

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM858937

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
1st Global, Inc.		11/27/2023	Corporation: TEXAS
Avantax, Inc.		11/27/2023	Corporation: DELAWARE
Avantax Wealth Management, Inc.		11/27/2023	Corporation: TEXAS
AWM Data, LLC		11/27/2023	Limited Liability Company: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	UBS AG, Stamford Branch, as collateral agent
<b>Street Address:</b>	600 WASHINGTON BOULEVARD
<b>City:</b>	STAMFORD
<b>State/Country:</b>	CONNECTICUT
<b>Postal Code:</b>	06901
<b>Entity Type:</b>	Aktiengesellschaft (Ag): SWITZERLAND

## PROPERTY NUMBERS Total: 26

Property Type	Number	Word Mark
Registration Number:	3403949	1ST GLOBAL
Registration Number:	4417333	1ST GLOBAL RESEARCH & CONSULTING
Registration Number:	2932354	MATRIX
Registration Number:	3724746	METHOD 10
Registration Number:	5999940	VOICE OF THE ADVISOR
Registration Number:	6398089	AVANTAX
Registration Number:	7072599	AVANTAX RETIREMENT PLAN SERVICES
Registration Number:	6489927	AVANTAX WEALTH MANAGEMENT
Registration Number:	4498626	BLUCORA
Registration Number:	5351985	BLUVEST
Registration Number:	3671163	8 WEALTH MANAGEMENT ISSUES
Registration Number:	5010645	1040 ANALYST
Registration Number:	4970809	1040 ANALYST
Registration Number:	4648020	1040 ANALYST
Registration Number:	2047321	HD VEST FINANCIAL SERVICES

CH \$665.00 3403949

Property Type	Number	Word Mark
Registration Number:	5759226	SEE THINGS IN HD
Registration Number:	4476961	THE FINANCIAL SERVICES FIRM OF TAX PROFE
Registration Number:	2415760	VESTADVISOR
Registration Number:	4393223	VESTADVISOR SELECT
Registration Number:	6224011	CAPITAL GAINS ANALYZER
Registration Number:	6343887	SOCIAL SECURITY PLANNER
Registration Number:	6224012	TAX-LOSS HARVESTER
Registration Number:	6183646	TSI TAX-SMART INVESTING
Serial Number:	98166869	AVANTAX INTELLIGENT PLANNING
Serial Number:	98166865	AVANTAX INTELLIGENT PLANNING
Serial Number:	88478796	AVANTAX

#### CORRESPONDENCE DATA

Fax Number: 2028357586

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 2028357500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos, Esq.

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER:	37199.00045
NAME OF SUBMITTER:	Javier J. Ramos
SIGNATURE:	/Javier J. Ramos/
DATE SIGNED:	12/06/2023

#### Total Attachments: 6

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FIRST LIEN TRADEMARK SECURITY AGREEMENT dated as of November 27, 2023 (this “Agreement”), among 1st Global, Inc., Avantax, Inc., Avantax Wealth Management, Inc. and AWM Data, LLC (collectively, the “Grantors”, and individually, a “Grantor”) and UBS AG, Stamford Branch, as collateral agent (in such capacity, the “Collateral Agent”).

Reference is made to (a) the First Lien Credit Agreement, dated as of October 1, 2018 (as amended, supplemented or otherwise modified from time to time, the “First Lien Credit Agreement”), among GC Two Intermediate Holdings, Inc., a Delaware corporation (“Holdings”), GC Two Merger Sub, Inc., Aretec Group, Inc., a Delaware corporation (the “Borrower”), the lenders party thereto from time to time (the “Lenders”) and UBS AG, Stamford Branch, as Administrative Agent, and (b) the First Lien Collateral Agreement dated of even date with the First Lien Credit Agreement (as amended, supplemented or otherwise modified from time to time, the “First Lien Collateral Agreement”), among Holdings, GC Two Merger Sub, Inc., the Borrower, the other grantors from time to time party thereto and UBS AG, Stamford Branch, as Collateral Agent. The Lenders and the Issuing Banks have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the First Lien Credit Agreement. The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and the Issuing Banks to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the First Lien Collateral Agreement. The rules of construction specified in Section 1.01(b) of the First Lien Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in, to and under all of such Grantor’s United States Trademarks, in each case, that constitute Material Intellectual Property, including, but not limited to, the trademark applications and trademark registrations referred to in Schedule I attached hereto (the “Trademark Collateral”). This Agreement is not to be construed as an assignment of any Trademark Collateral and shall not be deemed to grant a security interest in any intent-to-use trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an accepted filing of an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act but only to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of such trademark, intent-to-use trademark application, or resulting trademark registration or result in cancellation of such trademark application or registration under applicable federal law.

