

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM849434

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Coronet Cyber Security LTD.		09/14/2023	limited company (Ltd.): ISRAEL
RECEIVING PARTY DATA			
Name:	Bank Leumi le-Israel B.M.		
Street Address:	15 HaMenofim street		
Internal Address:	Leumitech business center		
City:	Herzelia		
State/Country:	ISRAEL		
Entity Type:	Corporation: ISRAEL		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	97108029	CORO	
Serial Number:	97108036	CORO	
Serial Number:	97108054	1-CLICK RESOLVE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	trademarks@gornitzky.com		
Correspondent Name:	Gornitzky & Co		
Address Line 1:	6480 Calverton Drive, Unit 202		
Address Line 4:	Frederick, MARYLAND 20874		
ATTORNEY DOCKET NUMBER:	972626-12-02		
NAME OF SUBMITTER:	Michelle Rosenberg		
SIGNATURE:	/mw/		
DATE SIGNED:	10/29/2023		
Total Attachments: 7			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (the "IP Security Agreement") dated 14/9, 2023, is made by Coronet Cyber Security Ltd. (the "Grantor" or the "Company") in favor of Bank Leumi le-Israel B.M. (the "Secured Party" and together with the Grantor, the "Parties")

WHEREAS, the Parties have entered into a Loan and Security Agreement on or about 14/9, 2023 as may be amended, modified, extended or renewed from time to time (the "Loan Agreement"). Terms defined in the Loan Agreement and not otherwise defined herein are used herein as defined in the Loan Agreement.

WHEREAS, as a condition precedent to the making of loan and credits under the Loan Agreement, the Grantor hereby grants to the Secured Party, a security interest in, among other property, certain intellectual property of the Grantor, and have agreed as a condition thereof to execute this IP Security Agreement for recording with the relevant patent and/or trademark office and other governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees as follows:

1. **Grant of Security.** Grantor hereby grants to the Secured Party, subject to the Israeli Innovation Authority's (the "IIA") approval for the creation and enforcement of, a security interest in all of such Grantor's rights, title and interest in and to the following (the "Collateral"):
 - 1.1. the trademark set forth in Schedule A hereto (the "Trademark") and any right derived therefrom;
 - 1.2. the patent(s) and patent application(s) set forth in Schedule B hereto (the "Patents");
 - 1.3. all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto;
 - 1.4. any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and
 - 1.5. any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the Collateral of or arising from any of the foregoing.
2. **Security for Obligations.** The grant of a security interest in the Collateral by Grantor under this IP Security Agreement secures the payment of all obligations of the Grantor now or hereafter existing under or in respect of the Loan Agreement, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this IP Security Agreement secures, as to the Grantor, the payment of all amounts that constitute part of the secured obligations and that would be owed by the Grantor to the Secured Party under the Loan Agreement. All security interests that have been or may be created in favor of the Secured Party for payment and performance of the secured liabilities under Section 3 of the Loan Agreement shall be independent of one another.
3. **Recordation.** The Grantor authorizes and requests that the Commissioner or Registrar for Patents and/or Trademarks and any other applicable government officer record this IP Security Agreement.
4. **Representations and Warranties.** The Company hereby represents and warrants as follows:
 - 4.1. The Company is, and will remain during the term of the Loan Agreement, duly incorporated and validly registered under the laws of the State of Israel, with power and authority to own assets and to carry on its business as now being conducted, and is, and will remain, duly existing, qualified and licensed in every applicable jurisdiction wherever necessary to carry on its business and operations.

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Intellectual Property Security Agreement

