

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM852294

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PRESCIENT HOLDINGS GROUP, LLC		11/08/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	One Bryant Park		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	7028835	PHG PRESCIENT HOLDINGS GROUP	
Registration Number:	7028836	PRESCIENT HOLDINGS GROUP	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212.848.8077		
Email:	Zach.frankel@shearman.com		
Correspondent Name:	Zach Frankel		
Address Line 1:	599 Lexington Avenue		
Address Line 2:	Shearman & Sterling LLP		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	00676-00344		
NAME OF SUBMITTER:	Zach Frankel		
SIGNATURE:	/Zach Frankel/		
DATE SIGNED:	11/09/2023		
Total Attachments: 4			
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NOTICE OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

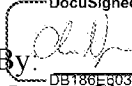
Please be advised that pursuant to the Amended and Restated Security and Pledge Agreement dated as of November 8, 2023 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and Bank of America, N.A., as Administrative Agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Grantor in and to the trademarks set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark.

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Very truly yours,

PRESCIENT HOLDINGS GROUP, LLC

DocuSigned by:

By: _____
Name: Christine Nguyen
Title: President and Chief Executive Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:  _____

Name: Kevin L. Ahart

Title: Vice President

Schedule 1

Prescient Holdings Group, LLC

U.S. Trademarks

Trademark Registrations

<u>Trademark</u>	<u>Reg. Number</u>	<u>Reg. Date</u>
PHG PRESCIENT HOLDINGS GROUP	7028835	04/18/2023
PRESCIENT HOLDINGS GROUP	7028836	04/18/2023