

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM854752

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Mented Cosmetics, Inc.		11/16/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Steel Funding, LLC		
Street Address:	305 East 85th Street,		
Internal Address:	#10D		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10028		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5417462	MENTED	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2126834120		
Email:	luis.rodriquez@unitedcorporate.com		
Correspondent Name:	Ethan Schlusssel, Esq.		
Address Line 1:	1211 Avenue of the Americas		
Address Line 2:	c/o Zeichner Ellman & Krause LLP		
Address Line 4:	New York, NEW YORK 10036		
NAME OF SUBMITTER:	Ethan Schlusssel, Esq.		
SIGNATURE:	/Ethan Schlusssel, Esq./		
DATE SIGNED:	11/20/2023		
Total Attachments: 5			
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OP \$40.00 5417462

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Mented Cosmetics, Inc.

- Individual(s) Association
 Partnership Limited Partnership
 Corporation- State: Delaware
 Other _____

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) November 16, 2023

- Assignment Merger
 Security Agreement Change of Name
 Other Release of Security Interest

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Steel Funding, LLC

Street Address: 305 East 85th Street, #10D

City: New York

State: New York

Country: USA Zip: 10028

- Individual(s) Citizenship _____
 Association Citizenship _____
 Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship _____
 Other LLC Citizenship Delaware

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____ Text _____

B. Trademark Registration No.(s)

5,417,462

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

MENTED

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: _____

Internal Address: _____

Street Address: _____

City: _____

State: _____ Zip: _____

Phone Number: _____

Docket Number: _____

Email Address: _____

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature: _____ /s/ _____

November 17, 2023

Signature

Date

Ethan Schlusssel

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: _____

**RELEASE OF SECURITY INTEREST IN PATENTS, TRADEMARKS
AND OTHER INTELLECTUAL PROPERTY**

THIS RELEASE OF SECURITY INTEREST IN PATENTS, TRADEMARKS AND OTHER INTELLECTUAL PROPERTY (this "**Release**") is made effective as of 11/16/2023 by STEEL FUNDING, LLC, a Delaware limited liability company (the "**Secured Party**") in favor MENTED COSMETICS, INC., a Delaware corporation ("**Grantor**").

WITNESSETH:

WHEREAS, the Grantor executed that certain Patent and Trademark Security Agreement, dated as of December 13, 2022 (the "**Security Agreement**"), pursuant to which the Grantor granted a security interest to the Secured Party in certain trademarks of the Grantor;

WHEREAS, the Security Agreement was recorded with the Assignment Branch of the United States Patent and Trademark Office on December 20, 2022 at Reel/Frame 7925/0639;

WHEREAS, the security interest granted by the Security Agreement terminated contemporaneously with the payment and satisfaction in full of the Loan and all other Obligations as such terms are defined in that certain Loan and Security Agreement between Grantor and Secured Party dated December as of 13, 2022;

WHEREAS, the Secured Party has agreed to release its security interest, including all right, title and interest in and to the patents and trademarks identified in *Exhibit A* attached hereto and covered by the Security Agreement (the "**Released Collateral**"), and to reconvey any and all rights it may have in the Released Collateral to the Grantor.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

1. The Secured Party releases, without recourse or warranty, and reconveys to the Grantor, all of Secured Party Agent's right, title, claim and interest in and to the Released Collateral, all proceeds thereof, all rights corresponding thereto and all registrations, reissues, renewals and extensions therefor.

2. The Grantor hereby acknowledge and accept the foregoing release and reconveyance by Secured Party.

3. This Release may be be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Patent and Trademark Security Agreement in electronic (i.e., "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Patent and Trademark Security Agreement.

4. This Release and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Release and the

transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

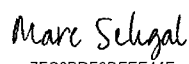
[Signature page follows]

IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

SECURED PARTY:
STEEL FUNDING, LLC,
a Delaware limited liability company
By: STEEL CAPITAL MANAGEMENT, LLC,
its managing member

DocuSigned by:

By: _____
Name: Michael Hoffman
Title: Co-CEO

DocuSigned by:

By: _____
Name: Marc Sehgal
Title: Co-CEO

Agreed to and accepted:
MENTED COSMETICS, INC.
a Delaware corporation

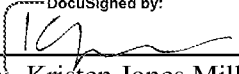
DocuSigned by:

By: _____
Name: Kristin Jones Miller
Title: CEO

EXHIBIT A
RELEASED COLLATERAL

Patents:

<u>Description</u>	<u>Patent Application</u>

Trademarks:

<u>Description</u>	<u>Serial Number</u>	<u>Registration Number</u>	<u>Registration Date</u>
MENTED	87-559,976	5,417,462	March 6, 2018