

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM857640

| | |
|------------------------------|---|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | TERM LOAN NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---|----------|----------------|-------------------------|
| Veritiv Operating Company | | 11/30/2023 | Corporation: DELAWARE |
| Veritiv Publishing & Print Management, Inc. | | 11/30/2023 | Corporation: CALIFORNIA |

RECEIVING PARTY DATA

| | |
|------------------------|---|
| Name: | ROYAL BANK OF CANADA, as Collateral Agent |
| Street Address: | 155 Wellington Street W, 8th Floor |
| City: | Toronto |
| State/Country: | CANADA |
| Postal Code: | M5V3H1 |
| Entity Type: | Bank: CANADA |

PROPERTY NUMBERS Total: 60

| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 5428512 | COMET |
| Registration Number: | 5196212 | COMET 30% RECYCLED |
| Registration Number: | 4936006 | COMET MULTI-PURPOSE |
| Registration Number: | 2739130 | DECATHLON |
| Registration Number: | 1365576 | ECONOSOURCE |
| Registration Number: | 4838457 | ECONOSOURCE |
| Registration Number: | 7062924 | ECOSCORE |
| Registration Number: | 3304713 | ENDURANCE |
| Registration Number: | 5183035 | GALAXY |
| Registration Number: | 2823551 | GALAXY OFFSET |
| Registration Number: | 2853735 | GALAXY OFFSET |
| Registration Number: | 2000251 | NORDIC |
| Registration Number: | 3324671 | NORDIC PLUS |
| Registration Number: | 3261054 | NORDIC+ |
| Registration Number: | 5541909 | PACKAGING UNWRAPPED |
| Registration Number: | 5541908 | PACKAGING UNWRAPPED REVEALING NEW INSIGH |
| Registration Number: | 2287030 | PARK AVENUE |

OP \$1515.00 5428512

| Property Type | Number | Word Mark |
|-----------------------------|---------------|-------------------------|
| Registration Number: | 5315579 | PRINTACUITY |
| Registration Number: | 5192361 | PRINTACUITY |
| Registration Number: | 6471193 | PUR VALUE |
| Registration Number: | 5758045 | RELIABLE BRAND |
| Registration Number: | 4988407 | RELIABLE BRAND |
| Registration Number: | 5093882 | RELIABLE BRAND |
| Registration Number: | 4987788 | RELIABLE BRAND |
| Registration Number: | 7109281 | RIGHT EDGE |
| Registration Number: | 7109280 | RIGHT EDGE |
| Registration Number: | 7109279 | RIGHT EDGE |
| Registration Number: | 2721432 | SAALFELD REDISTRIBUTION |
| Registration Number: | 2126228 | SEVILLE |
| Registration Number: | 5728503 | SG SPRING GROVE |
| Registration Number: | 5692399 | SG SPRING GROVE |
| Registration Number: | 1805267 | SIGNET |
| Registration Number: | 5728502 | SPRING GROVE |
| Registration Number: | 4180018 | SPRING GROVE |
| Registration Number: | 3821616 | SPRING GROVE |
| Registration Number: | 0672502 | STARBRITE |
| Registration Number: | 5243134 | STEEL BRAND |
| Registration Number: | 3284331 | STINGER |
| Registration Number: | 5597391 | TUFFLEX |
| Registration Number: | 5145046 | TUFFLEX |
| Registration Number: | 5745720 | TUFFLEX |
| Registration Number: | 1559007 | TUFFLEX |
| Registration Number: | 2953498 | U UNISOURCE |
| Registration Number: | 3325554 | U UNISOURCE |
| Registration Number: | 1974039 | U UNISOURCE |
| Registration Number: | 3344969 | UNISOURCE |
| Registration Number: | 1381377 | UNISOURCE U |
| Registration Number: | 5443565 | V VERITIV |
| Registration Number: | 5443566 | V VERITIV |
| Registration Number: | 5413102 | VERITIV |
| Registration Number: | 5237401 | VERITIV |
| Registration Number: | 5237402 | VERITIV |
| Registration Number: | 5237403 | VERITIV |
| Registration Number: | 6035205 | VIV |
| Registration Number: | 5874601 | VIV |

| Property Type | Number | Word Mark |
|----------------------|---------|------------------------|
| Registration Number: | 1295163 | WEBSOURCE |
| Registration Number: | 4819678 | BD |
| Registration Number: | 5041239 | BULKLEY DUNTON |
| Registration Number: | 3429226 | GRAPHIC COMMUNICATIONS |
| Registration Number: | 1772970 | MATRIX |

CORRESPONDENCE DATA

Fax Number: 8009144240
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 800-713-0755
Email: Michael.Violet@wolterskluwer.com
Correspondent Name: CT Corporation
Address Line 1: 4400 Easton Commons Way
Address Line 2: Suite 125
Address Line 4: Columbus, OHIO 43219

| | |
|---------------------------|---------------|
| NAME OF SUBMITTER: | Sophie Bolt |
| SIGNATURE: | /Sophie Bolt/ |
| DATE SIGNED: | 12/01/2023 |

Total Attachments: 11
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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Veritiv Operating Company
Veritiv Publishing & Print Management, Inc.

