

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM854366

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
RAISING CANE'S USA, L.L.C.		11/15/2023	Limited Liability Company: LOUISIANA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	WELLS FARGO BANK, NATIONAL ASSOCIATION		
<b>Street Address:</b>	1808 Aston Avenue		
<b>Internal Address:</b>	Suite 250		
<b>City:</b>	Carlsbad		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	92008		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 13</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6343368	NO CREW LEFT BEHIND	
<b>Registration Number:</b>	6357120	YOU CAN AT CANE'S	
<b>Registration Number:</b>	6626828	NSLXT	
<b>Registration Number:</b>	6836483	WINNER WINNER CHICKEN DINNER	
<b>Registration Number:</b>	7060640	CRAVEABLE CHICKEN FINGER MEALS	
<b>Registration Number:</b>	7062042	ONE LOVE	
<b>Registration Number:</b>	7068527	RAISING CANE'S CHICKEN FINGERS	
<b>Registration Number:</b>	7088674	CANIAC	
<b>Serial Number:</b>	97451044	ONE LOVE	
<b>Serial Number:</b>	97510685	THE MOTHERSHIP	
<b>Serial Number:</b>	97510718	THE MOTHERSHIP BATON ROUGE EST. 1996	
<b>Serial Number:</b>	97567129	RAISING CANE'S CHICKEN FINGERS	
<b>Serial Number:</b>	97744440	ONE LOVE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2124552502		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

CH \$340.00 6343368

**Phone:** 2124552592  
**Email:** jmull@stblaw.com  
**Correspondent Name:** Courtney Welshimer  
**Address Line 1:** 425 Lexington Avenue  
**Address Line 4:** New York, NEW YORK 10017

**ATTORNEY DOCKET NUMBER:** 098073/0040

**NAME OF SUBMITTER:** J. Jason Mull

**SIGNATURE:** /J. Jason Mull/

**DATE SIGNED:** 11/17/2023

**Total Attachments: 4**

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GRANT OF SECURITY INTEREST IN TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, RAISING CANE'S USA, L.L.C. (the "Grantor"), with principal offices at 6800 Bishop Road, Plano Texas 75024, on this 15<sup>th</sup> day of November, 2023, hereby mortgages, pledges, assigns and conveys unto WELLS FARGO BANK, NATIONAL ASSOCIATION, as successor Administrative Agent (in such capacity, the "Grantee") with principal offices at 1808 Aston Avenue, Suite 250 Carlsbad, CA 92008, and grants unto the Grantee, for the benefit of the Secured Parties, a continuing Lien on and security interest in all of the Grantor's right, title and interest in, to and under the trademarks, trademark registrations, trademark applications and trademark licenses (the "Marks") set forth on Schedule A attached hereto and all reissues, extensions or renewals thereof, and the goodwill of the businesses with which the Marks are associated; in each case together with all Proceeds (as such term is defined in the Guaranty and Security Agreement referred to below) of the Marks, and all rights to sue at law or in equity for any past, present, or future infringement or other impairment thereof, including the right to receive all Proceeds and damages therefrom.

THIS GRANT OF SECURITY INTEREST (this "Grant"), is made to secure the satisfactory performance and payment of all the "Secured Obligations" of the Grantor, as such term is defined in the Guaranty and Security Agreement among Grantor, the other grantors from time to time party thereto and the Grantee, dated as of November 25, 2020 (as the same may be amended, restated, modified and/or supplemented from time to time, the "Guaranty and Security Agreement").

THE SECURITY INTEREST IN THE MARKS BEING GRANTED HEREUNDER SHALL NOT BE CONSTRUED AS AN ABSOLUTE ASSIGNMENT, BUT AS AN ASSIGNMENT TO SECURE GRANTOR'S OBLIGATIONS TO GRANTEE UNDER THE GUARANTY AND SECURITY AGREEMENT.

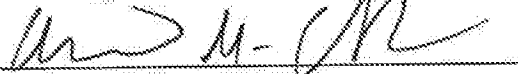
This Grant has been granted in conjunction with the security interest granted to the Grantee under the Guaranty and Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to, and are in addition to, those set forth in the Guaranty and Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Guaranty and Security Agreement, the provisions of the Guaranty and Security Agreement shall govern. This Grant may be executed in counterparts. To the extent applicable, the parties hereto authorize and request that the Commissioner for Trademarks of the United States Patent and Trademark Office record this security interest in the Marks.

The terms of Sections 10.04, 10.05, 10.16 and 10.17 of the Credit Agreement with respect to expenses, indemnity, governing law, submission to jurisdiction, venue and waiver of right to trial by jury are incorporated herein by reference, mutatis mutandis.

[SIGNATURES ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date referenced above.

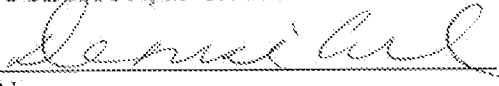
RAISING CANE'S USA, L.L.C., as Grantor

By: 

Name: Richard M. Andrews, Jr.

Title: President and Chief Financial Officer

WELLS FARGO BANK, NATIONAL  
ASSOCIATION, as Grantee

By: 

Name: **Denise Crouch**  
Title: **Vice President**

*[SIGNATURE PAGE TO GRANT OF SECURITY INTEREST IN TRADEMARKS]*

**TRADEMARK**  
**REEL: 008262 FRAME: 0097**

Schedule A

<b>Trademark</b>	<b>Reg. No.</b>	<b>Serial No.</b>	<b>Owner</b>
NO CREW LEFT BEHIND	6,343,368	88909840	Raising Cane's USA, L.L.C.
YOU CAN AT CANE'S	6,357,120	88798278	Raising Cane's USA, L.L.C.
NSLXT	6,626,828	90524415	Raising Cane's USA, L.L.C.
WINNER WINNER CHICKEN DINNER	6,836,483	90600157	Raising Cane's USA, L.L.C.
CRAVEABLE CHICKEN FINGER MEALS	7,060,640	97357563	Raising Cane's USA, L.L.C.
ONE LOVE	7,062,042	97547161	Raising Cane's USA, L.L.C.
RAISING CANE'S CHICKEN FINGERS	7,068,527	97547126	Raising Cane's USA, L.L.C.
CANIAC	7,088,674	97975686	Raising Cane's USA, L.L.C.
ONE LOVE	N/A	97451044	Raising Cane's USA, L.L.C.
THE MOTHERSHIP	N/A	97510685	Raising Cane's USA, L.L.C.
THE MOTHERSHIP BATON ROUGE EST. 1996	N/A	97510718	Raising Cane's USA, L.L.C.
RAISING CANE'S CHICKEN FINGERS	N/A	97567129	Raising Cane's USA, L.L.C.
ONE LOVE	N/A	97744440	Raising Cane's USA, L.L.C.