### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM857754

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SILICON VALLEY BANK, a division of FIRST-CITIZENS BANK & TRUST COMPANY (successor by purchase to the Federal Deposit Insurance Corporation as receiver for Silicon Valley Bridge Bank, N.A. (as successor to Silicon Valley Bank)		12/01/2023	National Banking Association: UNITED STATES

#### **RECEIVING PARTY DATA**

Name:	HEALTHTRIO LLC
Street Address:	603 N. Wilmont Rd
City:	Tucson
State/Country:	ARIZONA
Postal Code:	85711
Entity Type:	Limited Liability Company: DELAWARE

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	3649785	HEALTHTRIO
Registration Number:	3649787	HEALTH TRIO

#### **CORRESPONDENCE DATA**

Fax Number: 6508023100

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6508023000

Email: juan.arias@weil.com

**Correspondent Name:** Yilong Liu

Address Line 1: Weil, Gotshal & Manges LLP Address Line 2: 201 Redwood Shores Parkway

Redwood Shores, CALIFORNIA 94065-1134 Address Line 4:

Yilong Liu - 64393.0003 ATTORNEY DOCKET NUMBER: NAME OF SUBMITTER: Yilong Liu

> **TRADEMARK REEL: 008276 FRAME: 0173**

900818096

SIGNATURE:	/Yilong Liu/	
DATE SIGNED:	12/01/2023	
Total Attachments: 9		
source=HealthTrio - IPSA Termin	ation Letter (Dec. 2023) Executed#page1.tif	
source=HealthTrio - IPSA Termin	ation Letter (Dec. 2023) Executed#page2.tif	
source=HealthTrio - IPSA Termin	ation Letter (Dec. 2023) Executed#page3.tif	
source=HealthTrio - IPSA Termin	ation Letter (Dec. 2023) Executed#page4.tif	
source=HealthTrio - IPSA Termin	ation Letter (Dec. 2023) Executed#page5.tif	
source=HealthTrio - IPSA Termin	ation Letter (Dec. 2023) Executed#page6.tif	
source=HealthTrio - IPSA Termin	ation Letter (Dec. 2023) Executed#page7.tif	
source=HealthTrio - IPSA Termin	ation Letter (Dec. 2023) Executed#page8.tif	

source=HealthTrio - IPSA Termination Letter (Dec. 2023) Executed#page9.tif

# TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

This TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Termination and Release") is granted as of December 1, 2023 by SILICON VALLEY BANK, a division of FIRST-CITIZENS BANK & TRUST COMPANY (successor by purchase to the Federal Deposit Insurance Corporation as receiver for Silicon Valley Bridge Bank, N.A. (as successor to Silicon Valley Bank ("SVB"))), as Administrative Agent (the "Assignee"), in favor of HEALTHTRIO LLC, a Delaware limited liability company (the "Grantor").

WHEREAS, the Grantor executed and delivered an Intellectual Property Security Agreement dated as of January 29, 2021 (as amended, restated, supplemented or otherwise modified prior to the date hereof, the "Grant") granting to SVB, as predecessor in the interest to the Assignee, a security interest in and lien on certain Intellectual Property Collateral (including without limitation those Copyrights, Patents, and Trademarks listed on Exhibits A, B, and C thereto, respectively), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits) and goodwill associated therewith, the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof, which was recorded with (i) the United States Copyright Office ("USCO") on January 29, 2021, at Volume 15001, Doc. No. 027 with respect to the Intellectual Property Collateral consisting of certain Copyrights or (ii) the United States Patent and Trademark Office ("USPTO") on January 29, 2021, (x) at Reel 7173, Frame 0617 with respect to the Intellectual Property Collateral consisting of certain Trademarks and (y) at Reel 055171, Frame 0563 with respect to the Intellectual Property Collateral consisting of certain Patents, as applicable;

WHEREAS, the Grantor has requested that Assignee hereby terminate, release and discharge fully its security interests in and liens on all right, title and interest of the Grantor in, to and under all Intellectual Property Collateral, including without limitation all of the (x) Copyrights identified in Schedule II hereto, (y) Trademarks identified in Schedule III hereto and (z) Patents identified in Schedule III hereto;