- Individual(s)
- Partnership
- Corporation- State: CA
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) DE CALIFORNIA USA

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) November 30, 2023

- Assignment
- Security Agreement
- Other TERM LOAN NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARK
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: ROYAL BANK OF CANADA, as Collateral Agent

Street Address: 155 Wellington Street W, 8th Floor

City: Toronto

State: Ontario

Country: Canada Zip: M5V3H1

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other Bank Citizenship CANADA

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text
See Schedule I

B. Trademark Registration No.(s)
See Schedule I

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Sophie Bolt

Internal Address: Cahill Gordon & Reindel LLP

Street Address: 32 Old Slip

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: _____

Email Address: SBolt@cahill.com

6. Total number of applications and registrations involved:

60

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature: Sophie Bolt

Signature

November 30, 2023

Date

Sophie Bolt

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

11

TERM LOAN NOTICE AND CONFIRMATION OF GRANT OF
SECURITY INTEREST IN TRADEMARKS

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the “Agreement”), dated as of November 30, 2023, made by each of the parties party hereto (collectively, the “Grantors”), in favor of ROYAL BANK OF CANADA, as collateral agent for the Secured Parties (in such capacity, and together with its successors and assigns in such capacity, the “Agent”) for the banks and other financial institutions (the “Lenders”) that are parties to the Term Loan Credit Agreement, dated as of November 30, 2023 (as amended, amended and restated, restated, supplemented, waived or otherwise modified from time to time, the “Credit Agreement”), among the Agent, the Borrowers (as defined in the Credit Agreement) and the Lenders.

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, the Borrowers are members of an affiliated group of companies that includes each Grantor; and

WHEREAS, in connection with the Credit Agreement, the Borrowers, the Grantors and the other parties thereto have executed and delivered a Term Loan Guarantee and Collateral Agreement, dated as of November 30, 2023 (as amended, restated, supplemented, waived or otherwise modified from time to time, the “Security Agreement”), in favor of the Agent; and

WHEREAS, pursuant to the Security Agreement, each Grantor granted to the Agent, for the benefit of the Secured Parties, a security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, each Grantor has duly authorized the execution, delivery and performance of this Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, each Grantor agrees as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.

SECTION 2. Confirmation of Grant of Security Interest. Each Grantor hereby confirms that, subject to existing licenses to use the Trademarks granted by such Grantor

in the ordinary course of its business and Liens permitted under the Credit Agreement, pursuant to the Security Agreement it granted to the Agent, for the benefit of the Secured Parties, a security interest in all of such Grantor's right, title and interest in and to all Trademarks now owned or at any time hereafter acquired by such Grantor (including, without limitation, those items listed on Schedule I hereto) and to the extent not otherwise included, all Proceeds and products of any and all of the foregoing, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations of such Grantor, except that no security interest is or will be granted pursuant hereto in any Excluded Assets.

SECTION 3. Recordation. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office.

SECTION 4. Purpose. This Agreement is expressly subject to the terms and conditions of the Security Agreement. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 5. Acknowledgment. Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Trademarks are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.


SECTION 6. Counterparts. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by facsimile and other electronic transmission), and all of said counterparts taken together shall be deemed to constitute one and the same instrument. The words "execution", "signed", "signature" and words of like import in this Agreement or in any amendment or other modification hereof (including waivers and consents) shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

* * *

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]


IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

VERITIV OPERATING COMPANY

By: 

Name: Eric J. Guerin
Title: Senior Vice President and
Chief Financial Officer

VERITIV PUBLISHING & PRINT
MANAGEMENT, INC.

By: 