- 4.2. It has the power to enter into and perform, and has taken all necessary action to authorise the entry into, performance and delivery of, this IP Security Agreement and the transactions contemplated hereby.
- 4.3. All corporate action on the part of the Company, its directors, and its shareholders (if applicable) necessary for the authorization, execution and delivery of the IP Security Agreement and the performance of all of its obligations hereunder have been duly taken.
- 4.4. Except as may be limited by applicable bankruptcy, insolvency, reorganization or similar laws relating to or affecting the enforcement of creditors' rights, this IP Security Agreement constitutes its legal, valid and binding obligation enforceable in accordance with its terms.
- 4.5. All authorisations, consents and approvals, including any government approvals to the extent required, in connection with the entry into, performance, validity and enforceability of this IP Security Agreement and the transactions contemplated hereby have been obtained or effected and are in full force and effect and no steps have been taken to revoke or cancel any authorisation obtained or effected.
- 4.6. The security interest created hereby constitutes a legal valid and binding, first ranking security and lien over the presently existing Collateral and will constitute a legal valid and binding, first ranking security and lien over the Collateral acquired after the date hereof, enforceable in accordance with the terms hereof. This IP Security Agreement confers the security interest it purports to confer over all of the Collateral and the security interest is not subject to any senior or *pari passu* security interests. The Secured Party is aware of the fact that the charges created on 24 of October 2022 in favour of Kreos Capital VII Aggregator Scsp ("Kreos"), specifically, charges number 4 and 5 as registered with the Israeli Registrar of Companies, as well as intellectual property of any form registered with any relevant intellectual property registrar (including but not limited to the registrar of patents, registrar of trademarks and other registrars of similar nature) (the "Kreos Charges"). Furthermore Secured Party may enter into one or more agreements with Kreos (the "Intercreditor Agreement") defining the relationship between the security interest created hereby and the Kreos Charges. It is hereby acknowledged that the registration and execution of the security interest are subject to the provisions of the Law of Encouragement of Industrial Research and Development 1984.
- 4.7. As at the date of execution of this IP Security Agreement, the Company is not subject to any bankruptcy, winding-up, creditors' arrangement or any other similar insolvency proceedings for the reorganization of the affairs of the Company and no such arrangement or proceedings have been threatened against the Company.
- 4.8. The Company is, and will remain, the sole and lawful owner, and in possession of, the Collateral, and has the sole right and lawful authority, subject to IIA approval and applicable law, to grant the security interest described in this IP Security Agreement. The Collateral is, and will remain, free and clear of all liens, claims and encumbrances of any kind whatsoever, subject to existing Kreos Charges and applicable provisions of the Intercreditor Agreement. The Collateral is not affected by any restriction or condition relating to the transfer of ownership therein or to the mortgage, pledge or charge thereof, either at law or under any agreement whatsoever.
5. **Undertakings.** Subject to the Kreos Charges and the Intercreditor Agreement, the Company hereby undertakes as follows:
 - 5.1. The Company shall not sell, convey, transfer, license, grant or lease or otherwise dispose of (or agree to do any of the foregoing at any future time) any Collateral other than non-exclusive licenses provided by the Company in the ordinary course of business.
 - 5.2. The Company shall not create, or permit to exist, any liens, restrictions, claims and encumbrances of any kind whatsoever on any of the Collateral (whether ranking in priority to or after the security interests created hereby), nor shall it enter into any other agreement or financing arrangement in which a negative pledge in any of its Collateral, is granted to any other party.
 - 5.3. The Company shall defend the Collateral or cause the Collateral to be defended against, and shall take, at its expense, any reasonable action necessary to remove any security interest over the Collateral, and shall defend the right, title and interest of the Secured Party in and to any Collateral against the claims and demands of all other persons.

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- 5.4. The Company will not take any action which could be expected to prejudice or damage the enforceability of the security interest created hereunder.
- 5.5. The Company will allow the Secured Party or the Secured Party's representatives during normal business hours to inspect the Company's documentation with respect to the Collateral wherever the same may be.
- 5.6. Without derogating from the rights of the Secured Party, Company shall notify the Secured Party of any default under this IP Security Agreement (and the steps, if any, being taken to remedy it) promptly (but in any event within 3 business days) upon it becoming aware of the occurrence thereof. In particular, the Company shall:
 - 5.6.1. notify the Secured Party immediately of the occurrence of any seizure, requisition, expropriation or forfeiture of the Collateral or any material part thereof; and
 - 5.6.2. notify the Secured Party immediately of the imposition of any attachment or the issue of any execution proceedings or of any application for the appointment of a receiver or special manager (whether interim or permanent) over or with respect to the Collateral or any part thereof and shall immediately notify the authorities which levied such attachment or issued such execution proceedings or received the application for the appointment of such receiver or manager and any third party who initiated or applied for such action, of this IP Security Agreement in favor of the Secured Party, and forthwith to take, at the expense of the Company, all steps necessary for the discharge of such attachment, execution proceedings or appointment of receiver, as the case may be.

