

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM850881

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ANTARES CAPITAL LP		11/01/2023	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	RECOCHEM INC.		
Street Address:	850 Montee de Liesse		
City:	Montreal		
State/Country:	QUEBEC		
Postal Code:	H4T 1P4		
Entity Type:	Corporation: BRITISH COLUMBIA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3742531	R ROCOCHEM	
Registration Number:	3086010	R ROCOCHEM OEM ORIGINAL EQUIPMENT MANUFA	
Registration Number:	4929923	RECO-COOL	
Registration Number:	2692133	ZIP-STRIP	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-728-8000		
Email:	ipdept@willkie.com		
Correspondent Name:	Taaj Reaves		
Address Line 1:	787 Seventh Avenue		
Address Line 4:	New York, NEW YORK 10019		
ATTORNEY DOCKET NUMBER:	122863.00049		
NAME OF SUBMITTER:	Taaj Reaves		
SIGNATURE:	/Taaj Teaves/		
DATE SIGNED:	11/03/2023		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL, dated as of November 1, 2023 (this "Release"), is made by ANTARES CAPITAL LP, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Secured Parties (as defined in the Credit Agreement) in favor of RECOCHEM INC., a British Columbia corporation (the "Grantor"). Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

WITNESSETH

WHEREAS, Grantor, the other parties party thereto from time to time, and Agent entered into that certain Credit Agreement, dated as of August 31, 2018 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement") and Guaranty and Security Agreement, dated as of August 31, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement");

WHEREAS, pursuant to the Guaranty and Security Agreement, the Grantor executed the Intellectual Property Security Agreement, dated as of August 31, 2018 (the "Trademark Security Agreement") and recorded with the U.S. Patent and Trademark Office on August 31, 2018 at Reel/Frame No. 6438/0521, pursuant to which the Grantor granted to the Agent for the benefit of the Secured Parties a Lien on and security interest in all of its right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement); and

WHEREAS, Grantor has requested that the Agent release its security interest in all right, title and interest in, to and under the Trademark Collateral.

NOW, THEREFORE, in consideration of the foregoing, the Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under the Trademark Collateral, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantor, without recourse, representation or warranty, any and all right, title and interest that the Agent may have obtained in, to and under the Trademark Collateral under the Guaranty and Security Agreement and the Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered as of the date first written above.

ANTARES CAPITAL LP,
as Agent

By: *Kirk Sonnefeld*
Name: Kirk Sonnefeld
Title: Duly Authorized Signatory



[Signature Page to Release of Security Interest in Intellectual Property Collateral]

TRADEMARK
REEL: 008248 FRAME: 0112

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

Trademark Registrations

1. REGISTERED TRADEMARKS

Mark	International Class(es)	Application No. Filing Date	Registration No. Registration Date
R RECOCHEM 	1, 2, 3, 4, 5	78533876 16-DEC-2004	3742531 26-JAN-2010
R RECOCHEM OEM ORIGINAL EQUIPMENT MANUFACTURER 	1	76977997 23-MAY-2002	3086010 25-APR-2006
RECO-COOL	1	85497098 16-DEC-2011	4929923 05-APR-2016
ZIP-STRIP	2	76190096 05-JAN-2001	2692133 04-MAR-2003

2. TRADEMARK APPLICATIONS

None.