

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM851568

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Osaic, Inc.		10/23/2023	Corporation: MARYLAND
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Osaic Holdings, Inc.		
<b>Street Address:</b>	20 E. Thomas Rd., Suite 2000		
<b>City:</b>	Phoenix		
<b>State/Country:</b>	ARIZONA		
<b>Postal Code:</b>	85012		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 19</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	76415839	VISION 2020 ONEVIEW	
<b>Serial Number:</b>	77644750	SAGEPOINT	
<b>Serial Number:</b>	78195480	VISION2020	
<b>Serial Number:</b>	85066634	VISION2020 WEALTH MANAGEMENT	
<b>Serial Number:</b>	85600257	ROYAL ALLIANCE	
<b>Serial Number:</b>	86013901	FSC	
<b>Serial Number:</b>	87397475	AG ADVISOR GROUP	
<b>Serial Number:</b>	87397480	IN YOUR CORNER	
<b>Serial Number:</b>	87523248	MYCMO	
<b>Serial Number:</b>	87583607	MY SUCCESSION PLAN	
<b>Serial Number:</b>	87585848	MY SUCCESSION PLAN	
<b>Serial Number:</b>	87606303	EQUIPT	
<b>Serial Number:</b>	87630779	EQUIPT	
<b>Serial Number:</b>	88112506	WOODBURY FINANCIAL	
<b>Serial Number:</b>	88112576	WOODBURY FINANCIAL MEMBER OF ADVISOR GRO	
<b>Serial Number:</b>	88517266	EQUIPT	
<b>Serial Number:</b>	88517277	EQUIPT	
<b>Serial Number:</b>	97311358	AG	
<b>Serial Number:</b>	76355578	VISION2020 ADVISOR	

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**CORRESPONDENCE DATA****Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Email:** trademarks@dechert.com**Correspondent Name:** Dechert LLP**Address Line 1:** 2929 Arch Street, Cira Centre**Address Line 4:** Philadelphia, PENNSYLVANIA 19104-2808

<b>ATTORNEY DOCKET NUMBER:</b>	149586
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<b>NAME OF SUBMITTER:</b>	Hilary Smoot
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<b>SIGNATURE:</b>	/Hilary Smoot/
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<b>DATE SIGNED:</b>	11/07/2023
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**Total Attachments: 2**

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## TRADEMARK ASSIGNMENT

WHEREAS Osaic, Inc, a Maryland Corporation whose address is 20 E. THOMAS RD., SUITE 2000, PHOENIX, ARIZONA 85012 ("Assignor"), is the owner of the U.S. trademark registrations listed in the attached Schedule A (the "Registrations");

WHEREAS Osaic Holdings, Inc, a Delaware corporation whose address is 20 E. THOMAS RD., SUITE 2000, PHOENIX, ARIZONA 85012 ("Assignee"), desires to acquire all of Assignor's rights in the marks that are the subject of the Registrations (the "Marks"), the Registrations, and the goodwill of the business connected with the use of and symbolized by the Marks.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor hereby irrevocably transfers and assigns to Assignee all of Assignor's right, title, and interest in and to the Marks, the Registrations, all other rights that Assignor may have in the Marks, and the goodwill of the business connected with the use of and symbolized by the Marks.

Osaic, Inc.

By: 

Name: Abby Henig

Title: Assistant Secretary

Date: October 23, 2023

**Schedule A**

<b>Mark</b>	<b>Application No.</b>	<b>Filing Date</b>
VISION 2020 ONEVIEW	76415839	06/04/2002
SAGEPOINT	77644750	01/07/2009
VISION2020	78195480	12/17/2002
VISION2020 WEALTH MANAGEMENT	85066634	06/18/2010
ROYAL ALLIANCE	85600257	04/17/2012
FSC	86013901	07/18/2013
AG ADVISOR GROUP	87397475	04/04/2017
IN YOUR CORNER	87397480	04/04/2017
MYCMO	87523248	07/11/2017
MY SUCCESSION PLAN	87583607	08/25/2017
MY SUCCESSION PLAN	87585848	08/28/2017
EQUIPT	87606303	09/13/2017
EQUIPT	87630779	10/02/2017
WOODBURY FINANCIAL	88112506	09/11/2018
WOODBURY FINANCIAL MEMBER OF ADVISOR GROUP	88112576	09/11/2018
EQUIPT	88517266	07/16/2019
EQUIPT	88517277	07/16/2019
AG	97311358	03/14/2022
VISION2020 ADVISOR	76355578	01/04/2002