6. Miscellaneous

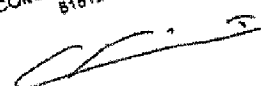
- 6.1. **Assignment.** This IP Security Agreement shall be binding upon and inure to the benefit of each party hereto and its permitted successors and assigns. The Company may not assign or transfer all or any part of its rights and/or obligations under this IP Security Agreement. The Secured Party shall be entitled, at all times, to assign to others its rights under this IP Security Agreement, without the necessity of obtaining the Company's consent thereto.
- 6.2. **Notice.** Except as otherwise provided herein, whenever it is provided herein that any notice, demand, request, consent, approval, declaration or other communication shall or may be given to or served upon any of the parties by any other party, or whenever any of the parties desires to give or serve upon any other a communication with respect to this IP Security Agreement, each such notice, demand, request, consent, approval, declaration or other communication shall be in writing and either shall be delivered in person or sent by registered or certified mail, return receipt requested, with proper postage prepaid, or by facsimile transmission and confirmed by delivery of a copy by personal delivery or mail as otherwise provided herein:

If to the Company: Coronet Cyber Security Ltd.
 at its registered office

If to the Secured Party: Bank Leumi le-Israel B.M.
 LeumiTech Business Center
 15 Hamenofim St. Hertzelia, Israel

or at such other address as may be substituted by notice given as herein provided. The giving of any notice required hereunder may be waived in writing by the party entitled to receive such notice. Every notice, demand, request, consent, approval, declaration or other communication hereunder shall be deemed to have been duly served, given or delivered upon the earliest of (a) actual receipt, (b) upon transmission if sent during business hours at the place of receipt or, if not so sent, on the next opening of regular business hours following transmission when sent by email or facsimile transmission (with such email or facsimile promptly confirmed by delivery of a copy by personal delivery or courier as otherwise provided in this Section 6.2), and (c) three (3) business days after deposit with a reputable international express courier properly addressed with all charges prepaid. Failure or delay in delivering copies of any notice, demand, request, consent, approval, declaration or other communication to the persons designated above to receive copies shall in no event

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adversely affect the effectiveness of such notice, demand, request, consent, approval, declaration or other communication.

- 6.3. Delays or Omissions; Waiver. The rights of the Secured Party may be waived only in writing and specifically; the conduct of the Secured Party shall not be deemed a waiver of any of its rights pursuant to this IP Security Agreement and/or as a waiver or consent on its part as to any breach or failure to meet any of the terms of this IP Security Agreement or as an amendment hereto. A waiver by the Secured Party in respect of a breach by the Company of its obligations shall not be construed as a justification or excuse for a further breach of its obligations. No delay or omission to exercise any right, power, or remedy accruing to the Secured Party upon any breach or default by the Company shall impair any such right or remedy nor shall it be construed to be a waiver of any such breach or default, or any acquiescence therein or in any similar breach or default thereafter occurring. The rights of the Secured Party hereunder may be exercised as often as necessary and are cumulative and not exclusive of its rights under the general law.
- 6.4. Amendments. Any term of this IP Security Agreement may be amended or modified only by a written document signed by the Company and the Secured Party.
- 6.5. Entire Agreement. This IP Security Agreement contains the entire understanding of the parties with respect to its subject matter and all prior negotiations, discussions, agreements, commitments and understandings between them with respect thereto not expressly contained herein shall be null and void in their entirety, effective immediately with no further action required.
- 6.6. Severability. If a provision of this IP Security Agreement is or becomes illegal, invalid or unenforceable in any jurisdiction, that shall not affect the validity or enforceability in that jurisdiction of any other provision hereof or the validity or enforceability in other jurisdictions of that or any other provision hereof. Where provisions of any applicable law resulting in such illegality, invalidity or unenforceability may be waived, they are hereby waived by each party to the full extent permitted so that this IP Security Agreement shall be deemed valid and binding agreements, in each case enforceable in accordance with its terms.
- 6.7. Counterparts, Facsimile Signatures. This IP Security Agreement may be executed in any number of counterparts, and this has the same effect as if the signatures on the counterparts were on a single copy of the IP Security Agreement. A signed IP Security Agreement received by a party hereto via facsimile or electronic e-mail will be deemed an original, and binding upon the party who signed it.
- 6.8. Governing Law and Venue. This IP Security Agreement shall be governed by and construed in accordance with the laws of the State of Israel, without giving effect to the principles thereof relating to conflict of laws. The competent courts of the city of Tel Aviv-Jaffa shall have exclusive jurisdiction to hear all disputes arising in connection with this IP Security Agreement and no other courts shall have any jurisdiction whatsoever in respect of such disputes.
- 6.9. Further Actions. Each of the parties hereto shall perform such further acts and execute such further documents as may reasonably be necessary to carry out and give full effect to the provisions of this IP Security Agreement and the intentions of the parties as reflected thereby.
- 6.10. No Third Party Beneficiaries. Nothing in this IP Security Agreement shall create or confer upon any person or entity, other than the parties hereto or their respective successors and permitted assigns, any rights, remedies, obligations or liabilities, except as expressly provided herein.

