

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM857630

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Termination and Release of Intellectual Property Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
HSBC INNOVATION BANK LIMITED		11/30/2023	Company: ENGLAND AND WALES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Darktrace Holdings Limited		
<b>Street Address:</b>	Maurice Wilkes Building, St. John's Innovation Park, Cowley Road		
<b>City:</b>	Cambridge		
<b>State/Country:</b>	UNITED KINGDOM		
<b>Postal Code:</b>	CB4 0DS		
<b>Entity Type:</b>	Company: ENGLAND AND WALES		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5135298	DARKFLOW	
<b>Registration Number:</b>	4801892	DARKTRACE	
<b>Registration Number:</b>	5135297	DARKTRACE CYBER-INTELLIGENCE PLATFORM	
<b>Registration Number:</b>	6077351	DARKTRACE ENTERPRISE IMMUNE SYSTEM	
<b>Registration Number:</b>	6077350	DARKTRACE INDUSTRIAL IMMUNE SYSTEM	
<b>Serial Number:</b>	86649345	INDUSTRIAL IMMUNE SYSTEM	
<b>Serial Number:</b>	88674631	ENTERPRISE IMMUNE SYSTEM	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	8004945225		
<b>Email:</b>	ipteam@cogencyglobal.com		
<b>Correspondent Name:</b>	JAY DASILVA		
<b>Address Line 1:</b>	1025 CONNECTICUT AVE., NW, STE. 712		
<b>Address Line 2:</b>	COGENCY GLOBAL INC.		
<b>Address Line 4:</b>	WASHINGTON, D.C. 20036		
<b>ATTORNEY DOCKET NUMBER:</b>	2188240 TM REL		
<b>NAME OF SUBMITTER:</b>	Andrew Nash		

OP \$190.00 5135298

<b>SIGNATURE:</b>	/Andrew Nash/
<b>DATE SIGNED:</b>	12/01/2023
<b>Total Attachments: 9</b> source=[CLOSING COPY] Darktrace - IPSA Termination and Release(150400007.1)#page1.tif source=[CLOSING COPY] Darktrace - IPSA Termination and Release(150400007.1)#page2.tif source=[CLOSING COPY] Darktrace - IPSA Termination and Release(150400007.1)#page3.tif source=[CLOSING COPY] Darktrace - IPSA Termination and Release(150400007.1)#page4.tif source=[CLOSING COPY] Darktrace - IPSA Termination and Release(150400007.1)#page5.tif source=[CLOSING COPY] Darktrace - IPSA Termination and Release(150400007.1)#page6.tif source=[CLOSING COPY] Darktrace - IPSA Termination and Release(150400007.1)#page7.tif source=[CLOSING COPY] Darktrace - IPSA Termination and Release(150400007.1)#page8.tif source=[CLOSING COPY] Darktrace - IPSA Termination and Release(150400007.1)#page9.tif	

**TERMINATION AND RELEASE OF  
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Termination and Release of Intellectual Property Security Agreement (this “**Release**”), dated as of November 30, 2023, is made with regard to that certain Intellectual Property Security Agreement (the “**Agreement**”) entered into as of January 15, 2021 by and between **SILICON VALLEY BANK**, a California corporation acting through its UK branch (“**Silicon Valley Bank**”) and **DARKTRACE HOLDINGS LIMITED**, a company formed under the laws of England and Wales under registration number 08562035 (formerly known as Darktrace Limited) (“**Grantor**”). Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Agreement.

WHEREAS, Silicon Valley Bank agreed to make certain advances of money and to extend certain financial accommodations to Grantor in the amounts and manner pursuant to the terms of the Loan Agreement, Grantor has granted to Silicon Valley Bank a security interest in all of such Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of such Grantor's Collateral.

