

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM845631

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks Previously Recorded at Reel/Frame (5644/0279)
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A., as Agent		10/12/2023	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	PARTY CITY HOLDINGS, INC.
Street Address:	100 Tice Blvd
City:	Woodcliff Lake
State/Country:	NEW JERSEY
Postal Code:	07677
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Serial Number:	86163565	TREAT CITY
Serial Number:	86597975	CLASSIC CHOICE
Serial Number:	86595005	OFFICIALLY RETIRED
Serial Number:	86593194	21 FINALLY LEGAL
Serial Number:	86327049	SENIOR MOMENTS
Serial Number:	86327193	SENIOR MOMENTS

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124552592

Email: jnull@stblaw.com

Correspondent Name: Courtney Welshimer

Address Line 1: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	509600/0362
NAME OF SUBMITTER:	J. Jason Mull

CH \$165.00 86163565

SIGNATURE:	/J. Jason Mull/
DATE SIGNED:	10/12/2023
Total Attachments: 4 source=07 PRTY - JPM-Party City Holdings Trademark Release (ABL) (RF5644-0279) - [Executed]#page1.tif source=07 PRTY - JPM-Party City Holdings Trademark Release (ABL) (RF5644-0279) - [Executed]#page2.tif source=07 PRTY - JPM-Party City Holdings Trademark Release (ABL) (RF5644-0279) - [Executed]#page3.tif source=07 PRTY - JPM-Party City Holdings Trademark Release (ABL) (RF5644-0279) - [Executed]#page4.tif	

**NOTICE OF TERMINATION AND RELEASE OF SECURITY INTEREST IN
TRADEMARKS**

This NOTICE OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (“Termination and Release”) is made as of October 12, 2023, by JPMORGAN CHASE BANK, N.A., as administrative agent and collateral agent (collectively, in such capacities, the “Agent”) in favor of PARTY CITY HOLDINGS, INC., a Delaware corporation (the “Grantor”).

WITNESSETH:

WHEREAS, pursuant to (i) the Pledge and Security Agreement, dated as of August 19, 2015, made by the Grantor, the other assignors from time to time party thereto, and the Agent (as amended, modified, restated and/or supplemented from time to time, the “ABL Security Agreement”), and (ii) that certain Grant of Security Interest in United States Trademarks, dated as of August 19, 2015, entered into by the Grantor, the other grantors party thereto and the Agent (the “Trademark Security Agreement”), the Grantor assigned to the Agent as collateral security, and granted to the Agent a continuing security interest (collectively, the “Security Interest”) in, to and under (i) the Trademarks (as defined in the Trademark Security Agreement) listed on Schedule I attached hereto; (ii) all Proceeds (as such term is defined in the ABL Security Agreement) and products of the Trademarks, and (iii) all causes of action arising prior to or after the date of the Trademark Security Agreement for infringement of any of the Trademarks or unfair competition regarding the same (collectively, the “Trademark Collateral”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on October 13, 2015 at Reel 5644, Frame 0279; and

WHEREAS, the Grantor has requested and the Agent has agreed to release its Security Interest in the Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Termination and Release, including its preamble and recitals, have the meanings provided or provided by reference in the ABL Security Agreement or the Trademark Security Agreement, as applicable.

2. Release. The Agent, without recourse, representation or warranty of any kind, hereby releases, terminates, discharges, and cancels its Security Interest in, to and under the Trademark Collateral arising under the ABL Security Agreement and the Trademark Security Agreement, and any right, title or interest of the Agent in the Trademark Collateral arising under the ABL Security Agreement or the Trademark Security Agreement shall hereby cease and become void. The Agent, without recourse, representation or warranty of any kind, hereby terminates and cancels the Trademark Security Agreement.

3. Recordation. The Agent, at the Grantor's sole cost and expense, hereby authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office record this Termination and Release.

4. Governing Law. THIS TERMINATION AND RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

[Remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the Agent has caused this Termination and Release to be executed by its authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A., as Agent

By: 

Name: Rohan Bhatia

Title: Vice President

[SIGNATURE PAGE TO NOTICE OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS]

TRADEMARK
REEL: 008226 FRAME: 0171

SCHEDULE I

TRADEMARKS

Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Owner Name
TREAT CITY	App 86163565	App 13-JAN- 2014			PARTY CITY HOLDINGS INC.
CLASSIC CHOICE	App 86597975	App 15-APR- 2015			PARTY CITY HOLDINGS INC.
OFFICIALLY RETIRED	App 86595005	App 13-APR- 2015			PARTY CITY HOLDINGS INC.
21 FINALLY LEGAL	App 86593194	App 10-APR- 2015			PARTY CITY HOLDINGS INC.
SENIOR MOMENTS	App 86327049	App 02-JUL- 2014			PARTY CITY HOLDINGS INC.
SENIOR MOMENTS	App 86327193	App 02-JUL- 2014			PARTY CITY HOLDINGS INC.