IN WITNESS WHEREOF, each of the Parties has caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

Grantor Coronet Cyber Security Ltd. Signature: _____ Name: <u>Yaniv Reinhold</u> Title: <u>CEO</u>	Secured Party Bank Leumi le-Israel B.M. Signature: _____ Name: _____ Title: _____
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CORONET CYBER SECURITY LTD
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Intellectual Property Security Agreement
Schedule A

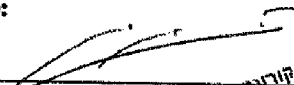
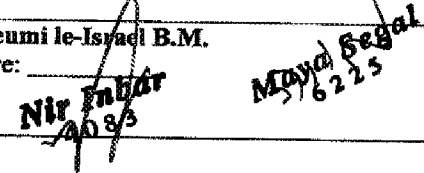
Trademarks

Registered Trademarks:

	Trademark Number	Country of Registration	Renewal of Trademark Registration Date	Expiration Date
1	Coro Logo 97108036	USA	31.12.2027	13.12.2032
2	Coro Name 97108029	USA	31.12.2027	13.12.2032

Trademarks Applications:

	Application Number	Country of Application Filing	Date of Application	Application Status
1	1-click resolve 97108054	USA	4.11.2021	Awaiting Review

Coronet Cyber Security Ltd. Signature:  קורנאט סייבר סקורטי לטד CORONET CYBER SECURITY LTD. 516125953 מ.ש.ר.	Bank Leumi le-Israel B.M. Signature:  Nir Eshel Moya Segal 516225
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Intellectual Property Security Agreement
Schedule B

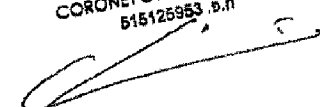
Registered Patents

Item No.	Patent Number	Grant date	Country
1.	CORO-011	Granted 4-Apr-2017	USA
2.	CORO-11C	Granted 27-Jul-2021	USA
3.	CORO-11C2	Granted 16-May-2023	USA
4.	CORO-12 EP	Granted 9-Oct-2019	EP
5.	CORO-12 GB	Filed 14-Apr-2016	Great Britain
6.	CORO-12 FR	Filed 14-Apr-2016	France
7.	CORO 12 DE	Filed 14-Apr-2016	Germany
8.	CORO 21	Granted 08-Mar-2022	USA
9.	CORO-21C	Granted 13-Jun-2023	USA

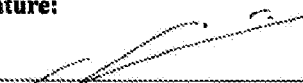
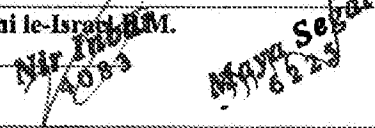
Patents Registration Applications

Item No.	Application Number	Filing Date	Country	Status
10.	CORO-01	14-Apr-2016	PCT	National Phase
11.	CORO-11C3	15-May-2023	USA	Awaiting Examination
12.	CORO-02	19-Apr-2017	PCT	National Phase
13.	CORO-21C2	12-Jun-2023	USA	Awaiting Examination
14.	CORO-03	02-May-2018	PCT	National Phase
15.	CORO-32	02-May-2018	EP	Under examination
16.	CORO-04	10-Sep-2017	PCT	National Phase
17.	CORO-41	10-Sep-2017	US	Under examination
18.	CORO-05	31-Jul-2019	PCT	National Phase
19.	CORO-51	31-Jul-2019	US	Under examination

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 CORONET CYBER SECURITY LTD
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Intellectual Property Security Agreement

<p>Coronet Cyber Security Ltd. Signature:</p> 	<p>Bank Leumi le-Israel B.M. Signature:</p> 
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