

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM848582

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BMO Bank N.A. (f/k/a BMO Harris Bank N.A.) as Agent		10/20/2023	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Willdan Energy Co.		
Street Address:	2401 East Katella Avenue		
Internal Address:	Suite 300		
City:	Anaheim		
State/Country:	CALIFORNIA		
Postal Code:	92806		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Serial Number:	86895129		
Serial Number:	86895137		
Serial Number:	86895146		
Serial Number:	86895157		
Serial Number:	86895166		
Serial Number:	86895170		
Serial Number:	86895018	LIME	
Serial Number:	86895038	LIME	
Serial Number:	86894885	LIME	
Serial Number:	86894914	LIME	
Serial Number:	78955040	LIME ENERGY	
Serial Number:	78955046	LIME ENERGY	
Serial Number:	77653970	LIME ENERGY LESS IS MORE	
CORRESPONDENCE DATA			
Fax Number:	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

CH \$340.00 86895129

Phone: 2024083141
Email: jean.paterson@cscglobal.com
Correspondent Name: CSC
Address Line 1: 1090 Vermont Avenue, NW
Address Line 4: Washington, D.C. 20005

NAME OF SUBMITTER: Jean Paterson

SIGNATURE: /jep/

DATE SIGNED: 10/25/2023

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS dated October 20, 2023 by BMO BANK N.A. (formerly known as BMO Harris Bank N.A.), a national banking association (“*BMO*”), with its mailing address at 320 S. Canal Street, Chicago, Illinois 60606, acting as administrative agent (BMO acting as such administrative agent being hereinafter referred to as the “*Agent*”)

WITNESSETH:

WHEREAS, WILLDAN ENERGY CO., a Subsidiary of WILLDAN GROUP, INC., a Delaware corporation (formerly known as LIME ENERGY CO.) (“*Debtor*”), with its mailing address at 2401 East Katella Avenue, Suite 300, Anaheim, California 92806, and Agent were parties to a certain Trademark Collateral Agreement dated November 9, 2018 between Debtor and Agent which was recorded in the United States Patent and Trademark Office on November 12, 2018 at Reel 6479, Frame 0923 (the “*Agreement*”), pursuant to which Debtor granted to Agent, a security interest in, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the “*Trademark Property*”); and

WHEREAS, Debtor has requested that Agent release its security interests in the Trademark Property and reassign the same to Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

Agent hereby releases its security interests in, and hereby reassigns, grants and conveys to Debtor, without any representation, warranty, recourse or undertaking by Agent, all of its right, title and interest, if any, in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, including:

(i) each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application and all extensions and renewals thereof; and

(ii) all proceeds of the foregoing, including without limitation (x) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing and (y) any and all claims and causes of action by Debtor against third parties for damages, restitution and injunctive and other legal and equitable relief by reason of past, present or future infringement, dilution, misappropriation, violation, misuse, breach or default of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right but no obligation to sue for and collect, or otherwise recover, said damages.

Without limiting the generality of the foregoing, the Agent hereby authorizes the Debtor (or any person or entity designated by the Debtor as its delegate for this purpose) to file any notices, terminations or amendments, as applicable with the United States Patent and Trademark Office that are necessary to effectuate, or reflect of public record, the release and conveyance described herein.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, Agent has caused this Release of Security Interests in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BMO BANK N.A. (formerly known as BMO
Harris Bank N.A.), as Agent

By: *Maria Wisniewski*
Name: *Maria Wisniewski*
Title: *Senior Vice President*

[Signature Page]

TRADEMARK
REEL: 008238 FRAME: 0619

**SCHEDULE A
TO RELEASE OF SECURITY INTERESTS IN TRADEMARKS**

DEBTOR	MARKS	REG / APP. NO.	FILING / REG DATE
Lime Energy Co.	Green Dial Design	86/895129	2/2/2016
Lime Energy Co.	Green Dial Design	86/895137	2/2/2016
Lime Energy Co.	Green Dial Design	86/895146	2/2/2016
Lime Energy Co.	Green Dial Design	86/895157	2/2/2016
Lime Energy Co.	Green Dial Design	86/895166	2/2/2016
Lime Energy Co.	Green Dial Design	86/895170	2/2/2016
Lime Energy Co.	LIME	86/895018	2/2/2016
Lime Energy Co.	LIME	86/8950038	2/2/2016
Lime Energy Co.	LIME & Green Dial Design	86/894885	2/2/2016
Lime Energy Co.	LIME & Green Dial Design	86/894914	2/2/2016
Lime Energy Co.	LIME ENERGY	78/955040 3416216	8/18/2006 4/22/2008
Lime Energy Co.	LIME ENERGY	78/955046 3574170	8/18/2006 2/10/2009
Lime Energy Co.	LIME ENERGY LESS IS MORE & Design	77/653970 3663308	1/21/2009 8/4/2009