Law. THIS TERMINATION AND RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

[Remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the Agent has caused this Termination and Release to be executed by its authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A., as Agent

By: 

Name: Rohan Bhatia

Title: Vice President

[SIGNATURE PAGE TO NOTICE OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS]

TRADEMARK
REEL: 008226 FRAME: 0165

SCHEDULE I

TRADEMARKS

Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Owner Name
MIX IT. MATCH IT. MAKE IT YOUR OWN!	App 86447978	App 07-NOV- 2014	Reg 4764185	Reg 30-JUN- 2015	PARTY CITY HOLDINGS INC.
BE A CHARACTER	App 86174394	App 24-JAN- 2014	Reg 4616613	Reg 07- OCT-2014	PARTY CITY HOLDINGS INC.
TREAT CITY	App 86975223	App 13-JAN- 2014	Reg 4622622	Reg 14- OCT-2014	PARTY CITY HOLDINGS INC.
PARTY CITY CARES	App 85945300	App 29-MAY- 2013	Reg 4422110	Reg 22- OCT-2013	PARTY CITY HOLDINGS INC.
PARTYSUITS	App 85901279	App 11-APR- 2013	Reg 4445365	Reg 03- DEC-2013	PARTY CITY HOLDINGS INC.
PARTY CITY CARES	App 85881070	App 20-MAR- 2013	Reg 4421796	Reg 22- OCT-2013	PARTY CITY HOLDINGS INC.
COSTUMESUSA	App 85651549	App 14-JUN- 2012	Reg 4351776	Reg 11-JUN- 2013	PARTY CITY HOLDINGS INC.
HALLOWEEN CITY	App 85068262	App 22-JUN- 2010	Reg	Reg 01- NOV-2011	PARTY CITY HOLDINGS INC.
YOUR COSTUME SUPERSTORE	App 85068285	App 22-JUN- 2010	Reg 3960130	Reg 10- MAY-2011	PARTY CITY HOLDINGS INC.
HALLOWEEN CITY YOUR COSTUME SUPERSTORE	App 85068303	App 22-JUN- 2010	Reg 4007391	Reg 02- AUG-2011	PARTY CITY HOLDINGS INC.
HALLOWEEN CITY	App 85017319	App 19-APR- 2010	Reg 3886016	Reg 07- DEC-2010	PARTY CITY HOLDINGS INC.
HALLOWEEN CITY	App 77656722	App 26-JAN- 2009	Reg 3788299	Reg 11- MAY-2010	PARTY CITY HOLDINGS INC.
SO MUCH FOR SO LITTLE, IT'S SPOOKY!	App 85651653	App 14-JUN- 2012	Reg 4365886	Reg 09-JUL- 2013	PARTY CITY HOLDINGS INC.
PARTY AMERICA	App 85482524	App 29-NOV- 2011	Reg 4270819	Reg 08-JAN- 2013	PARTY CITY HOLDINGS INC.
WHO YOU GONNA BE?	App 85464828	App 04-NOV- 2011	Reg 4216721	Reg 02- OCT-2012	PARTY CITY HOLDINGS INC.
PARTY CITY HOLDINGS	App 85455751	App 25-OCT- 2011	Reg 4266743	Reg 01-JAN- 2013	PARTY CITY HOLDINGS INC.
SCENE SETTERS	App 85403735	App 22-AUG- 2011	Reg 4197137	Reg 28- AUG-2012	PARTY CITY HOLDINGS INC.

TRADEMARK

RECORDED: 10/12/2023

REEL: 008226 FRAME: 0166