SECTION 3. Collateral Agreement. The Security Interest granted to the Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Collateral Agent pursuant to the First Lien Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the First Lien Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the First Lien Collateral Agreement, the terms of the First Lien Collateral Agreement shall govern.

SECTION 4. Termination. Upon the Termination Date, the Security Interest granted herein shall terminate immediately and automatically and the Collateral Agent shall execute, acknowledge, and

deliver to the Grantors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and Security Interest in the Trademark Collateral under this Agreement.

SECTION 5. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

*[Remainder of Page Intentionally Left Blank]*

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

1ST GLOBAL, INC., as Grantor

By: DocuSigned by:  
Keith Shores  
Name: Keith Shores  
Title: Treasurer

AVANTAX, INC., as Grantor

By: DocuSigned by:  
Keith Shores  
Name: Keith Shores  
Title: Treasurer

AVANTAX WEALTH MANAGEMENT, INC., as Grantor

By: DocuSigned by:  
Keith Shores  
Name: Keith Shores  
Title: Co-Treasurer


AWM DATA, LLC, as Grantor

By: DocuSigned by:  
Keith Shores  
Name: Keith Shores  
Title: Co-Treasurer

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

UBS AG, STAMFORD BRANCH,  
as Collateral Agent

By:   
Name: **Anthony N Joseph**  
Title: **Associate Director**

By:   
Name: **Peter Hazoglou**  
Title: **Authorized Signatory**

**TRADEMARK COLLATERAL**

Registrations:

<b>Owner</b>	<b>Trademark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>	<b>Jurisdiction</b>
1 <sup>ST</sup> Global, Inc.	1ST GLOBAL	3403949	04/01/2008	United States
1 <sup>ST</sup> Global, Inc.	1ST GLOBAL RESEARCH & CONSULTING	4417333	10/15/2013	United States
1 <sup>ST</sup> Global, Inc.	MATRIX	2932354	03/15/2005	United States
1 <sup>ST</sup> Global, Inc.	METHOD 10	3724746	12/15/2009	United States
1 <sup>ST</sup> Global, Inc.	VOICE OF THE ADVISOR	5999940	03/03/2020	United States
Avantax, Inc.	AVANTAX	6398089	06/22/2021	United States
Avantax, Inc.	AVANTAX RETIREMENT PLAN SERVICES	7072599	06/06/2023	United States
Avantax, Inc.	AVANTAX WEALTH MANAGEMENT	6489927	09/21/2021	United States
Avantax, Inc.	BLUCORA	4498626	03/18/2014	United States
Avantax, Inc.	BLUVEST	5351985	12/05/2017	United States
Avantax Wealth Management, Inc.	8 WEALTH MANAGEMENT ISSUES	3671163	08/18/2009	United States
Avantax Wealth Management, Inc.	1040 ANALYST	5010645	08/02/2016	United States
Avantax Wealth Management, Inc.	1040 ANALYST	4970809	05/31/2016	United States
Avantax Wealth Management, Inc.	1040 ANALYST	4648020	12/02/2014	United States
Avantax Wealth Management, Inc.	HD VEST FINANCIAL SERVICES	2047321	03/25/1997	United States
Avantax Wealth Management, Inc.	SEE THINGS IN HD	5759226	05/21/2019	United States

Owner	Trademark	Reg. No.	Reg. Date	Jurisdiction
Avantax Wealth Management, Inc.	THE FINANCIAL SERVICES FIRM OF TAX PROFESSIONALS	4476961	02/04/2014	United States
Avantax Wealth Management, Inc.	VESTADVISOR	2415760	12/26/2000	United States
Avantax Wealth Management, Inc.	VESTADVISOR SELECT	4393223	08/27/2013	United States
AWM Data, LLC	CAPITAL GAINS ANALYZER	6224011	12/15/2020	United States
AWM Data, LLC	SOCIAL SECURITY PLANNER	6343887	5/4/2021	United States
AWM Data, LLC	TAX-LOSS HARVESTER	6224012	12/15/2020	United States
AWM Data, LLC	TSI TAX-SMART INVESTING	6183646	10/27/2020	United States

Applications:

Owner	Trademark	Serial No.	Filing Date	Jurisdiction
Avantax, Inc.	AVANTAX INTELLIGENT PLANNING	98166869	09/06/2023	United States
Avantax, Inc.	AVANTAX INTELLIGENT PLANNING	98166865	09/06/2023	United States
Avantax, Inc.	AVANTAX	88478796	06/18/2019	United States