

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM853933

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ABC Funding, LLC, as Collateral Agent		11/09/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Theorem Inc.		
Street Address:	26 Main Street		
Internal Address:	Suite 302		
City:	Chatham		
State/Country:	NEW JERSEY		
Postal Code:	07928		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	3111281	THEOREM ANALYTICS	
Registration Number:	3100152	THEOREM	
Registration Number:	4122434	SMART ADAPTERS FOR MARKETERS (SAM)	
Registration Number:	4147937	SAM SMART ADAPTERS FOR MARKETERS	
Registration Number:	3922663	MAXIMIZING THE DIGITAL WORLD	
Registration Number:	3922662	CREATIVESONTAP	
Registration Number:	3928263	CREATIVESONTAP	
CORRESPONDENCE DATA			
Fax Number:	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2024083141		
Email:	jean.paterson@cscglobal.com		
Correspondent Name:	CSC		
Address Line 1:	1090 Vermont Avenue, NW		
Address Line 4:	Washington, D.C. 20005		
NAME OF SUBMITTER:	Jean Paterson		
SIGNATURE:	/jep/		

CH \$190.00 3111281

DATE SIGNED:	11/16/2023
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Total Attachments: 6

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of November 9th, 2023 (the "Effective Date"), is made by ABC Funding, LLC, in its capacity as the Collateral Agent for itself and certain lenders (the "Agent"), in favor of the Assignor listed on the signature pages hereof (the "Assignor").

WHEREAS, reference is made to that certain Pledge and Security Agreement, dated as of July 15, 2014 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Pledge and Security Agreement"), entered into by the Assignor in favor of Agent, as the Agent for itself and the Secured Parties;

WHEREAS, pursuant to the Pledge and Security Agreement, the Assignor executed and delivered an Assignment for Security - Trademarks, dated as of July 15, 2014 (the "Trademark Security Agreement"), and together with the Pledge and Security Agreement, the "Security Agreements") for recordation with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on January 13, 2015 at Reel/Frame 5440/0413;

WHEREAS, pursuant to the Security Agreements, the Assignor pledged and granted to the Agent for the benefit of the Secured Parties (as such term is defined in the Pledge and Security Agreement) a continuing security interest in all Collateral (as such term is defined in the Trademark Security Agreement), including, without limitation, the Trademarks set forth on Schedule I hereto (collectively, the "Released Trademark Collateral"); and

WHEREAS, the Assignor have requested that the Agent enter into this Release in order to effectuate, evidence and record the release of any and all right, title and interest the Agent may have in the Released Trademark Collateral pursuant to the Security Agreements.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, each Assignor and the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, have the respective meanings ascribed in or otherwise referenced in the Security Agreements, as applicable.

2. Release of Collateral. The Agent, on behalf of itself and the Secured Parties and any other secured parties represented by the Agent, and their respective successors, legal representatives and assigns, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in the Released Trademark Collateral, arising under the Security Agreements.

3. Further Assurances. The Agent agrees to take any necessary further actions, and provide to the Assignor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and

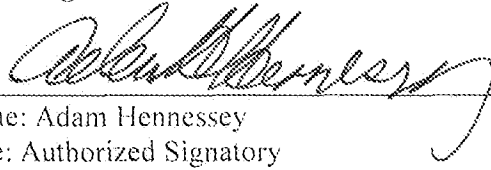
all documents or other instruments), reasonably requested by the Assignor, at the Assignor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

4. GOVERNING LAW. THIS RELEASE SHALL BE GOVERNED EXCLUSIVELY UNDER THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW OR CHOICE OF LAW PRINCIPLES.

IN WITNESS WHEREOF, each of the Assignor and the Agent have caused this Release to be executed by its duly authorized representative as of the date first set forth above:

ABC FUNDING, LLC,
as Agent

By: Summit Partners Credit Advisors, L.P.,
its Manager

By: 
Name: Adam Hennessey
Title: Authorized Signatory

Release of Security Interest in Trademarks

TRADEMARK
REEL: 008260 FRAME: 0005

ASSIGNOR:

THEOREM INC.
a Delaware corporation

By: Sanjay Kulkarni
Name: Sanjay Kulkarni
Title: Chief Executive Officer

SCHEDULE I

Trademarks

UNITED STATES TRADEMARKS:

Registrations:

<u>Company</u>	<u>Country</u>	<u>Trademark</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
Theorem Inc.	USPTO	Theorem Analytics	3111281	11-1-2004	7-4-2006
Theorem Inc.	USPTO	Theorem	3100152	11-1-2004	6-6-2006
Theorem Inc.	USPTO	Smart Adapters for Marketers (SAM)	4122434	6-28-2010	4-3-2012
Theorem Inc.	USPTO	SAM Smart Adapters for Marketers	4147937	8-2-2011	5-22-2012
Theorem Inc.	USPTO	Maximizing the Digital World	3922663	6-28-2010	2-22-2011
Theorem Inc.	USPTO	CreativesOnTap (standard)	3922662	6-28-2010	2-22-2011
Theorem Inc.	USPTO	CreativesOnTap (design)	3928263	6-28-2010	3-8-2011
Theorem Inc.	CTM (EU)	Theorem Analytics	006481147	12-3-2007	5-11-2010
Theorem Inc.	CTM (EU)	Theorem	006481048	12-3-2007	4-14-2011
Theorem Inc.	CTM (EU)	The Online Marketing Ecosystem	007091226	7-25-2008	8-20-2009
Theorem Inc.	CTM (EU)	SAM Smart Adapters for Marketers	006481246	12-3-2007	5-27-2009
Theorem Inc.	CTM (EU)	Maximizing the Digital World	007090905	7-25-2008	8-20-2009
Theorem Inc.	CTM (EU)	CreativesOnTap	007407679	11-8-2008	7-21-2009
Theorem Inc.	UK	Theorem	2507580	unavailable	1-30-2009
Theorem Inc.	OHIM	Theorem Analytics	006481147	unavailable	5-11-2010

Theorem Inc.	OHIM	Theorem	006481048	unavailable	4-14-2011
Theorem Inc.	OHIM	The Online Marketing Ecosystem	007091226	unavailable	8-20-2009
Theorem Inc.	OHIM	SAM Smart Adapters for Marketers	006481246	unavailable	5-27-2009
Theorem Inc.	OHIM	Maximizing the Digital World	007090905	unavailable	8-20-2009
Theorem Inc.	OHIM	CreativesOnTap	007407679	unavailable	7-21-2009