**WHEREAS**, the Grantor has requested that the Assignee provide a document suitable for recording with the USCO to evidence the release of the Assignee's security interests in and liens on the certain Copyrights as herein provided; and

**WHEREAS**, the Grantor has requested that the Assignee provide a document suitable for recording with the USPTO to evidence the release of the Assignee's security interests in and liens on the certain Trademarks and Patents as herein provided.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignee hereby:

1. terminates the Grant and releases, terminates and discharges all liens and security interests in the Grantor's right, title and interest in, to and under all Intellectual Property Collateral including without limitation all Copyrights identified in Schedule I hereto, all

Trademarks identified in Schedule II hereto and all Patents identified in Schedule III hereto; and

- 2. authorizes and requests that this Termination and Release be recorded at the USCO or the USPTO, as applicable; and
- 3. re-assigns to the Grantor any right, title or interest that the Assignee may have in the Intellectual Property Collateral identified in Schedule I, Schedule II or Schedule III hereto.<sup>1</sup>

Delivery of an executed counterpart by electronic transmission shall be equally effective as delivery of an original executed counterpart.

THIS TERMINATION AND RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE INTERNAL LAWS (AND NOT THE CONFLICT OF LAW RULES) OF THE STATE OF NEW YORK.

[Signature page follows]

-

<sup>&</sup>lt;sup>1</sup> Note to Weil – there is only one signatory here. The requested language is not necessary.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

FIRST-CITIZENS BANK & TRUST COMPANY,

as Administrative Agent

Name: Michael Liu

Title: Vice President

[Signature Page to Termination and Release of Intellectual Property Security Agreement]

# SCHEDULE I TO TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

## Copyrights

Loan Party	Jurisdiction	Registration No.	Registration Date	Work of Authorship
HealthTrio LLC	United States of America	Registration #: TXu-1- 270- 491	Date: 06-13-2005	HealthTrio Connect
HealthTrio LLC	United States of America	Registration #: TXu-1- 056- 964	Date: 06-27-2002	HealthTrio Broker Portal
HealthTrio LLC	United States of America	Registration #: TX-5- 603- 982	Date: 06-27-2002	Provider Portal Source Code
HealthTrio LLC	United States of America	Registration #: TX-5- 603- 981	Date: 06-27-2002	Employer Portal Source Code
HealthTrio LLC	United States of America	Registration #: TX-5- 603- 980	Date: 06-27-2002	Member Portal Source Code
HealthTrio LLC	United States of America	Registration #: TXu-1- 242- 564	Date: 06-01-2005	Individual Health Record (IHR) Description
HealthTrio LLC	United States of America	Registration #: TXu-1- 578- 933	Date: 09-07-2007	HealthTrio Connect

ny-2644875

# SCHEDULE II TO TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

### **Trademarks**

<u>Loan Party</u>	Jurisdiction*	Registration No.	Registration Date	Filing Date	Registered Owner	<u>Mark</u>
HealthTrio LLC	United States of America	Registration #: 3649785	Issue Date: 07-Jul-2009	June 13, 2008	HealthTrio LLC	HEALTHTRIO
HealthTrio LLC	United States of America	Registration #: 3649787	Issue Date: 07-Jul-2009	June 13, 2008	HealthTrio LLC	HEALTHTRIO & DESIGN

