

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM856652

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Second Lien Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JEFFERIES FINANCE LLC		11/28/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	EEYE INC.		
Street Address:	5090 N. 40th Street, Suite 400		
City:	Phoenix		
State/Country:	ARIZONA		
Postal Code:	85018		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	2402005	RETINA	
Registration Number:	2484500	EEYE	
Registration Number:	2632843	IRIS	
Registration Number:	2707595	BLINK	
Registration Number:	2895197	REM	
Registration Number:	3102116	EEYE DIGITAL SECURITY	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128622200		
Email:	noreen.gosselin@kirkland.com		
Correspondent Name:	Noreen Gosselin		
Address Line 1:	Kirkland & Ellis LLP		
Address Line 2:	300 North LaSalle		
Address Line 4:	CHICAGO, ILLINOIS 60654		
ATTORNEY DOCKET NUMBER:	17697-15		
NAME OF SUBMITTER:	NOREEN GOSSELIN		
SIGNATURE:	/NOREEN GOSSELIN/		

CH \$165.00 2402005

DATE SIGNED:	11/28/2023
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Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL**, dated as of November 28, 2023 (this "Release"), is made by JEFFERIES FINANCE LLC, as Collateral Agent for the Secured Parties (in such capacities and together with its successors and permitted assigns, the "Collateral Agent") in favor of EEYE INC., a Delaware corporation ("Grantor"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement (as defined below).

WITNESSETH

WHEREAS, Grantor is a party to that certain Second Lien Security Agreement, dated as of April 19, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Grantor, the other grantors party thereto and the Collateral Agent;

WHEREAS, in connection with the Security Agreement and pursuant to those certain agreements described on Annex I attached hereto (collectively, the "Trademark Security Agreements"), the Grantor granted security interests, to Collateral Agent, for the benefit of the Secured Parties, in the Trademark Collateral (as defined in the Trademark Security Agreements) owned by the Grantor, including without limitation, the trademarks listed on Annex I attached hereto as security for certain obligations owing by the Grantor to Agent, on behalf of Secured Parties;

WHEREAS, the Trademark Security Agreements were recorded in the U.S. Patent and Trademark Office on the dates and on the reels/frames or volume/document no., as applicable, set forth on Annex I attached hereto;

WHEREAS, Grantor has requested and the Collateral Agent has agreed to terminate and release for itself and on behalf of the Secured Parties the entirety of its and their security interest in the Trademark Collateral; and

WHEREAS, Grantor has requested and Collateral Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest in Trademark Collateral, including the trademark registrations and applications listed in Annex I hereto, together with all corresponding rights included in such trademark registrations and applications granted to the Secured Parties under the Trademark Security Agreements.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Release, the Collateral Agent hereby agrees as follows:

SECTION 1. TERMINATION AND RELEASE

The Collateral Agent, on behalf of itself and the Secured Parties, hereby **DISCHARGES, TERMINATES, RELEASES, RELINQUISHES, and CANCELS** fully, without recourse, representation or warranty of any kind, its security interest in the Trademark Collateral, including the trademark registrations and applications set forth in Annex I attached hereto, and agrees that any right, title or interest of the Collateral Agent in the Trademark Collateral shall hereby cease and become void. If and to the extent that the Collateral Agent or the Secured Parties have acquired any right, title or interest in, to or under the Patent Collateral, including the trademark registrations and applications listed in Annex I hereto, the undersigned hereby re-transfers, re-conveys and re-assigns to Grantor, without recourse, representation or warranty of

any kind, any and all right, title and interest that the Collateral Agent may have obtained in or to the Trademark Collateral, including the trademark registrations and applications set forth in Annex I attached hereto, under the Security Agreement and the Trademark Security Agreement and any right, title or interest of the Collateral Agent or the Secured Parties in the Trademark Collateral under the Security Agreement and under the Trademark Security Agreements shall hereby cease and become void. The Collateral Agent, without recourse, representation or warranty of any kind, hereby terminates and cancels the Trademark Security Agreement. The Collateral Agent hereby authorizes the Grantor (or its designee) to file this Release with the United States Patent and Trademark Office.

SECTION 2. RECORDATION

The Collateral Agent hereby authorizes and requests that the USPTO record this Release.

SECTION 3. FURTHER ASSURANCES

The Collateral Agent hereby agrees to duly execute and deliver to the Grantor any further documents and to do such other acts that the Grantor (or its respective agents or designees) reasonably requests, at the Grantor's sole cost and expense, in order to confirm this Release and the Grantor's right, title and interest in the Trademark Collateral.

SECTION 4. GOVERNING LAW

THIS RELEASE SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

SECTION 5. MISCELLANEOUS

This Release may be executed in any number of counterparts, and telecopied signatures (or signatures delivered via electronic mail or "pdf") shall be enforceable as originals.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.

JEFFERIES FINANCE LLC,
as Collateral Agent

By: 
Name: Peter Cucchiara
Title: Senior Vice President

ANNEX I

Second Lien Trademark Security Agreement dated as of October 3, 2018, by Grantor and BeyondTrust Software, Inc., a California corporation, in favor of Collateral Agent, was recorded with the U.S. Patent and Trademark Office on October 4, 2018 at Reel/Frame 6450/0160.

Trademark	Owner	Registration/Application Number	Registration/Application Date	Status
RETINA	eEye Inc.	Reg. No. 2,402,005	Reg. Date 11/7/00	Registered
EEYE	eEye Inc.	Reg. No. 2,484,500	Reg. Date 09/04/01	Registered
IRIS	eEye Inc.	Reg. No. 2,632,843	Reg. Date 10/08/02	Registered
BLINK	eEye Inc.	Reg. No. 2,707,595	Reg. Date 04/15/03	Registered
REM	eEye Inc.	Reg. No. 2,895,197	Reg. Date 10/19/04	Registered
EEYE DIGITAL SECURITY	eEye Inc.	Reg. No. 3,102,116	Reg. Date 06/06/06	Registered