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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM856862

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LIFETIME BRANDS, INC.		11/28/2023	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent		
Street Address:	IL1-1145/54/63, P.O. Box 6026		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60680-6026		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark		
Serial Number:	97863312	CATERPEELER		
Serial Number:	97141972	COPCO		
Serial Number:	97386166	COPCO		
Serial Number:	90192056			
Serial Number:	97109114	DUALID		
Serial Number:	90667536	FITZ AND FLOYD		
Serial Number:	97862806	GRIM STEEPER		
Serial Number:	97298430	NO DRIPPY SIPPY		
Serial Number:	97150877	SMARTSHARP		
Serial Number:	90793090	TAYLOR PRECISION PRODUCTS		
Serial Number:	97248404	TOWLE EVERYDAY		
Serial Number:	88613212	TOWLE HOSPITALITY		
Serial Number:	97248384	TOWLE LIVING		
Serial Number:	97239575	VEGAN BONE		
Serial Number:	97239613	VEGAN BONE CHINA		
Serial Number:	90634501	WANDER WARE		
Serial Number:	97863341	YUM SKULLS		

CORRESPONDENCE DATA

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900817234

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3129932652

Email: heather.poitras@lw.com

Correspondent Name: Heather Poitras

Address Line 1: c/o Latham & Watkins 330 N Wabash Avenue

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	049067-0047 HP
NAME OF SUBMITTER:	Heather Poitras
SIGNATURE:	/hp/
DATE SIGNED:	11/29/2023

Total Attachments: 4

source=Grant of Security Interest in US Trademarks (Lifetime Brands, Inc.) (Term)#page1.tif source=Grant of Security Interest in US Trademarks (Lifetime Brands, Inc.) (Term)#page2.tif source=Grant of Security Interest in US Trademarks (Lifetime Brands, Inc.) (Term)#page3.tif source=Grant of Security Interest in US Trademarks (Lifetime Brands, Inc.) (Term)#page4.tif

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CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Confirmatory Grant") is made effective as of November 28, 2023 by and from LIFETIME BRANDS, INC., a Delaware corporation ("Grantor") to and in favor of JPMORGAN CHASE BANK, N.A., for itself and as Administrative Agent for the Secured Parties (as defined in the Loan Agreement referenced below) (in such capacities, "Grantee").

WHEREAS, Grantor, the Lenders and Grantee have entered into a Loan Agreement dated March 2, 2018 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement").

WHEREAS, certain Subsidiaries of Grantor have guaranteed the repayment of the Secured Obligations pursuant to the Loan Agreement.

WHEREAS, Grantor and certain Subsidiaries of Grantor have entered into a Pledge and Security Agreement dated March 2, 2018 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, Grantor owns the trademarks listed on <u>Exhibit A</u> attached hereto (the "<u>Trademarks</u>"), which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Security Agreement to Grantee for the benefit of the Secured Parties. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meaning given to them in the Loan Agreement.

2) The Security Interest.

(a) This Confirmatory Grant is made to secure the satisfactory performance and payment of (i) all the Secured Obligations and (ii) all of the obligations and liabilities of the guarantors under the Loan Agreement. Upon the payment in full of all Secured Obligations, Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Administrative Agent all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under the Security Agreement and this Confirmatory Grant.

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- (b) Grantor hereby grants to Grantee a security interest in (1) all of Grantor's right, title and interest in and to the Trademarks now owned or from time to time after the date hereof owned or acquired by Grantor, together with (2) all proceeds of such Trademarks, (3) the goodwill associated with such Trademarks and (4) all causes of action arising prior to or after the date hereof for infringement of such Trademarks or unfair competition regarding the same.
- 3) <u>Counterparts</u>. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 4) <u>Governing Law</u>. This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

IN WITNESS WHEREOF, Grantor has executed this Confirmatory Grant effective as of the date first written above.

GRANTOR:

LIFETIME BRANDS, INC.

5y; _____

Name: Laurence Winoker

Title: Executive Vice President, Treasurer and Chief

Financial Officer

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

Exhibit A – SCHEDULE OF TRADEMARKS

Trademark	App. No.	Reg. No.	Owner
	App. Date	Reg. Date	
CATERPEELER	97863312	7157496	Lifetime Brands, Inc.
	29-MAR-2023	05-SEP-2023	
COPCO	97141972	7214231	Lifetime Brands, Inc.
	24-NOV-2021	07-NOV-2023	
COPCO	97386166	7214736	Lifetime Brands, Inc.
	28-APR-2022	07-NOV-2023	
Design Only	90192056	6937201	Lifetime Brands, Inc.
9	18-SEP-2020	27-DEC-2022	
DUALID	97109114	6993486	Lifetime Brands, Inc.
	04-NOV-2021	28-FEB-2023	
FITZ AND FLOYD	90667536	7202549	Lifetime Brands, Inc.
	23-APR-2021	24-OCT-2023	
GRIM STEEPER	97862806	Pending	Lifetime Brands, Inc.
	29-MAR-2023		'
NO DRIPPY SIPPY	97298430	6982188	Lifetime Brands, Inc.
	07-MAR-2022	14-FEB-2023	1
SMARTSHARP	97150877	6970139	Lifetime Brands, Inc.
	01-DEC-2021	31-JAN-2023	
TAYLOR PRECISION	90793090	7170421	Lifetime Brands, Inc.
PRODUCTS	24-JUN-2021	19-SEP-2023	
TOWLE EVERYDAY	97248404	6965784	Lifetime Brands, Inc.
	01-FEB-2022	24-JAN-2023	Í
TOWLE HOSPITALITY	88613212	6925286	Lifetime Brands, Inc.
	11-SEP-2019	13-DEC-2022	,
TOWLE LIVING	97248384	6965783	Lifetime Brands, Inc.
	01-FEB-2022	24-JAN-2023	
VEGAN BONE	97239575	6993524	Lifetime Brands, Inc.
	26-JAN-2022	28-FEB-2023	
VEGAN BONE CHINA	97239613	6993525	Lifetime Brands, Inc.
	26-JAN-2022	28-FEB-2023	
WANDER WARE	90634501	7043838	Lifetime Brands, Inc.
	09-APR-2021	02-MAY-2023	
YUM SKULLS	97863341	7157500	Lifetime Brands, Inc.
	29-MAR-2023	05-SEP-2023	

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RECORDED: 11/29/2023