ny-2644875

# SCHEDULE III TO TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

### **Patents**

## **Issued Patents**

<u>Loan Party</u>	Jurisdiction	Patent No.	Issue Date	<u>Inventors</u>	<u>Title</u>
HealthTrio LLC	United States of America	Patent #: 7720691	Issue Date: 18-May- 2010	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Ralph A. Korpman; Cindy A. Post	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 7440904	Issue Date: 21-Oct- 2008	Malik M. Hasan: John C. Peterson; J. Dominic Wallen	Method and System for Generating Personal/Individual Health Records
HealthTrio LLC	United States of America	Patent #: 7533030	Issue Date: 12-May- 2009	Malik M. Hasan: John C. Peterson; J. Dominic Wallen	Method and System for Generating Personal/Individual Health Records
HealthTrio LLC	United States of America	Patent #: 7509264	Issue Date: 24-Mar- 2009	Malik M. Hasan: John C. Peterson; J. Dominic Wallen	Method and System for Generating Personal/Individual Health Records
HealthTrio LLC	United States of America	Patent #: 7428494	Issue Date: 23-Sep- 2008	Malik M. Hasan: John C. Peterson; J. Dominic Wallen	Method and System for Generating Personal/Individual Health Records
HealthTrio LLC	United States of America	Patent #: 7475020	Issue Date: 06-Jan- 2009	Malik M. Hasan: John C. Peterson; J. Dominic Wallen Wallen	Method and System for Generating Personal/Individual Health Records
HealthTrio LLC	United States of America	Patent #: 7707047	Issue Date: 27-Apr- 2010	Malik M. Hasan: John C. Peterson; J. Dominic Wallen	Method and System for Generating Personal/Individual Health Records
HealthTrio LLC	United States of America	Patent #: 8626534	Issue Date: 07-Jan- 2014	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 7685003	Issue Date: 23-Mar- 2010	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 7664660	Issue Date: 16-Feb- 2010	Ralph A. Korpman; John C. Peterson; Cindy A. Post; J. Dominic Wallen; Malik M. Hasan	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 7831446	Issue Date: 09-Nov- 2010	Ralph A. Korpman; John C. Peterson; Cindy A. Post; J. Dominic Wallen; Malik M. Hasan	System for Communication of Health Care Data

ny-2644875

HealthTrio LLC	United States of America	Patent #: 7693730	Issue Date: 06-Apr- 2010	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8229760	Issue Date: 24-Jul- 2012	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8260635	Issue Date: 04-Sep-2012	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8000984	Issue Date: 16-Aug- 2011	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8131563	Issue Date: 06-Mar- 2012	Malik M. Hasan: John C. Peterson; J. Dominic Wallen	Method and System for Generating Personal/Individual Health Records
HealthTrio LLC	United States of America	Patent #: 8639531	Issue Date: 28-Jan- 2014	Malik M. Hasan; J. Dominic Wallen	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8073710	Issue Date: 06-Dec- 2011	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8265954	Issue Date: 11-Sep- 2012	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8489424	Issue Date: 16-Jul- 2013	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8321239	Issue Date: 27-Nov- 2012	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8214234	Issue Date: 03-Jul- 2012	Malik M. Hasan: John C. Peterson; J. Dominic Wallen	Method and System for Generating Personal/Individual Health Records
HealthTrio LLC	United States of America	Patent #: 8392223	Issue Date: 05-Mar- 2013	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8489423	Issue Date: 16-Jul-	Malik M. Hasan; J. Dominic Wallen; John C. Peterson;	System for Communication of

			2013	Cindy A. Post; Ralph A. Korpman	Health Care Data
HealthTrio LLC	United States of America	Patent #: 8380537	Issue Date: 19-Feb- 2013	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8650044	Issue Date: 11-Feb- 2014	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8473310	Issue Date: 25-Jun- 2013	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8612260	Issue Date: 17-Dec- 2013	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8620691	Issue Date: 31-Dec- 2013	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Patent #: 8639534	Issue Date: 28-Jan- 2014	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data

# Patent Applications

<u>Loan Party</u>	Jurisdiction	Serial No.	Filing Date	<u>Inventor</u>	<u>Title</u>
HealthTrio LLC	United States of America	Application# 13/156801 Document# 20110246240	06/09/2011	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Application# 13/768935 Document# 20130159013	02/15/2013	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Application# 13/959172 Document# 20130317858	08/05/2013	Malik M. Hasan; J. Dominic Wallen; John C. Peterson;	METHOD AND SYSTEM FOR GENERATING PERSONAL/INDIVIDUAL HEALTH RECORDS
HealthTrio LLC	United States of America	Application# 14/147127 Document# 20140122128	01/03/2014	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A.	System for Communication of Health Care Data

ny-2644875

				Korpman	
HealthTrio LLC	United States of America	Application# 14/164895 Document# 20140142976	01/27/2014	Malik M. Hasan; J. Dominic Wallen;	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Application# 14/148121 Document# 20140244297	01/06/2014	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data
HealthTrio LLC	United States of America	Application# 15/395358 Document# 20170109478	12/30/2016	Malik M. Hasan; J. Dominic Wallen; John C. Peterson; Cindy A. Post; Ralph A. Korpman	System for Communication of Health Care Data

ny-2644875

**RECORDED: 12/01/2023**