Name: Eric J. Guerin
Title: Senior Vice President and
Chief Financial Officer

ROYAL BANK OF CANADA,
as Agent







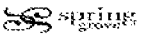

By: Casey Clark
Name: Casey Clark
Title: Manager, Agency Services




SCHEDULE I


Trademark Registrations

| <u>Grantor</u> | <u>Country</u> | <u>Mark</u> | <u>App./ Reg. No.</u> | <u>Filing Date</u> | <u>Registration Date</u> |
|---------------------------------|----------------|--|---------------------------|--------------------|------------------------------|
| Veritiv Operating Company | USA | COMET | 87626764/ 5428512 | 9/28/2017 | 3/20/2018 |
| Veritiv Operating Company | USA | COMET 30% RECYCLED  | 86682221/ 5196212 | 7/2/2015 | 5/2/2017 |
| Veritiv Operating Company | USA | COMET MULTI- PURPOSE (and design)  | 86682123/ 4936006 | 7/2/2015 | 4/12/2016 |
| Veritiv Operating Company | USA | DECATHLON | 78107980/ 2739130 | 2/11/2002 | 7/15/2003 |
| Veritiv Operating Company | USA | ECONOSOURCE | 73534846/ 1365576 | 4/29/1985 | 10/15/1985 |
| Veritiv Operating Company | USA |  | 86576209/ 4838457 | 3/25/2015 | 10/20/2015 |
| Veritiv Operating Company | USA | ECOSCORE | 90706366/ 7062924 | 5/12/2021 | 5/23/2023 |
| Veritiv Operating Company | USA | ENDURANCE | 78919592/ 3304713 | 6/29/2006 | 10/2/2007 |

| <u>Grantor</u> | <u>Country</u> | <u>Mark</u> | <u>App./ Reg. No.</u> | <u>Filing Date</u> | <u>Registration Date</u> |
|---------------------------------|----------------|--|---------------------------|--------------------|------------------------------|
| Veritiv Operating Company | USA |  | 86912669/ 5183035 | 2/18/2016 | 4/11/2017 |
| Veritiv Operating Company | USA | GALAXY OFFSET | 78250060/ 2823551 | 5/15/2003 | 3/16/2004 |
| Veritiv Operating Company | USA | GALAXY OFFSET  | 78250070/ 2853735 | 5/15/2003 | 6/15/2004 |
| Veritiv Operating Company | USA | NORDIC | 74523984/ 2000251 | 5/12/1994 | 9/10/1996 |
| Veritiv Operating Company | USA | NORDIC PLUS | 78966096/ 3324671 | 9/1/2006 | 10/30/2007 |
| Veritiv Operating Company | USA | NORDIC+  | 78966084/ 3261054 | 9/1/2006 | 7/10/2007 |
| Veritiv Operating Company | USA | PACKAGING UNWRAPPED | 87357597/ 5541909 | 3/3/2017 | 8/14/2018 |
| Veritiv Operating Company | USA | PACKAGING UNWRAPPED REVEALING NEW INSIGHTS INTO THE PACKAGING INDUSTRY  | 87357591/ 5541908 | 3/3/2017 | 8/14/2018 |
| Veritiv Operating Company | USA | PARK AVENUE | 75359069/ 2287030 | 9/18/1997 | 10/19/1999 |
| Veritiv Operating Company | USA | PRINTACUITY  | 87357603/ 5315579 | 3/3/2017 | 10/24/2017 |
| Veritiv Operating Company | USA | PRINTACUITY | 86896307/ 5192361 | 2/3/2016 | 4/25/2017 |
| Veritiv Operating | USA | PUR VALUE  | 87574627/ 6471193 | 8/18/2017 | 8/31/ 2021 |

| <u>Grantor</u> | <u>Country</u> | <u>Mark</u> | <u>App./ Reg. No.</u> | <u>Filing Date</u> | <u>Registration Date</u> |
|---------------------------------|----------------|--|---------------------------|--------------------|------------------------------|
| Company | | | | | |
| Veritiv Operating Company | USA | RELIABLE BRAND  | 87140033/ 5758045 | 8/16/2016 | 5/21/2019 |
| Veritiv Operating Company | USA | RELIABLE BRAND  | 86811733/ 4988407 | 11/6/2015 | 6/28/2016 |
| Veritiv Operating Company | USA | RELIABLE BRAND  | 86789387/ 5093882 | 10/15/2015 | 12/6/2016 |
| Veritiv Operating Company | USA | RELIABLE BRAND  | 86789479/ 4987788 | 10/15/2015 | 6/28/2016 |
| Veritiv Operating Company | USA | RIGHT EDGE | 97246359/ 7109281 | 1/31/2022 | 7/11/2023 |
| Veritiv Operating Company | USA | RIGHT EDGE  | 97246357/ 7109280 | 1/31/2022 | 7/11/2023 |
| Veritiv Operating Company | USA | RIGHT EDGE  | 97246354/ 7109279 | 1/31/2022 | 7/11/2023 |
| Veritiv Operating Company | USA | SAALFELD REDISTRIBUTION | 78121036/ 2721432 | 4/11/2002 | 6/3/2003 |
| Veritiv Operating Company | USA | SEVILLE | 75103700/ 2126228 | 5/14/1996 | 12/30/1997 |
| Veritiv Operating Company | USA | SG SPRING GROVE  | 87424059/ 5728503 | 4/25/2017 | 4/16/2019 |
| Veritiv Operating Company | USA | SG SPRING GROVE  | 87424067/ 5692399 | 4/25/2017 | 3/5/2019 |
| Veritiv Operating Company | USA | SIGNET | 74271513/ 1805267 | 5/1/1992 | 11/16/1993 |

