

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM857590

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Mizuho Bank, Ltd.		11/30/2023	Corporation: JAPAN
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Greenhill & Co., Inc.		
<b>Street Address:</b>	1271 Avenue of the Americas		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10020		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6269171	GREENHILL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2124920722		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(212) 373-3722		
<b>Email:</b>	rjerry@paulweiss.com, mmcguire@paulweiss.com		
<b>Correspondent Name:</b>	Ruel V Jerry		
<b>Address Line 1:</b>	1285 Avenue of the Americas		
<b>Address Line 2:</b>	Paul Weiss Rifkind Wharton & Garrison LLP		
<b>Address Line 4:</b>	New York, NEW YORK 10019-6064		
<b>ATTORNEY DOCKET NUMBER:</b>	018376-00005		
<b>NAME OF SUBMITTER:</b>	Ruel V Jerry		
<b>SIGNATURE:</b>	/Ruel Jerry/		
<b>DATE SIGNED:</b>	12/01/2023		
<b>Total Attachments: 4</b>			
source=Notice of Release of Security Interest in Trademarks (Execution Version)#page1.tif			
source=Notice of Release of Security Interest in Trademarks (Execution Version)#page2.tif			
source=Notice of Release of Security Interest in Trademarks (Execution Version)#page3.tif			
source=Notice of Release of Security Interest in Trademarks (Execution Version)#page4.tif			

CH \$40.00 6269171

NOTICE OF RELEASE OF  
SECURITY INTEREST IN TRADEMARKS

This NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), effective as of November 30, 2023 is made by Mizuho Bank, Ltd., in its capacity as Secured Party (referred to herein as the “Secured Party”), in favor of Greenhill & Co., Inc., a Delaware corporation (the “Company”).

W I T N E S S E T H:

WHEREAS, reference is made to (a) that certain Secured Promissory Note, dated as of August 31, 2023, made by the Company in favor of the Secured Party (as amended, supplemented or otherwise modified from time to time, the “Note”), and (b) that certain Collateral Agreement, dated as of September 8, 2023, by and among the Company, the Secured Party and the other parties thereto (as amended, supplemented or otherwise modified from time to time, the “Collateral Agreement”).

WHEREAS, in connection with the Collateral Agreement, the Company executed and delivered the Trademark Security Agreement, dated as of September 8, 2023, in favor of the Secured Party (the “Trademark Security Agreement”);

WHEREAS, pursuant to the Trademark Security Agreement, the Company granted to the Secured Party, and its successors and assigns, a security interest in all of its right, title and interest in, to and under the trademarks and trademark applications listed on Schedule I attached hereto (the “Trademark Collateral”);

WHEREAS, the Trademark Security Agreement was sent for recordal with the United States Patent and Trademark Office (the “USPTO”) on September 8, 2023; and

WHEREAS, the Secured Party has duly authorized the execution, delivery and performance of this Release.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Secured Party agrees, for the benefit of the Company, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Note and Collateral Agreement, as applicable (it being understood that, in the event of any conflict, such terms shall have the meanings provided or provided by reference in the Collateral Agreement).

SECTION 2. Release of Security Interest. The Secured Party does hereby release, relinquish and discharge its lien on and security interest in, and right of setoff against, all of the Company’s right, title and interest in, to and under the Trademark Collateral.

SECTION 3. Termination. The Secured Party, without any recourse, representation or warranty, hereby terminates and cancels the Trademark Security Agreement.

SECTION 4. Further Assurances. The Secured Party hereby authorizes the Company or the Company's authorized representative to record this Release with the USPTO. The Secured Party further agrees to execute and deliver to the Company any and all further documents and instruments, and do any and all further acts which the Company (or its agents or designees) reasonably requests (at the Company's sole cost and expense) in order to confirm this Release and the Company's right, title and interest in, to and under the Trademark Collateral.

SECTION 5. Choice of Law. This Release shall be governed by, and construed in accordance with, the laws of the state of New York, but giving effect to federal laws applicable to national banks.

SECTION 6. Counterparts. This Release may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

*[Signatures Follow On Next Page.]*

IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date set forth above.

MIZUHO BANK, LTD.,  
as Secured Party

By:   
Name: Raymond Ventura  
Title: Managing Director

**SCHEDULE I**

**U.S. Trademark Applications and Registrations**

<b>Mark Name</b>	<b>Serial No.</b>	<b>Filing Date</b>	<b>Registration No.</b>	<b>Registration Date</b>
GREENHILL	88335867	March 12, 2019	6269171	February 16, 2021