TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM850622

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Chain.io, Inc.		11/01/2023	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Customers Bank
Street Address:	40 General Warren Blvd, Suite 200
City:	Malvern
State/Country:	PENNSYLVANIA
Postal Code:	19355
Entity Type:	Bank: PENNSYLVANIA

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	98113309	CHAIN.IO

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

919-838-2048 Phone:

Email: anliles@smithlaw.com

Correspondent Name: Allison Liles

Address Line 1: 150 Fayetteville Street, Suite 2300 Address Line 4: Raleigh, NORTH CAROLINA 27601

NAME OF SUBMITTER:	Allison Liles
SIGNATURE:	/s/ Allison Liles
DATE SIGNED:	11/02/2023

Total Attachments: 6

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AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Amended and Restated Intellectual Property Security Agreement is entered into as of November 1, 2023 by and between CUSTOMERS BANK ("Bank") and CHAIN.IO, INC. ("Grantor").

RECITALS

- A. Bank (as successor in interest to Signature Bank) and Grantor are parties to that certain Loan and Security Agreement dated June 29, 2021, as amended by that certain First Amendment to Loan and Security Agreement dated as of August 1, 2022, and that certain Second Amendment to Loan and Security Agreement dated as of the date hereof (as the same may be further amended, restated or otherwise modified from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement).
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank (as successor in interest to Signature Bank) a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral and, pursuant to the terms of that certain Intellectual Property Security Agreement dated June 29, 2021 by and between Bank (as successor in interest to Signature Bank) and Grantor (the "Original IPSA"), Grantor has granted to Bank a security interest in its Intellectual Property Collateral.
- C. Bank and Grantor desire to amend and restate the terms of the Original IPSA in accordance with the terms hereof.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Grantor and Bank, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Amended and Restated Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

IN WITNESS WHEREOF, the parties have caused this Amended and Restated Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

	GRANFOR:
Address of Grantor:	CHAIN.IO, INC.
1518 Walnut Street, Suite 1510 Philadelphia, PA 19102 Attn: Brian Glick	By: B_{CO} G_{CC} Title: CEO
	BANK:
Address of Bank:	CUSTOMERS BANK
701 Reading Avenue	Ву:
West Reading, PA 19611 Attn: Kevin Johnson and Matthew Hanusik	Name:
	Title:

[Signature Page to Amended and Restated IPSA]

IN WITNESS WHEREOF, the parties have caused this Amended and Restated Intellectual Property Security Agreement to be duly executed by its officers thereune duly authorized as of the first date written above.

	GRANTOR
Address of Grantor	CHAIN.IO, INC.
1518 Walton Street, Suite 1510	8 5°
Philadelphia, PA 19102 Atta: Brinn Glick	Name:
	778
	BANK.
Address of Bank	CUSTOMERS BANK
701 Reading Avenue West Reading, PA 19611	- 195 -
Attn: Kevin Johnson and Matthew Hannsik	***** <u> </u>
	*** SVA

[Signature Page to Amended and Restated [PSA]

EXHIBIT A

Copyrights

<u>Description</u> <u>Registration Number</u> <u>Registration Date</u>

None.

EXHIBIT B

Patents

<u>Description</u> <u>Patent/App. No.</u> <u>File Date</u>

None.

EXHIBIT C

Trademarks

Description chain.io (standard character mark)	Serial/Registration No. 4142346	<u>File Date</u> 5/15/2012
Chain.io	98113309	8/2/2023

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RECORDED: 11/02/2023