

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM857311

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
VeruStat, Inc.		11/29/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Lexington Wellness Holdings Inc.		
Street Address:	3828 Lovers Lane		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75225		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5482282	VERUSTAT	
CORRESPONDENCE DATA			
Fax Number:	2038691951		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2038622316		
Email:	ndouglas@wbamct.com		
Correspondent Name:	Nicholas A. Douglas		
Address Line 1:	Whitman Breed Abbott & Morgan LLC		
Address Line 2:	500 West Putnam Avenue		
Address Line 4:	Greenwich, CONNECTICUT 06830		
NAME OF SUBMITTER:	Nicholas A. Douglas		
SIGNATURE:	/Nicholas A. Douglas/		
DATE SIGNED:	11/30/2023		
Total Attachments: 4			
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OP \$40.00 5482282

ASSIGNMENT OF TRADEMARKS

This Assignment of Trademarks is effective as of November 29, 2023 (the “Effective Date”), by and between VeruStat, Inc., a Delaware corporation (“Assignor”) and Lexington Wellness Holdings Inc., a Delaware corporation (“Assignee”).

WHEREAS, Assignor is the record owner of all right, title and interest in the trademark registrations and trademark applications identified in Schedule A-1 (the “Marks”);

WHEREAS, pursuant to the Asset Purchase Agreement and Intellectual Property Assignment Agreement, each dated as of November 29, 2023, by and between Assignor and Assignee, Assignee acquired the Marks from Assignor, including all the goodwill associated therewith and symbolized thereby; and

WHEREAS, Assignee and Assignor wish to memorialize and confirm Assignee’s acquisition of the Marks.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor confirms that it did sell, assign, transfer, and convey and hereby sells, assigns, transfers, and conveys to Assignee, effective as of the Effective Date, all right, title, and interest in and to the Marks, including (a) all the goodwill associated therewith and symbolized thereby, (b) all claims and causes of action with respect to any of the Marks, including without limitation all rights to and claims for damages, restitution, and injunctive and other legal and equitable relief for past, present, and future infringement or other violation, (c) the right to maintain and prosecute the Marks in Assignee’s name, and (d) all other rights, privileges, and protections of any kind whatsoever of Assignor accruing under the Marks provided by any applicable law, treaty, or other international convention; the same to be held and enjoyed by Assignee, its successors and assigns, as fully and entirely as they would have been held and enjoyed by Assignor if this assignment had not been made.

Assignor hereby authorizes the Commissioner for Trademarks in the United States Patent and Trademark Office and the officials of corresponding entities or agencies in any applicable jurisdictions to record and register Assignee as the owner of the Marks.

[Signature Page to Follow]

IN WITNESS WHEREOF, the undersigned has caused this Assignment of Trademarks to be executed on this 29th day of November, 2023, by its duly authorized officer.

ASSIGNOR:

VeruStat, Inc.

DocuSigned by:
By: Robert Emmet Seibels, IV
Name: Robert Emmet Seibels, IV
Title: President and Secretary

ASSIGNEE:

Lexington Wellness Holdings Inc.

By: _____
Name: Andrew Zengilowski
Title: Chief Executive Officer

IN WITNESS WHEREOF, the undersigned has caused this Assignment of Trademarks to be executed on this 29th day of November, 2023, by its duly authorized officer.

ASSIGNOR:

VeruStat, Inc.

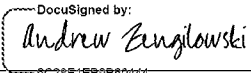
By: _____

Name: Robert Emmet Seibels, IV

Title: President and Secretary

ASSIGNEE:

Lexington Wellness Holdings Inc.

By:  _____

Name: Andrew Zengilowski

Title: Chief Executive Officer

EXHIBIT A-1

THE MARKS

Trademark	Registration Number	Registration Date
VERUSTAT	5482282	May 29, 2018