

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM846215

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	07/27/2023		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Trade Secret Chocolates Inc.		07/26/2023	Corporation: INDIANA
RECEIVING PARTY DATA			
Name:	True Essence Foods Inc.		
Street Address:	1125 Brookside Avenue, Suite D2		
City:	Indianapolis		
State/Country:	INDIANA		
Postal Code:	47404		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 32			
Property Type	Number	Word Mark	
Registration Number:	4811418	TRADE SECRET CHOCOLATES	
Registration Number:	5675799	SOCHATTI	
Registration Number:	6931572	TRUE ESSENCE	
Registration Number:	7184446	TRUE ESSENCE	
Serial Number:	97312489	FLAVOR BALANCING	
Serial Number:	97312504	FLAVOR SYMMETRY	
Serial Number:	97312516	FLAVOR FINGERPRINT	
Registration Number:	7030255	TRUE	
Serial Number:	97646680	TRUE ESSENCE	
Registration Number:	7082351	TRUE ESSENCE	
Registration Number:	7082352	TRUE ESSENCE	
Registration Number:	7082353		
Serial Number:	97647082		
Serial Number:	97647106		
Serial Number:	97647147	TRUE ESSENCE	
Serial Number:	97647170	TRUE ESSENCE	
Serial Number:	97647186	TRUE ESSENCE	
Serial Number:	97647212	TE	

OP \$815.00 4811418

Property Type	Number	Word Mark
Serial Number:	97647230	TE
Serial Number:	97647251	TE
Serial Number:	97647273	TRUE ESSENCE FOODS
Serial Number:	97647300	TRUE ESSENCE FOODS
Serial Number:	97646776	TRUE ESSENCE
Serial Number:	97647354	
Serial Number:	97647333	TRUE ESSENCE FOODS
Registration Number:	7184867	TRUE ESSENCE
Serial Number:	97647388	TE
Serial Number:	97647408	TRUE ESSENCE FOODS
Serial Number:	97758840	FLAVOR SYMMETRY
Serial Number:	97758846	FLAVOR SYMMETRY
Serial Number:	97759080	FLAVOR FINGERPRINT
Serial Number:	97759086	FLAVOR FINGERPRINT

CORRESPONDENCE DATA

Fax Number: 3176302813

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3176302812

Email: arollins@bscattorneys.com

Correspondent Name: Amy Rollins

Address Line 1: Brannon Sowers & Cracraft PC

Address Line 2: 101 West Kirkwood Avenue, Suite 238

Address Line 4: Bloomington, INDIANA 47404

NAME OF SUBMITTER:	Amy Rollins
SIGNATURE:	/ar/
DATE SIGNED:	10/16/2023

Total Attachments: 3

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Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"TRADE SECRET CHOCOLATES INC.", AN INDIANA CORPORATION, WITH AND INTO "TRUE ESSENCE FOODS INC." UNDER THE NAME OF "TRUE ESSENCE FOODS INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-SEVENTH DAY OF JULY, A.D. 2023, AT 12:03 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

7575453 8100M
SR# 20233097685

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203841832
Date: 07-27-23

TRADEMARK
REEL: 008229 FRAME: 0121

**CERTIFICATE OF MERGER
OF
TRADE SECRET CHOCOLATES INC. (AN INDIANA CORPORATION)
WITH AND INTO
TRUE ESSENCE FOODS INC. (A DELAWARE CORPORATION)**

**(UNDER SECTION 252 OF THE GENERAL
CORPORATION LAW OF THE STATE OF DELAWARE)**

- (1) The name and state of incorporation of each of the constituent corporations are:
 - (a) Trade Secret Chocolates Inc., an Indiana corporation (the “Merging Corporation”); and
 - (b) True Essence Foods Inc., a Delaware corporation (the “Surviving Corporation”).
- (2) A Plan and Agreement of Merger has been certified, approved, adopted, executed and acknowledged by each of the constituent corporations in accordance with the provisions of Section 252 of the General Corporation Law of the State of Delaware.
- (3) The name of the Surviving Corporation will be “True Essence Foods Inc.”.
- (4) Upon the Effective Time (as hereinafter defined), the Certificate of Incorporation of the Surviving Corporation shall be amended and restated to read in its entirety as set forth on Annex I attached hereto.
- (5) The Surviving Corporation is a corporation of the State of Delaware.
- (6) The executed Plan and Agreement of Merger is on file at the principal place of business of the Surviving Corporation at 1125 Brookside Avenue, Suite D2, Indianapolis, Indiana 46202-2779.
- (7) A copy of the Plan and Agreement of Merger will be furnished by the Surviving Corporation on request and without cost, to any stockholder of either of the constituent corporations.
- (8) The authorized capital stock of the Merging Corporation consists of 4,000,000 shares of Voting Common Stock, no par value per share, and 11,000,000 shares of Preferred Stock, no par value per share, of which 760,900 shares have been designated as Series A-2 Preferred Stock, 3,324,230.11 shares have been designated as Nonvoting Class A Preferred Stock, and 1,906,718 shares have been designated as Nonvoting Class B Preferred Stock.
- (9) The effective time of the merger hereby effected (the “Effective Time”) shall be immediately upon the filing of this Certificate of Merger with the office of the Secretary of State of the State of Delaware.

IN WITNESS WHEREOF, the Surviving Corporation has caused this Certificate of Merger to be duly executed in its corporate name as of the date set forth below.

Dated as of July 26, 2023

TRUE ESSENCE FOODS INC.

By Matthew J. Rubin
Matthew J. Rubin
President and Chief Executive Officer