

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM851649

| | | | |
|---|---------------------------------------|------------------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Interos Inc. | | 11/07/2023 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Ocean II PLO LLC | | |
| Street Address: | 800 Menlo Ave | | |
| Internal Address: | Suite 210 | | |
| City: | Menlo Park | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 94025 | | |
| Entity Type: | Limited Liability Company: CALIFORNIA | | |
| PROPERTY NUMBERS Total: 5 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 6948113 | INTEROS | |
| Registration Number: | 6948119 | N INTEROS | |
| Registration Number: | 6948205 | N | |
| Registration Number: | 7101969 | I-SCORE | |
| Registration Number: | 6949675 | SEE EVERYTHING. DO ANYTHING. | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 3125805053 | | |
| Email: | JGambulos@thompsoncoburn.com | | |
| Correspondent Name: | James Gambulos | | |
| Address Line 1: | 55 East Monroe Street | | |
| Address Line 4: | Chicago, ILLINOIS 60603 | | |
| NAME OF SUBMITTER: | James Gambulos | | |
| SIGNATURE: | /James Gambulos/ | | |
| DATE SIGNED: | 11/07/2023 | | |
| Total Attachments: 9 | | | |

OP \$140.00 6948113

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **INTELLECTUAL PROPERTY SECURITY AGREEMENT** (this "Agreement") is entered into as of November 7, 2023 by and between **OCEAN II PLO LLC**, a California limited liability company, with an office at 800 Menlo Avenue, Suite 210, Menlo Park, CA 94025, in its capacity as administrative agent and collateral agent for the Lenders (in such capacity, "Agent") and **INTEROS INC.**, a Delaware corporation, with its principal place of business located at 4040 Fairfax Drive, Suite 800, Arlington, VA 22203 ("Grantor").

RECITALS

A. Lenders have agreed to make certain advances of money and to extend certain financial accommodations (the "Loans") to Grantor in the amounts and manner set forth in that certain Loan and Security Agreement by and among the Lenders and Grantor, dated as of the date hereof (as the same may be amended, restated, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). The Lenders are willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Agent, for the ratable benefit of the Lenders, a security interest in its Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor to the Lenders.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Agent, for the ratable benefit of the Lenders, a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of Grantor's obligations to the Lenders, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

1. Grant of Security Interest. To secure Grantor's obligations to the Lenders, Grantor grants and pledges to Agent, for the ratable benefit of the Lenders, a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the

same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the “Patents”);

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks (excluding any “intent-to-use” trademarks at all times prior to the first use thereof, whether by the actual use thereof in commerce, the recording of a statement of use with the United States Patent and Trademark Office or otherwise, but only to the extent the granting of a security interest in such “intent-to-use” trademarks would be contrary to applicable law), including without limitation those set forth on Exhibit C attached hereto (collectively, the “Trademarks”);

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the “Mask Works”);

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Notwithstanding the foregoing, the term “Intellectual Property Collateral” shall not include any intent-to-use Trademarks or applications therefor, unless and until acceptable evidence of use of the Trademark has been filed with and accepted by the United States Patent and Trademark Office pursuant to Section 1(c) or Section 1(d) of the Lanham Act (15 U.S.C. §§ 1051, et seq.).

2. Recordation. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Agent.

3. Authorization. Grantor hereby authorizes Agent to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

4. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Agent with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

5. Execution in Counterparts. This Agreement may be executed in two or more counterparts, each of which shall be deemed to be an original, but all of which together shall constitute one and the same instrument. This Agreement and any signed agreement or instrument entered into in connection with this Agreement, and any amendments or waivers hereto or thereto, to the extent signed and delivered by means of facsimile, photocopy, scan by e-mail delivery of a “.pdf” format data file, or any electronic signature valid under the Electronic Signatures in Global and National Commerce Act, 15 U.S.C. § 7001, et. seq such as DocuSign shall be treated in all manner and respects as an original agreement or instrument and shall be considered to have the same binding legal effect as if it were the original signed version thereof delivered in person. No Party hereto or to any such agreement or instrument shall raise the use of signature delivered or provided in that manner as a defense to the formation of a contract and each party hereto forever waives any such defense.

6. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

7. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of California, without giving effect to any choice or conflict of law provision or rule (whether of the State of California, or any other jurisdiction).

[Remainder of the page intentionally left blank. Signature page to follow.]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

INTEROS INC., a Delaware corporation

DocuSigned by:
Jason Parikh
By: _____
Name: Jason Parikh
Title: Chief Financial Officer

AGENT:

OCEAN II PLO LLC,
a California limited liability company

By: Structural Capital Management Company
II, LP, a Delaware limited partnership
its Manager

By: Structural Capital GP, LLC,
a Delaware limited liability company
its General Partner

DocuSigned by:
Kai Tse
By: _____
Name: Kai Tse
Title: Managing Member

EXHIBIT A
COPYRIGHTS

None.

EXHIBIT B

PATENTS

| Publication Number | Title |
|--|---|
| US-10621183-B1 | Method and system of an opinion search engine with an application programming interface for providing an opinion web portal |
| US-10162900-B1 | |
| US-8849826-B2 | Sentiment analysis from social media content |
| US-8849649-B2 | System and method for determining sentiment expressed in documents |
| US 29/791907 (US Design Application) | |
| 008878078-0001 (European Community Design Patent) | Display screen or portion thereof with graphical user interface |
| 008878078-0002 (European Community Design Patent) | |
| 008878078-0003 (European Community Design Patent) | |
| 008878078-0004 (European Community Design Patent) | |
| 008878078-0005 (European Community Design Patent) | |
| 008878078-0006 (European Community Design Patent) | |
| 6195352 (UK Design Patent) | |
| 6195353 (UK Design Patent) | |
| 6195354 (UK Design Patent) | |
| 6195355 (UK Design Patent) | |

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| 6195356 (UK Design Patent) | |
| 6195357 (UK Design Patent) | |

EXHIBIT C

TRADEMARKS


| Registration Number – Registration Date | Title |
|---|--|
| Reg. No. 6948113 – January 10, 2023 | INTEROS |
| Reg. No. 6948119 – January 10, 2023 |  |
| Reg. No. 6948205 – January 10, 2023 |  |
| Reg. No. 7101969 – July 4, 2023 | i-Score |
| Reg. No. 6949675 – March 16, 2018 | See Everything. Do Anything. |

EXHIBIT D

MASK WORKS

None.