

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM855096

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Redblue, LLC		11/14/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BMO Bank N.A. (f/k/a BMO Harris Bank N.A.)		
Street Address:	320 South Canal St.		
Internal Address:	14th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3126646	REDBLUE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-728-8000		
Email:	ipdept@willkie.com		
Correspondent Name:	Heather Schneider		
Address Line 1:	787 Seventh Avenue		
Address Line 4:	New York, NEW YORK 10019		
ATTORNEY DOCKET NUMBER:	132662.00029		
NAME OF SUBMITTER:	Heather Schneider		
SIGNATURE:	/Heather Schneider/		
DATE SIGNED:	11/21/2023		
Total Attachments: 5			
source=Orion - Trademark Security Agreement (Redblue) Executed (002)#page1.tif			
source=Orion - Trademark Security Agreement (Redblue) Executed (002)#page2.tif			
source=Orion - Trademark Security Agreement (Redblue) Executed (002)#page3.tif			

CH \$40.00 3126646

source=Orion - Trademark Security Agreement (Redblue) Executed (002)#page4.tif
source=Orion - Trademark Security Agreement (Redblue) Executed (002)#page5.tif

TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (including all annexes, exhibits and schedules hereto, as the same may be amended, restated, amended and restated, modified and/or supplemented from time to time, this “**Trademark Security Agreement**”) dated as of November 14, 2023, is made by Redblue, LLC, a Delaware limited liability company (“**Grantor**”), in favor of BMO Bank N.A. (f/k/a BMO Harris Bank N.A.), as administrative agent (in such capacity, together with its successors and permitted assigns, “**Agent**”) for the Secured Parties (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement, dated as of September 30, 2022 (as amended by that certain Amendment No. 1 to Amended and Restated Credit Agreement, dated as of December 7, 2022, as further amended by that certain Amendment No. 2 to Amended and Restated Credit Agreement, dated as of August 10, 2023, and as may be further amended, restated, amended and restated, modified, and/or supplemented from time to time, the “**Credit Agreement**”), by and among Helios Service Partners, LLC, a Delaware limited liability company (“**Helios Borrower**”), Astra Service Partners, LLC, a Delaware limited liability company (“**Astra Borrower**”; and together with Helios Borrower, each, a “**Borrower**” and collectively, the “**Borrowers**”), Orion Group Helios IntermediateCo, LLC, a Delaware limited liability company (“**Helios Holdings**”), Orion Group Astra IntermediateCol, LLC, a Delaware limited liability company (“**Astra Holdings**”; and together with Helios Holdings, each, a “**Parent Guarantor**” and collectively, the “**Parent Guarantors**”), the other Persons party thereto that are designated as a Credit Party (as defined therein), Agent and the Lenders, the Secured Parties have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor has agreed, pursuant to that certain Amended and Restated Guaranty and Security Agreement, dated as of September 30, 2022, by and among Helios Borrower, Astra Borrower, and the other Affiliates of Borrower from time to time party thereto as Grantors in favor of BMO Harris Bank N.A., as Agent for the Secured Parties referred to therein (as supplemented by that certain Joinder Agreement, dated as December 7, 2022, that certain Pledge Amendment, dated as of December 7, 2022, that certain Joinder Agreement, dated as May 30, 2023, that certain Pledge Amendment, dated as of May 30, 2023, and as may be further amended, restated, amended and restated, modified, and/or supplemented from time to time, the “**Guaranty and Security Agreement**”), to guarantee the Secured Obligations (as defined in the Credit Agreement) of each Borrower; and

WHEREAS, Grantor is a party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to each Borrower thereunder, Grantor hereby agrees with Agent as follows:

1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
2. Notice of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, pursuant to the Guaranty and Security Agreement, mortgages, pledges and hypothecates to Agent for the benefit of the Secured Parties, and grants to Agent

for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the “**Trademark Collateral**”):

(a) all of its Trademarks, including, without limitation, those referred to on Schedule 1 hereto (but excluding any intent-to-use trademark application prior to the filing of a “Statement of Use” or “Amendment to Allege Use” with the United States Patent and Trademark Office with respect thereto, to the extent that the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application under applicable federal law);

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Guaranty and Security Agreement, the provisions of the Guaranty and Security Agreement shall control.

4. Grantor Remains Liable. Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.

5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the undersigned Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

REDBLUE, LLC
as Grantor

DocuSigned by:
By: Raj Motwani
Name: Raj Motwani
Title: Chief Financial Officer

ACCEPTED AND AGREED
as of the date first above written:

BMO BANK N.A.
(f/k/a BMO Harris Bank N.A.), as Agent

By: _____
Name: _____
Title: _____

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

IN WITNESS WHEREOF, the undersigned Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.


Very truly yours,

REDBLUE, LLC
as Grantor

By: _____
Name: Raj Motwani
Title: Chief Financial Officer

ACCEPTED AND AGREED
as of the date first above written:

BMO BANK N.A.
(f/k/a BMO Harris Bank N.A.), as Agent

By: 
Name: Ryan O'Connor
Title: Assistant Vice President

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

<u>Owner/ Registrant</u>	<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>
Redblue, LLC	REDBLUE	3126646	08/08/2006

2. TRADEMARK APPLICATIONS

None.