WHEREAS, pursuant to the Loan Agreement, the parties entered into the Agreement where Grantors granted Silicon Valley Bank a security interest in certain Trademarks, Trademark applications, Patents, Patent applications, Copyrights, and Mask Works listed hereto (the “**Intellectual Property Collateral**”);

WHEREAS, pursuant to the Loan Agreement, the parties entered into the Agreement which was recorded on January 22, 2021 at Reel 054996 Frame 0561 in the Patent division of the U.S. Patent and Trademark Office, and Grantor granted Silicon Valley Bank a security interest in certain Intellectual Property Collateral, listed in Exhibit B hereto (the “**Patents**”);

WHEREAS, pursuant to the Loan Agreement, the parties entered into the Agreement which was recorded on January 22, 2021 at Reel 7167 Frame 0101 in the Trademark division of the U.S. Patent and Trademark Office, and Grantor granted Silicon Valley Bank a security interest in certain Intellectual Property Collateral, listed in Exhibit C hereto (the “**Trademarks**”);

WHEREAS, **HSBC INNOVATION BANK LIMITED**, a company formed under the laws of England and Wales under registration number 12546585 (“**Bank**”) replaced Silicon Valley Bank as Bank in relation to the Agreement pursuant to a transfer implemented under Part VII of the Financial Services and Markets Act 2000.

WHEREAS, Grantor has paid and satisfied in full its Obligations under the Loan Agreement, and the parties desire to enter into this Release to confirm that Bank has released its security interests in and to the Intellectual Property Collateral and to expunge any recordation of the security interest insofar as it pertains to the Intellectual Property Collateral.

NOW, THEREFORE, for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Bank forever releases and discharges the entire security interest in and to all of the Intellectual Property Collateral, including the Trademarks, Trademark applications, Patents, Patent applications, Copyrights, and Mask Works, granted to Bank by the Agreement.

Bank hereby agrees to execute such instruments, to take such other actions, and to give such further assurances as Grantor reasonably shall request to terminate any security interest in the Intellectual Property Collateral pursuant to the Agreement and otherwise to effectuate the release of all recordations of such security interest in the Intellectual Property Collateral.

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**TRADEMARK  
REEL: 008275 FRAME: 0429**

Bank acknowledges and agrees that Grantor and its successors and assigns may rely upon this Release. Bank represents and warrants that it has not transferred or assigned all or any part of the security interest in the Intellectual Property Collateral to any third party, and that it has all necessary authority to execute this Release and grant the releases and discharges and all other rights set forth herein.

[signature follows on next page]

IN WITNESS WHEREOF, Bank has caused this Release to be executed by a duly authorized officer thereunto.

**HSBC INNOVATION BANK LIMITED**

By:   
Name: Harrison Srikanthan  
Title: Vice President

Signature Page to Termination and Release of Intellectual Property Security Agreement

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EXHIBIT A

Copyrights

None.

EXHIBIT B

Title	Application No. Application Date	(Publication No.) Patent No. Issue Date
Cyber security	15501135 2017-02-01	10268821 2019-04-23 (20170220801)
Anomaly alert system for cyber threat detection	15425906 2017-02-06	10701093 2020-06-30 (20170230392)
Cyber security using a model of normal behavior for a group of entities	15425903 2017-02-06	10419466 2019-09-17 (20170230391)
Cyber security	15429062 2017-02-09	10516693 2019-12-24 (20170251012)
Secure Communication Platform For A Cybersecurity System	16279031 2019-02-19	(20190260804)
Autonomous Report Composer	16279022 2019-02-19	(20190260764)
Appliance Extension For Remote Communication With A Cyber Security Appliance	16278998 2019-02-19	(20190260770)
Artificial Intelligence Cyber Security Analyst	16278918 2019-02-19	(20190260779)
Cyber Threat Defense System Protecting Email Networks With Machine Learning Models	16278932 2019-02-19	(20190260780)
A Cyber Security Appliance For An Operational Technology Network	16278953 2019-02-19	(20190260781)

