

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM852672

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/29/2023
RESUBMIT DOCUMENT ID:	900794726

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LUX VENDING, LLC		06/29/2023	Limited Liability Company:

RECEIVING PARTY DATA

Name:	Bitcoin Depot Operating LLC
Street Address:	2870 PEACHTREE ROAD
Internal Address:	SUITE 327
City:	ATLANTA
State/Country:	GEORGIA
Postal Code:	30305
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Serial Number:	88856109	BTM
Serial Number:	88856104	CTM
Serial Number:	88856101	GET BITCOIN IN A MINUTE
Serial Number:	88649000	BRINGING BITCOIN TO THE MASSES
Serial Number:	88648992	A BITCOIN ATM ON EVERY CORNER
Serial Number:	88617620	BITCOIN DEPOT
Serial Number:	88648997	DIGITAL BECOMES PHYSICAL
Serial Number:	90094283	BUY BITCOIN INSTANTLY
Serial Number:	90094298	BITCOIN ON EVERY BLOCK
Serial Number:	90348242	
Serial Number:	90833641	BTMS NEAR YOU
Serial Number:	90833629	BRINGING CRYPTOCURRENCY TO THE MASSES
Serial Number:	90798313	DIGITAL CURRENCY MACHINE
Serial Number:	90850137	CRYPTO DEPOT
Serial Number:	97072874	YOUR CRYPTOCURRENCY ALLY
Serial Number:	90905992	BRINGING CRYPTO TO THE MASSES

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	97401532	BDCHECKOUT
Serial Number:	97697289	BDCONCIERGE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8134634894
Email: wpollack@shutts.com
Correspondent Name: Woodrow Pollack
Address Line 1: 4301 W. Boy Scout Blvd.
Address Line 2: Suite 300
Address Line 4: Tampa, FLORIDA 33607

ATTORNEY DOCKET NUMBER:	47772.5
NAME OF SUBMITTER:	Woodrow Pollack
SIGNATURE:	/Woodrow Pollack/
DATE SIGNED:	11/10/2023

Total Attachments: 5

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- source=Articles of Merger - Bitcoin Depot Operating LLC#page2.tif
- source=Articles of Merger - Bitcoin Depot Operating LLC#page3.tif
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- source=Certificate of Formation Evidence - Bitcoin Depot Opearting LLC#page2.tif

STATE OF GEORGIA

Secretary of State
Corporations Division
313 West Tower
2 Martin Luther King, Jr. Dr.
Atlanta, Georgia 30334-1530

CERTIFICATE OF MERGER

I, **Brad Raffensperger**, the Secretary of State and the Corporation Commissioner of the State of Georgia, do hereby issue this certificate pursuant to Title 14 of the Official Code of Georgia Annotated certifying that articles or a certificate of merger and fees have been filed regarding the merger of the below entities, effective as of **06/29/2023**. Attached is a true and correct copy of the said filing.

Surviving Entity:

Bitcoin Depot Operating LLC, a Foreign Non-Qualifying Entity

Nonsurviving Entity/Entities:

Lux Vending, LLC, a Domestic Limited Liability Company

WITNESS my hand and official seal in the City of Atlanta
and the State of Georgia on **06/29/2023**.



Brad Raffensperger

Brad Raffensperger
Secretary of State

ARTICLES OF MERGER

of

**LUX VENDING, LLC,
a Georgia limited liability company**

with and into

**BITCOIN DEPOT OPERATING LLC,
a Delaware limited liability company**

Pursuant to the provisions of Sec. 14-11-904 of the Georgia Limited Liability Company Act, the undersigned limited liability companies hereby execute the following articles of merger and set forth the following:

1. The name and jurisdiction of organization or formation of each constituent business entity that is merging is: Lux Vending, LLC, a Georgia limited liability company.

2. The name and jurisdiction of organization or formation of the surviving limited liability company into which each other constituent business entity is merging is: Bitcoin Depot Operating LLC, a Delaware limited liability company.

3. The effective date and time of the merger is upon filing with the Georgia Secretary of State.

4. The executed plan of merger is on file at the principal place of business of the surviving limited liability company, which is located at 2870 Peachtree Rd #327 Atlanta, GA 30305.

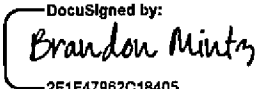
5. A copy of the plan of merger will be furnished by the survivor, on request and without cost, to any member of any constituent entity.

6. The plan of merger has been duly authorized and approved by each constituent business entity in accordance with Section 14-11-903 of the Georgia Limited Liability Company Act and Section 18-209 of the Delaware Limited Liability Company Act.

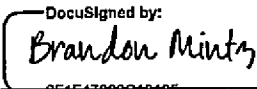
7. The Secretary of State is appointed as agent of Bitcoin Depot Operating LLC, on whom process in Georgia in any action, suit, or proceeding for the enforcement of an obligation of each limited liability company constituent to the merger may be served and the address to which a copy of the process is to be mailed is 2870 Peachtree Rd #327 Atlanta, GA 30305.

IN WITNESS WHEREOF, these Articles of Merger has been executed on this
29th day of June, 2023.

BITCOIN DEPOT OPERATING LLC

By: 
Name: Brandon Mintz
Title: Authorized Person

LUX VENDING, LLC By: BT Assets, Inc., its sole member

By: 
Name: Brandon Mintz
Title: President

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "BITCOIN DEPOT OPERATING LLC", FILED IN THIS OFFICE ON THE NINETEENTH DAY OF APRIL, A.D. 2023, AT 1:25 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

6988918 8100
SR# 20231522318

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203173484
Date: 04-19-23

TRADEMARK
REEL: 008253 FRAME: 0337

CERTIFICATE OF FORMATION
OF
BITCOIN DEPOT OPERATING LLC

This Certificate of Formation is being executed as of April 19, 2023, for the purpose of forming a limited liability company pursuant to the Delaware Limited Liability Company Act, 6 Del. C. §§ 18-101, et seq.

The undersigned, being duly authorized to execute and file this Certificate of Formation, does hereby certify as follows:

1. Name The name of the limited liability company is Bitcoin Depot Operating LLC (the "Company").

2. Registered Office and Registered Agent The Company's registered office in the State of Delaware is located at 251 Little Falls Drive, City of Wilmington, New Castle County, Delaware 19808. The registered agent of the Company for service of process is Corporation Service Company located at 251 Little Falls Drive, City of Wilmington, New Castle County, Delaware 19808.

IN WITNESS WHEREOF, the undersigned has duly executed this Certificate of Formation as of the day and year first above written.

By: /s/ Michelle Hendrickson
Name: Michelle Hendrickson
Its: Authorized Person