\$115.00 497

ETAS ID: TM848614

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Balance Point Capital Partners IV, L.P., as Administrative Agent		10/16/2023	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Name:	TBH Technology, LLC	
Street Address:	5729 Sonoma Drive, Suite F	
City:	Pleasanton	
State/Country:	CALIFORNIA	
Postal Code:	94566	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	4974708	TRUMPET LEARNING CENTER
Registration Number:	4153390	
Registration Number:	4081052	TRUMPET BEHAVIORAL HEALTH
Registration Number:	3556170	

CORRESPONDENCE DATA

Fax Number: 2027568087

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-756-8000

Email: eatkins@mwe.com, kdelcoure@mwe.com, ipdocketmwe@mwe.com

Correspondent Name: Eleanor B. Atkins

Address Line 1:McDermott Will & Emery LLPAddress Line 2:500 N. Capitol Street, NWAddress Line 4:Washington, D.C. 20001-1531

ATTORNEY DOCKET NUMBER:	087664-0122
NAME OF SUBMITTER:	Eleanor B. Atkins
SIGNATURE:	/Eleanor B. Atkins/
DATE SIGNED:	10/25/2023

TRADEMARK REEL: 008238 FRAME: 0793

900809314

Total Attachments: 3

source=Trumpet - TBH Technology LLC - Termination and Release of Security Interest in Trademarks (executed)#page1.tif

source=Trumpet - TBH Technology LLC - Termination and Release of Security Interest in Trademarks (executed)#page2.tif

source=Trumpet - TBH Technology LLC - Termination and Release of Security Interest in Trademarks (executed)#page3.tif

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Termination and Release"), is dated as of October 16, 2023, and made by BALANCE POINT CAPITAL PARTNERS IV, L.P., a Delaware limited partnership, as the administrative agent for itself and certain other secured parties (in such capacity, the "Administrative Agent") to TBH TECHNOLOGY, LLC, a Delaware limited liability company (the "Grantor"). Capitalized terms used but not otherwise defined herein have the meanings given to such terms (whether directly or by reference to another agreement or document) in the Security Agreement (as defined below).

WHEREAS, pursuant to (a) that certain Security Agreement, dated as of November 21, 2022, by and among the Administrative Agent, Grantor and the other grantors party thereto from time to time (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, including any replacement agreement therefor, the "Security Agreement") and (b) that certain Intellectual Property Security Agreement dated as of November 21, 2022, made by the Grantor in favor of the Administrative Agent (the "IP Security Agreement"), the Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in all of the Grantor's rights, title and interest in, to and under its Intellectual Property Collateral (as hereinafter defined);

WHEREAS, the IP Security Agreement was recorded with the trademark division of the United States Patent and Trademark Office on November 21, 2022 at Reel/Frame 7899/0526; and

WHEREAS, the Administrative Agent now desires to terminate the IP Security Agreement and terminate, release and discharge its security interest in the Intellectual Property Collateral.

NOW, THEREFORE, for good and valuable consideration (including the payment and performance in full of the Secured Obligations), the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Administrative Agent hereby states as follows:

- 1. <u>Definitions</u>. The term "<u>Intellectual Property Collateral</u>," as used herein, shall have the meaning set forth in the Security Agreement (including without limitation the trademark registrations listed on Exhibit A hereto) (excluding, for the avoidance of doubt, any Excluded Property).
- 2. <u>Release of Security Interest.</u> The Administrative Agent (on behalf of itself and the other Secured Parties) hereby terminates the IP Security Agreement and terminates, releases and discharges its security interest in the Intellectual Property Collateral and reassigns to the Grantor any right, title and interest the Administrative Agent or any of the other Secured Parties may have in, to or under the Intellectual Property Collateral.

[remainder of page intentionally blank]

IN WITNESS WHEREOF, the Administrative Agent has caused this Termination and Release to be executed by its duly authorized officer as of the date first written above.

BALANCE POINT CAPITAL PARTNERS IV, L.P.

By: Balance Point Capital Managers IV, LLC

Its: General Partner
Docusigned by:

Justin taplan

By:

Name: Justin M. Kaplan

Title: Partner

Signature Page to Termination and Release of Security Interest in Trademarks

Exhibit A

Trademarks	Registration Number	Registration Date
TRUMPET LEARNING CENTER	4974708	6/7/16
	4153390	6/5/12
TRUAGET BEHAVERAL HEALTB	4081052	1/3/12
	3556170	1/6/09

RECORDED: 10/25/2023