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Title	Application No. Application Date	(Publication No.) Patent No. Issue Date
Artificial Intelligence Researcher Assistant For Cybersecurity Analysis	16278957 2019-02-19	(20190260782)
Method For Sharing Cybersecurity Threat Analysis And Defensive Measures Amongst A Community	16278969 2019-02-19	(20190260783)
Artificial Intelligence Privacy Protection For Cybersecurity Analysis	16279013 2019-02-19	(20190260784)
Endpoint Agent And System	16279039 2019-02-19	(20190260785)
Artificial Intelligence Controller Orchestrating Network Components For A Cyber Threat Defense	16279067 2019-02-19	(20190260786)
Multidimensional Clustering Analysis And Visualizing That Clustered Analysis On A User Interface	16278920 2019-02-19	(20190260793)
Cyber Security Appliance For A Cloud Infrastructure	16278982 2019-02-19	(20190260794)
Incorporating Software-As-A-Service Data Into A Cyber Threat Defense System	16278991 2019-02-19	(20190260795)
Cyber Security Using One Or More Models Trained On A Normal Behavior	16390801 2019-04-22	(20190251260)
Multivariate Network Structure Anomaly Detector	16392381 2019-04-23	(20200244673)
Method, Apparatus, And System To Map Network Reachability	16677982 2019-11-08	(20200244699)
ANTIGENA EMAIL patent #2	16732644 2020-01-02	
AN ARTIFICIAL INTELLIGENCE BASED CYBER SECURITY SYSTEM	62983307 2020-02-28	



Title	Application No. Application Date	(Publication No.) Patent No. Issue Date
AN ARTIFICIAL INTELLIGENCE BASED CYBER SECURITY SYSTEM	62983307 2020-02-28	
A CYBER SECURITY SYSTEM USING ARTIFICIAL INTELLIGENCE	63026446 2020-05-18	
Anomaly Alert System For Cyber Threat Detection	16878347 2020-05-19	(20200280575)
AI ANALYST B	16941870 2020-07-29	(20200358792)
PHISHING WEBSITE DETECTION	16941874 2020-07-29	(20200358799)
AUTOMATIC EMAIL REPORT GENERATION	16941878 2020-07-29	
DARKTRACE FOR systems with UNUSUAL DATA SOURCES and protocols	16941884 2020-07-29	(20200358810)
AN INTELLIGENT ADVERSARY SIMULATOR	17004392 2020-08-27	
AN ENDPOINT AGENT EXTENSION OF A MACHINE LEARNING CYBER DEFENSE	17004398 2020-08-27	
AN INTELLIGENT CYBER SECURITY SYSTEM	63078092 2020-09-14	

EXHIBIT C

## Trademarks

Mark	International Class(es)	Application No. Filing Date	Registration No. Registration Date
ANTIGENA	9, 42	79250913 22-NOV-2018	5952302 <sup>1</sup> 07-JAN-2020
DARKFLOW	9, 37, 42, 45	86649362 02-JUN-2015	5135298 07-FEB-2017
DARKTRACE	9, 37, 42, 45	86115105 11-NOV-2013	4801892 01-SEP-2015
DARKTRACE	9, 37, 42	79250997 22-NOV-2018	5963934 <sup>2</sup> 21-JAN-2020
DARKTRACE CYBER-INTELLIGENCE PLATFORM	9, 37, 42, 45	86649281 02-JUN-2015	5135297 07-FEB-2017
DARKTRACE ENTERPRISE IMMUNE SYSTEM	9, 37, 42	86926238 02-MAR-2016	6077351 16-JUN-2020
DARKTRACE INDUSTRIAL IMMUNE SYSTEM	9, 37, 42	86926171 02-MAR-2016	6077350 16-JUN-2020
INDUSTRIAL IMMUNE SYSTEM	9, 37, 42, 45	86649345 02-JUN-2015	
ENTERPRISE IMMUNE SYSTEM		88674631 (9/1/2020)	

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<sup>11</sup> Registered through Madrid Protocol

<sup>22</sup> Registered through Madrid Protocol

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EXHIBIT D

Mask Works

None.

<u>Description</u>	Registration/ Application <u>Number</u>	Registration/ Application <u>Date</u>

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