| <u>Grantor</u> | <u>Country</u> | <u>Mark</u> | <u>App./ Reg. No.</u> | <u>Filing Date</u> | <u>Registration Date</u> |
|---------------------------------|----------------|--|---------------------------|--------------------|------------------------------|
| Veritiv Operating Company | USA | SPRING GROVE | 87424055/ 5728502 | 4/25/2017 | 4/16/2019 |
| Veritiv Operating Company | USA | SPRING GROVE | 85126694/ 4180018 | 9/10/2010 | 7/24/2012 |
| Veritiv Operating Company | USA | SPRING GROVE | 77891106/ 3821616 | 12/11/2009 | 7/20/2010 |
| Veritiv Operating Company | USA | STARBRITE | 72026728/ 0672502 | 3/22/1957 | 1/13/1959 |
| Veritiv Operating Company | USA | STEEL BRAND | 86841416/ 5243134 | 12/7/2015 | 7/11/2017 |
| Veritiv Operating Company | USA | STINGER | 77007697/ 3284331 | 9/26/2006 | 8/28/2007 |
| Veritiv Operating Company | USA | TUFFLEX | 87724862/ 5597391 | 12/18/2017 | 10/30/2018 |
| Veritiv Operating Company | USA | TUFFLEX | 87016110/ 5145046 | 4/27/2016 | 2/21/2017 |
| Veritiv Operating Company | USA | TUFFLEX | 86506980/ 5745720 | 1/19/2015 | 5/7/2019 |
| Veritiv Operating Company | USA | TUFFLEX | 73729823/ 1559007 | 5/20/1988 | 10/3/1989 |
| Veritiv Operating Company | USA | U UNISOURCE  | 78268159/ 2953498 | 6/27/2003 | 5/17/2005 |
| Veritiv Operating Company | USA | U UNISOURCE  | 78268166/ 3325554 | 6/27/2003 | 10/30/2007 |
| Veritiv Operating Company | USA | U UNISOURCE  | 74477113/ 1974039 | 1/6/1994 | 5/14/1996 |
| Veritiv Operating Company | USA | UNISOURCE | 78268151/ 3344969 | 6/27/2003 | 11/27/2007 |

| <u>Grantor</u> | <u>Country</u> | <u>Mark</u> | <u>App./ Reg. No.</u> | <u>Filing Date</u> | <u>Registration Date</u> |
|---|----------------|--|---------------------------|--------------------|------------------------------|
| Veritiv Operating Company | USA | UNISOURCE U  | 73551098/ 1381377 | 7/31/1985 | 2/4/1986 |
| Veritiv Operating Company | USA | V VERITIV  | 86369342/ 5443565 | 8/18/2014 | 4/10/2018 |
| Veritiv Operating Company | USA | V VERITIV  | 86369359/ 5443566 | 8/18/2014 | 4/10/2018 |
| Veritiv Operating Company | USA | VERITIV | 86281833/ 5413102 | 5/15/2014 | 2/27/2018 |
| Veritiv Operating Company | USA | VERITIV | 86281849/ 5237401 | 5/15/2014 | 7/4/2017 |
| Veritiv Operating Company | USA | VERITIV | 86281853/ 5237402 | 5/15/2014 | 7/4/2017 |
| Veritiv Operating Company | USA | VERITIV | 86281862/ 5237403 | 5/15/2014 | 7/4/2017 |
| Veritiv Operating Company | USA | VIV | 88365567/ 6035205 | 4/1/2019 | 4/14/2020 |
| Veritiv Operating Company | USA | VIV | 87023462/ 5874601 | 5/3/2016 | 10/1/2019 |
| Veritiv Operating Company | USA | WEBSOURCE | 73433643/ 1295163 | 7/8/1983 | 9/11/1984 |
| Veritiv Publishing & Print Management, Inc. | USA | BD  | 86432497/ 4819678 | 10/23/2014 | 9/22/2015 |
| Veritiv Publishing & Print Management, Inc. | USA | BULKLEY DUNTON | 87010458/ 5041239 | 4/22/2016 | 9/13/2016 |
| Veritiv Publishing & | USA | APHIC COMMUNICA- | 77034907/ 3429226 | 11/2/2006 | 5/20/2008 |

| <u>Grantor</u> | <u>Country</u> | <u>Mark</u> | <u>App./ Reg. No.</u> | <u>Filing Date</u> | <u>Registration Date</u> |
|---------------------------------|----------------|-------------|---------------------------|--------------------|------------------------------|
| Print Management, Inc. | | TIONS | | | |
| Veritiv Operating Company | USA | MATRIX | 74312524/ 1772970 | 9/10/1992 | 4/25/1993 |