

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM850862

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Administrative Agent		10/31/2023	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Duluth Holdings Inc.		
Street Address:	201 Front Street		
City:	Mount Horeb		
State/Country:	WISCONSIN		
Postal Code:	53572		
Entity Type:	Corporation: WISCONSIN		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	6798106	X	
Registration Number:	5832186	BE OPTIMISTIC	
Registration Number:	5781420		
Registration Number:	5781417	SEAMLESS & STEADFAST	
Registration Number:	5781416	SX	
Registration Number:	5634536	X	
Registration Number:	5633724	X	
Registration Number:	5402150	X	
Registration Number:	5267012	X	
Registration Number:	5005744	BEST MADE	
Registration Number:	4983912	BEST X MADE	
Registration Number:	4481754	X MADE	
Registration Number:	4481753	BEST X MADE	
Registration Number:	4130672	BEST X MADE	
CORRESPONDENCE DATA			
Fax Number:	4142735198		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

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Phone: 4142733500
Email: bgilpin@gklaw.com
Correspondent Name: Brian G. Gilpin
Address Line 1: 833 East Michigan Street, Suite 1800
Address Line 2: Godfrey & Kahn, S.C.
Address Line 4: Milwaukee, WISCONSIN 53202-5615

ATTORNEY DOCKET NUMBER: 056935-0274

NAME OF SUBMITTER: Brian G. Gilpin

SIGNATURE: /brian g. gilpin/

DATE SIGNED: 11/03/2023

Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 31, 2023 ("Release"), is made by Bank of America, N.A., as Administrative Agent ("Administrative Agent") in favor of Duluth Holdings Inc., a Wisconsin corporation ("Obligor").

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of May 14, 2021 (as amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations ("Secured Parties"), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("USPTO") on May 14, 2021 at Reel 7294 Frame 0196 ("Notice").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Obligor solely in and to the Trademark Collateral listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

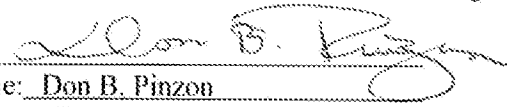
(b) authorizes the recordation of this Release with the USPTO at Obligor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By: 

Name: Don B. Pinzon

Title: Vice President

Schedule A

Duluth Holdings Inc.
(Wisconsin Corporation)

U.S. Trademarks Subject to Security Interest
Granted by Duluth Holdings Inc.
In Favor of Bank of America, N.A., as Administrative Agent
Recorded May 14, 2021 at Reel 7294 Frame 0196

Trademark Registrations

Mark	Reg. No.	Reg. Date
X (Stylized)	6798106	07/19/2022
BE OPTIMISTIC (Stylized)	5832186	08/13/2019
Design Only	5781420	06/18/2019
SEAMLESS & STEADFAST	5781417	06/18/2019
SX (Stylized)	5781416	06/18/2019
X (Stylized)	5634536	12/18/2018
X (Stylized)	5633724	12/18/2018
X (Stylized)	5402150	02/13/2018
X (Stylized)	5267012	08/15/2017
BEST MADE	5005744	07/26/2016
BEST X MADE and Design	4983912	06/21/2016
X MADE (Stylized)	4481754	02/11/2014
X BEST MADE (Stylized)	4481753	02/11/2014
BEST X MADE (Stylized)	4130672	04/24/2012