

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM855531

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
MAXSOLD INCORPORATED		10/31/2023	Corporation: CANADA
MAXSOLD INC.		10/31/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	National Bank of Canada		
<b>Street Address:</b>	130 King St W		
<b>Internal Address:</b>	Floor 29		
<b>City:</b>	Toronto, Ontario		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	M5X2A2		
<b>Entity Type:</b>	Chartered Bank: CANADA		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4360970	MAXSOLD	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2165925009		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2165925000		
<b>Email:</b>	trademarks@tuckerellis.com		
<b>Correspondent Name:</b>	Tucker Ellis LLP		
<b>Address Line 1:</b>	950 Main Avenue		
<b>Address Line 2:</b>	SUITE 1100		
<b>Address Line 4:</b>	CLEVELAND, OHIO 44113		
<b>DOMESTIC REPRESENTATIVE</b>			
<b>Name:</b>	Tucker Ellis LLP		
<b>Address Line 1:</b>	950 Main Avenue		
<b>Address Line 2:</b>	Suite 1100		
<b>Address Line 4:</b>	Cleveland, OHIO 44113		
<b>NAME OF SUBMITTER:</b>	Patrick F. Clunk		

CH \$40.00 4360970

<b>SIGNATURE:</b>	/Patrick F. Clunk/
<b>DATE SIGNED:</b>	11/22/2023
<b>Total Attachments: 3</b> source=Large Scan 5(55051903.1)#page1.tif source=Large Scan 5(55051903.1)#page2.tif source=Large Scan 5(55051903.1)#page3.tif	

## CONFIRMATION OF GRANT OF SECURITY INTEREST

Dated: October 31, 2023

This will confirm that, pursuant to a certain loan and security agreement, dated as of March 16, 2022, as amended by that certain first amendment to loan and security agreement dated on or about the date hereof (as may be further amended, amended and restated or supplemented from time to time, the “Agreement”) among **MAXSOLD INCORPORATED**, a corporation formed under the federal laws of Canada, whose full post office address is 178 Ontario Street, Suite 203, Kingston, Ontario K7L 2Y8, **MAXSOLD INC.**, a corporation formed under laws of the State of Delaware, whose full post office address is 203 East Post Road, White Plains, NY 10601 (hereinafter collectively referred to as “Grantor”), and National Bank of Canada (hereinafter referred to as “NBC”), a Canadian-chartered bank, with a place of business at Floor 29, 130 King St W Toronto, Ontario M5X 2A2, and for good and valuable consideration, the receipt and sufficiency of which are hereby confirmed and acknowledged, Grantor confirms that it has granted to NBC, a security interest, lien and charge in all of Grantor’s right, title and interest in and to the intellectual property listed on the Schedule attached hereto, including, without limitation, the copyrights, trademarks, patents and trademark and patent applications and registrations listed therein, and in and to any and all continuations, continuations-in-part, updates, developments, divisions, reissues and re-examinations which issue therefrom, the same to be held and enjoyed by NBC, strictly subject to the terms of the Agreement.

This Confirmation shall be governed by and construed in accordance with the laws of the Province of Ontario and the laws of Canada applicable therein.

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**DATED** as of the date first written above.

**MAXSOLD INCORPORATED**

Per: DocuSigned by:  
Vincent Russell Patterson  
3B75F30A4DB44D4  
Name: Vincent Russell Patterson  
Title: CEO

**MAXSOLD INC.**

Per: DocuSigned by:  
Vincent Russell Patterson  
3B75F30A4DB44D4  
Name: Vincent Russell Patterson  
Title: President

**SCHEDULE OF INTELLECTUAL PROPERTY**

**Trademarks:**

<b>Jurisdiction</b>	<b>Trademark</b>	<b>Registration Date</b>	<b>Registration Number</b>	<b>Status</b>
United States of America	MAXSOLD	July 2, 2013	4360970	LIVE
Canada	MAXSOLD	February 15, 2023	TMA1165519	LIVE

**Patents:**

None

**Copyrights:**

No registered copyrights

**Mask Works:**

None

**Industrial Designs:**

None

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